

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

May 14, 2015

Dear Sir/Madam

Sub. : Limited Review Report for the Un-Audited Consolidated and Standalone Financial Results for the quarter and half year ended March 31, 2015 under Clause 41 of the Listing Agreement

With reference to the captioned subject, enclosed herewith please find the Limited Review Report for the Un-Audited Consolidated and Standalone Financial Results for the quarter and half year ended March 31, 2015 pursuant to Clause 41 of the Listing Agreement duly approved by the Board of Directors of the Company in its Meeting held on Thursday, May 14, 2015.

Kindly take the same on your record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited



Prakash Shah

CFO & Whole-time Director



Encl.: a/a

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Shah & Taparia

Chartered Accountants

12, Navjeevan Wadi, Dhobi Talao, Mumbai – 400002
Tel.: 022-4022 0301 - 06 . Fax : 022-40220314
E-Mail : info@shahtaparia.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

Allied Digital Services Ltd.

Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Ltd. for the period ended **31st March, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA

Chartered Accountants

Firm Registration No. 109463W

RAMESH PIPALAWA

PARTNER

M.No. 103840



Place : Mumbai

Date : May 14, 2015