

August 14, 2014

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Mumbai – 400 051

Dear Sir/Madam,

Sub.: Unaudited Financial Results for the quarter ended June 30, 2014

With reference to the captioned subject, enclosed herewith please find the Un-audited Financial Results for the quarter ended June 30, 2014 pursuant to Clause 41 of the Listing Agreement.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited



Nitin Shah

Chairman & Managing Director



Encl.: a/a

(Rs. In Lakhs)

Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2014

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	6,817	4,077	8,130	26,508	41,643
b)	Other Operating Income	(151)	(100)	814	773	303
	Total income from Operations (net)	6,666	3,977	8,944	27,281	41,946
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	4,889	1,248	5,122	15,335	28,200
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	43	(370)	125	(42)	(400)
d)	Employee benefits expense	958	424	1,497	4,721	5,263
e)	Depreciation and amortisation expense	624	673	629	2,628	2,497
f)	Other expenses	655	1,667	1,034	4,806	4,038
	Total Expenses	7,173	3,642	8,407	27,448	39,598
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(507)	336	536	(167)	2,348
4	Other Income	157	458	45	2,404	300
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(350)	794	581	2,237	2,648
6	Finance Costs	344	635	293	1,544	1,532
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(694)	159	288	693	1,116
8	Exceptional Items	19	11	71	105	693
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(713)	148	217	588	423
10	Tax expense	19	(336)	70	(338)	609
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(732)	484	147	926	(186)
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(732)	484	147	926	(186)
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	3	83	28	(1)	(322)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 15)	(729)	567	119	925	(508)
17	Paid-up equity share capital (Face value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,385	-	65,385	65,910
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(1.09)	1.23	0.26	2.00	(1.10)
b)	Diluted	(1.58)	1.23	0.26	2.00	(1.10)
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(1.58)	1.23	0.26	2.00	(1.10)
b)	Diluted	(1.58)	1.23	0.26	2.00	(1.10)



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IT managed Responsibility

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	Public Shareholding					
	- Number of shares	25,878,999	25,998,409	25,998,409	25,998,409	25,998,409
	- Percentage of shareholding	56.03%	56.29%	56.29%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,307,728	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.97%	43.71%	43.71%	43.71%	43.71%

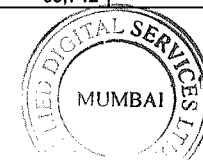
B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2014
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,747	1,721	2,877	10,420	29,150
	Infrastructure Management based Solutions	4,070	2,357	5,252	16,087	12,493
	Unallocated	6	360	859	3,178	603
	Net Segment Revenue	6,822	4,436	8,988	29,685	42,246
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	206	129	216	782	2,188
	Infrastructure Management based Solutions	881	7,710	1,901	13,505	11,565
		1,087	7,838	2,117	14,287	13,753
	Less: i) Interest	344	635	293	1,544	1,532
	ii) Un-allocable Expenses (net of unallocable income)	1,457	7,054	1,607	12,155	11,798
		-	-	-	-	-
	Total Profit Before Tax	(713)	148	217	588	423
3	Capital Employed					
	Unallocable	63,183	65,714	63,742	65,714	63,297
	Total Capital Employed	63,183	65,714	63,742	65,714	63,297



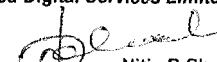
Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2014.
- 3) Expenses incurred on account of Pune City Surveillance project has been classified under Project work in progress.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2014



By order of the Board
For Allied Digital Services Limited

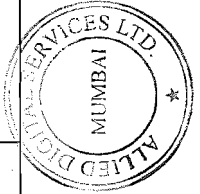

Nitin D Shah
Chairman & Managing Director



Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Sr. No.	Particulars	Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2014				Standalone	
		Quarter Ended		Year Ended			
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	2013	2013 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	3,923	2,459	4,111	14,886		23,595
b)	Other Operating Income	(151)	(99)	814	773		303
	Total Income from Operations (net)	3,772	2,360	4,925	15,660		23,898
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-		-
b)	Provision of stock-in-trade	2,336	702	2,920	9,110		17,456
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	43	(371)	75	(67)		(90)
d)	Employee benefits expense	653	122	758	2,640		2,485
e)	Depreciation and amortisation expense	601	594	571	2,325		2,132
f)	Other expenses	200	957	248	1,809		391
	Total Expenses	4,338	2,604	4,602	15,817		22,914
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(565)	356	323	(159)		984
4	Other Income	157	333	30	2,529		272
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(409)	689	352	2,372		1,256
6	Finance Costs	341	617	268	1,438		1,356
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(750)	71	84	934		(100)
8	Exceptional Items	-	-	-	-		576
9	Profit/(Loss) from ordinary activities before tax (7 - 8)	(750)	71	84	934		(676)
10	Tax expense	-	(347)	-	(347)		341
11	Net Profit/(Loss) from ordinary activities after tax (9 - 10)	(750)	419	84	1,281		(1,017)
12	Extraordinary items (net of tax expense)	-	-	-	-		-
13	Net Profit/(Loss) for the period (11 - 12)	(750)	419	84	1,281		(1,017)
14	Share of Profit/(loss) of associates	-	-	-	-		-
15	Minority Interest	-	-	-	-		-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 - 15)	(750)	419	84	1,281		(1,017)
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309		2,309
18	Reserves & Securities Premium Reserve as per balance sheet of previous accounting year	-	66,693	-	66,693		65,411
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	(1.62)	0.91	0.18	2.77		(2.20)
b)	Diluted	(1.62)	0.91	0.18	2.77		(2.20)
19.ii	Earning per Share (after: extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	(1.62)	0.91	0.18	2.77		(2.20)
b)	Diluted	(1.62)	0.91	0.18	2.77		(2.20)



Registered office: allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part II
A

PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

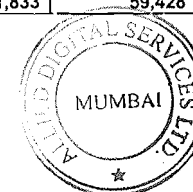
Particulars	Quarter Ended 30th June 2014
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2014 Unaudited	31st March 2014 Audited	30th June 2013 Unaudited	31st March 2014 Audited	31st March 2013 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,747	1,721	2,877	10,420	16,517
	Infrastructure Management based Solutions	1,177	739	1,233	4,466	7,078
	Unallocated	6	254	844	3,303	575
	Net Segment Revenue	3,930	2,693	4,954	18,189	24,170
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	206	130	216	782	1,239
	Infrastructure Management based Solutions	842	2,232	1,743	8,364	4,949
		1,048	2,362	1,959	9,146	6,188
	Less: i) Interest	341	617	268	1,438	1,356
	ii) Un-allocable Expenses (net of unallocable income)	1,537	1,674	1,607	6,774	5,508
	Total Profit Before Tax	(750)	71	84	934	(676)
3	Capital Employed					
	Unallocable	59,327	61,833	59,428	61,833	57,914
	Total Capital Employed	59,327	61,833	59,428	61,833	57,914



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2014.
- 3) Expenses incurred on account of Pune City Surveillance project has been classified under Project work in progress.
- 4) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2014



By order of the Board
For Allied Digital Services Limited

Nitin D Shah
Chairman & Managing Director