

To,
Corporate Relationship Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra – Kurla Complex
Mumbai – 400 051

Dear Sirs,

Sub. : Outcome of the Board Meeting held on Wednesday, August 14, 2013

This is to inform you that the Board of Directors at its Meeting held on Wednesday, August 14, 2013 has approved the following: -

1. Un-Audited Financial Results for the quarter ended June 30, 2013 pursuant to Clause 41 of the Listing Agreement (Copy enclosed);
2. 19th Annual General Meeting of the Company will be held on September 25, 2013;
3. The closure of Register of Members and Share Transfer Books for the purpose of Annual General Meeting from 19th September, 2013 to 25th September, 2013 (both days inclusive)
4. Execution of Share Purchase and Shareholders Agreement with the Regenersis Group for the sale of the Company's 52.6% stake comprising of 23,580 Equity Shares of INR 100/- each held in its Subsidiary Company "Digicomp Complete Solutions Limited.";
5. Issue of 54,33,732 Convertible Equity Warrants, on preferential basis to Promoters of Allied Digital Services Limited and 27,16,866 Convertible Equity Warrants on preferential basis to M/s. Lords Power Private Limited.

Thanking You,
Yours Sincerely,

For Allied Digital Services Limited



Nitin Shah

Chairman and Managing Director

Encl. : a/a.



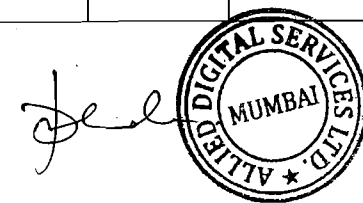
Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. in Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2013

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	4,111	2,914	8,388	23,595	40,571
b)	Other Operating Income	814	(149)	594	303	31
	Total income from Operations (net)	4,925	2,765	8,982	23,898	40,602
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	2,920	1,550	7,381	17,496	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	75	5	(123)	(90)	(1,490)
d)	Employee benefits expense	788	374	708	2,485	4,178
e)	Depreciation and amortisation expense	571	669	424	2,132	1,637
f)	Other expenses	248	108	284	891	1,493
	Total Expenses	4,602	2,706	8,674	22,914	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	323	59	308	984	1,545
4	Other Income	30	69	83	272	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	352	128	390	1,256	3,115
6	Finance Costs	268	443	279	1,356	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	84	(315)	112	(100)	1,475
8	Exceptional Items	-	576	-	576	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	84	(891)	112	(676)	1,475
10	Tax expense	-	297	33	341	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	84	(1,188)	78	(1,017)	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	84	(1,188)	78	(1,017)	590
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	84	(1,188)	78	(1,017)	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,411	-	65,411	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.18	(2.57)	0.17	(2.20)	1.27
b)	Diluted	0.18	(2.57)	0.17	(2.20)	1.27
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.18	(2.57)	0.17	(2.20)	1.27
b)	Diluted	0.18	(2.57)	0.17	(2.20)	1.27



Part II
A

PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,998,409	25,998,409	25,998,409	25,998,409
	- Percentage of shareholding	56.29%	56.29%	56.29%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.71%	43.71%	43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2013
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,877	2,040	5,872	16,517	28,421
	Infrastructure Management based Solutions	1,233	874	2,516	7,078	12,181
	Unallocated	844	(80)	676	575	-
	Net Segment Revenue	4,954	2,834	9,064	24,170	40,602
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	216	153	441	1,239	2,133
	Infrastructure Management based Solutions	1,743	550	1,366	4,949	6,720
		1,959	703	1,807	6,188	8,853
	Less: i) Interest	268	443	279	1,356	1,640
	ii) Un-allocable Expenses (net of unallocable income)	1,607	1,151	1,416	5,508	5,738
			-		-	-
	Total Profit Before Tax	84	(891)	112	(676)	1,475
3	Capital Employed					
	Unallocable	59,428	57,914	56,439	57,914	58,907
	Total Capital Employed	59,428	57,914	56,439	57,914	58,907



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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2013.
- 3) The consolidated financial results have been made available at company's website www.allieddigital.net
- 4) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2013



By order of the Board
For Allied Digital Services Limited

A handwritten signature in black ink, appearing to be "Nitin D Shah".

Nitin D Shah
Chairman & Managing Director

Allied Digital Services Limited

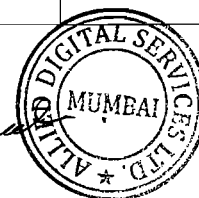
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. In Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2013

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	8,130	6,080	13,588	41,643	58,450
b)	Other Operating Income	814	(149)	594	303	31
	Total income from Operations (net)	8,944	5,931	14,181	41,946	58,481
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	5,122	3,246	10,559	28,200	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	125	(131)	(208)	(400)	(1,480)
d)	Employee benefits expense	1,497	1,131	1,411	5,263	7,036
e)	Depreciation and amortisation expense	629	833	500	2,497	2,027
f)	Other expenses	1,034	239	1,301	4,038	4,739
	Total Expenses	8,407	5,318	13,563	39,598	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	536	613	619	2,348	2,294
4	Other Income	45	88	87	300	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	581	701	705	2,648	3,909
6	Finance Costs	293	558	294	1,532	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	288	143	412	1,116	2,063
8	Exceptional Items (Refer Note no: 3)	71	647	-	693	10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	217	(504)	412	423	2,053
10	Tax expense	70	374	123	609	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	147	(878)	288	(186)	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	147	(878)	288	(186)	986
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	28	(123)	75	(322)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	119	(1,001)	214	(508)	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,910	-	65,910	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.26	(2.17)	0.46	(1.10)	2.02
b)	Diluted	0.26	(2.17)	0.46	(1.10)	2.02
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.26	(2.17)	0.46	(1.10)	2.02
b)	Diluted	0.26	(2.17)	0.46	(1.10)	2.02



Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding				
a)	- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	- -	- -	- -	- -
b)	- Percentage of shares (as a % of the total share capital of the company) Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

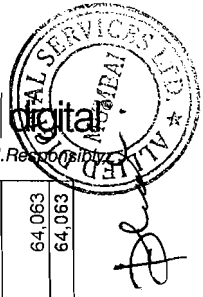
Particulars	Quarter Ended 30th June 2013
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	(Rs. In Lakhs)			
		Quarter Ended		Year Ended	
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2012 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	2,877 5,252 859 8,988	4,256 1,824 (61) 6,019	5,872 7,716 680 14,268	28,421 30,060 - 58,481
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Unallocable Expenses (net of unallocable income)	216 1,901 2,117 293 1,607	319 1,938 2,257 558 2,203	441 1,681 2,122 294 1,416	2,133 13,953 16,086 1,846 12,187
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	217 63,742 63,742	(504) 63,297 63,297	412 65,415 65,415	2,053 64,063 64,063



allied digital
IT managed. Responsibility.



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2013.
- 3) Exceptional item of Rs.71.01 Lacs consist of 'Expenses incurred in US Operations'.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2013

By order of the Board
For Allied Digital Services Limited



Nitin D Shah

**LIMITED REVIEW REPORT****Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Limited for the quarter ended 30th June 2013. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates
Chartered Accountants



(Kamlesh M. Kapadia)
Proprietor
Membership No. 39707

Place : Mumbai

Date : 14th August, 2013



Kamlesh M. Kapadia
B.Com. F.C.A.

49, 1st Flr., Ashoka Shopping Centre, L.T. Marg, Mumbai - 400 001. Telefax : 022-22691749

LIMITED REVIEW REPORT

Review Report to the Board of Directors of Allied Digital Services Ltd.

We have reviewed the accompanying statement of unaudited consolidated financial results of Allied Digital Services Limited for the quarter ended 30th June 2013. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.M. Kapadia & Associates
Chartered Accountants



(Kamlesh M. Kapadia)
Proprietor
Membership No. 39707

Place : Mumbai

Date : 14th August, 2013