Date: August 10, 2026

To,
General Manager
Department of Corporate Services
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower, Dalal Street,
Fort Mumbai-400 001

Scrip code: **543230**

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Symbol**: ADVAIT**

Sub: Investor Presentation on the Standalone and Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Investor Presentation on the Standalone and Consolidated Unaudited Financial Results for the quarter ended June 30, 2026.

The above information is also available on the website of the Company at www.advaitgroup.co.in.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Advait Energy Transitions Limited
(Formerly known as Advait Infratech Limited)

DEEPA FIDENCE FERNANDES

Digitally signed by DEEPA FIDENCE FERNANDES
Date: 2026.08.10 14:15:37 +05'30'

Deepa Fernandes
Company Secretary & Compliance Officer
FCS: 13015

Encl: As above

Advait Energy
Transitions Limited

ADVAIT ENERGY TRANSITIONS LTD.

Investor Presentation - Q1 FY27
August 2026

Safe Harbour

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Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

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Building Leadership in Niche Energy Segments

Identifying emerging opportunities early and building scalable businesses across energy transition value chains

Having established proven manufacturing and execution capabilities across the power transmission sector,

Advait is leveraging its expertise to build scalable businesses across emerging energy transition segments.

Established Business Solutions (PTS)

Manufacturing

- OPGW
- ACS Wires
- Emergency Restoration Systems (ERS)
- HTLS Conductors *(Planned)*
- Stringing Tools

EPC & Solutions

- OPGW Installation Projects
- HTLS Reconductoring Projects
- Power Distribution Projects (RDSS)
- Grid Infrastructure Upgradation

Emerging Growth Solutions (NRE)

Green Hydrogen (GH_2)

- Electrolyser Manufacturing
- Fuel Cell Manufacturing
- Hydrogen EPC & Applications

Battery Energy (BESS)

- Battery Pack Solutions Manufacturing
- BESS EPC Solutions

Carbon Services

- Carbon Credit Registration
- I-RECs
- Nature Based Projects

Asset Ownership (IPP Platform)

- BESS/Hybrid/GH_2 Projects
- RESCO (Energy + Data Centre)
- Annuity-style revenue model

Advait Energy Transitions Limited

15+ Years of Legacy in the Industry

From Providers of Transmission Solutions to becoming Enablers of Energy Transition

Founded in 2009 as a niche power transmission specialist, Advait has spent 15+ years building domain expertise, manufacturing depth and strategic partnerships — evolving from a project execution firm into a fully integrated Energy Infrastructure Platform.

2010

Founded by Mr. Shalin Sheth in 2010

Initial Focus on executing transmission projects

2012

Achieved

- 50% market share in Stringing Tools supply %
- 30% market share in Insulators supply

2017

Started OEM Manufacturing of Stringing Tools & Formed JV with TG, CHINA to **MFG - OPGW/OFS**

2020

Listed at the BSE SME board

Delivered fastest EPC completions, positioning Advait as a reliable partner for time-critical infrastructure

2022

Established new manufacturing divisions: ACS, ERS, OPGW and Joint Boxes

Incorporated AGPL to consolidate New and Renewable Energy (NRE) initiatives

2024

Migrated to Mainboard Listing*

1st Indian Company to commission Make in India Emergency Restoration Systems (ERS)

2025

Starting commissioning BESS projects with India's prominent electricity organization

Entered into strategic JVs for Electrolysers and Fuel Cell Manufacturing

2026

Newly Setup **30 MW Electrolyser** manufacturing facility

* Migrated in Jul'23 (BSE) & Jan'26 (NSE)

Advait Group Philosophy

Building leadership in Niche Segments through execution-led expansion

Advait has consistently identified and captured niche, high-margin opportunities ahead of market adoption — building deep manufacturing competence, then scaling through strategic technology partnerships and enabling globalization.

Phase – I
2009 - 2017

FOUNDATION - IDENTIFYING DEFENSIBLE NICHES IN POWER STRUCTURE

- Started with EPC representation and trading in Power Transmission across **India, Africa and the Middle East** — building early customer relationships and domain credibility before committing capital.
- Deliberately chose stringing tools and insulators: high-utility, low-competition categories where proprietary application knowledge creates durable pricing power. Captured **~50% domestic market share** in stringing tools and **~30%** in insulator supply within the first few years.

Phase – II
2017 - 2025

SCALE-UP — IMPORT SUBSTITUTION IN STRUCTURALLY UNDER-SERVED MARKETS

- Strategically expanded to entering into in-house manufacturing of import-dependent transmission products, including **OPGW Cables and ERS, Stringing Tools** supporting the construction of these Power Transmission Projects **while also expanding into DISCOM EPC projects** to benefit from increasing investments in grid strengthening, smart metering, and distribution infrastructure upgrades.
- Maintained financial discipline through the cycle — including COVID — anchoring on profitability over volume. This drove revenue from **₹38 Cr (FY21) to ₹700 Cr (FY26)**, a ~90% CAGR over 5 years, while sustaining EBITDA margins consistently **between 13–17%**.
- Progressive capital markets milestones validated the model: BSE SME listing (2020) → BSE Main Board migration (2023) → NSE Main Board (2026).
- Post-listing, management proactively seeded technology collaborations in Green Hydrogen, BESS and Fuel Cells — laying the groundwork for Phase 3 before Phase 2 was complete.

Phase – III
2026 onwards

NEXT HORIZON — MANUFACTURING & ASSET OWNERSHIP IN ENERGY TRANSITION

- Executing the Phase 3 playbook across HTLS Conductors, Electrolysers, BESS, Fuel Cells and Renewable Asset Ownership.
- Developing an initial 1 GW renewable asset platform, with a roadmap to scale to 5 GW through integrated EPC and manufacturing capabilities.
- Leveraging technology partnerships and anchor project execution to establish market presence before scaling capacity.
- Successfully commissioned India's first operational green hydrogen microgrid (300 kW electrolyser + 70 kW PEM fuel cell) for THDC India.
- Positioned to capitalize on high-growth markets, including BESS and green hydrogen, supported by strong long-term demand fundamentals.
- Extending the asset ownership model into FDRE* opportunities, creating a portfolio of long-term, cash-generating renewable assets.

**FDRE refers to an innovative approach that combines variable renewable sources (like solar and wind) with battery storage or pumped hydro.*

Current Group Structure

Creating dedicated platforms across Power Transmission and Energy Transition businesses

The Group has established dedicated entities across Power Transmission and Energy Transition segments, enabling focused execution, technology partnerships and business development within each vertical.

AETL (Listed Entity)

(OPGW, HTLS, ERS and Tools Manufacturing and PTS EPC)

Subsidiary :
Advait Unified Renewable Assets Pvt. Ltd. **(AURA)**
(Assets Ownership Business)

Subsidiary :
Advait Greenergy Pvt. Ltd. **(AGPL)**
(Solar & other NRE Integrated Solutions and NRE EPC)

Subsidiary :
Advait Transmission Tools Pvt. Ltd. **(ATPL)**
(Stringing Tools business)

Subsidiary :
Advait Battery Ecosystem Pvt. Ltd. **(ABEPL)**
(BESS Manufacturing)

Subsidiary :
A&G Hydrogen Technologies Pvt. Ltd. **(A&G)**
(Electrolyser & Dispenser Manufacturing)

Subsidiary :
Advait Carbon Advisory & Renewable Assets Pvt. Ltd. **(ACARA)**
(Carbon Trading & Solutions)

Subsidiary (JV) :
Advaiteco Technologies Pvt. Ltd. **(ATTPL)**
(Fuel Cell Manufacturing)

**Above Subsidiaries information mentioned only Key Subsidiaries as per current business structure of PTS and NRE Business.*

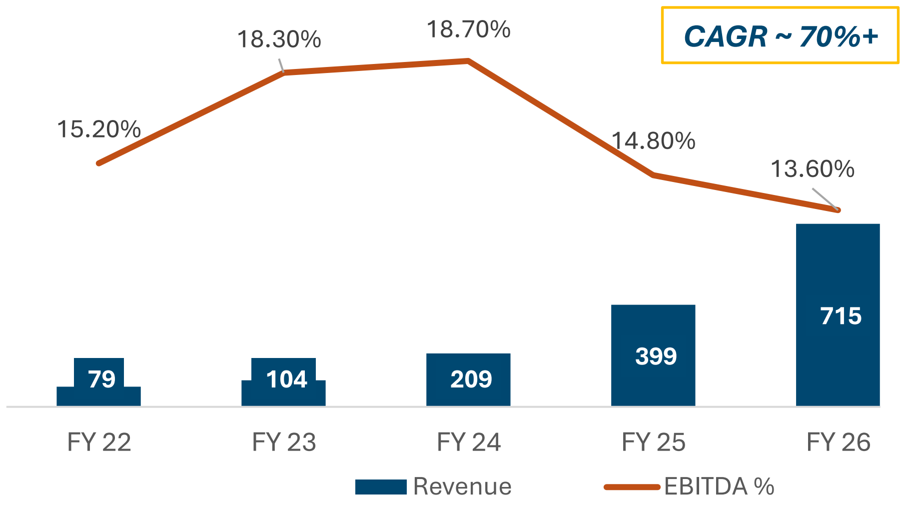
Advait Group Overview

Leading Sustainable Power Solutions and Green Energy Innovations

450 +	25,000 km+	45+	4,00,000+ sq. ft.	INR 1600-1650 Cr
Projects Implemented	Live Line Installation	Countries Served	Manufacturing Facility (New)	Expected Orders Inflow for FY 27

- Incorporated in 2010 , **listed since 2020**, Advait operates across Power Transmission, Telecom Infrastructure and Renewable Energy, with integrated capabilities spanning manufacturing, EPC and project execution;
- **Proven execution in high-complexity T&D infrastructure**. Differentiated track record in Transmission & Distribution (T&D) with established capabilities in OPGW, HTLS Conductors and ERS, including India's first indigenously developed ERS across 33 kV to 800 kV lines;
- Strategically positioned at the heart of India's energy transition. Scaling across **Green Hydrogen**, **Electrolysers**, **Fuel Cells**, **BESS** and **Renewable Energy Infrastructure** — markets representing hundreds of billions in projected domestic investment through 2030;
- Diversified platform with a self-reinforcing business model. Combines stable, **cash-generative infrastructure operations with high-growth new energy opportunities** — providing downside resilience while maintaining exposure to next-generation energy infrastructure;
- Repeatable playbook for building high-margin niche businesses. Consistently identifies supply-constrained segments, establishes technology partnerships, and scales to market leadership — sustaining EBITDA margins of 13–17% throughout;
- **Multi-layer value chain participation — manufacturing to asset ownership**. Developing capabilities across manufacturing, EPC and asset ownership in energy infrastructure — enabling margin capture at multiple points and positioning Advait as a full-spectrum energy infrastructure partner.

Financial Performance (INR Cr.)



Key Business Verticals

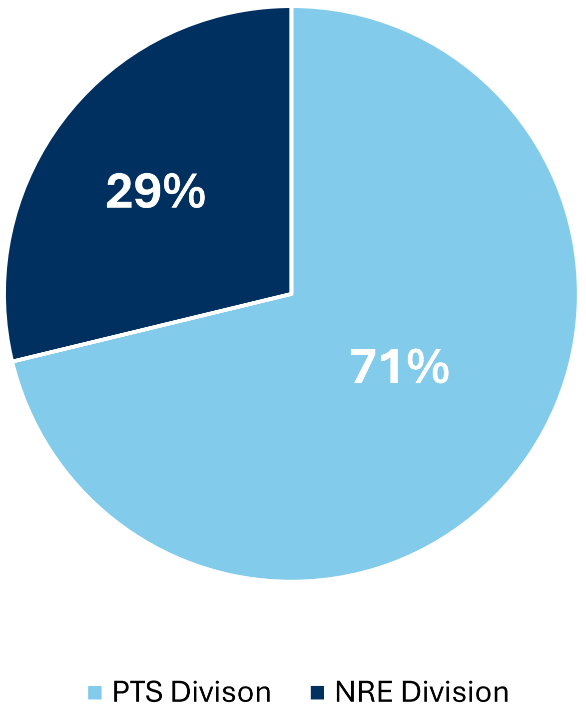
Power Transmission Solutions	Electrolyser & Fuel Cell Manufacturing
Battery Pack Manufacturing	Asset Owning Platform

Unexecuted Order Book (UOB) Grew at 97% Q1 YoY

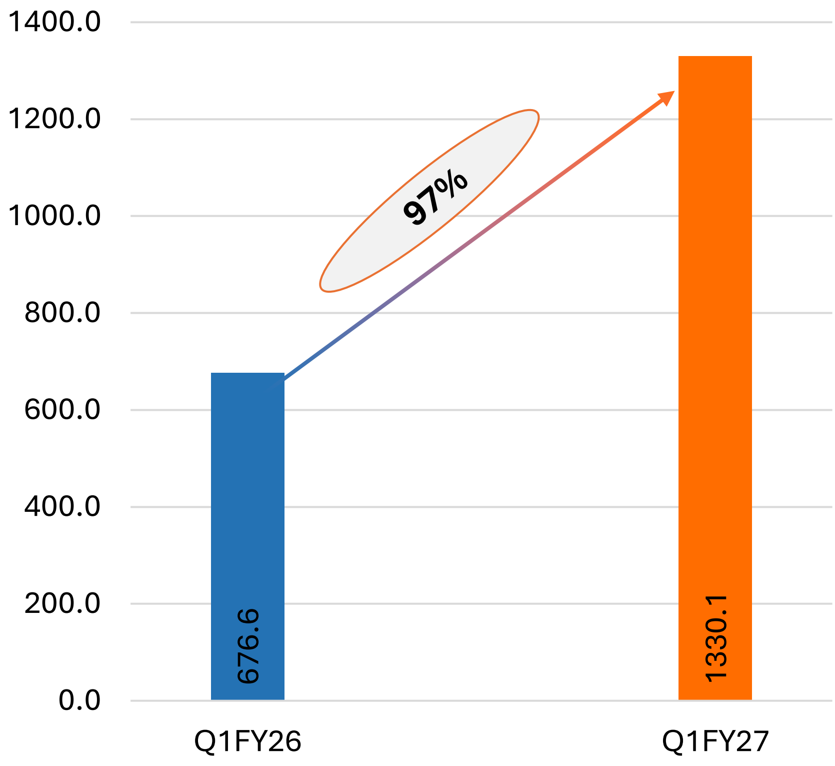
Increasing NRE Contribution Enhancing Growth Mix

Order Book* : Rs. 1,330 Cr (30 JUNE, 2026)

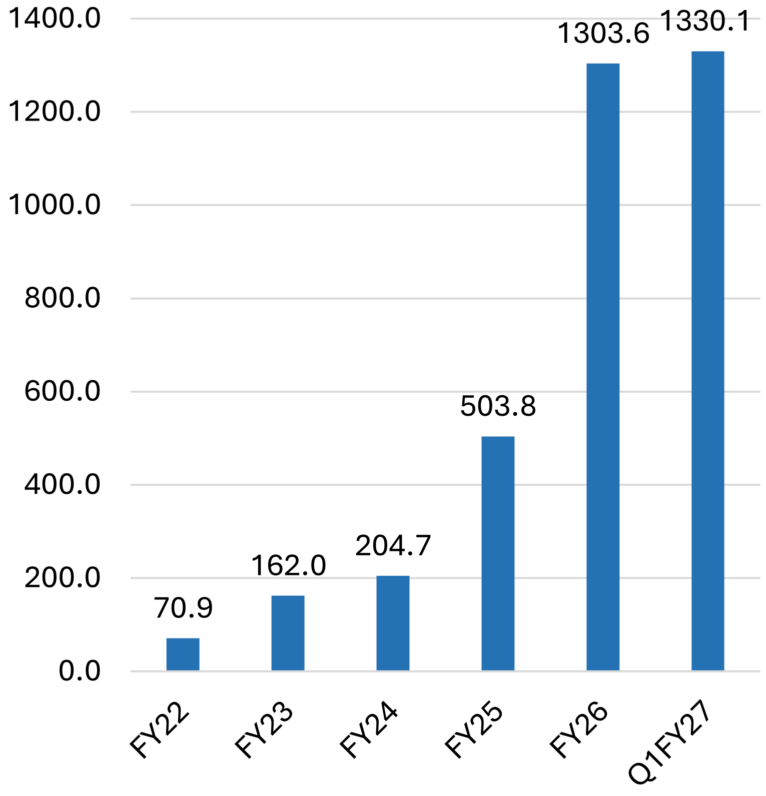
Order Book as of June 2026 (Rs Cr)



Robust Order Book (Rs Cr)



Robust Order Book Growth (Rs Cr)



* Orderbook Includes L1 Positions

Advait Energy Transitions Limited

10-Year Financial Snapshot

Scaled operations while maintaining profitability, capital efficiency, and balance sheet strength

Particulars (INR Crs.)	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	FY 25-26	CAGR (FY17-26)
Net Revenue	**29.6**	**45.4**	**28.0**	**45.0**	**66.0**	**79.0**	**104.0**	**209.0**	**399.0**	**715.0**	***42.5% | 24x***
Operating EBITDA	**5.9**	**7.0**	**3.9**	**4.3**	**4.7**	**10.5**	**16.6**	**36.1**	**51.2**	**83.8**	
% of Revenue	*20%*	*15%*	*14%*	*10%*	*7%*	*13%*	*16%*	*17%*	*13%*	*12%*	
EBIT	6.9	9.2	4.0	4.0	5.0	9.0	15.0	36.0	55.4	93.0	
PAT	**4.3**	**6.2**	**2.5**	**0.5**	**4.8**	**5.3**	**8.1**	**21.9**	**31.0**	**55.0**	***31.8% | 12x***
% of Revenue	*15%*	*14%*	*9%*	*1%*	*7%*	*7%*	*8%*	*10%*	*8%*	*8%*	
Net Worth	10.1	16.4	18.9	19.4	30.2	37.1	42.9	74.8	208.0	290.9*	***29x***
Borrowings			6.0	10.0	8.0	9.0	15.0	59.0	72.0	95.0	
Operational Cashflow	3.5	4.6	4.0	1.4	(0.4)	11.6	12.1	(10.4)	46.5	(9.7)	
Net Fixed Assets	3.3	4.1	18.1	16.9	14.7	27.1	28.9	42.6	51.4	144.3	
Asset Turnover Ratio	NA	1.6x	0.8x	0.9x	1.1x	1.1x	1.0x	1.3x	1.2x	1.2x	
Debt/Equity Ratio	**-**	**0.0x**	**0.3x**	**0.4x**	**0.2x**	**0.2x**	**0.3x**	**0.8x**	**0.2x**	**0.3x**	
ROE%	**42.4%**	**38.2%**	**13.2%**	**2.8%**	**15.8%**	**14.3%**	**19.0%**	**29.8%**	**15.3%**	**18.6%**	
ROCE%	**47.7%**	**42.6%**	**13.9%**	**13.1%**	**11.9%**	**22.5%**	**25.8%**	**39.1%**	**21.1%**	**28.0%**	

- Revenue has grown from INR 79 Cr. in FY22 to INR 715 Cr. in FY26, reflecting **a CAGR of ~74%, while maintaining EBITDA margins in the range of 12-17%.**

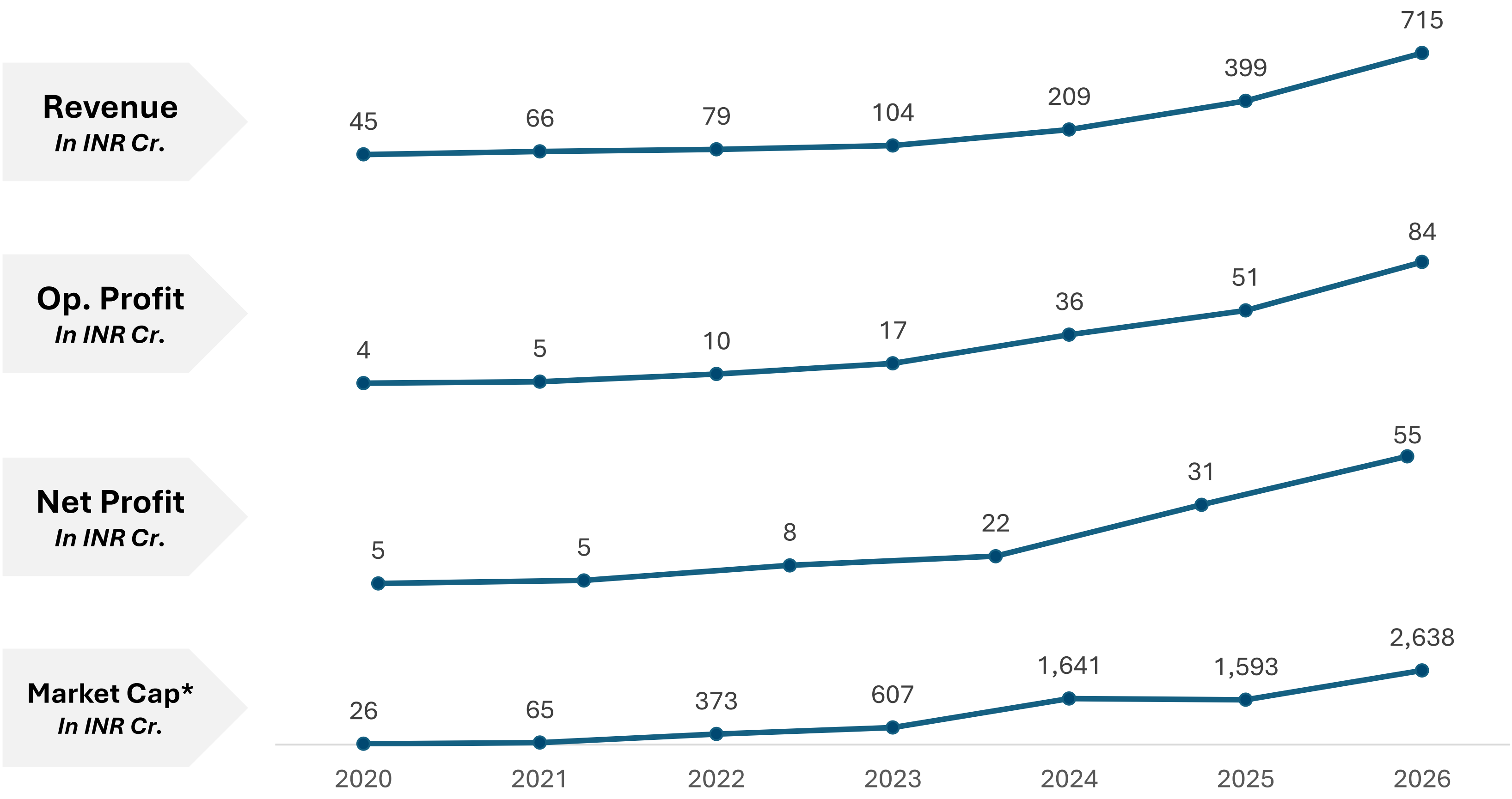
- Despite significant investments in manufacturing facilities and expansion initiatives, Advait has maintained a strong balance sheet with D/E of **only 0.3x** and **Net Worth of INR 291 Cr.** in FY26.

- The Company has consistently maintained **ROCE** above 20%, reaching **28.0% in FY26.** Even after the strategic capital raise in FY25, **ROE** remained **at 18.6%**, reflecting disciplined capital deployment and attractive returns on shareholder capital.

Advait's Growth Journey

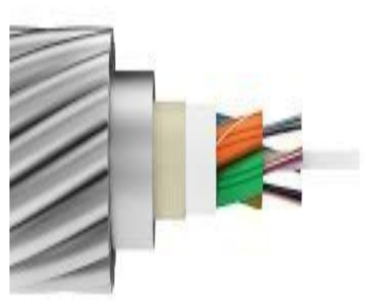
From Transmission Infrastructure Specialist to Integrated Energy Solutions Platform

Strong execution, strategic diversification and early positioning in emerging energy transition sectors have enabled Advait to deliver sustained growth and create significant shareholder value.

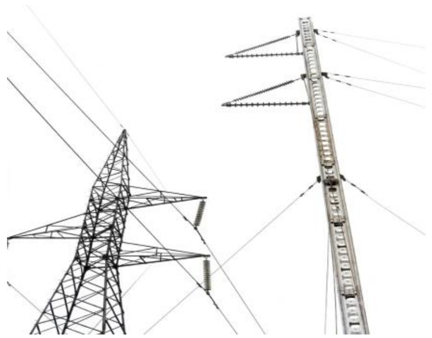


- Delivered **~16x** revenue growth through strong execution and business scale-up (FY20–FY26)
- Achieved **~21x** operating profit growth, reflecting improving profitability and operating leverage
- Generated **~100x** market cap appreciation, creating substantial shareholder value
- Successfully diversified from Transmission Infrastructure into Green Hydrogen and BESS
- Established a scalable platform to capitalize on India's energy transition opportunity

Power Transmission Solutions (PTS)



OPGW (Optical Fiber Ground Wires)



ERS (Emergency Restoration Systems)

Stringing tools

EPC- Re-conductoring HTLS Projects

EPC RDSS (Revamp Distribution Sector Scheme)

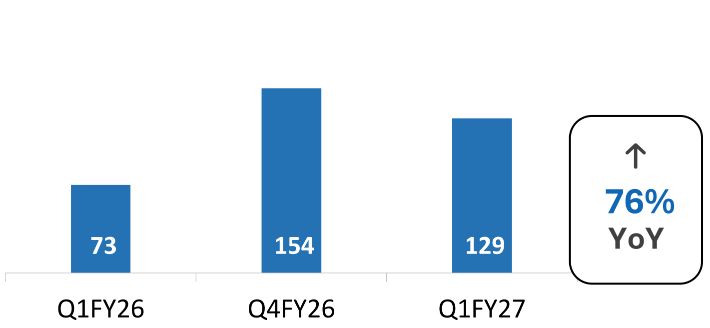
ACS Wires (Aluminum Clad Steel)

Advait Energy Transitions Limited

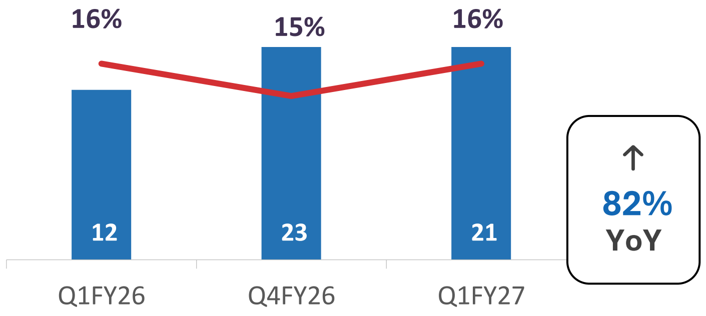
AETL Standalone Q1FY27 & FY26 Performance

Q1FY27 Standalone Highlights

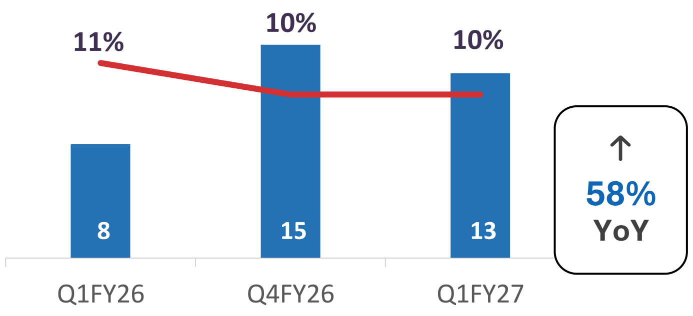
Total Revenue (₹ crore)



EBIDTA[1] (₹ crore) & EBITDA Margin (%)

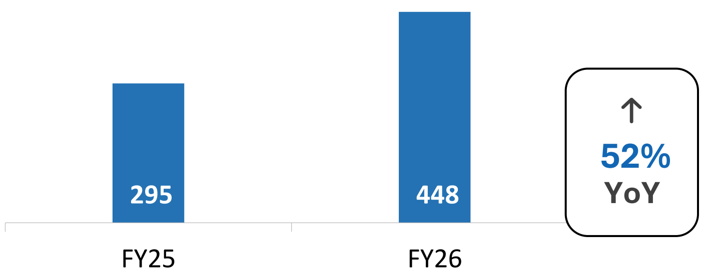


PAT (₹ crore) & PAT Margin (%)

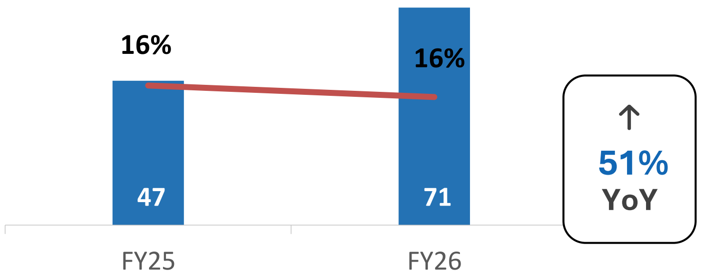


FY26 Standalone Highlights

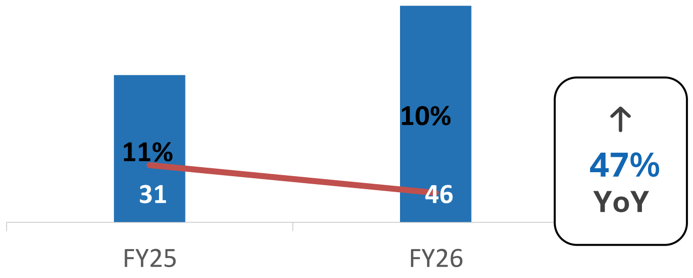
Total Revenue (₹ crore)



EBIDTA[1] (₹ crore) & EBITDA Margin (%)



PAT (₹ crore) & PAT Margin (%)



1. Excluding Other Income

AETL's Quarterly Performance – Q1FY27

Particulars (Rs Cr.)	Q1-FY27	Q4-FY26	QoQ (%)	Q1-FY26	YoY (%)	FY26
Revenue from Operation	129.34	154.05	-16.0%	73.46	76.1%	447.69
Total Income	130.81	156.82	-16.6%	75.99	72.1%	457.63
EBITDA (Excluding Other Income)	20.92	23.03	-9.2%	11.52	81.6%	70.65
EBITDA Margin	16.2%	14.9%		15.7%		15.8%
Profit after Tax	12.65	15.45	-18.1%	8.01	57.9%	46.3
PAT Margin	9.8%	10.0%		10.9%		10.3%

AETL's Standalone Profit & Loss

Particulars (Rs Cr.)	Q1-FY27 Unaudited	FY26 Audited	FY25 Audited
Income			
Revenue from operations	129.34	447.69	295.48
Total Income	**130.81**	**457.63**	**302.84**
Expenses			
Cost of Goods Sold	98.67	326.75	213.56
Employee Benefit Expenses	3.84	15.11	11.10
Finance costs	4.47	14.66	8.69
Depreciation and amortization expense	0.95	3.49	2.52
Other expenses	5.93	35.18	23.98
Total expenses	**113.85**	**395.18**	**259.85**
Profit before exceptional items and tax	16.95	62.45	42.99
Profit before tax	**16.95**	**62.42**	**42.99**
Total Tax	4.32	16.17	11.50
Profit after tax	**12.63**	**46.24**	**31.49**
Earnings Per Share (EPS) ₹	**11.54**	**42.41**	**29.57**

Power Transmission Solutions (PTS)- Divisional Performance

Products	End User Industry	Q1FY27* Revenue, % of Revenue | YoY (%)	FY26** Revenue, % of Revenue | YoY (%)
ACS – OPGW	OPGW Cable & Conductor Manufacturers	9.82 Cr, 8% | +47% YoY	26.35 Cr, 6% | +43% YoY
Stringing Tools	Private EPC Player Transmission Lines	19.36 Cr, 15% | +61% YoY	73.54 Cr, 16% | +54% YoY
ERS	Central & State Utility Cos	2.53 Cr, 2% | N/M YoY	6.50 Cr, 1% | -38% YoY
Reconductoring HTLS Projects	Central & State Utility Cos	34.34 Cr, 27% | 41% YoY	41.33 Cr, 9% | 27% YoY
OPGW – Liveline Projects	Central & State Utility Cos	11.67 Cr, 9% | 119% YoY	59.14 Cr, 13% | -38% YoY
Power DISCOM Projects - Last	Government DISCOM's	49.50 Cr, 38% | +97% YoY	223.18 Cr, 50% | +145% YoY

* In Q1FY27, the above revenue excludes ₹2.12 crore from NRE Solar EPC (₹1.48 crore) and NRE BESS EPC (₹0.64 crore)

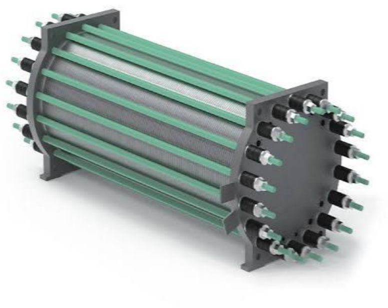
** In FY26, the above revenue excludes ₹17.65 crore from NRE Solar EPC (₹10.12 crore), NRE BESS EPC (₹7.49 crore) and Sustainability Consultancy (0.04 crore).

Power Transmission Solution (PTS) - Key Developments During Q1FY27

Operational Performance

- Completed OPGW Live-Line Installation projects covering approximately 1,590 km for GETCO, with an order value of approximately ₹58 Cr.
- Completed Discom EPC projects for installation of MVCC under the VKY-II Scheme, covering approximately 800 ckm for DGVCL, with an order value of approximately ₹50 Cr.
- Completed HTLS Reconductoring Installation projects covering approximately 29 ckm for GETCO, with an order value of approximately ₹18 Cr.
- Received OPGW product supply approval from Power Grid Corporation of India (PGCIL), strengthening our presence in the OPGW supply segment.
- Successfully participated in major segmental bids for ERS supply tenders for GETCO, BSPTCL, and MPPTCL, with a combined tender value of approximately ₹134 Cr.
- Secured our significant business from Gujarat based various Discoms, with EPC orders amounting to approximately ₹256 Cr.
- Received our first OPGW supply order from MPPTCL, amounting to approximately ₹4.7 Cr.
- Secured a healthy order book in the Tools business during Q1, with orders worth approximately ₹14.3 Cr from various EPC clients.

New and Renewable Energy (NRE)



Eletrolyser- AEM Technology

Battery Energy Storage System (Pack to Container)

Fuel Cell – PEM Technology

Carbon Markets

Asset Development Projects - IPPs

EPC - Solar

EPC – GH2

AGPL's Quarterly Performance – Q1FY27

Particulars (₹ Crore)	Q1-FY27	Q4-FY26	QoQ (%)	Q1-FY26	YoY (%)	FY26
Revenue from Operation	49.94	74.51	-32.9%	44.98	11.0%	267.38
Total Income	50.10	74.82	-33.0%	45.07	-11.2%	268.63
EBITDA (Excluding Other Income)	3.90	5.75	-32.1%	2.24	73.8%	13.30
EBITDA Margin	7.8%	7.7%		5.0%		5.0%
Profit after Tax	3.03	4.39	-30.9%	1.7	78.7%	10.42
PAT Margin	6.1%	5.9%		3.8%		3.9%

AGPL's Standalone Profit & Loss

Particulars (Rs Cr.)	Q1-FY27 Unaudited	FY26 Audited	FY25 Audited
Income			
Revenue from operations	49.97	267.38	102.08
Total Income	**50.10**	**268.63**	**102.88**
Expenses			
Cost of Goods Sold	45.20	250.89	96.01
Employee Benefit Expenses	0.46	1.87	0.90
Finance costs	0.04	0.45	0.88
Depreciation and amortization expense	0.02	0.05	0.19
Other expenses	0.37	1.32	0.68
Total expenses	**46.09**	**254.59**	**98.65**
Profit before exceptional items and tax	4.01	14.04	4.23
Profit before tax	**4.01**	**14.04**	**4.23**
Total Tax	0.97	3.62	1.12
Profit after tax	**3.03**	**10.42**	**3.11**
Earnings Per Share (EPS) ₹	**818.67**	**3,968.71**	**2,160.84**

AGPL New & Renewable Energy (NRE)

New & Renewable Energy (NRE)- Divisional Performance

Products	End User Industry	Q1FY27 Revenue, % of Revenue | YoY (%)	FY26* Revenue, % of Revenue | YoY (%)
Solar EPC	Public & Private Company into Solar IPP, Solar CPP and various utility boards across the country and outside who are offering work related to Solar EPC	3.13 Cr, 6.27% | -92.86%	211.90 Cr, 79% | 121% YoY
Green Hydrogen EPC	PSUs, Private companies from cement, steel, O&G, fertilizer and speciality chemical sector	0.23 Cr, 0.46% | -91.8%	6.19 Cr, 2% | 7% YoY
BESS EPC	Power Transmission and Distribution Companies and Utilities Companies	46.58 Cr, 93.27% | N/M	49.14 Cr, 18% | 100% YoY

* In FY26, the above revenue excludes ₹0.16 crore from AGPL Carbon Business.

New & Renewable Energy (NRE) - Key Developments During Q1FY27

Operational Performance

- Successfully completed a 67.5 MW Solar EPC project at Khavda during the quarter. Commissioning of the entire project is scheduled for Q2 FY27.
- Successfully executed a BESPA for a 150 MW / 300 MWh standalone BESS project in Junagadh, with project commencement expected in Q3 FY27.
- Placed final Plant & Machinery orders with HG Tech, China, for setting up a 2.5 GWh BESS containerized solution manufacturing facility. Machinery arrival and installation are scheduled for Q3 FY27.
- Successfully demonstrated live testing of a 5 MW electrolyser test batch to more than 13 leading green hydrogen players in India, becoming the first Indian company to conduct such testing and achieve a verified Specific Energy Consumption (SEC) score.
- Participated in more than four active enquiries from leading green ammonia players in India, with the potential order pipeline estimated at 150–200 MW of electrolyser supply.
- Participated in the 900 MWh standalone BESS tender floated by GUVNL.

Advait Energy Transitions Limited

Consolidated Financial Performance Highlights for Q1FY27

Particulars (Rs Cr.)	Q1-FY27	Q1-FY26	YoY (%)	Q4-FY26	QoQ (%)	FY26
Revenue from Operation	179.27	118.43	51.4%	228.20	-21.44%	714.52
Total Income	180.91	121.06	49.4%	231.40	-21.8%	727.25
EBITDA (Excluding Other Income)	24.77	13.75	80.2%	28.78	-13.9%	83.78
EBITDA Margin	13.8%	11.6%		12.6%		11.7%
Profit after Tax	15.63	9.69	61.2%	20.0	-21.7%	58.08
PAT Margin	8.7%	8.2%		8.8%		8.1%

1. Excluding Other Income
2. The Consolidation of AETL's number includes of AGPL, A&G HTPL, ATPL, ATTPL, ACARA, AURA exclude Minority Interest of TG Advait

Advait Energy Transitions Limited

Comparative Financial Summary for Q1FY27

Particulars (Rs Cr.)	Financials	Q1-FY26	Q1-FY26	YoY % (vs Q1FY26)
Revenue from Operation	Standalone	73.5	129.3	76%
	Consolidated	118.4	179.3	51%
EBITDA	Standalone	11.5	20.9	81%
	Consolidated	13.8	24.8	80%
EBITDA Margin(%)	Standalone	16%	16%	**+50 bps**
	Consolidated	12%	14%	**+220 bps**
PAT	Standalone	8.0	12.6	58%
	Consolidated	8.4	13.9	66%

Advait Energy Transitions Limited

Production Facilities

Setting up 4 lakh+ sq. ft. New Fully Automated and Integrated Manufacturing Facility

	EXISTING UNITS		UNDER CONSTRUCTION UNIT
	UNIT 1	**UNIT 2**	**UNIT 3**
			
Plant Started	**2017**	**2026**	**To be operational in Q4 FY27**
Plant Location	Kadi, Gujarat	Kadi, Gujarat	Gangad, Gujarat
Products Manufactured	ACS, OPGW, Stringing Tools, ERS	Electrolysers (Alkaline)	OPGW, ERS, Stringing Tools, Specialized Conductors, BESS, Electrolysers, Fuel Cells
Annual Plant Capacity	7,000 Kms of OPGW to be expanded to 10,000 kms 300+ ERS Towers	30 MW (semi assembly unit)	Specialized *Conductors (*12,000 kms) *BESS Manufacturing (*2.5 GWh) *Electrolysers (*300 MW) *PEM Fuel Cell Facility*
Land Area	84,000 Sq. Ft.	14,200 Sq. Ft.	4,00,000 Sq. Ft.

This upcoming 4 lakh+ sq.ft. facility is being developed to consolidate

PTS and NRE business manufacturing operations, creating a scalable manufacturing base for Advait's next phase of growth

Advait Energy Transitions Limited

ASSET OWNERSHIP PROJECTS - BESS (STANDALONE)

A landmark grid-scale storage project - enhancing grid stability, renewable integration and peak demand management in Gujarat, backed by strong financial viability.

50 MW / 100 MWh

Radhanpur BESS Project

Battery Energy Storage System

Ongoing

Parameter	Details
Client	Gujarat Urja Vikas Nigam Limited (GUVNL)
Developer	Advait Energy Transitions Limited
Location	220 kV Substation, Radhanpur, Patan, Gujarat
Grid Connectivity	66 kV connectivity
Technology	Advanced Lithium-Ion Batteries (2 cycles per day)
Project Capacity	50 MW / 100 MWh
Government Support	₹ 27 lakh/MWh Viability Gap Funding (VGF)
VGF Authority	MNRE (Ministry of New and Renewable Energy), Government of India
Timeline	Schedule Commercial Operation Date due on Nov 2026

A utility-scale battery energy storage project designed to support grid stability, renewable integration, and peak demand management in Gujarat, under a tariff-based competitive framework.

150 MW / 300 MWh

GUVNL BESS Project

Battery Energy Storage System

Ongoing

Parameter	Details
Client	Gujarat Urja Vikas Nigam Limited (GUVNL)
Developer	Advait Energy Transitions Limited
Location	220 kV Substations, Bhesan, Junagadh , Gujarat
Grid Connectivity	220 kV Level
Technology	Advanced Lithium-Ion Batteries (2 cycles per day)
Project Capacity	150 MW / 300 MWh
Government Support	₹ 18 lakh/MWh Viability Gap Funding (VGF)
VGF Authority	MNRE (Ministry of New and Renewable Energy), Government of India
Timeline	Schedule Commercial Operation Date due on Nov 2027

Strategic Collaboration: MoUs Executed

Advait Energy Transitions Ltd. has entered into an MoU with Cospower to establish localized BESS container and battery pack manufacturing capabilities in India. The partnership combines Advait's investment, market presence, project execution and customer network with Cospower's proven BESS technology, manufacturing expertise and technology transfer capabilities, enabling faster localization, scalable production and delivery of globally compliant energy storage solutions for India's growing utility-scale and C&I markets.

Advait Battery Ecosystems Pvt. Ltd. has entered into a strategic partnership with Adaptive Engineering Pvt. Ltd. to establish an integrated BESS manufacturing and solutions platform in India. The partnership will strengthen capabilities across battery assembly, EMS, SCADA integration, system integration and lifecycle support, enabling the Company to deliver comprehensive and scalable BESS solutions for utility-scale and C&I applications.

Advait Energy Transitions Ltd. has entered into an MoU with MEIL to jointly pursue power and energy transition opportunities across India and international markets. The partnership leverages Advait's capabilities in BESS, green hydrogen, electrolysers, fuel cells and solar EPC, alongside MEIL's technical and project execution expertise in transmission & distribution, underground cabling and substations, creating a strong platform to jointly develop and execute large-scale energy transition projects.

From The Founder & Managing Director's Desk

India's power and energy sector is entering a transformative investment cycle, driven by rising electricity demand, rapid renewable energy deployment, grid modernisation, energy storage and the National Green Hydrogen Mission. With investments of approximately **US$450 billion (₹38–40 lakh crore)** expected across generation, transmission, distribution and clean energy infrastructure by 2032, the sector presents one of the most compelling long-term growth opportunities globally.

Advait Energy Transitions Limited is strategically positioned to capitalise on this structural opportunity through its diversified presence across Power transmission and distributions, Battery Energy Storage Systems (BESS), Green hydrogen, Electrolyser manufacturing, Renewable energy and Technology-led engineering solutions. Supported by a proven execution track record, expanding manufacturing capabilities, global technology partnerships and a disciplined capital allocation strategy, the Company continues to strengthen its competitive positioning.

Shri Shalin Sheth - ***MD & Founder***
Advait Group

- During the quarter, the company successfully secured healthy fresh order inflow of Approx Rs. 255 Cr which includes secured L1 Positions of Orders across all business segments
- As of Q1FY27, Advait's order book has **crossed ₹1330 Cr, marking** a key milestone that highlights strong execution capabilities and consistent growth momentum, supported by an impressive **97% growth** over the Q1FY26. The company is targeting additional order inflows in the remaining months of the financial year.
- By the end of Q1FY27, the order book expanded by more than 95% YoY, with the PTS segment contributing 71% and the NRE segment accounting for 29%.
- During FQ1Y26, the company achieved strong operational performance with revenue of ₹179 Cr, reflecting **51% YoY increased**. EBITDA stood at ₹25 Cr, **growing 80% YoY,** with **margins improving to 13.8%** compared to 11.6% in the previous financial year.
- The company plans to strengthen its Power Transmission Solutions (PTS) business by expanding installed capacity through greenfield projects, alongside introducing new niche products to enhance market share. The new facility is expected to be fully operational by Q4FY27.
- By expanding into **BESS manufacturing**, strengthening its capabilities across the renewable energy value chain. The Company is now strategically positioned to move beyond technology and equipment supply into **renewable energy asset development**, with an ambition to build a **GW-scale portfolio of renewable and energy storage assets over the next three years**.
- In Carbon Division we have on boarded customers from Mobility, textile and Paper industry for carbon services as well as IREC Services. In Single Month, Carbon division has issued 63,000 I-RECs for Nepal Based Client.
- In GH2, BOP localization and engineering of Eletrolyser system as per ISO standards up to 100 MW Designing and Manufacturing has been established, also Obtained Credentials for Participating and Supplying Eletrolyser System up to 50 Mw Project tenders.

Advait Energy
Transitions Limited

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