



**Date:** December 11, 2025

**To,**  
**The Manager,**  
Corporate Compliance Department  
**BSE Limited**  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort, Mumbai 400001  
Scrip Code – **523269**

**The Manager - Listing**  
**National Stock Exchange of India**  
Exchange Plaza, 5<sup>th</sup> Floor, 'G' Block  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051  
Symbol- **ADVANIHOTR**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015 –  
Newspaper advertisement confirming dispatch of Postal Ballot Notice.**

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In continuation to our letter dated December 10, 2025 regarding the Postal Ballot Notice, please find enclosed the copies of the newspaper advertisement confirming dispatch of the notice. The advertisement appeared in 'Financial Express' (English) and Mumbai Lakshdeep' (Marathi) today viz, December 11, 2025.

This will also be available on the website of the Company at [www.caravelabeachresortgoa.com](http://www.caravelabeachresortgoa.com).

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For Advani Hotels & Resorts (India) Limited,**

**Deepesh Joishar**  
**Company Secretary & Compliance Officer**  
**ACS-29203**

**Encl:** As stated above



**TATA POWER**  
The Tata Power Company Limited  
(Mundra Thermal Power Station - UMP)  
Tunda Vadh Road, Tunda Village, Mundra, Kutch, Gujarat  
Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001

**NOTICE INVITING EXPRESSION OF INTEREST**  
The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMP Mundra Thermal Power Station (MTPS):

**1. Rate contract (2 Years) for gasket replacement of 310MVA Generator transformer & 10MVA unit auxiliary transformer Ref 4100055948**

For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenders-listing>) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by 20/12/2025

**VIP CLOTHING LIMITED**  
Registered Office: C-6, Road No. 22, M.I.D.C.,  
Andheri (East), Mumbai - 400 093.  
Website: [www.vipclothing.in](http://www.vipclothing.in) Email ID: [investorrelations@vip.in](mailto:investorrelations@vip.in);  
Tel: 022 - 40209000/12/3/4/5; CIN: L18101MH1991PLC059804

**Notice with respect to Special Window for re-lodgement of transfer requests of physical shares**

Notice is hereby given that the Securities and Exchange Board of India ("SEBI") vide its circular SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 02, 2025 has introduced a Special Window for re-lodgement of transfer requests of physical shares to facilitate ease of investing for investors and to secure their rights in the securities purchased by them.

Pursuant to the said Circular, investors who had submitted transfer requests for physical shares prior to April 1, 2019 (the date from which transfer of securities in physical form was discontinued) and whose requests were rejected or returned due to deficiencies, are now provided an opportunity to re-lodge such transfer requests.

Eligible investors may re-lodge their earlier requests with the Company's Registrar and Share Transfer Agent ("RTA"), MUFG Intime India Private Limited (formerly Link Intime India Private Limited) along with requisite documents and rectifying deficiency, if any, during the Special Window period of six (6) months i.e. from July 7, 2025 till January 6, 2026. Investors are hereby informed that pursuant to the said Circular, the securities re-lodged for transfer (including those requests that are pending with the Company/RTA as on date) shall only be issued in demat form after following due process for transfer-cum-demat. Investors may send the documents to the Company or RTA on any of the address given below:

<b>VIP Clothing Limited</b> Company Secretary C-6, Road No.22, M.I.D.C., Andheri (East), Mumbai - 400 093 Phone: 022 - 40209000/12/3/4/5 Email: <a href="mailto:investorrelations@vip.in">investorrelations@vip.in</a>	<b>MUFG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, 400083 Tel: +91 22 49186000 Email: <a href="mailto:investorhelpdesk@in.mpgms.mufg.com">investorhelpdesk@in.mpgms.mufg.com</a>
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We encourage all investors who previously submitted transfer requests but have not yet received transferred shares due to outstanding deficiencies to take advantage of this Special Window, established for the benefit of investors.

For VIP Clothing Limited  
SD/-  
Date : December 10, 2025 Mr. Rahul Soni  
Place : Mumbai Company Secretary and Compliance Officer

**House of Brands**

VIP Frenchie LEADER RIVOLTA

**CARAVELA**  
BLACK RESORT

**ADVANI HOTELS & RESORTS (INDIA) LIMITED**  
(CIN L99999MH1987PLC042891)  
Regd. Office: Office No. 18A & 18B, Jolly Maker Chambers II, Nariman Point, Mumbai - 400 021  
Email: [cs.ho@advanihotels.com](mailto:cs.ho@advanihotels.com) Tel No: 022-22859101

**NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION**  
Notice is hereby given to the Members of ADVANI HOTELS & RESORTS (INDIA) LIMITED ("Company") that, pursuant to and in compliance with the provisions of Section 108 and Section 110 of the Companies Act, 2013 (Act) read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), Secretarial Standard-2 on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable provisions of the Act and Rules made thereunder and the SEBI Listing Regulations, as amended from time to time, including any statutory modification(s) or reenactment(s) thereof for the time being in force and in terms of Circular No. 03/2025 dated September 22, 2025 and also the circulars preceding the above issued circular from time to time by the Ministry of Corporate Affairs (hereinafter referred to as "Circulars"), the following Resolution as set out in this Notice, seeking approval of the members of the Company is proposed by way of a Special Resolution through Postal Ballot only, by voting through electronic means ("Postal Ballot" / Remote e-Voting).

Sr. No.	Description of Resolution	Type of Resolution
1	Approval for alteration of the Articles of Association of the Company	Special

In terms of the said Circulars, the Company has, on December 10, 2025, sent the Notice of Postal Ballot dated December 2, 2025, together with an Explanatory Statement and instructions of remote e-voting through an e-mail to the Members, who have registered their e-mail address with the Depository Participant(s) or the Company or the Company's Registrar & Transfer Agents i.e. M/s Datamatics Business Solutions Limited ("RTA") and whose names appeared in the Register of Members / List of Beneficial Owners maintained by the RTA / Depositories as on Friday, December 5, 2025 ("Cut-off Date").

The communication of the 'assent' or 'dissent' of the Members would take place through the e-voting system only. The voting rights of the Members shall be reckoned as on the 'Cut-Off Date'. A person who is not a member as on the 'Cut-Off Date' should treat the Notice of Postal Ballot for information purposes only. A copy of the Postal Ballot Notice is available on the Company's website viz. [www.caravelabeachresortgoa.com](http://www.caravelabeachresortgoa.com) and on the websites of the Stock Exchanges, i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com), NSE Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ("NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Members who do not receive the Postal Ballot Notice may download it from the above-mentioned websites.

The Board of Directors has appointed Mr. Avinash Bagul (Membership No. F5578 / CP No.19862) or Mr. Kalidas Ramaswamy (Membership No. F2440 / CP No.22856) or Mr. Venkataraman Krishnan (Membership No. A8897 / CP No.12459), Partners of BNP & Associates, Practicing Company Secretaries, Mumbai, as the Scrutinizer for conducting the Remote e-voting process in a fair and transparent manner.

In compliance with the provisions of Sections 108 and 110 of the Act read with Rules 20 and 22 of the Rules, Regulation 44 of the SEBI Listing Regulations, and SS-2, the Company is pleased to provide remote e-voting facility to its Members, to enable them to cast their votes electronically. The Company has engaged the services of NSDL for facilitating Remote e-voting. The Company has made necessary arrangements with the RTA to enable the Members to register their e-mail address. Those Members who have not yet registered their e-mail address are requested to register the same by following the procedure set out in this Postal Ballot Notice.

Members are requested to provide their 'assent' or 'dissent' through Remote e-voting only. The detailed procedure for Remote e-voting is enumerated in the Notes to the Postal Ballot Notice. Members are requested to note that the e-voting shall commence from Friday, December 12, 2025, at 9.00 a.m. (IST) and end on Saturday, January 10, 2026, at 5.00 p.m. (IST).

Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses by going to the Company at [cs.ho@advanihotels.com](mailto:cs.ho@advanihotels.com) or to the RTA at [investorsq@datamaticsbpm.com](mailto:investorsq@datamaticsbpm.com) or by post to Datamatics Business Solutions Limited, Plot No A-16 & 17, Part B, Cross Lane, MIDC, Andheri (East), Mumbai 400 093, Maharashtra, India. Members holding shares in dematerialised mode are requested to register / update their email addresses with the relevant Depository Participant. In case of any queries / difficulties in registering the email address, please write to the Company at [cs.ho@advanihotels.com](mailto:cs.ho@advanihotels.com) or to the RTA at [investorsq@datamaticsbpm.com](mailto:investorsq@datamaticsbpm.com).

The result of the Postal Ballot by e-voting will be announced on or before January 12, 2026, at the Registered Office of the Company and shall be available on the Company's website and on the websites of the Stock Exchanges.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and the e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll-free nos.: 1800 102 0990 and 1800 22 4430 or send a request to Mr. Sanjeev Yadav at [evoting@nsdl.com](mailto:evoting@nsdl.com).

By order of the Board  
For Advani Hotels & Resorts (India) Ltd.  
SD/-  
Sunder G. Advani  
Chairman & Managing Director  
DIN: 00091365

Date: December 2, 2025  
Place: Mumbai

**MPL**  
MAITHON POWER LIMITED

Maithon Power Ltd, Village: Damhui, PO Barbinda, PIN-828295, District-Dhanbad

**NOTICE INVITING EXPRESSION OF INTEREST (EOI)**

The Maithon Power Limited, a joint venture between Tata Power and DVC invites expression of interest from eligible vendors for the following packages: Tender: MPL/CLG/IDB/2025/1000073035

S. No.	Ref.No	Package Description
1	1000073035	SUPPLY OF FUEL, AGRO-BASED NON-TORREFIED BIOMASS PALLETS, 1000MT

Contact Details:  
Ms. Debarati Bhattacharyya - Procurement, Mobile-9234000596, Email ID: [debarati.b@tatapower.com](mailto:debarati.b@tatapower.com) Ms. Jayashree Choudhury-Head C&M, Mobile: 9234550658, Email ID: [choudhuryj@tatapower.com](mailto:choudhuryj@tatapower.com)

For details of pre-qualification requirements, bid security, purchasing of tender document etc., please visit our website URL-<https://www.tatapower.com/tender>  
Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 16-Dec-25.

**IL&FS | Private Equity**

**IL&FS Investment Managers Limited**  
CIN : L65999MH1986PLC147981  
Regd. Office : The IL&FS Financial Centre, Plot No. C-22, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051  
Tel. No. : +91-22-26533333  
Email : [investorrelations@ilfsindia.com](mailto:investorrelations@ilfsindia.com) Website : <https://ilfsindia.com>

**NOTICE**  
**SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

NOTICE is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened for a period of six months from July 7, 2025 till January 6, 2026 for re-lodgement of transfer deeds

This applies to transfer deeds lodged before April 1, 2019, that were rejected or returned due to deficiencies in documents or process and missed March 31, 2021 deadline. Accordingly, eligible shareholders are encouraged to re-lodge such deeds along with requisite documents within special window period to the Company's RTA i.e. MUFG Intime India Private Limited, C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, Contact details : +918108116767, 022-49186000, email id : [mt.helpdesk@in.rpgms.mufg.com](mailto:mt.helpdesk@in.rpgms.mufg.com)

Please note that the shares re-lodged for transfer shall be processed only in demat mode

For IL&FS Investment Managers Limited  
SD/-  
Prasad Chaoji  
Company Secretary

Place : Mumbai  
Date : December 11, 2025.

**ANUPAM RASAYAN INDIA LTD.**  
CIN - L24231GJ2003PLC042988  
Regd. office: 1101 to 1107, 11<sup>th</sup> Floor, Icon Rio, Behind Icon Business Centre, Dumas Road, Piprod, Surat-395007, Gujarat, India Tel: +91 261 2398991-95  
Website: [www.anupamrasayan.com](http://www.anupamrasayan.com), Email: [investors@anupamrasayan.com](mailto:investors@anupamrasayan.com)

**POSTAL BALLOT NOTICE AND E-VOTING INFORMATION**

Members of the Anupam Rasayan India Limited ("the Company") are hereby informed that pursuant to the provisions of Section 108 and Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and read with the General Circular No. 03/2025 dated September 22, 2025 and other relevant circulars of the Ministry of Corporate Affairs and the Securities and Exchange Board of India, issued from time to time, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and subject to other applicable laws, rules and regulations, the Company is seeking approval of the Members of the Company to transact the Special Businesses as set out below and in the Postal Ballot Notice dated December 09, 2025, by passing the proposed resolutions as Special Resolutions by way of Postal Ballot by voting through remote electronic voting facility ("remote e-voting"):

Sr. No.	Special Businesses
1.	To approve the increase in the overall borrowing limits of the Company in accordance with the provisions of Section 180(1)(c) of the Companies Act, 2013.
2.	To approve to sell, lease, mortgage or otherwise dispose of whole or substantially whole of the undertaking of the Company, in accordance with the provisions of Section 180(1)(a) of the Companies Act, 2013.
3.	To approve to make investment, give loan and provide guarantee and security in excess of the limits specified under Section 186 of the Companies Act, 2013.

The Company has completed the dispatch of Postal Ballot Notice along with the Notes and the Explanatory Statement on Wednesday, December 10, 2025, through electronic mode to the Members whose name appears in the Register of Members/List of Beneficial Owners as maintained by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and whose e-mail addresses are registered with their respective Depository Participant(s) as on cut-off date i.e., Friday, December 05, 2025. The Members can only vote through remote e-voting process. The voting rights of the Members can be reckoned on the basis of the equity shares held by them in the Company as on the Cut-off Date. Any person who is not a Member of the Company as on the Cut-off Date shall treat the Postal Ballot Notice for information purpose only.

The Company has availed the services of National Securities Depository Limited ("NSDL") for the purpose of providing e-voting facility to the Members of the Company. The remote e-voting facility will be available to the Members during the following period:

Commencement of remote e-period	Thursday, December 11, 2025 at 09:00 a.m. IST
Conclusion of remote e-voting period	Friday, January 09, 2026 at 05:00 p.m. IST

The remote e-voting will not be allowed beyond the aforesaid date and time, and the remote e-voting module shall be disabled by NSDL upon expiry of the aforesaid period.

The Postal Ballot Notice is also available on the Company's website i.e., [www.anupamrasayan.com](http://www.anupamrasayan.com), on the website of Stock Exchanges i.e., BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited ("NSE") at [www.nseindia.com](http://www.nseindia.com) and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

The Board of Directors of the Company has appointed M/s. M.D. Baid & Associates, Practicing Company Secretaries, Surat, as Scrutinizer ("Scrutinizer") for scrutinizing the postal ballot process in a fair and transparent manner. The Scrutinizer will submit the report to the Chairperson of the Company or any person authorized by the Chairperson after completion of scrutiny. The results of voting by means of the postal ballot through remote e-voting will be announced within 2 working days from the conclusion of the remote e-voting period i.e. on or before Sunday, January 11, 2026. The results along with the Scrutinizer's Report will also be hosted on the Company's website i.e., [www.anupamrasayan.com](http://www.anupamrasayan.com) and on the NSDL website i.e., [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The result will also be simultaneously communicated to the stock exchanges i.e., BSE and NSE.

The resolutions, if passed by the requisite majority, shall be deemed to have been passed on the last date of e-voting i.e., Friday, January 09, 2026.

In case of any queries, Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual available at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Members who need assistance can contact NSDL official on toll free no. 022-48867000 or send a request at [evoting@nsdl.com](mailto:evoting@nsdl.com).

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Members holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022-48867000
Individual Members holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdsindia.com">helpdesk.evoting@cdsindia.com</a> or contact at toll free no. 18002109911

For Anupam Rasayan India Limited  
SD/-  
Ashish Gupta  
Company Secretary and Compliance Officer

Date: December 10, 2025  
Place: Surat

Union Mutual Fund  
Union Asset Management Company Private Limited  
Investment Manager for Union Mutual Fund  
Corporate Identity Number (CIN): U65923MH2009PTC198201  
Registered Office: Unit 503, 5<sup>th</sup> Floor, Leela Business Park,  
Andheri Kurla Road, Andheri (East), Mumbai - 400059  
Toll Free No. 1800200268/1800572268, Non Toll Free. 022-67483333; Fax No. 022-67483402;  
Website: [www.unionmf.com](http://www.unionmf.com); Email: [investorcare@unionmf.com](mailto:investorcare@unionmf.com)



**PUBLIC CAUTION NOTICE**

It has come to the notice of Union Asset Management Company Private Limited ("the AMC"), the investment manager to the Schemes of Union Mutual Fund ("the Fund"), that there is a fake/ deceptive/ fraudulent channel/group(s) created on social media platform i.e. Telegram under the name "Union Mutual Fund".

The Fake Telegram channel/ fraudulent channel which has come to the notice of the AMC/Fund which is using the name of the Fund is as below:

Channel name	Link
Union Mutual Fund	<a href="https://t.me/UnionMutualFund">https://t.me/UnionMutualFund</a>

The AMC would like to alert all its investor(s), distributor(s), broker(s), investment advisor(s), partner(s), and the public at large regarding a fake Telegram channel (group) under the name "Union Mutual Fund" that camouflage itself as the AMC/Fund or its officials. The Company does have any official account/channel on the Telegram Platform. This account/ channel is suspicious and seems to have been created to defraud or make malicious representations.

Please report such fake account/ channel & exit the same immediately. Apart from the fake Telegram channel, these impostors may be using other channel(s) / platform(s) / mobile number(s) application(s) that we are not aware of.

In order to caution the public in general, we would like to inform that the AMC, the Fund, Union Trustee Company Private Limited (Trustee Company), Employees and Directors of the AMC / the Trustee Company are in no way associated with these fake/fraudulent/ deceptive Telegram account/channel and shall not be responsible for, and expressly disclaims all liabilities for, damages of any kind arising out of the use of, reference to, or reliance on any information obtained from the aforesaid Telegram channel, and/or any other channel / platform we are not aware of.

We hereby advise everyone that they should not fall prey to the imposters/ fake groups / channels/ phishing websites/links/ fake application and stay vigilant of such scams. Kindly take note as anyone who engages with the aforesaid fake Telegram channel, or any other platform including phishing websites/links and material promoted by the imposters using the aforesaid platform does so at their own risk. Please also note that Union Mutual Fund does not have any official account/ channel on the Telegram Platform. The Fund is a SEBI registered intermediary and provides services that are in adherence to SEBI (Mutual Funds) Regulations, 1996 and circulars issued thereunder.

For your reference, please note that below mentioned are our official handles:

• Instagram: <https://www.instagram.com/unionmutualfundofficial/>

• Facebook: <https://www.facebook.com/profile.php?id=100085907920567>

• Twitter: <https://x.com/UnionMutualFund>

• LinkedIn: <https://www.linkedin.com/company/unionmf/>

• YouTube: <https://www.youtube.com/@unionmutualfund>

• WhatsApp: <https://wa.me/9321403687>

For any information on our products and services, investors can visit Union Mutual Fund website at <https://www.unionmf.com/> or contact the AMC's officials at [investorcare@unionmf.com](mailto:investorcare@unionmf.com).

For Union Asset Management Company Private Limited

(Investment Manager for Union Mutual Fund)

SD/-

Authorised Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

**Statutory Details: Constitution:** Union Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; Sponsors: Union Bank of India and Dai-ichi Life Holdings, Inc.; **Trustee:** Union Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability. Copy of all Scheme Related Documents can be obtained from any of our AMC offices/Customer Service Centers/distributors as well as from our website [www.unionmf.com](http://www.unionmf.com).

This is an advertisement issued, for information purposes only.

**PRACHAY CAPITAL LIMITED**  
(formerly known as Prachay Capital Private Limited)

**CREDIT RATING: BBB+ Stable (pronounced as CRISIL triple B minus rating with stable outlook) by CRISIL Ratings Limited**

Our Company was originally incorporated on February 7, 2017, as Prachay Financial Services Private Limited, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. Further on March 27, 2019, the name of our Company was changed to Prachay Capital Private Limited, following the issuance of a fresh certificate of incorporation by the Registrar of Companies, Pune. Subsequently on June 27, 2024, a special resolution was passed at the general meeting of our shareholders, whereby our Company was converted into a public limited Company. A fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre (CPC), on September 4, 2024, and the name of our Company was changed to Prachay Capital Limited. Our Company obtained a certificate of registration from the Reserve Bank of India (RBI) dated August 11, 2017, bearing registration number N-13.02198, allowing us to carry out activities as a Non-Banking Financial Company (NBFC) without accepting public deposits under Section 45IA of the RBI Act, 1934. Subsequently, upon the change of name from Prachay Financial Services Private Limited to Prachay Capital Private Limited, a new certificate of registration was issued on May 7, 2019 in lieu of original certificate. Following the conversion to a Public Limited Company, we received a fresh certificate of registration on October 7, 2024. For details regarding changes to our Registered Office, see "History and Certain Other Corporate Matters" beginning on page 93 of the prospectus dated December 02, 2025.

**Registered Office:** Office No. 1401/1402, 14th Floor, Next Gen Avenue, Wing B, CTS No.2850, S No.103, Bahirawadi, Near ICC Tower, Senapati Bapat Road, Model Colony, Pune, Pune City, 411016 Maharashtra, India

**Corporate Office:** Office No. 1301 and 1401, 13th and 14th Floor, Next Gen Avenue, Wing B, CTS No.2850, S No.103, Bahirawadi, Near ICC Tower, Senapati Bapat Road, Model Colony, Pune, Pune City, 411016 Maharashtra, India

**Tel:** +91 20 2553 2224; **Website:** [www.prachay.com](http://www.prachay.com); **Email:** [info@prachay.com](mailto:info@prachay.com); **Corporate Identity Number:** U65900PN2017PLC168737; **PAN:** AAICP9544R; **Compliance Officer for the Issue and Joint Company Secretary:** Siddhi Sanjay Bothara; **Tel:** 9970765700; **Email:** [siddhi@prachay.com](mailto:siddhi@prachay.com); **Chief Financial Officer:** Alok Karkera; **Tel:** 9970111598; **Email:** [alok@prachay.com](mailto:alok@prachay.com)

**PUBLIC ISSUE OF LISTED, RATED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH**

**NOTICE TO INVESTORS**

This notice is with reference to public issue of listed, rated, secured, redeemable, non-convertible debentures of face value of ₹1,000 each, ("NCDs") for an amount up to ₹7,500 lakh ("Base Issue Size") with an option to retain oversubscription of up to ₹7,500 lakh ("Green Shoe Option"), cumulatively aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 lakh (the "Issue Size" or "Issue Limit") by Prachay Capital Limited ("Company") in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (the "SEBI NCS Regulations"), the applicable provisions of the Companies Act, 2013, as amended from time to time, and rules made thereunder the SEBI Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended ("SEBI Master Circular"). The Company has filed prospectus dated December 02, 2025 with the Registrar of Companies, Pune, Maharashtra ("RoC"), Securities and Exchange Board of India ("SEBI") and BSE Limited ("BSE") / "Stock Exchange".

**NOTICE ON CORRIGENDUM TO THE PROSPECTUS AND ABRIDGED PROSPECTUS ("CORRIGENDUM")**

This Corrigendum should be read along with the Prospectus dated December 02, 2025 ("Prospectus") filed with the RoC, Stock Exchange and SEBI and the abridged prospectus ("Abridged Prospectus") filed with the Stock Exchange. All capitalized terms used in this notice shall unless the context otherwise requires, have the meanings ascribed in the Prospectus.

Investors may please note the following amendments to the Prospectus and Abridged Prospectus:

i. The table appearing under the sub-head 'Allocation ratio for NCDs' under the head 'Allocation Ratio' in the section titled 'Issue Procedure', on pages 231 and 232 of the Prospectus and the table appearing under section titled 'Basis of Allotment - Allocation ratio for NCDs' on page 27 of the Abridged Prospectus, in each case shall be replaced with the following:

Particulars	Institutional Portion	Non-Institutional Portion	High Net Worth Individual Portion	Retail Individual Portion
% of Issue	1%	50%	40%	9%
Base Issue Size (in lakh)	75	3,750	3,000	675
Total Issue Size (in lakh)	150	7,500	6,000	1,350

ii. The following paragraph A - 'Allotments in the first instance', under the sub-head 'Allocation ratio for NCDs' under the head 'Allocation Ratio' in the section titled 'Issue Procedure', on page 232 of the Prospectus, and the following paragraph A - 'Basis of Allotment - Allotments in the first instance' on page 28 of the Abridged Prospectus, in each case shall be replaced with the following:

"A. Allotments in the first instance:

- Applicants belonging to the Category I (Institutional Portion), in the first instance, will be allocated NCDs up to 1% of the Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the Stock Exchange;
- Applicants belonging to the Category II (Non-Institutional Portion), in the first instance, will be allocated NCDs up to 50% of the Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the Stock Exchange;
- Applicants belonging to the Category III (High Net Worth Individual Investors Portion), in the first instance, will be allocated NCDs up to 40% of the Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the Stock Exchange;
- Applicants belonging to the Category IV (Retail Individual Investors Portion), in the first instance, will be allocated NCDs up to 9% of the Issue Size on first come first serve basis which would be determined on the date of upload of their Applications in to the electronic platform of the Stock Exchange."

The above changes should be read in conjunction with the Prospectus and the Abridged Prospectus (including the application form). The information in this Corrigendum supplements the Prospectus and the Abridged Prospectus (including the application form) and updates the information in the Prospectus and the Abridged Prospectus (including the application form), as applicable. All references to the Prospectus and Abridged Prospectus (including the application form) shall also include this Corrigendum.

**ISSUE PROGRAMME\***

**ISSUE OPENS ON: THURSDAY, DECEMBER 11, 2025**

**ISSUE CLOSES ON: WEDNESDAY, DECEMBER 24, 2025**

\* The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing this Prospectus with ROC) as may be decided by the Board of Directors of our Company or Liabilities Management Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Issue Closing Date. For further details please refer to the chapter titled 'Issue Related Information' on page 168 of the Prospectus.

The Company has published the Corrigendum dated December 10, 2025 on their website at [www.prachay.com](http://www.prachay.com). The Corrigendum can



