

Date: 16TH Oct, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Tel: 022-22721233/34 Fax: 022-22722131/2037/2061/41 Email: corp.relations@bseindia.com Scrip Code: 532172	To, The National Stock Exchange Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmist@nse.co.in Scrip Code: ADROITINFO
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Sub: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform the Exchanges that Adroit Infotech Limited (the "Company") has entered into a non-binding agreement to acquire a majority equity stake in **VERSO ALTIMA GROUP D.O.O.**, a prominent business integrator and digital solutions provider headquartered in Zagreb, Croatia.

Financial Scale: Verso Altima Group d.o.o. has a current standalone revenue of approximately 13 million Euros. Upon successful completion of the transaction, the consolidated revenue of the Company (Adroit Infotech Limited) is projected to reach an estimated \$23-25 Million USD (approximately Rs. 225-250 Crores).

- **Source of Funding:** The transaction is structured without third-party debt and will be financed entirely through a combination of internal accruals, Preferential Issue and Rights Issue proceeds.
- **Strategic & Operational Synergies:** Both entities operate in highly complementary IT services portfolios. The acquisition establishes an undisputed global practice in SAP Billing and Revenue Innovation Management (BRIM) and advanced telecom engineering.
- **Hybrid Delivery & Profitability:** By unifying Verso Altima Group's European on-site front-end with the deep technical core and proprietary products of the Company's subsidiary, Verso Altima India Limited, the transaction creates an optimized on-site/offshore model positioned to maximize resource utilization and drive up overall corporate profitability.

The transaction remains subject to the execution of definitive Share Purchase Agreements (SPA), satisfactory completion of comprehensive legal and financial due diligence, necessary board authorizations, and customary regulatory approvals in India and Croatia. **detailed copy of the Press Release being issued by the Company in this regard is enclosed herewith as Annexure-A, and the SEBI structural disclosure table is enclosed as Annexure-B.**

We request you to kindly take the above information on your records and disseminate the same on your respective websites.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015, dated September 09, 2015, are enclosed as Annexure 1.

We request you to take the above information on record.

for Adroit Infotech Limited



Piyush Prajapati
Company Secretary &
Compliance Officer



**ANNEXURE-A
FOR IMMEDIATE RELEASE**

Adroit Infotech Limited Announces Non-Binding Agreement to Acquire Majority Stake in Verso Altima Group d.o.o. Croatia.

- *Strategic alignment of similar IT services portfolios unlocks massive global operational synergies.*
- *Acquisition creates a global powerhouse in SAP BRIM (Quote-to-Cash) and high-performance telecom infrastructure.*
- *Dual-engine funding is structured exclusively via internal accruals and proceeds from preferential Equity and a Rights Issue.*
- *Unified hybrid delivery framework integrates European front-end with Verso Altima India Limited to maximize profitability.*

HYDERABAD, INDIA — Adroit Infotech Limited today announced it has entered into a non-binding agreement to acquire a majority equity stake in Verso Altima Group d.o.o., a highly regarded business integrator headquartered in Zagreb, Croatia. The transaction instantly onboards Verso Altima's standalone revenues of approximately 13 Million Euros. Following finalization, the combined revenue is projected to surge to an estimated **\$23-25 Million USD (approximately Rs. 200-250 Crores)**, driven by a **combined employee strength of 400+ employees**.

Funding Mechanism: Adroit Infotech plans to complete the transaction without relying on third-party debt. The acquisition will be financed through a prudent mix of Internal Accruals, preferential equity issue and Rights Issue Proceeds.

European Market Expansion and Global Delivery Capabilities

The acquisition serves as a strategic anchor for Adroit Infotech's expansion into Continental Europe. By merging Verso Altima's robust European footprint with Adroit's existing infrastructure, the combined entity establishes a highly scalable global delivery model. This framework connects localized, high-touch European front-end consulting seamlessly with cost-effective, deep technical offshore and nearshore delivery centers, fully supported by our expanded global talent pool of over 400 professionals.

Strengthening SAP Strategic Partnerships and Systems Integration Opportunities

This integration substantially amplifies the company's capabilities as an elite SAP partner, opening up high-value avenues across multiple core domains:

- **SAP Licensing and Software Sales:** Expanding SAP licensing and subscription-related opportunities through relevant partner engagement models.
- **Systems Integration (SI):** Pursuing larger and more complex SAP-led digital transformation and systems integration engagements.
- **Implementation and Consulting:** Delivering SAP advisory, implementation, migration, modernization, and business process transformation services.

- Application Management and Managed Services: Expanding application support, maintenance, optimization, and long-term managed services engagements.
- Innovation and Emerging Technologies: Accelerating the adoption of SAP Business Technology Platform (BTP), Business Data Cloud, analytics, automation, and AI-enabled business solutions.

Deepened Technical Core & SAP BRIM Powerhouse

The combined entity will possess elite technical capabilities geared toward managing high-volume monetization and digital network architectures. This includes specialized global practices in SAP Billing and Revenue Innovation Management (BRIM) spanning subscription billing, flexible pricing orchestration, partner revenue settlements, and order-to-cash lifecycle automation. Additionally, Verso Altima Group brings a legacy of high-performance telecom integrations, incorporating advanced mediation and application server frameworks.

Industry-Focused Solutions, Accelerators and Product Innovation

The transaction unifies proprietary product frameworks and industry-specific accelerators to fast-track digital transformation. This leverages the expanded delivery capabilities of Adroit's existing subsidiary, Verso Altima India Limited (VAI). Based in Navi Mumbai, VAI is a CMMI Level 3, certified SAP PartnerEdge – Sell partner with an agile workforce of 250+ SAP professionals. VAI brings a proprietary product suite—including VAI 360 CRM, VAI Check Box, and VAI IntelHubX—extending tailored, high-margin solutions across the Media, Telecommunications, Utilities, Retail, and Transport verticals.

Expansion of Non-SAP Technology and Engineering Services

Beyond the core SAP ecosystem, the acquisition significantly diversifies the company's engineering capabilities. It expands Adroit's portfolio into advanced networking, Internet of Things (IoT) architectures, customized software product engineering, and high-performance telecom infrastructure design across four continents.

ANNEXURE-B

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Name of the target entity, size, turnover etc.	Verso Altima Group d.o.o. • Headquarters: Zagreb, Croatia • Turnover: Approx. 13 million Euros • Human Capital: Contributes to a combined organizational strength of 100+ employees globally.
2.	Whether the acquisition would fall within related party transaction(s)?	No. The acquisition does not fall within related party transactions. Promoters have no interest.
3.	Industry to which the entity belongs	Information Technology (IT) Services, Digital Transformation, Telecommunications, and SAP Consulting.
4.	Objects and effects of acquisition	• Strategic European Market Expansion: Establishes a commercial anchor base in Continental Europe. • Global Delivery Capabilities: Unifies a localized European front-end with the 250+ SAP professionals at Verso Altima India Limited to optimize delivery margins. • Strengthening SAP Strategic Partnerships: Expands high-value engagements across SAP Licensing, Systems Integration (SI), Implementation Consulting, Managed Services, and emerging BTP/AI solutions. • Product Innovation: Accelerates the deployment of proprietary vertical accelerators (VAI 360 CRM, VAI Check Box, VAI IntelHubX). • Engineering Diversification: Expands corporate capabilities into non-SAP technology sectors including IoT, advanced networking, and telecom infrastructure architectures.
5.	Brief details of any governmental or regulatory approvals required	Subject to standard, customary corporate and regulatory filings/approvals applicable in India and Croatia.
6.	Indicative time period for completion	Subject to due diligence and execution of the definitive Share Purchase Agreement (SPA).
7.	Nature of consideration	Cash Consideration.

8.	Cost of acquisition	To be finalized upon the execution of the definitive Share Purchase Agreement (SPA) following financial due diligence.
9.	Percentage of shareholding / control acquired	Acquisition of a majority equity stake.
10.	Brief background of the entity (business, history of turnover, presence)	International business integrator specializing in software, advanced networking, IoT, and telecom infrastructure. Operates across 4 continents with a current standalone revenue of around 13 Million Euros.

For Adroit Infotech Limited


Piyush Prajapati
Company Secretary &
Compliance Officer



DISCLAIMER: certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Adroit infotech limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.