

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Part I

Statement of Standalone Audited Financial Results for the Quarter & Year ended March 31, 2013

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		31st March 2013 Audited *	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	2,914	4,947	11,881	23,595	40,571
b)	Other Operating Income	(149)	22	336	303	31
	Total income from Operations (net)	2,765	4,969	12,217	23,898	40,602
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	1,550	3,462	10,609	17,496	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	5	(67)	(433)	(90)	(1,490)
d)	Employee benefits expense	374	683	990	2,485	4,178
e)	Depreciation and amortization expense	669	490	496	2,132	1,637
f)	Other expenses	108	189	333	891	1,493
	Total Expenses	2,706	4,757	11,995	22,914	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	59	212	222	984	1,545
4	Other Income	69	19	(12)	272	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	128	231	210	1,256	3,115
6	Finance Costs	443	178	381	1,356	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(315)	53	(171)	(100)	1,475
8	Exceptional Items	576	-	-	576	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(891)	53	(171)	(676)	1,475
10	Tax expense	297	11	-	341	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(1,188)	42	(171)	(1,017)	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(1,188)	42	(171)	(1,017)	590
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(1,188)	42	(171)	(1,017)	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,411	66,429	-	65,411	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	



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Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,040	3,463	8,317	16,517	28,421
	Infrastructure Management based Solutions	874	1,484	3,564	7,078	12,181
	Unallocated	(80)	41	324	575	-
	Net Segment Revenue	2,834	4,988	12,205	24,170	40,602
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	153	260	624	1,239	2,183
	Infrastructure Management based Solutions	550	1,332	1,405	4,949	6,721
		703	1,592	2,029	6,188	8,904
	Less: i) Interest	443	178	381	1,356	1,611
	ii) Un-allocable Expenses (net of unallocable income)	1,151	1,361	1,819	5,508	5,738
	Total Profit Before Tax	(891)	53	(171)	(676)	1,473
3	Capital Employed					
	Unallocable	57,914	58,216	55,900	57,914	58,900
	Total Capital Employed	57,914	58,216	55,900	57,914	58,900



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Allied Digital Services Limited
Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		31st March 2013 Audited	31st March 2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	65,411	66,429
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	67,720	68,738
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	2,022	1,681
	(c) Other long-term liabilities	128	21
	(d) Long-term provisions	163	91
	Sub-total - Non-current liabilities	2,313	1,793
5	Current liabilities		
	(a) Short-term borrowings	9,503	9,980
	(b) Trade payables	1,847	1,757
	(c) Other current liabilities	1,063	543
	(d) Short-term provisions	138	155
	Sub-total - Current liabilities	12,551	12,435
	TOTAL - EQUITY AND LIABILITIES	82,584	82,966
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29,509	28,006
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,193	14,496
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,069	4,967
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	49,771	47,469
2	Current assets		
	(a) Current investments	-	750
	(b) Inventories	3,801	3,711
	(c) Trade receivables	22,082	21,686
	(d) Cash and cash equivalents	1,057	2,139
	(e) Short-term loans and advances	5,192	6,455
	(f) Other current assets	681	756
	Sub-total - Current assets	32,813	35,497
	TOTAL - ASSETS	82,584	82,966



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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 30, 2013 duly audited by Statutory Auditors.
- *2) The figures of last quarter are the balancing figures between audited figures in respect of full financial year and published year to data figures upto the 3rd quarter of the financial year.
- 3) Exceptional item includes an amount of Rs. 576 Lakhs towards Sales Tax payment.
- 4) Tax Expenses for the quarter and year ended March 31, 2013 includes charges for Deferred Tax liability of Rs. 341 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 30, 2013

By order of the Board
For Allied Digital Services Limited


Nitin D Shah
Chairman & Managing Director

