

Balaji Telefilms Ltd.

C-13, Balaji House, Dalia Industrial Estate, Opp. Laxmi Industries
New Link Road, Andheri (West), Mumbai - 400 053.
Tel.: 40698000 • Fax : 40698181 / 82 / 83
Website : www.balajitelefilms.com
CIN No. : L99999MH1994PLC082802



April 25, 2017

To,

Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051

Sub: Advertisement of Notice for Convening the Meeting of the Equity Shareholders of Balaji Telefilms Limited and informing about dispatching of the same.

Dear Sirs,

Please find enclosed copy of the advertisement of notice informing the Equity Shareholders of Balaji Telefilms Limited and its subsidiaries i.e. Balaji Motion Pictures Limited and Bolt Media Limited that the Company has completed the dispatch of the notice for convening the meeting of Equity Shareholders, published in ‘Mumbai Lakshadeep’, a Regional Daily and ‘Business Standard’, an English Daily on April 25, 2017.

The Court Convened Meeting of Balaji Telefilms Limited will be held at “The Club”, 197, D. N. Nagar, Andheri (West), Mumbai – 400053, Maharashtra on Wednesday, 24th May, 2017 at 1.00 p.m., for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors (“Scheme”).

Kindly take the same on record and upload it on your respective sites.

Thanking you.

Yours truly,

For Balaji Telefilms Limited

Simmi Singh Bisht



Group Head Secretarial

Encl: - a/a

CIN: L99999MH1994PLC082802
 Registered Office: Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries,
 New Link Road, Andheri (W), Mumbai - 400053, Maharashtra,
 Website: www.balajitelefilms.com, Email: investor@balajitelefilms.com
 Tel: 40698000, Fax: 40698181/82/83

NOTICE TO EQUITY SHAREHOLDERS

To,
The Equity Shareholder(s) of Balaji Telefilms Limited ("Applicant Company" or "Company")

The Equity Shareholders of the Company are hereby informed that the Company has as on 22nd April, 2017 completed the dispatch of the notice for convening the meeting of the Equity Shareholders of the Applicant Company ("Notice"), to be held at "The Club", 197, D. N. Nagar, Andheri (West), Mumbai - 400053, Maharashtra on Wednesday, 24th May, 2017 at 1.00 p.m. ("Court Convened Meeting"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("Scheme"). The Company has dispatched the Notice along with a copy of the Scheme, the Explanatory Statement under Section 232 of the Companies Act, 2013 and Section 102 of the Companies Act, 2013, Complaints Report, Valuation Report, Observation Letters issued by National Stock Exchange of India Limited and BSE Limited, Fairness Opinion, Board Report on the effects of the Scheme on Shareholders, Key Managerial Personnel, Promoters and Non-Promoters, Unaudited Financial Statements for quarter ended 31st December, 2016, Postal Ballot Form, Proxy Form and the Attendance Slip.

The SEBI circular bearing No. CIR/CFD/CMD/16/2015 dated 30th November, 2015, issued by SEBI requires the Scheme to be put for voting by public shareholders through postal ballot and e-voting and provides that "the Scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it. The Applicant Company has provided the facility of postal ballot and e-voting. Accordingly, you may also cast your vote either electronically, i.e. through e-voting or by postal ballot. Please note that each Equity Shareholder can opt for only one mode of voting i.e. either at the venue of the meeting of the Equity Shareholders of the Applicant Company or by postal ballot or by e-voting, as mentioned above. If you opt for e-voting, then do not vote at the venue of the meeting or by postal ballot and vice-versa. In case of the Equity Shareholders exercising their right to vote by more than one mode, then (a) e-voting shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders or by postal ballot and the vote cast at the venue of the meeting by that Equity Shareholder or by postal ballot shall be treated as invalid; and (b) postal ballot shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders and the vote cast at the venue of the meeting by that Equity Shareholder shall be treated as invalid. Further, exercise of votes through postal ballot is not permitted through a proxy.

The National Company Law Tribunal at Mumbai has appointed Mr. Jeetendra Kapoor, Director of the Applicant Company, and failing him, Mr. Virendra Babubhai Dalal, Director of the Applicant Company, and failing him, Mr. Duraiswamy Gunaseela Rajan, Director of the Applicant Company to be the Chairman of the said meeting.

The National Company Law Tribunal at Mumbai has appointed Mr. Bhavesh Desai, Practicing Company Secretary (Membership No. 7899 & CP No. 7711) as Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner.

- 1) The voting period for postal ballot and e-voting commences on 24th April, 2017 (11.30 a.m.) and ends on 23rd May, 2017 (5.00 p.m.).
- 2) Duly completed Postal Ballot Form should reach the Scrutinizer not later than the close of working hours (5.00 pm) on Tuesday, 23rd May, 2017. Postal Ballot Forms received after that date will be strictly treated as if reply from such Equity Shareholder has not been received.
- 3) Shareholders who have not received Postal Ballot Forms can also download the Postal Ballot Form from the Company's website: www.balajitelefilms.com or seek duplicate Postal Ballot Form from Karvy Computer share Private Limited at Karvy Selenium Tower B, Plot No 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, Registrar & Transfer Agents of the Company.
- 4) Voting rights shall be reckoned on the paid up value of the shares registered in the names of the Equity Shareholders as on Friday, 14th April, 2017 i.e. the cut-off date for dispatch of the Notice.
- 5) E-voting will not be allowed beyond the close of working hours (5.00 pm) on Tuesday, 23rd May, 2017.
- 6) The Notice is being sent to all Equity Shareholders, whose name appeared in the Register of Members / list of Beneficial Owners as received from National Securities Depository Limited and Central Depository Services (India) Limited on Friday, 14th April, 2017. The Notice is also displayed / uploaded on the website of the Applicant Company, www.balajitelefilms.com.
- 7) Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the meeting of the Equity Shareholders of the Company convened as per the directions of the National Company Law Tribunal, Mumbai Bench and holding shares as of the cut-off date, i.e. Friday, 14th April, 2017, may refer to the Notice of the Company, posted on the Company's website www.balajitelefilms.com for detailed procedure with regards to e-voting.
- 8) Equity Shareholders can opt for only one mode of voting i.e. either physically at the court convened meeting or by Postal Ballot or by e-voting. Please note that Equity Shareholders who that have voted either through postal ballot or by e-voting may still attend the Court Convened Meeting, however, they shall not be allowed to vote at the Court Convened Meeting.
- 9) In case of any grievance connected with voting by postal ballot the Shareholders may contact Ms. Simmi Singh Bisht, Group Head Secretarial of the Company at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra, Email: simmi.bisht@balajitelefilms.com, Phone - +91 22 40698000. In case of any grievance connected with e-voting, the Shareholders may contact Mr. Rajendra Prasad, Karvy Computer share Private Limited, Karvy Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500 032, Telangana, E-mail: rajendra.v@karvy.com, Phone 040-6716222.
- 10) The Scrutinizer shall submit his report to the Chairman/Company Secretary of the meeting after completion of the scrutiny of the postal ballots including votes casted electronically. The result of the voting on the resolutions will be announced on or before Tuesday, 30th May, 2017 and Published in newspaper (if required as per applicable law) and displayed at the registered office of the Company and shall also be posted on the website of the Company www.balajitelefilms.com, newspaper (if required as per applicable law) and displayed at the registered office of the Company and shall also be posted on the website of the Company www.balajitelefilms.com.

Place: Mumbai
 Date: 25th April, 2017

Mr. Jeetendra Kapoor
 Chairperson appointed
 for the meeting

BOLT MEDIA LIMITED

CIN: U74900MH2012PLC237999

Registered Office: Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra
Website: www.balajitelefilms.com Email: investor@balajitelefilms.com
Tel: 40698000, Fax: 40698181/82/83

NOTICE TO EQUITY SHAREHOLDERS

To,
The Equity Shareholder(s) of Bolt Media Limited ("Applicant Company" or "Company")

The Equity Shareholders of the Company are hereby informed that the Company has as on 24th April, 2017 completed the dispatch of the notice for convening a meeting of the Equity Shareholders of the Applicant Company ("Notice"), to be held at "The Club", 197, D. N Nagar, Andheri (West), Mumbai - 400053 on Wednesday, 24th May, 2017 at 2.00 p.m. ("Court Convened Meeting"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("Scheme"). The Company has dispatched the Notice along with a copy of the Scheme, the Explanatory Statement under Section 232 of the Companies Act, 2013 and Section 102 of the Companies Act, 2013, Observation Letters issued by National Stock Exchange of India Limited and BSE Limited, the Board Report on effects of the Scheme on shareholders, Key Managerial Personnel, Promoters and Non-Promoters, Unaudited financial statement of the Company for the year ending 31st December, 2016, Postal Ballot Form, Proxy Form and the Attendance Slip.

The Applicant Company has provided the facility of postal ballot and e-voting. Accordingly, you may also cast your vote either electronically, i.e. through e-voting or by postal ballot. Please note that each Equity Shareholder can opt for only one mode of voting i.e. either at the venue of the meeting of the Equity Shareholders of the Applicant Company or by postal ballot or by e-voting, as mentioned above. If you opt for e-voting, then do not vote at the venue of the meeting or by postal ballot and vice-versa. In case of the Equity Shareholders exercising their right to vote by more than one mode, then (a) e-voting shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders or by postal ballot and the vote cast at the venue of the meeting by that Equity Shareholder or by postal ballot shall be treated as invalid; and (b) postal ballot shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders and the vote cast at the venue of the meeting by that Equity Shareholder shall be treated as invalid. Further, exercise of votes through postal ballot is not permitted through a proxy.

The National Company Law Tribunal at Mumbai has appointed Mr. Jeetendra Kapoor, Director of the Applicant Company, and failing him, Mr. Duraiswamy Gunaseela Rajan, Director of the Applicant Company to be the chairman of the said meeting.

The National Company Law Tribunal at Mumbai has appointed Bhavesh Desai, Practicing Company Secretary (Membership No. 7899 & CP No. 7711) as Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner. Further, the Equity Shareholders are hereby informed and requested to note that:

- 1) The voting period for postal ballot and e-voting commences on 24th April, 2017 (3.00 p.m.) and ends on 23rd May, 2017 (5.00 p.m.).
- 2) Duly completed Postal Ballot Form should reach the Scrutinizer not later than the close of working hours (5.00 p.m.) on Tuesday, 23rd May, 2017. Postal Ballot Forms received after that date will be strictly treated as if reply from such Equity Shareholder has not been received.
- 3) Shareholders who have not received Postal Ballot Forms can also download the Postal Ballot Form from the Company's website: www.balajitelefilms.com or seek duplicate from Mrs. Simmi Singh Bisht, Group Head Secretarial, Bolt Media Limited at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra.
- 4) Voting rights shall be reckoned on the paid up value of the shares registered in the names of the Equity Shareholders as on Friday, 14th April, 2017 i.e. the cut-off date for dispatch of the Notice.
- 5) E-voting will not be allowed beyond the close of working hours (5.00 pm) on Tuesday, 23rd May, 2017.
- 6) The Notice is being sent to all Equity Shareholders, whose name appeared in the Register of Members / list of Beneficial Owners as received from National Securities Depository Limited and Central Depository Services (India) Limited on Friday, 14th April, 2017. The Notice is also displayed/ uploaded on the website of the Applicant Company, www.balajitelefilms.com.
- 7) Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the meeting of the Equity Shareholders of the Company convened as per the directions of the National Company Law Tribunal, Mumbai Bench and holding shares as of the cut-off date, i.e. Friday, 14th April, 2017, may refer to the Notice of the Company, posted on the Company's website www.balajitelefilms.com for detailed procedure with regards to e-voting.
- 8) Equity Shareholders can opt for only one mode of voting i.e. either physically at the court convened meeting or by Postal Ballot or by e-voting. Please note that Equity Shareholders who that have voted either through postal ballot or by e-voting may still attend the Court Convened Meeting, however, they shall not be allowed to vote at the Court Convened Meeting.
- 9) In case of any grievance connected with voting by postal ballot the Shareholders may contact Mrs. Simmi Singh Bisht, Group Head Secretarial at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra, or Email: simmi.bisht@balajitelefilms.com, Tel: 40698000, Fax: 40698181/82/83. In case of any grievance connected with e-voting, the Shareholders may contact Mr. Rajendra Prasad, Karvy Computer share Private Limited, Karvy Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Telangana, E-mail: rajendra.v@karvy.com Phone 040-67162222
- 10) The Scrutinizer shall submit his report to the Chairman /Company Secretary of the meeting after completion of the scrutiny of the postal ballots including votes casted electronically. The result of the voting on the resolutions will be announced on or before Tuesday, 30th May, 2017 and Published in newspaper (if required as per applicable law) and displayed at the registered office of the Company and shall also be posted on the website of the Company www.balajitelefilms.com.

Place: Mumbai
Date: 25th April, 2017

Mr. Jeetendra Kapoor
Chairperson appointed
for the meeting

BALAJI MOTION PICTURES LIMITED

CIN: U22300MH2007PLC168515,

Registered Office: Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra
Website: www.balajitelefilms.com Email: investor@balajitelefilms.com
Tel: 40698000, Fax: 40698181/82/83

NOTICE TO EQUITY SHAREHOLDERS

To,
The Equity Shareholder(s) of Balaji Motion Pictures Limited ("Applicant Company" or "Company")

The Equity Shareholders of the Company are hereby informed that the Company has as on 24th April, 2017 completed the dispatch of the notice for convening a meeting of the Equity Shareholders of the Applicant Company ("Notice"), to be held at "The Club", 197, D. N Nagar, Andheri (West), Mumbai - 400053, on Wednesday, 24th May 2017 at 2.30 p.m. ("Court Convened Meeting"), for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Arrangement and Amalgamation between Balaji Motion Pictures Limited and Bolt Media Limited and Balaji Telefilms Limited and their respective shareholders and creditors ("Scheme"). The Company has dispatched the Notice along with a copy of the Scheme, the Explanatory Statement under Section 232 of the Companies Act, 2013 and Section 102 of the Companies Act, 2013 respectively, Observation Letters issued by National Stock Exchange of India Limited and BSE Limited, the Board Report on effects of the Scheme on Shareholders, Key Managerial Personnel, Promoters and Non-Promoters, Unaudited financial statement of the Company for the year ending 31st December 2016, Postal Ballot Form, Proxy Form and the Attendance Slip.

The Applicant Company has provided the facility of postal ballot and e-voting. Accordingly, you may also cast your vote either electronically, i.e. through e-voting or by postal ballot. Please note that each Equity Shareholder can opt for only one mode of voting i.e. either at the venue of the meeting of the Equity Shareholders of the Applicant Company or by postal ballot or by e-voting, as mentioned above. If you opt for e-voting, then do not vote at the venue of the meeting or by postal ballot and vice-versa. In case of the Equity Shareholders exercising their right to vote by more than one mode, then (a) e-voting shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders or by postal ballot and the vote cast at the venue of the meeting by that Equity Shareholder or by postal ballot shall be treated as invalid; and (b) postal ballot shall prevail over voting done by the said Equity Shareholder at the venue of the meeting of the Equity Shareholders and the vote cast at the venue of the meeting by that Equity Shareholder shall be treated as invalid. Further, exercise of votes through postal ballot is not permitted through a proxy.

The National Company Law Tribunal at Mumbai has appointed Mr. Jeetendra Kapoor, Director of the Applicant Company, and failing him, Mr. Virendra Babubhai Dalal, Director of the Applicant Company, and failing him, Mr. Duraiswamy Gunaseela Rajan, Director of the Applicant Company to be the Chairman of the said meeting.

The National Company Law Tribunal at Mumbai has appointed Mr. Bhavesh Desai, Practicing Company Secretary (Membership No. 7899 & CP No. 7711) as Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner.

Further, the Equity Shareholders are hereby informed and requested to note that:

- 1) The voting period for postal ballot and e-voting commences on 24th April, 2017 (3.00 p.m.) and ends on 23rd May, 2017 (5.00 p.m.).
- 2) Duly completed Postal Ballot Form should reach the Scrutinizer not later than the close of working hours (5.00 p.m.) on Tuesday, 23rd May, 2017. Postal Ballot Forms received after that date will be strictly treated as if reply from such Equity Shareholder has not been received.
- 3) Shareholders who have not received Postal Ballot Forms can also download the Postal Ballot Form from the Company's website: www.balajitelefilms.com or seek duplicate from Mrs. Simmi Singh Bisht, Group Head Secretarial, Balaji Motion Pictures Limited at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra.
- 4) Voting rights shall be reckoned on the paid up value of the shares registered in the names of the Equity Shareholders as on Friday, 14th April, 2017 i.e. the cut-off date for dispatch of the Notice.
- 5) E-voting will not be allowed beyond the close of working hours (5.00 pm) on Tuesday, 23rd May, 2017.
- 6) The Notice is being sent to all Equity Shareholders, whose name appeared in the Register of Members / list of Beneficial Owners as received from National Securities Depository Limited and Central Depository Services (India) Limited on Friday, 14th April, 2017. The Notice is also displayed/ uploaded on the website of the Applicant Company, www.balajitelefilms.com.
- 7) Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of the meeting of the Equity Shareholders of the Company convened as per the directions of the National Company Law Tribunal, Mumbai Bench and holding shares as of the cut-off date, i.e. Friday, 14th April, 2017, may refer to the Notice of the Company, posted on the Company's website www.balajitelefilms.com for detailed procedure with regards to e-voting.
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- 9) In case of any grievance connected with voting by postal ballot the Shareholders may contact Mrs. Simmi Singh Bisht, Group Head Secretarial at Balaji House, C-13, Dalia Industrial Estate, Opp. Laxmi Industries, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra, or Email: simmi.bisht@balajitelefilms.com, Tel: 40698000, Fax: 40698181/82/83. In case of any grievance connected with e-voting, the Shareholders may contact Mr. Rajendra Prasad, Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot No. 31&32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, Telangana, E-mail: rajendra.v@karvy.com Phone 040-67162222
- 10) The Scrutinizer shall submit his report to the Chairman /Company Secretary of the meeting after completion of the scrutiny of the postal ballots including votes casted electronically. The result of the voting on the resolutions will be announced on or before Tuesday, 30th May, 2017 and Published in newspaper (if required as per applicable law) and displayed at the registered office of the Company and shall also be posted on the website of the Company www.balajitelefilms.com.

Place: Mumbai
Date: 25th April, 2017

Mr. Jeetendra Kapoor
Chairperson appointed
for the meeting



सीआयएन: एल९९९९एमएच९९९४पीएलसी०८२८०२
नॉंदणीकृत कार्यालय: सी-१३, बालाजी हाऊस, डलिया
इंडस्ट्रियल इस्टेट, न्यू लिंक रोड, अंधेरी (पश्चिम), मुंबई-४०००५३, महाराष्ट्र
दूर.:०२२-४०६९८००० फॅक्स: ४०६९८९८१/८२/८३
वेबसाईट: www.balajitelefilms.comई-मेल: investor@balajitelefilms.com

समभागधारकांना सूचना

प्रति,

बालाजी टेलिफिल्म्स लिमिटेड (अर्जदार कंपनी किंवा कंपनी) चे समभागधारक कंपनीच्या समभागधारकांना येथे सूचित करण्यात येत आहे की, कंपनीने बालाजी मोशन पिक्चर्स लिमिटेड आणि बॉल्ड मिडिया लिमिटेड व बालाजी टेलिफिल्म्स लिमिटेड आणि त्यांचे संबंधित भागधारक व धनको यांच्या दरम्यान व्यवस्था विलिनीकरणाच्या नियोजित योजना (योजना) फेरबदलासह किंवा फेरबदलाशिवाय योग्य असेल त्याप्रमाणे विचारात घेण्याच्या उद्देशाकरिता बुधवार २४ मे, २०१७ रोजी दु.१.००वा. दि. क्लब, १९७, डी.एन.नगर, अंधेरी (प), मुंबई-४०००५३, महाराष्ट्र येथे अर्जदार कंपनीच्या समभागधारकांची सभा घेण्याची सूचना (सूचना) वितरणाची प्रक्रिया २२ एप्रिल, २०१७ रोजी पूर्ण केलेली आहे. कंपनीने ३१ डिसेंबर, २०१६ रोजी संपलेल्या तिमाहीकरिता अलेखापरिहित वित्तीय अहवाल, प्रवर्तक व प्रवर्तक, महत्त्वाचे व्यवस्थापकीय आस्थापना, भागधारक यावरील योजनेचे प्रभावावर मंडळाचा अहवाल, योग्य मत, नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड व बीएसई लिमिटेड द्वारा वितरित निरीक्षण पत्र, मूल्यांकन अहवाल, तक्रारींचा अहवाल तसेच टपाल मतदान पत्रिका, प्रॉक्सी नमुना व उपस्थिती पावती आणि कंपनी कायदा २०१३ चे कलम २३२ व कंपनी कायदा २०१३ चे कलम १०२ अन्वये स्पष्टीकरण अहवाल, योजनेच्या प्रति यासह सूचना कंपनीने वितरित केलेली आहे.

सेबी द्वारा वितरित सेबी परिपत्रक क्र. सीआयआर/सीएफडी/सीएमडी/१६/२०१५ दि.३० नोव्हेंबर, २०१५ नुसार सदर योजना टपाल मतदान व ई-वोटिंगने सार्वजनिक भागधारकांद्वारे मतदानाकरिता ठेवण्यात यावी आणि असे सिध्द व्हावे की, सदर योजनेच्या विरोधात सार्वजनिक भागधारकांद्वारे दिलेल्या मतांच्या संख्येपेक्षा अधिक सदर योजनेच्या बाजूने सार्वजनिक भागधारकांद्वारे मते दिलेली असल्यास सदर योजना मानली जाईल.

अर्जदार कंपनीने टपाल मतदान व ई-वोटिंग सुविधा दिलेली आहे. तदनुसार तुम्हाला तुमचे मत विद्युत स्वरूपाने अर्थात ई-वोटिंगने किंवा टपाल मतदानाने देता येईल. कृपया नोंद असावी की, प्रत्येक समभागधारकास मतदानाचा कोणताही एक प्रकार अर्थात अर्जदार कंपनीच्या समभागधारकांच्या सभेच्या ठिकाणी किंवा वर नमूद प्रमाणे ई-वोटिंगने मत देता येईल. जर तुम्ही ई-वोटिंगचा पर्याय घेतल्यास तुम्हाला सभेच्या ठिकाणी किंवा टपाल मतदानाने मत देता येणार नाही तसेच टपाल मतदानाचा पर्याय घेतल्यास ई-वोटिंगने मत देता येणार नाही. जर समभागधारकांनी एकापेक्षा अधिक पध्दतीने मत दिल्यास (अ) समभागधारकांच्या सभेच्या ठिकाणी तसेच टपाल मतदानाने सदर समभाग धारकांद्वारे सभेच्या ठिकाणी दिलेल्या मतावर ई-वोटिंग वैध असेल दिलेले मत अवैध ठरवले जाईल आणि समभागधारकांद्वारे सभेच्या ठिकाणी दिलेले मत किंवा टपाल मतदानाने दिलेले मत अवैध ठरवले जाईल आणि (ब) समभागधारकांच्या सभेच्या ठिकाणी समभागधारकांद्वारे दिलेल्या मतदानावर टपाल मतदान ग्राह्य धरले जाईल आणि समभागधारकांद्वारे सभेच्या ठिकाणी दिलेले मत अवैध ठरवले जाईल. यापुढे टपाल मतदानाने मत देण्याची प्रक्रिया प्रॉक्सीद्वारे मान्य असणार नाही.

मुंबई येथील राष्ट्रीय कंपनी कायदा न्यायाधिकरणाने सदर सभेचे अध्यक्ष म्हणून अर्जदार कंपनीचे संचालक श्री.जितेंद्र कपूर आणि त्यांच्या गैरहजेरीत अर्जदार कंपनीचे संचालक श्री.विरेंद्र बाबूभाई दलाल आणि त्यांच्या गैरहजेरीत अर्जदार कंपनीचे संचालक श्री.दुराई स्वामी गुणसिला राजन यांची नियुक्ती केलेली आहे.

मुंबई येथील राष्ट्रीय कंपनी कायदा न्यायाधिकरणाने टपाल मतदान/ई-वोटिंग प्रक्रिया योग्य व पारदर्शकरित्या संचालनाकरिता तपासनीस म्हणून श्री.भावेश देसाई, कार्यरत कंपनी सचिव (सदस्यत्व क्र.७८९९ व सीटी क्र.७७११) यांची नियुक्ती केलेली आहे.

यापुढे समभागधारकांना सूचित व विनंती करण्यात येत आहे की:

- १) टपाल मतदानाने व ई-वोटिंगने मतदानाचा कालावधी २४ एप्रिल, २०१७ रोजी स.११.३० वा. प्रारंभ होईल आणि २३ मे, २०१७ रोजी सायं.५.००वा. समाप्त होईल.
- २) पूर्णपणे भरलेले टपाल मतदान पत्रिका तपासनीस यांच्याकडे मंगळवार २३ मे, २०१७ रोजी, सायं.५.००वा. कार्यालयीन वेळ समाप्तीपूर्वी सादर करावेत. सदर तारखेनंतर प्राप्त टपाल मतदान पत्रिका हे समभागधारकांचे प्रतिसाद असले तरीही मिळाले नाहीत म्हणून समजले जाईल.
- ३) ज्या भागधारकांना टपाल मतदान पत्रिका मिळाल्या नाहीत त्यांनी कंपनीच्या www.balajitelefilms.com वेबसाईटवरून टपाल मतदान पत्रिका डाउनलोड करून घ्याव्यात किंवा दुय्यम टपाल मतदान पत्रिका कार्वी कॉम्प्युटर शेअर प्रायव्हेट लिमिटेड-कार्वी सेलेनियम टॉवर बी, प्लॉट ३१ व ३२, गचीबोवली फायनान्शियल डिस्ट्रिक्ट, नानकरामगुडा, सेरीलिंगमपल्ली, हैद्राबाद-५०००३२, तेलंगणा येथून कंपनीचे निबंधक व हस्तांतरण प्रतिनिधी यांच्याकडून प्राप्त करावे.
- ४) शुक्रवार १४ एप्रिल, २०१७ अर्थात सूचना वितरणाची निश्चित तारीख रोजी समभागधारकांच्या नावे नोंद शेअर्सच्या भरणा केलेल्या मूल्यावर मतदानाचे अधिकार असतील.
- ५) मंगळवार २३ मे, २०१७ रोजी सायं.५.००वा. कार्यालयीन वेळ समाप्तीनंतर ई-वोटिंग मान्य असणार नाही.
- ६) शुक्रवार १४ एप्रिल, २०१७ रोजी सेन्ट्रल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड व नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड (एनएसडीएल) यांच्याकडून प्राप्त सदस्य नोंद पुस्तक/लभार्थी मालकांच्या यादीत ज्या समभागधारकांचे नावे नमूद आहेत त्या सर्वांना सूचना पाठविण्यात आले आहे. सदर सूचना अर्जदार कंपनीच्या www.balajitelefilms.com वेबसाईटवर अपलोड /प्रदर्शित करण्यात आलेली आहे.
- ७) जर कोणा व्यक्तीने राष्ट्रीय कंपनी कायदा न्यायाधिकरण, मुंबई न्यायपीठ यांच्या निर्देशानुसार कंपनीच्या समभागधारकांच्या सभेची सूचना वितरणानंतर कंपनीचे शेअर्स प्राप्त करून कंपनीचा सदस्य झालेला असल्यास आणि निश्चित तारीख अर्थात शुक्रवार १४ एप्रिल, २०१७ रोजी भागधारणा घेतली असल्यास त्यांनी कंपनीची सूचना जी ई-वोटिंगबाबत सविस्तर प्रक्रियेकरिता कंपनीच्या www.balajitelefilms.com वेबसाईटवर प्रसिध्द केली आहे त्याचा संदर्भ घ्यावा.
- ८) समभागधारकांना मतदानाचा कोणताही एक पर्याय अर्थात न्यायालय सूचित सभेत वास्तवित स्वरूपात किंवा टपाल मतदानाने किंवा ई-वोटिंगने मत द्यावे. कृपया नोंद असावी की, जे समभागधारक टपाल मतदानाने किंवा ई-वोटिंगने मत देतील त्यांना न्यायालय सूचित सभेत उपस्थित राहता येईल परंतु न्यायालय सूचित सभेत त्यांना मत देण्यास मान्यता असणार नाही.
- ९) टपाल मतदानाद्वारे मतदानाबाबत काही तक्रारी असल्यास भागधारकांनी कृपया संपर्क श्रीमती सिम्मी सिंग बिश्ट, ग्रुप हेड कंपनी सचिव, सी-१३, बालाजी हाऊस, डलिया इंडस्ट्रियल इस्टेट, न्यू लिंक रोड, अंधेरी (पश्चिम), मुंबई-४०००५३, महाराष्ट्र, ई-मेल: simmi.bisht@balajitelefilms.com, दूरध्वनी: +९१-२२-४०६९८०००. ई-वोटिंगबाबत काही तक्रारी असल्यास संपर्क श्री.राजेंद्र प्रसाद, व्यवस्थापक, कॉर्पोरेट रजिस्ट्री-कार्वी कॉम्प्युटर शेअर प्रायव्हेट लिमिटेड, कार्वी सेलेनियम टॉवर बी, प्लॉट क्र.३१ व ३२, गचीबोवली, वित्तीय जिल्हा, नानकरामगुडा, हैद्राबाद-५०००३२, तेलंगणा, यांना rejendra.v@karvy.com या ई-मेल वर तसेच , दूर.:०४०-६७१६२२२ वर संपर्क करावा.
- १०) तपासनीस त्यांचा अहवाल टपाल मतदान तसेच विद्युत स्वरूपाने मतांच्या तपासनीपूर्वतेनंतर सभेचे अध्यक्ष/कंपनी सचिव यांच्याकडे सादर करतील. ठरावावरील मतदानाचा निकाल मंगळवार ३० मे, २०१७ रोजी किंवा त्यापूर्वी घोषित केला जाईल आणि कृतपत्रात (लागू कायद्यानुसार आवश्यक असल्यास) प्रकाशित केला जाईल आणि कंपनीच्या नोंदणीकृत कार्यालयात प्रसिध्द केले जाईल तसेच कंपनीच्या www.balajitelefilms.com वेबसाईटवरील प्रसिध्द केले जाईल.

ठिकाण: मुंबई

दिनांक: २५ एप्रिल, २०१७

श्री.जितेंद्र कपूर

सभेकरिता नियुक्त अध्यक्ष

