

ADVANCE/SECRETARIAL/2025-26/13

November 14, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Maharashtra Scrip Code:544562	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Maharashtra Symbol: ADVANCE
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Sub:- Outcome of Board Meeting of Advance Agrolife Limited (“The Company”) held on Friday 14th November, 2025

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), this is to inform you that the Board of Directors of Advance Agrolife Limited (the “Company”) at its meeting held today i.e. Friday, November 14, 2025, has, inter alia, considered and approved the Unaudited Standalone Financial Results of the Company for the quarter /half year ended September 30, 2025 (the “Financial Results”), along with the Statement of Assets and Liabilities as at September 30th, 2025 and Statement of Cash Flow for the half year ended on September 30th, 2025.

The Financial Results, along with the Limited Review Reports issued by the Statutory Auditors are enclosed herewith.

Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, the aforementioned un-audited Financial Results would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company’s website at www.advanceagrolife.com.

The above information is also being uploaded on the Company’s website at www.advanceagrolife.com.

The meeting of the Board of Directors commenced at 04:00 p.m. (IST) and concluded at 07:05 p.m. (IST).

Kindly take the same on your record

Thanking you,

Yours Faithfully,

For Advance Agrolife Limited
(Formerly known as Advance Agrolife Private Limited)

NISHA GUPTA Digitally signed by NISHA GUPTA
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Nisha Gupta
Company Secretary & Compliance officer
Membership No. A42708

Encl: As above

Regd. Office: E-39 RIICO Industrial Area
Bagru-303007 Jaipur
Rajasthan, India

CIN No.: U24121RJ2002PLC017467
Website : www.advanceagrolife.com
Email : info@advanceagrolife.com
Contact No.: -0141-4810126

Corp. Office: 301 Third Floor 140-B
Pandit Tn Mishra Marg
Nirman Nagar-302019
Jaipur Rajasthan, India

S K Patodia & Associates LLP

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Financial Results of Advance Agrolife Limited for the quarter and half year ended September 30, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF ADVANCE AGROLIFE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of Advance Agro Limited ("the Company") for the quarter and half year ended ended September 30, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulation").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the

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Tel.: +91 22 6958 6482 | E: info@skpatodia.in | Website : www.skpatodia.in

Branch Office : 32, Block Q, Sumer Nagar Ext., Sanganer, Mansarovar, Jaipur - 302020
(LLP Identification No : ACE - 4113)

(S K Patodia & Associates (a partnership firm) converted into S K Patodia & Associates LLP with effect from December 15, 2023)

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of Advance Agrolife Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S K Patodia & Associates LLP

Chartered Accountants

Firm Registration Number: 112723W/ W100962

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Vikas Tambi

Partner

Membership Number: 408970

UDIN: 25408970BMLBOB1148

Place: Jaipur

Date: November 14,2025

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in millions unless otherwise stated)						
Sr. No.	Particulars	Quarter Ended			Half Year Ended	
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
I	Revenue					
	Revenue from Operations	2,126.29	1,686.30	1,674.24	3,812.59	2,992.62
	Other Income	2.28	1.11	-	3.39	1.59
	Total Income	2,128.57	1,687.41	1,674.24	3,815.98	2,994.21
II	Expenses					
	Cost of Materials Consumed	1,668.45	1,339.65	1,250.38	3,008.10	2,225.41
	Change In Inventories of Finished Goods And Work-In-Progress	(35.18)	(20.81)	(12.07)	(55.99)	52.64
	Manufacturing and Operating Expenses	127.32	102.39	90.81	229.72	149.26
	Employee Benefits Expense	35.07	32.81	25.33	67.87	48.73
	Finance Costs	21.58	21.08	11.36	42.66	22.66
	Depreciation and Amortization Expenses	26.54	24.88	18.59	51.42	33.84
	Other Expenses	72.83	61.13	90.35	133.97	162.55
	Total Expenses	1,916.62	1,561.13	1,474.74	3,477.75	2,695.09
III	Profit Before Tax (I- II)	211.95	126.28	199.50	338.23	299.13
IV	Less: Tax Expense					
	Current Tax	55.06	33.80	51.76	88.86	77.59
	Earlier Year Tax	-	-	-	-	-
	Deferred Tax	(1.86)	3.09	5.59	1.23	7.17
	Total Tax Expense	53.20	36.89	57.33	90.09	84.76
V	Profit for the Year (III-IV)	158.75	89.39	142.17	248.14	214.37
VI	Other comprehensive income					
	Items that will not be reclassified to profit or loss					
	Re-measurement gains/ (losses) on defined benefit obligations	(0.01)	0.27	0.23	0.26	(0.45)
	Tax effect on above	(0.00)	0.07	0.06	0.07	0.11
	Other Comprehensive Income for the year, net of tax	(0.01)	0.20	0.17	0.20	(0.34)
VII	Total Comprehensive Income for the year (V+VI)	158.75	89.59	142.34	248.34	214.03
VIII	Paid-up equity share capital (Face value of Rs. 10/- each share)	450.00	450.00	45.00	450.00	45.00
IX	Earnings Per Share (Face Value INR 10 Per Equity Share):					
	Basic (INR)	3.53	1.99	3.16	5.51	4.76
	Diluted (INR)	3.53	1.99	3.16	5.51	4.76

* EPS is not annualised for the quarter ended 30 September 2025, 30 June 2025, 30 September 2024 and half yearly ended 30 September 2025, 30 September 2024.

Notes to the financial results:

- The above Unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025, have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company at their meetings held on November 14, 2025. The Statutory Auditors of the Company have reviewed the results and have expressed an unmodified opinion thereon.
- This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The Company's business is seasonal in nature. Hence, results and performance of every quarter can be impacted by weather conditions and cropping pattern.
- The above unaudited financials results of the Company are available on the Company's website (www.advanceagrolife.com) and stock exchanges websites BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.
- The company has only one reportable segment viz "Agro Chemicals"
- Figures of the previous financial period / year have been re-arranged / re-grouped / reclassified wherever necessary.

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Date: November 14, 2025
Place : Jaipur

For and on behalf of Board of Directors
For Advance Agrolife Limited

OM PRAKASH CHAUDHARY
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Om Prakash Choudhary
Chairman & Managing Director
DIN : 01004122

Unaudited Statement of Assets and Liabilities as at September 30, 2025

(₹ in millions unless otherwise stated)

Particulars	As at September 30, 2025(Unaudited)	As at March 31, 2025(Audited)
ASSETS		
Non-Current Assets		
(a) Property, plant and equipment	669.19	647.21
(b) Right to Use Assets	18.27	11.61
(c) Capital work-in-progress	152.72	105.50
(d) Other Intangible Assets	3.13	0.04
(e) Intangible assets under development	-	4.51
(f) Financial assets :		
i. Other	8.73	6.65
(g) Deferred tax assets (net)	6.34	7.62
(h) Other non-current assets	-	7.00
Total non-current assets	858.38	790.14
Current assets		
(a) Inventories	1,043.17	876.08
(b) Financial assets		
i. Trade receivables	2,698.13	1,630.71
ii. Cash and cash equivalents	583.34	5.77
iii. Bank balances other than (iii) above	13.38	13.38
iv. Other	0.00	1.52
(c) Other current assets	90.44	197.12
Total current assets	4,428.47	2,724.58
TOTAL ASSETS	5,286.84	3,514.72
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	450.00	450.00
(b) Other Equity	807.11	558.73
(c) Share Application Money	577.67	
Total Equity	1,834.78	1,008.73
LIABILITIES		
Non-current liabilities		
(a) Financial liabilities		
i. Borrowings	133.16	147.88
ii. Lease liabilities	14.00	2.27
(b) Provisions	6.54	6.28
Total non-current liabilities	153.70	156.43
Current liabilities		
(a) Financial liabilities		
i. Borrowings	700.87	644.56
ii. Lease liabilities	5.20	9.81
iii. Trade payables :		
- Total outstanding, due of micro and small enterprises	83.58	51.89
- Others	2,304.58	1,535.71
iv. Other financial liabilities	19.25	10.26
(b) Other current liabilities	13.45	3.80
(c) Provisions	8.93	1.86
(d) Current Tax Liabilities (Net)	162.51	91.67
Total current liabilities	3,298.37	2,349.56
TOTAL EQUITY AND LIABILITIES	5,286.84	3,514.72

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Date: November 14, 2025
Place : Jaipur

For and on behalf of Board of Directors
For Advance Agrolife Limited

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Om Prakash Choudhary
Chairman & Managing Director
DIN : 01004122

Particulars	For the period ended September 30, 2025	For the Period ended September 30, 2024
A. Cash flow from operating activities		
Net profit before taxation	338.23	299.13
Adjustments to:		
Depreciation on Property, Plant and Equipment	51.42	33.84
Finance Costs	41.79	22.66
Interest Income	(0.51)	(0.37)
Interest on Income Tax Refund	(1.56)	-
Interest on Lease Liabilities	0.88	-
Allowance on credit loss	1.73	-
Balance written back	0.99	(0.99)
Foreign Exchange Gain on Fluctuations (Net)	(0.13)	-
Loss / (Profit) on sale of Property, Plant and Equipment (Net)	(0.48)	-
Operating profit before working capital changes	452.56	584.27
Changes in working capital		
(Increase) / decrease in Inventories	(187.09)	(62.83)
(Increase) / decrease in Trade Receivables	(1,070.15)	(788.95)
Increase / (decrease) in Trade Payables	800.56	613.28
Increase / (decrease) in Other Current Liabilities	9.65	10.20
Increase / (decrease) in Short Term Provision	7.07	0.18
Increase / (decrease) in Long Term Provision	0.06	0.45
(Increase) / decrease in Other Current Financial Assets	1.52	(0.27)
(Increase) / decrease in Other Current Assets	106.69	66.23
(Increase) / decrease in Other Non Current Assets	7.00	6.20
Increase / (decrease) in Other Current Financial Liabilities	8.99	(2.26)
(Increase) / decrease in Other Non Current Financial Assets	(2.08)	0.27
Cash generated from operations	154.56	226.74
Income taxes (paid) refund	(18.02)	(16.25)
Net cash (used in) generated from operating activities	116.55	210.49
B. Cash flow from investing activities		
Interest received	0.51	0.37
Purchase of Property Plant & Equipment and Capital Work in Progress	(117.38)	(152.30)
Intangible Assets and Intangible asset under development	4.51	(2.46)
Sale of Property Plant & Equipment	1.35	-
Interest on Income Tax Refund	1.56	(5.15)
Net cash (used in) generated from investing activities	(109.46)	(158.54)
C. Cash flow from financing activities		
Increase / (decrease) in long term borrowings (Net)	(14.72)	(16.39)
Increase / (decrease) in short term borrowings (Net)	56.31	18.02
Principal Payments of Lease liabilities	(7.12)	(0.24)
Share Application Money	577.67	-
Foreign Exchange Gain on Fluctuations (Net)	0.13	-
Finance Cost Paid	(41.79)	(22.63)
Net cash (used in) generated from financing activities	570.49	(21.24)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	577.57	29.71
Opening cash and cash equivalents	5.77	4.58
Closing cash and cash equivalents	583.34	34.29

Cash and cash equivalents at the end of the period/year ended:

Particulars	For the period ended September 30, 2025	For the Period ended September 30, 2024
Cash in Hand	5.49	5.61
Balance with Bank	577.85	28.68
Total	583.34	34.29

Note:

The Cash Flow Statement has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flows".

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