

ADROIT INDUSTRIES (INDIA) LIMITED



28th October, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: **ADROITIND**

To
BSE Limited
Phiroze Jeejeebhoy Towers
25th floor, Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **544950**

Subject: Outcome of Board Meeting held on October 28, 2026 - Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our earlier intimation dated October 21, 2026, regarding the Board Meeting of Adroit Industries (India) Limited scheduled for Wednesday, October 28, 2026, to consider and approve the Un-audited IndAS Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report thereon.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Wednesday, October 28, 2026, at the Corporate Office of the Company at Plot no.99 Smart Industrial Park, Near NATRIP, Pithampur, Dhar, Dhar, Madhya Pradesh, India, 454775, which commenced at 01:30 P.M. and concluded at 04:40 P.M. inter-alia considered and approved the following:

1. Un-audited IndAS Standalone Financial Results of the Company for the quarter and half-year ended September 30, 2026 along with Limited Review Report, as reviewed and recommended by the Audit Committee.
2. Un-audited IndAS Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026 along with Limited Review Report, as reviewed and recommended by the Audit Committee.

Declaration from the CFO that the financial results do not contain any false or misleading statement or figures and do not omit any material fact that may make them misleading is enclosed as Annexure-A.

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,
Mankoli Vehele, Village Vehele, Bhiwandi, Thane Maharashtra - 421302, Tel. No. 9664445304

Corporate Office: Plot No 99, Smart Industrial Park, Near NATRIP, Pithampur, Dhar (M.P.) 454775, Tel. No.07292-352800

Email: adroit@adroitindustries.com, Website: www.adroitindustries.com

CIN: U74999MH1995PLC084474, GST: 23AAACA6850F1Z2



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ADROIT INDUSTRIES (INDIA) LIMITED



We request you to kindly take the above information on record and treat this as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,

For Adroit Industries (India) Limited

Garima Shukla

Company Secretary & Compliance Officer



ADROIT INDUSTRIES (INDIA) LIMITED



Annexure-A.

28th October, 2026

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Symbol: **ADROITIND**

To
BSE Limited
Phiroze Jeejeebhoy Towers
25th floor, Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **544950**

Sub: Disclosure pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am

Pursuant to the provisions of Regulation 33(2)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby confirm, declare, and certify that the Un-audited Financial Results (Standalone & Consolidated) of the Company for the quarter and half year ended September 30, 2026, as approved by the Board of Directors at its meeting held on Wednesday, October 28, 2026, are true and fair and:

- a) Do not contain any false or misleading statement or figures;
- b) Do not omit any material fact that may make the statements or figures contained therein misleading; and
- c) Have been prepared in accordance with the applicable Indian Accounting Standards (Ind AS) and other applicable regulatory requirements.

We request you to kindly take the above information on record and acknowledge receipt of the same.

Thanking You,

For Adroit Industries (India) Limited


B. R. Patidar
Chief Financial Officer
PAN: *****1461B



Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,

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Limited Review Report on Unaudited Quarterly and year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors
Adroit Industries (India) Limited

We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Adroit Industries (India) Limited** ("the Company") for the quarter ended 30th September 2026 and year to date result for the period from April 01, 2026 to September 30, 2026 ("the statement"), being submitted by the Company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

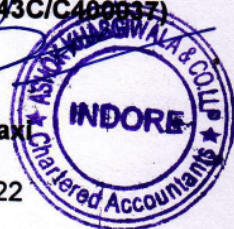
This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ashok Khasgiwala & Co. LLP
Chartered Accountants
(Firm Reg. No.000743C/C400037)

CA Avinash Baxi
(Partner)
M.No. 079722



Place: Indore
Date : 28.10.2026
UDIN : 26079722MXXEAB4792

ADROIT INDUSTRIES (INDIA) LIMITED



... Forged Driveshaft Components
IATF 16949:2016 Certified Company

Adroit Industries (India) Limited
CIN-U74999MH1995PLC084474

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2026

(in millions)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	On 30th September 2026	On 30th June 2026	On 30th September 2025	On 30th September 2026	On 30th September 2025	On 31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
INCOME						
I Revenue from Operations	126.13	85.07	156.63	211.20	268.64	471.66
II Other Income	10.73	13.46	11.56	24.19	17.45	30.09
III Total Income (I+II)	136.86	98.53	168.20	235.39	286.10	501.75
EXPENSES						
IV Cost of material consumed	59.00	47.19	39.84	106.19	82.24	173.27
Purchases of Stock-in-Trade	36.91	27.80	31.76	64.71	63.46	113.57
Changes in Inventories of finished goods, work-in-progress and stock in trade	(13.90)	(33.71)	38.83	(47.61)	19.63	(22.62)
Employee Benefits Expense	15.53	16.51	19.27	32.04	35.15	84.39
Finance Costs	1.60	1.16	1.39	2.77	2.67	5.56
Depreciation and Amortisation Expenses	1.77	2.43	1.78	4.21	4.43	9.53
Other Expenses	24.19	27.27	20.92	51.46	56.70	95.11
Total Expenses	125.10	88.67	153.79	213.77	264.28	458.82
V Profit/(loss) before exceptional items and tax (III-IV)	11.76	9.86	14.40	21.62	21.81	42.93
VI Exceptional Items	-	-	-	-	-	-
VII Profit/(loss) before tax (V-VI)	11.76	9.86	14.40	21.62	21.81	42.93
VIII Tax expense						
Current Tax	2.91	3.24	4.35	6.16	6.27	14.16
Deferred Tax	(0.05)	(0.21)	1.02	(0.27)	0.23	(3.19)
Income Tax related to earlier	-	-	-	-	-	0.53
IX Profit/(loss) after tax for the year (VII-VIII)	8.90	6.84	9.04	15.73	15.32	31.43
X Profit/ (Loss) after tax From Continuing Operations	8.90	6.84	9.04	15.73	15.32	31.43
XI Profit/ (Loss) From Discontinued Operations	-	-	-	-	-	-
XII Tax Expense for Discontinued Operations	-	-	-	-	-	-
XIII Profit/ (Loss) after tax From Discontinued Operations (XI-XII)	-	-	-	-	-	-
XIV Profit/(Loss) for the Year (X+XIII)	8.90	6.84	9.04	15.73	15.32	31.43
XV (A) Other Comprehensive Income/(loss)						
(I) Items that will not be reclassified to statement of profit or loss						
Remeasurement of defined benefit obligation	2.64	7.01	1.64	9.65	0.85	(3.03)
Tax thereon	(0.66)	(1.76)	(0.36)	(2.43)	(0.21)	0.76
Gain/(Loss) on change in fair value of equity instrument other than subsidiaries	56.05	12.02	11.57	68.07	11.42	(0.79)
Tax thereon	(6.53)	(0.74)	(1.34)	(7.27)	(1.33)	0.09
(II) Items that will be reclassified to statement of profit or loss						
Foreign Currency Translation difference of foreign operation.	-	-	-	-	-	-
Tax thereon	-	-	-	-	-	-
Total other comprehensive Income	51.50	16.52	11.50	68.02	10.72	(2.97)
XVI Total comprehensive income for the year (XIV+XV)	60.40	23.36	20.54	83.75	26.04	28.45
XVII Earnings per equity share of face value of ₹10 each						
Basic and Diluted earnings per share						
a. Basic (in ₹)	0.20	0.15	0.20	0.35	0.34	0.70
b. Diluted (in ₹)	0.20	0.15	0.20	0.35	0.34	0.70

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,
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Corporate Office: Plot No.99, Smart Industrial Park, Near NATRIP, Pithampur,Dhar (M.P.) 454775, Tel. No.07292-352800

Email: adroit@adroitindustries.com, Website: www.adroitindustries.com

CIN: U74999MH1995PLC084474, GST: 23AAACA6850F1Z2



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ADROIT INDUSTRIES (INDIA) LIMITED



... Forged Driveshaft Components
IATF 16949:2016 Certified Company

- 1 The Statement of Unaudited Standalone Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The Statement of Unaudited Standalone Financial Results of Adroit Industries (India) Limited ("the Company") for the quarter and half year ended September 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 28, 2026.
- 3 The Company operates in a single reportable segment, i.e. manufacturing of Propeller Shafts, and accordingly, there are no separate reportable segments to be disclosed under Ind AS 108-'Operating Segments'.
- 4 The equity share of the company has been listed on the Main Board of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) with effect from September 30, 2026, pursuant to an Initial Public Offer (IPO) of 1,12,47,000 equity share (comprising an offer for sale of 1,350,000 Equity Shares and a fresh issue of 9,897,000 Equity Shares) of face value of Rs. 10 each at a price of Rs. 134 per share, aggregating to Rs. 15,070.98 lakhs including Offer for sale (OFS) amounting to Rs. 1809 lakhs and Fresh Issue amounting to Rs. 13261.98 lakhs. Subsequent to the completion of IPO, the equity shares of the company were admitted to dealings on the BSE under scrip code: 544950 and on NSE under symbol: ADROITIND.
- 5 Previous period figures have been reclassified, wherever necessary, to conform with current period's classification.
- 6 The above results of the company are available on the company's website www.adroitindustries.com and also on www.bseindia.com and www.nseindia.com.

Place: Pithampur
Date: 28.10.2026

For Adroit Industries (India) Limited


Saurabh Sangla
Chairman and Managing Director
DIN - 00206069

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,

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ADROIT INDUSTRIES (INDIA) LIMITED



Forged Driveshaft Components
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ADROIT INDUSTRIES (INDIA) LIMITED
BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(All Amount in Millions, unless otherwise stated)

Particulars	Notes	As at 30.09.2026	As at 30.09.2025
I. ASSETS			
1 Non-current assets			
(a) Property, Plant and Equipment	1	77.24	82.04
(b) Intangible Assets	2	-	-
(c) Right of use assets	3	2.98	3.20
(d) Financial Assets			
(i) Investments	4	368.97	311.22
(ii) Loans	5	28.47	194.25
(iii) Others Financial Assets	6	9.29	8.95
(e) Deferred tax Assets (Net)	7	-	-
Total Non-current assets		486.95	599.65
2 Current assets			
(a) Inventories	8	134.35	66.15
(b) Financial Assets			
(i) Trade receivables	9	244.43	158.49
(ii) Cash and cash equivalents	10	1,301.86	6.36
(iv) Others	11	-	0.06
(c) Other Current Assets	12	61.90	48.31
Total Current assets		1,742.54	279.38
Total Assets		2,229.49	879.03
II. EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	13	448.08	174.56
(b) Other Equity	14	1,569.98	594.68
Total Equity		2,018.06	769.24
LIABILITIES			
1 Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	15	9.90	-
(b) Provisions	16	8.08	5.96
(c) Deferred tax liabilities (Net)	7	6.37	2.75
Total Non-Current Liabilities		24.35	8.72
2 Current liabilities			
(a) Financial Liabilities			
(i) Borrowings	17	86.42	49.51
(ii) Trade payables	18		
(a) Total outstanding due of Micro and Small Enterprises		0.74	0.26
(b) Total outstanding due other than (a) above		62.02	25.27
(iii) Other financial liabilities	19	17.11	12.42
(b) Other current liabilities	20	14.24	2.78
(c) Provisions	21	2.40	0.60
(d) Current Tax liabilities (Net)	22	4.14	10.23
Total Current liabilities		187.08	101.08
Total Equity and Liabilities		2,229.49	879.03

FOR AND ON BEHALF OF ADROIT INDUSTRIES (INDIA) LIMITED

Saurabh Sangla
Chairman & Managing Director
DIN : 00206069
Place: Pithampur
Date: 28.10.2026

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,
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ADROIT INDUSTRIES (INDIA) LIMITED



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ADROIT INDUSTRIES (INDIA) LIMITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026		
Particulars	For the Half year ended 30th September, 2026	For the year ended 31st March, 2026
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax & Exceptional Item	21.62	42.93
ADJUSTMENT FOR:		
Depreciation	4.21	9.53
Finance costs	2.58	5.41
Interest Income	(22.80)	(20.33)
Dividend Received	-	(2.00)
(Gain) / Loss on sales of Property Plant and Equipment	(0.10)	0.65
Depreciation Reversal on Subsidy	-	(3.87)
(Reversal)/Provision for Doubtful Debt	(0.45)	(0.28)
Reversal of Leave Encashment Provision	(0.68)	-
Corporate Guarantee Commission Income	-	(3.35)
Corporate Guarantee Commission Expense	-	0.25
Unrealised gain / Loss on foreign currency transaction and translation	-	-
Operating Profit Before Working Capital Change	4.37	28.93
ADJUSTMENT FOR:		
Inventories	(51.45)	(17.41)
Trade & Other Receivables	(186.26)	(0.89)
Trade & Other Payables	49.23	20.86
Cash Flow From Operations	(184.11)	31.49
Direct Tax Paid (net of refund)	(2.38)	(19.57)
Net Cash flow from / (used in) Operating Activities	(186.49)	11.92
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipments (net off capital advance)	(4.53)	(4.40)
Subsidy on PPE	-	9.80
Sales of Property Plant and Equipments	2.00	0.35
Purchase of Shares	(0.10)	-
Dividend Received	-	2.00
Interest Received	22.80	20.33
Intercompany Loan Given	216.04	7.64
Net Cash flow from / (used in) Investing Activities	236.21	35.72
CASH FLOW FINANCIAL ACTIVITIES		
Proceed From Borrowing	85.35	(27.74)
Repayment of Borrowings	-	(14.91)
Issue of Equity Shares (including premium)	1,162.41	-
Finance costs	(2.58)	(5.41)
Net Cash Flow From / (used in) Financing Activities	1,245.17	(48.07)
Net Increase/(Decrease) in Cash & Cash Equivalent	1,294.89	(0.42)
Cash & Cash Equivalents at Beginning of the Year	6.97	7.39
Cash & Cash Equivalents at End of the Year	1,301.86	6.97
Increase/(Decrease) in Cash & Cash Equivalent	1,294.89	(0.42)
Cash & Cash Equivalents comprises of		
I. Balances with Banks	1,301.31	4.65
II. Cash in hand	0.56	2.32
FOR AND ON BEHALF OF ADROIT INDUSTRIES (INDIA) LIMITED  Saurabh Sangla Chairman & Managing Director DIN - 00206069 Place: Pithampur Date: 28.10.2026		

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,
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Limited Review Report on Unaudited Quarterly and Year to date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
Board of Directors of
Adroit Industries (India) Limited

1. We have reviewed the accompanying Statement of consolidated financial results of **Adroit Industries (India) Limited** ("the Holding Company") and its Subsidiary ("the Holding company and its subsidiary together referred to as "the Group") for the quarter ended 30th September, 2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended).
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes the unaudited financial information / results of the following entities

i. **Name of Subsidiaries**

- a. Adroit Driveshafts Private Limited
- b. Adroit Driveshafts Canada Limited.
- c. Adroit Driveshafts USA LLC

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



a. We did not review the interim financial information of 2 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs 140.64 Million as at 30th September 2026, total revenues of Rs. 33.81 Million and Rs. 50.32 Million, total net loss after tax of Rs 7.14 Million and Rs. 1.90 Million and total comprehensive income / (loss) of Rs (7.14) Million and Rs. (1.90) Million for the quarter ended 30th September 2026 and for the period from April 01, 2026 to September 30, 2026 respectively and net cash inflow of Rs. 4.09 Million as considered in the consolidated unaudited results. These interim financial information of subsidiaries have been have been certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the financial information certified by the management and the procedures performed by us as stated in paragraph 3 above.

We have reviewed the interim financial information of one Indian subsidiary included in the consolidated unaudited financial results for the quarter ended 30th September 2026, whose interim financial information reflect total assets of Rs 1934.74 Million as at 30th September 2026, total revenues of Rs. 378.74 Million and 699.40 Million, total net profit after tax of Rs.86.35 Million and 153.19 Million, total comprehensive income of Rs. 86.54 Million and 155.67 Million for the quarter ended 30th September 2026 and for the period from April 01, 2026 to September 30, 2026 respectively and net cash outflow of Rs.0.78 Million as considered in the consolidated unaudited results.

Our conclusion on the Statement is not modified in respect of the above matters

For Ashok Khasgiwala & Co. LLP
Chartered Accountants
(Firm Reg. No.000743C/C400037)

CA Avinash Baxi
(Partner)
M.No. 079722



Place: Indore
Date : 28.10.2026
UDIN : 26079722KSFFREE2762

ADROIT INDUSTRIES (INDIA) LIMITED



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IATF 16949:2016 Certified Company

Adroit Industries (India) Limited
CIN-U74999MH1995PLC084474

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2026

(In millions)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	On 30th September 2026	On 30th June 2026	On 30th September 2025	On 30th September 2026	On 30th September 2025	On 31st March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I INCOME						
Revenue from Operations	426.73	341.14	360.08	767.87	692.31	1,399.43
II Other Income	11.17	12.93	18.91	24.10	22.18	30.96
III Total Income (I+II)	437.90	354.07	378.99	791.97	714.49	1,430.39
IV EXPENSES						
Cost of material consumed	156.85	88.48	35.65	245.33	110.81	205.03
Purchases of Stock-in-Trade	47.96	28.13	32.84	76.09	64.54	130.95
Changes in inventories of finished goods, work-in-progress and stock in trade	(75.65)	(24.21)	56.27	(99.86)	26.86	33.07
Employee Benefits Expense	70.69	59.27	72.71	129.96	126.82	282.68
Finance Costs	13.76	11.85	12.25	25.61	23.97	46.55
Depreciation and Amortisation Expenses	11.01	11.25	9.67	22.26	21.29	42.48
Other Expenses	107.32	83.96	106.35	191.28	210.93	360.62
Total Expenses	331.94	258.74	325.73	590.67	585.22	1,101.36
V Profit/(loss) before exceptional items and tax (III-IV)	105.96	95.33	53.26	201.30	129.27	329.03
VI Exceptional Items	-	-	-	-	-	-
VII Profit/(loss) before tax (V-VI)	105.96	95.33	53.26	201.30	129.27	329.03
VIII Tax expense						
Current Tax	22.04	18.20	0.81	40.24	20.79	64.80
Deferred Tax	(1.55)	2.25	2.70	0.70	2.07	(2.54)
Income Tax related to earlier	-	-	-	-	-	5.19
IX Profit/(loss) after tax for the year (VII-VIII)	85.47	74.89	49.74	160.36	106.41	261.58
X Profit/ (Loss) after tax From Continuing Operations	85.47	74.89	49.74	160.36	106.41	261.58
XI Profit/ (Loss) From Discontinued Operations	-	-	-	-	-	-
XII Tax Expense for Discontinued Operations	-	-	-	-	-	-
XIII Profit/ (Loss) after tax From Discontinued Operations (XI-XII)	-	-	-	-	-	-
XIV Profit/(Loss) for the Year (X+XIII)	85.47	74.89	49.74	160.36	106.41	261.58
XV (A) Other Comprehensive Income/(loss)						
(I) Items that will not be reclassified to statement of profit or loss						
Remeasurement of defined benefit obligation	2.87	9.77	1.81	12.64	1.02	(3.25)
Tax thereon	(0.71)	(2.23)	(0.39)	(2.94)	(0.24)	0.80
Gain/(Loss) on change in fair value of equity instrument other than subsidiaries	56.49	12.02	11.57	68.51	11.42	(0.79)
Tax thereon	(6.49)	(0.74)	(1.34)	(7.23)	(1.33)	0.09
(II) Items that will be reclassified to statement of profit or loss	-	-	-	-	-	-
Foreign Currency Translation difference of foreign operation.	0.07	(2.08)	-	(2.01)	-	(7.15)
Tax thereon	-	-	-	-	-	-
Total other comprehensive income	52.23	16.73	11.65	68.97	10.87	(10.30)
XVI Total comprehensive income for the year (XIV+XV)	137.70	91.62	61.39	229.33	117.28	251.28
XVII Earnings per equity share of face value of ₹10 each						
Basic and Diluted earnings per share						
a. Basic (in ₹)	1.91	1.67	1.11	3.58	2.37	5.84
b. Diluted (in ₹)	1.91	1.67	1.11	3.58	2.37	5.84

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,

Mankoli Vehale, Village Vehale, Bhiwandi, Thane Maharashtra - 421302, Tel. No. 9664445304

Corporate Office: Plot No.99, Smart Industrial Park, Near NATRIP, Pithampur,Dhar (M.P.) 454775, Tel. No.07292-352800

Email: adroit@adroitindustries.com, Website: www.adroitindustries.com

CIN: U74999MH1995PLC084474, GST: 23AAACA6850F122



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ADROIT INDUSTRIES (INDIA) LIMITED



- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above consolidated financial results of Adroit Industries (India) Limited ('the Holding Company' or 'the Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on October 28, 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified review report.
- 2 The figures as at and for the year ended March 31, 2026 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated July 31, 2026.
- 3 The Company operates in a single reportable segment, i.e. manufacturing of Propeller Shafts, and accordingly, there are no separate reportable segments to be disclosed under Ind AS 108-'Operating Segments'.
- 4 The equity share of the company has been listed on the Main Board of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) with effect from September 30, 2026, pursuant to an Initial Public Offer (IPO) of 1,12,47,000 equity share (comprising an offer for sale of 1,350,000 Equity Shares and a fresh issue of 9,897,000 Equity Shares) of face value of Rs. 10 each at a price of Rs. 134 per share, aggregating to Rs. 15,070.98 lakhs including Offer for sale (OFS) amounting to Rs. 1809 lakhs and Fresh Issue amounting to Rs. 13261.98 lakhs. Subsequent to the completion of IPO, the equity shares of the company were admitted to dealings on the BSE under scrip code: 544950 and on NSE under symbol: ADROITIND.
- 5 Previous period figures have been reclassified, wherever necessary, to conform with current period's classification.
- 6 The above results of the company are available on the company's website www.adroitindustries.com and also on www.bseindia.com and www.nseindia.com.

Place: Pithampur
Date: 28.10.2026

For Adroit Industries (India) Limited



Saurabh Sangla
Chairman and Managing Director
DIN - 00206069

ADROIT INDUSTRIES (INDIA) LIMITED



... Forged Driveshaft Components
IATF 16949:2016 Certified Company

Adroit Industries (India) Limited
CIN-U74999MH1995PLC084474
CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(Amount in Millions)

Particulars	Notes	As at September 30, 2026	As at September 30, 2025
I. ASSETS			
(1) Non-current assets			
(a) Property, Plant and Equipment	1	521.76	518.05
(b) Intangible Assets	2	2.25	0.99
(c) Right of use assets	3	40.91	41.54
(d) Financial Assets			
(i) Investments	4	283.00	227.15
(ii) Loans	5	20.69	126.58
(iii) Other Financial Assets	6	14.30	12.10
(e) Other Non Current Assets	7	-	-
Total Non-current assets		882.91	926.41
(2) Current assets			
(a) Inventories	8	624.28	488.43
(b) Financial Assets			
(i) Trade receivables	9	613.03	451.09
(ii) Cash and cash equivalents	10	1,313.25	16.57
(iii) Others	11	-	0.06
(c) Other Current Assets	12	428.40	174.36
Total Current assets		2,978.96	1,130.51
Total Assets		3,861.87	2,056.93
II. EQUITY AND LIABILITIES			
EQUITY			
(a) Equity share capital	13	448.08	174.56
(b) Other Equity	14	2,229.30	974.99
Equity attributable to owners of the Company		2,677.38	1,149.55
(c) Non Controlling Interest	15	0.07	(0.32)
Total Equity		2,677.45	1,149.23
LIABILITIES			
(1) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	16	152.68	51.13
(ii) Lease Liabilities	17	2.51	2.51
(b) Provisions	18	12.17	8.81
(c) Deferred tax liabilities (Net)	19	26.68	22.84
Total Non-Current Liabilities		194.04	85.29
(2) Current liabilities			
(a) Financial Liabilities			
(i) Borrowings	20	653.92	589.58
(ii) Lease Liabilities	21	0.00	0.00
(iii) Trade payables	22	0.74	3.65
(a) Total outstanding due of Micro and Small Enterprises		198.63	155.53
(b) Total outstanding due other than (a) above		37.15	29.38
(iv) Other financial liabilities	23	35.48	11.46
(b) Other current liabilities	24	3.67	1.39
(c) Provisions	25	60.79	31.42
(d) Current Tax liabilities (net)	26		
Total Current Liabilities		990.38	822.41
Total Equity and Liabilities		3,861.87	2,056.93

FOR AND ON BEHALF OF BOARD OF DIRECTORS OF ADROIT INDUSTRIES (INDIA) LIMITED

Saurabh Sangla
Chairman & Managing Director
DIN - 00206069

Place: Pithampur
Date: 28.10.2026

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,
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ADROIT INDUSTRIES (INDIA) LIMITED



ADROIT INDUSTRIES (INDIA) LIMITED CIN-U74999MH1995PLC084474 CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026		
	(Amount in Millions)	
Particulars	For the Half year ended 30th September, 2026	For the year ended 31st March, 2026
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax and Exceptional	201.32	329.03
ADJUSTMENT FOR :		
Depreciation	22.26	42.48
Finance costs	23.79	46.06
Interest Income	(21.94)	(11.85)
Dividend Received	-	(2.00)
(Gain)/Loss on sales of Property Plant and Equipment	1.67	0.71
Depreciation Reversal on Subsidy	-	(6.98)
Foreign Currency Translation Reserve	(2.01)	(7.15)
Provision for Doubtful Debt	(0.45)	(0.28)
Unrealised (gain) / Loss on foreign currency transaction and translation	7.13	3.33
Reversal of Leave Encashment Provision	(0.68)	(0.51)
Operating Profit Before Working Capital Change	231.09	392.84
ADJUSTMENT FOR :		
Inventories	(71.99)	(72.40)
Trade & Other Receivables	(364.76)	(86.97)
Trade & Other Payables	25.09	120.20
Cash Flow From Operations	(180.57)	353.67
Direct Tax Paid (net of refund)	(2.39)	(59.61)
Net Cash flow from / (used in) Operating Activities	(182.96)	294.06
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipments	(45.24)	(76.89)
Subsidy on PPE	-	32.35
Sale of Property Plant and Equipments	3.28	0.61
Dividend Received	-	2.00
Interest Received	21.94	11.84
Intercompany Loan (Given) / recovered	79.94	(90.80)
Net Cash flow from / (used in) Investing Activities	59.93	(120.89)
CASH FLOW FINANCIAL ACTIVITIES		
Repayment of Borrowings	282.60	(123.96)
Issue of Equity Shares (Including premium)	1,162.41	-
Repayment of Lease Liability	(0.00)	(0.00)
Finance costs	(23.79)	(45.91)
Net Cash Flow From / (used in) Financing Activities	1,421.22	(169.87)
Net Increase/(Decrease) in Cash & Cash Equivalent	1,298.20	3.30
Cash & Cash Equivalents at Beginning of the Year	15.05	11.75
Cash & Cash Equivalents at End of the Year	1,313.25	15.05
Increase/(Decrease) in Cash & Cash Equivalent	1,298.20	3.30
Cash & Cash Equivalents comprises of		
I. Balances with Banks	1,312.13	12.73
II. Cash in hand	1.13	2.32

FOR AND ON BEHALF OF BOARD OF DIRECTOR OF ADROIT INDUSTRIES(INDIA) LIMITED


Saurabh Sangla
Chairman & Managing Director
DIN - 00206069
Place: Pithampur
Date: 28.10.2026

Registered office : Gala No -02, Building No. A-2, Gr. Floor, Print World Industrial Complex, Survey No. 15/1 Road,

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