

A Global IT Transformation Architect.™

Allied Digital Services Limited



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IT managed. Responsibly.

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. in Lakhs)

Statement of Consolidated Audited Financial Results for the Year ended March 31, 2012

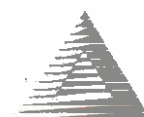
Sr. No.	Particulars	Consolidated	
		Year Ended	
		31st March 2012 Audited	31st March 2011 Audited
1	Income from Operations		
a)	Net Sales/Income from Operations (Net of excise duty)	58,450	71,440
b)	Other Operating Income	31	54
	Total income from Operations (net)	58,481	71,494
2	Expenses		
a)	Cost of Materials consumed	-	-
b)	Purchase of stock-in-trade	43,865	49,451
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,480)	(1,290)
d)	Employee benefits expense	7,036	6,794
e)	Depreciation and amortisation expense	2,027	1,432
f)	Other expenses	4,739	8,164
	Total Expenses	56,187	64,551
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,294	6,943
4	Other Income	1,615	701
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	3,909	7,644
6	Finance Costs	1,846	851
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,063	6,793
8	Exceptional Items	10	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	2,053	6,793
10	Tax expense	1,067	1,463
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	986	5,330
12	Extraordinary items (net of tax expense)	-	-
13	Net Profit / (Loss) for the period (11 - 12)	986	5,330
14	Share of Profit / (loss) of associates	-	-
15	Minority Interest	(49)	(7)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	937	5,337
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,403	65,861
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	2.02	11.47
b)	Diluted	2.02	11.47
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):		
a)	Basic	2.02	11.47
b)	Diluted	2.02	11.47

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Sr. No.	Particulars	Year Ended			
		31st March 2012 Audited		31st March 2011 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409	56.29%	26,395,484	56.66%
2	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318	100% 43.71%	20,188,318	100% 43.34%

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated			
		Year Ended		Year Ended	
		31st March 2012 Audited		31st March 2011 Audited	
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue	28,421	32,030	30,060	39,464
		-	-	-	-
		58,481	71,494		
2	Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income) Total Profit Before Tax	2,133	6,095	13,953	11,592
		16,086	17,687		
		1,846	851	12,187	10,044
		2,053	6,792		
3	Capital Employed Unallocable Total Capital Employed	64,063	62,645	64,063	62,645

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 28, 2012.
- The Company has earlier submitted and published unaudited financial results for the Quarter / Year ended March 31, 2012 in terms of the clause 41 of the Listing Agreement.
- For the purpose of consolidation, Income & expenses are translated at average rates and assets & liabilities are stated at closing rate. The net impact of such change is disclosed under foreign currency translation reserve.
- Register of Members and Share Transfer Books of the Company will remain closed from September 21, 2012 to September 27, 2012 (both days inclusive) for the purpose of Declaration of Dividend and Annual General Meeting.
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

Nitin D Shah
Chairman & Managing Director

Place: Mumbai

Date: August 28, 2012