

# ADROIT INDUSTRIES (INDIA) LIMITED



28<sup>th</sup> October, 2026

To  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
Symbol: **ADROITIND**

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
25th floor, Dalal Street, Fort  
Mumbai - 400 001  
Scrip Code: **544950**

## Subject: Intimation of Press Release- Q2/FY27

Dear Sir/Madam,

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we hereby enclose a copy of Press Release for Q2/FY27 for your information.

The said Press Release will thereafter be uploaded on Company's website at [www.adroitindustries.com](http://www.adroitindustries.com)

This information is submitted to you pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

It is requested to take this intimation on record and acknowledge the receipt of the same.

Kindly take the above information on record.

Yours faithfully,

For **Adroit Industries (India) Limited**

**Garima Shukla**  
Company Secretary & Compliance Officer





## PRESS RELEASE

# Adroit Industries Sustains Its Growth Momentum; Powered by Customer Addition and Entry into Defence & Industrial Shafts

**Q2 Revenue grows 25% ; PAT grows 14% QoQ**

**PITHAMPUR:** Adroit Industries (India) Limited (NSE: ADROITIND | BSE: 544950), a manufacturer of specialised propeller shafts and driveline components, announced its financial results for the second quarter and half year ended September 30, 2026.

| Metric (₹ million) | Q2 FY27 | Q1 FY27 | Q2 FY26 | QoQ growth |
|--------------------|---------|---------|---------|------------|
| Revenue            | 426.73  | 341.14  | 360.08  | +25%       |
| EBITDA             | 119.56  | 105.51  | 56.98   | +13%       |
| EBITDA margin      | 28%     | 30.93%  | 15.82%  | -290 bps   |
| Profit after tax   | 85.47   | 74.89   | 49.74   | +14%       |

## Key Performance Highlights

- Revenue:** Grew **25% QoQ** to ₹426.73 million, compared with ₹341.14 million in Q1 FY27.
- EBITDA:** Increased **13% QoQ** to ₹119.56 million, compared with ₹105.51 million in Q1 FY27.
- EBITDA Margin:** Stood at 28.02%, compared with 30.93% in Q1 FY27, representing a 290 bps sequential contraction.
- Profit after tax:** Rose **14% QoQ** to ₹85.47 million, compared with ₹74.89 million in Q1 FY27.

Figures in ₹ million. Growth rounded to whole percentages; margin changes calculated from underlying figures.



## PRESS RELEASE

### Operational Milestones & Growth Strategy

- **Customer Expansion and Diversification:** Adroit added 13 new customers during Q2 FY27. The company's entry into the **industrial shaft and defence segments** expands its market reach and diversifies its business across end-user industries.
- **Capacity expansion progresses:** Machinery worth ₹ 50 million has been purchased and commissioned, and orders worth ₹ 300 million have been placed. Additional machining capacity is scheduled from Q4 FY27 and forging capacity by Q1 FY28.
- **Full ramp-up targeted by Q4 FY28:** Following full ramp-up, the expanded capacity could support **peak annual revenue of ₹ 2,500 million**.

### Management Commentary



#### Mr. Saurabh Sangla

Chairman & Managing Director  
Adroit Industries (India) Limited

“Our Q2 FY27 performance reflects strong growth in revenue and profitability. Revenue increased **25% quarter-on-quarter** to **₹426.73 million**, while EBITDA grew **13% quarter-on-quarter** to **₹ 119.56 million**, with a margin of **28.0%**. Profit after tax increased **14% quarter-on-quarter** to **₹ 85.47 million**.

We **added 13 new customers during Q2 FY27**. Our entry into the **industrial shaft and defence segments** broadens our addressable market, opens opportunities to serve new customers and strengthens business diversification.

Our IPO-funded capacity expansion remains on track. **Machinery worth ₹ 50 million has already been purchased and commissioned**, and orders worth ₹ 300 million have been placed. We are on schedule to operationalise the additional **machining capacity from Q4 FY27 and forging capacity by Q1 FY28**.

We are targeting full ramp-up by **Q4 FY28**, following which the expanded capacity could support **peak annual revenue of ₹ 2,500 million**. Our focus remains on timely execution, customer acquisition and building a strong foundation for sustained, profitable growth.”



## PRESS RELEASE

### About Adroit Industries (India) Limited

Adroit Industries (India) Limited is an engineering and automotive components manufacturer specialising in precision-engineered propeller shafts and driveline assemblies for commercial vehicles, defence mobility systems, industrial machinery and off-highway equipment.

Headquartered in Pithampur, Madhya Pradesh, the company caters to prominent domestic automotive manufacturers while exporting to global aftermarket and OEM distribution networks.

### Investor Relations



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**TEAM**

Moonwalk Capital IR Team

### Disclaimer

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.