

May 14, 2015

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra - Kurla Complex
Mumbai - 400 051

Dear Sir/Madam

Sub.: Un-Audited Consolidated and Standalone Financial Results for the quarter and half year ended March 31, 2015

With reference to the captioned subject, enclosed herewith please find the Un-Audited Consolidated and Standalone Financial Results for the quarter and half year ended March 31, 2015 pursuant to Clause 41 of the Listing Agreement.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited



Prakash Shah
CFO & Whole-time Director

Encl.: a/a

Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

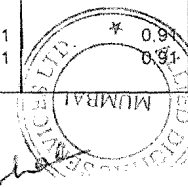
Part I

(Rs. In Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter & Year ended March 31, 2015

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	2,490	2,790	2,459	12,550	14,888
b)	Other Operating Income	(12)	(179)	(99)	409	77
	Total income from Operations (net)	2,478	2,611	2,360	12,959	15,655
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	280	1,089	702	5,690	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	59	197	(371)	78	(67)
d)	Employee benefits expense	183	760	122	2,504	2,640
e)	Depreciation and amortisation expense	590	598	594	2,395	2,325
f)	Other expenses	445	193	957	1,123	1,809
	Total Expenses	1,557	2,837	2,004	11,790	15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	921	(226)	356	1,169	(158)
4	Other Income	556	34	333	625	2,529
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,477	(192)	689	1,794	2,371
6	Finance Costs	561	275	617	1,578	1,438
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	916	(467)	72	216	933
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	916	(467)	72	216	933
10	Tax expense	(224)	-	(347)	(224)	(347)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,140	(467)	419	440	1,280
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1,140	(467)	419	440	1,280
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	1,140	(467)	419	440	1,280
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	64,965	-	66,693	64,965	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
	Basic	2.47	(1.01)	0.91	0.91	0.91
	Diluted	2.47	(1.01)	0.91	0.91	0.91
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	Basic	2.47	(1.01)	0.91	0.91	0.91
	Diluted	2.47	(1.01)	0.91	0.91	0.91

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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2015 duly reviewed by Statutory Auditors.
- 2) The figures of last quarter are the balancing figures between reviewed figures in respect of full financial year and published year to date figures upto the 3rd quarter of the financial year.
The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 6) The Company was awarded a contract of Pune City Surveillance in November 2013 by Home Department of the Government of Maharashtra for Rs.22,400 Lakhs. The Company has commenced the implementation of this Project during the year under review above and the Revenue is likely to commence realisation from the subsequent Financial Year.
- 7) during this quarter company has accounted revenue for the Pune City Surveillance Project which has been substantially completed in this quarter , proportionate expenditure for this project in term of installation and testing is already booked in earlier quarter
- 8)

Place: Mumbai
Date: May 14, 2015



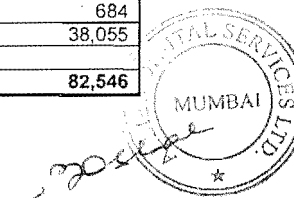
For Allied Digital Services Limited

Prakash D Shah
Director

Allied Digital Services Limited
Consolidated Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		31st March 2015 Unaudited	31st March 2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,783	65,385
	(c) Money received against share warrants	151	
	Sub-total - Shareholders' funds	66,243	67,695
2	Share application money pending allotment	-	-
3	Minority interest	547	553
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,057	1,267
	(c) Other long-term liabilities	3,382	437
	(d) Long-term provisions	145	154
	Sub-total - Non-current liabilities	4,584	1,858
5	Current liabilities		
	(a) Short-term borrowings	9,988	9,645
	(b) Trade payables	823	1,313
	(c) Other current liabilities	842	729
	(d) Short-term provisions	568	755
	Sub-total - Current liabilities	12,221	12,441
	TOTAL - EQUITY AND LIABILITIES	83,595	82,546
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	24,911	29,024
	(b) Goodwill on consolidation	9,622	9,547
	(c) Non-current investments	501	502
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,523	5,419
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	40,557	44,492
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3,819	3,893
	(c) Trade receivables	31,203	26,515
	(d) Cash and cash equivalents	2,312	2,122
	(e) Short-term loans and advances	5,134	4,841
	(f) Other current assets	570	684
	Sub-total - Current assets	43,038	38,055
	TOTAL - ASSETS	83,595	82,546



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Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,878,999	25,998,409	25,998,409	25,998,409
	- Percentage of shareholding	56.29%	56.03%	56.29%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	2,000,000	-	-	2,000,000	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	-	-	10.64	-
	- Percentage of shares (as a % of the total share capital of the company)	2.90	-	-	2.90	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,307,728	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.97%	43.71%	43.71%	43.71%

B INVESTOR COMPLAINTS

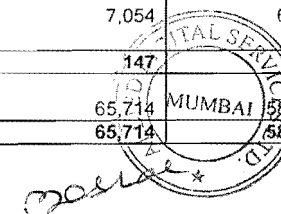
Particulars	Quarter Ended 31st March 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	1,743	1,952	1,721	8,785	10,420
	Infrastructure Management based Solutions	3,353	3,448	2,357	14,591	16,088
	Unallocated	594	(145)	360	1,084	3,172
	Net Segment Revenue	5,690	5,255	4,436	24,460	29,680
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	131	146	129	659	782
	Infrastructure Management based Solutions	2,753	813	7,710	7,108	5,506
		2,884	959	7,838	7,767	6,288
	Less: i) Interest	572	288	635	1,611	544
	ii) Un-allocable Expenses (net of unallocable income)	1,218	1,551	7,054	6,022	15,152
	Total Profit Before Tax	1,094	(880)	147	134	588
3	Capital Employed					
	Unallocable	58,530	63,170	65,714	58,530	65,714
	Total Capital Employed	58,530	63,170	65,714	58,530	65,714



Allied Digital Services Limited
 Registered Office: 172, Nariman Point, Mumbai - 400 028
 CIN: L27200MH2005PLC000001

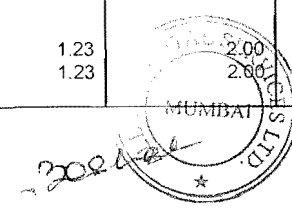
Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter & Year ended March 31, 2015

Sl. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	5,096	5,400	4,077	23,376	26,408
b)	Other Operating Income	(12)	(179)	(100)	409	1,473
	Total income from Operations (net)	5,084	5,221	3,977	23,785	27,881
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	2,034	2,833	1,248	13,007	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	59	198	(370)	78	(42)
d)	Employee benefits expense	560	1,102	424	3,936	4,721
e)	Depreciation and amortisation expense	684	778	673	2,770	2,628
f)	Other expenses	748	919	1,667	2,943	4,806
	Total Expenses	4,085	5,830	3,642	22,734	27,448
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	999	(609)	335	1,051	(167)
4	Other Income	606	34	458	675	2,404
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,605	(575)	793	1,726	2,237
6	Finance Costs	572	288	635	1,611	1,544
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,033	(863)	158	115	693
8	Exceptional Items	(61)	17	11	(19)	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,094	(880)	147	134	588
10	Tax expense	(128)	(136)	(336)	(235)	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,222	(744)	483	369	926
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1,222	(744)	483	369	926
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	73	(37)	83	30	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	1,295	(781)	566	399	925
17	Paid-up equity share capital (Face Value of Rs 5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,783	-	65,385	63,783	65,385
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
	Basic	2.80	(1.69)	1.23	0.86	2.00
	Diluted	2.80	(1.69)	1.23	0.86	2.00
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	Basic	2.80	(1.69)	1.23	2.00	2.00
	Diluted	2.80	(1.69)	1.23	2.00	2.00

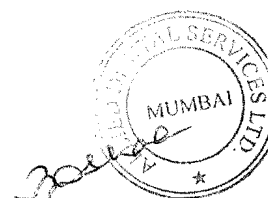
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allieddigital
IT Managed Responsibility

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2015 and reviewed by Statutory Auditors.
- 2) The figures of last quarter are the balancing figures between reviewed figures in respect of full financial year and published year to data figures upto the 3rd quarter of the financial year.
- 3) The Balances in respect of Loan and Advances and Trade Receivables as on March 31, 2015 are subject to receipt of confirmation from the respective parties. In absence of the same the need to make any further Provision for Doubtful Debts has not been provided for by the company.
- 4) Amounts extended to wholly owned subsidiaries Company has been shown under the head investment as the same is long term in nature, though there is no issue of shares to the Company on account of these advances.
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 6) The Company was awarded a contract of Pune City Surveillance in November 2013 by Home Department of the Government of Maharashtra for Rs.22,400 Lakhs. The Company has commenced the implementation of this Project during the year under review above and the Revenue is likely to commence realisation from the subsequent Financial Year.
- 7) during this quarter company has accounted revenue for the Pune City Surveillance Project which has been substantially completed in this quarter , proportionate expenditure for this project in term of installation and testing is already booked in earlier quarter

Place: Mumbai
Date: May 14,2015



For Allied Digital Services Limited

Prakash D Shah

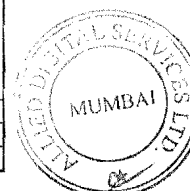
Prakash D Shah
Director

Allied Digital Services Limited
Consolidated Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone	
		31st March 2015 Unaudited	31st March 2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	64,965	66,693
	(c) Money received against share warrants	151	-
	Sub-total - Shareholders' funds	67,425	69,002
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,296	1,480
	(c) Other long-term liabilities	3,382	437
	(d) Long-term provisions	145	154
	Sub-total - Non-current liabilities	4,823	2,071
5	Current liabilities		
	(a) Short-term borrowings	8,700	9,551
	(b) Trade payables	1,281	1,536
	(c) Other current liabilities	614	425
	(d) Short-term provisions	182	281
	Sub-total - Current liabilities	10,777	11,793
	TOTAL - EQUITY AND LIABILITIES	83,025	82,866
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	24,088	28,162
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,245	15,246
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,514	5,413
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	44,847	48,821
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3,790	3,868
	(c) Trade receivables	28,208	23,322
	(d) Cash and cash equivalents	749	1,419
	(e) Short-term loans and advances	5,085	4,964
	(f) Other current assets	346	472
	Sub-total - Current assets	38,178	34,045
	TOTAL - ASSETS	83,025	82,866

(0)



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Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,878,999	25,998,409	25,998,409	25,998,409
	- Percentage of shareholding	56.29%	56.03%	56.29%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	2,000,000	-	-	2,000,000	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	-	-	10.64	-
	- Percentage of shares (as a % of the total share capital of the company)	2.90	-	-	2.90	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,307,728	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.97%	43.71%	43.71%	43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	1,743	1,952	1,721	8,785	10,420
	Infrastructure Management based Solutions	747	838	738	3,765	4,485
	Unallocated	544	(145)	234	1,034	3,603
	Net Segment Revenue	3,034	2,645	2,693	13,584	18,508
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	131	146	130	659	792
	Infrastructure Management based Solutions	2,564	1,213	2,233	7,157	8,364
		2,695	1,359	2,363	7,816	9,146
	Less: i) Interest	561	275	617	1,578	1,488
	ii) Un-allocable Expenses	1,218	1,551	1,674	6,022	6,768
	(net of unallocable income)					
	Total Profit Before Tax	916	(467)	72	216	933
3	Capital Employed					
	Unallocable	53,760	59,908	61,833	53,760	61,833
	Total Capital Employed	53,760	59,908	61,833	53,760	61,833