Adroit Infotech Limited

Solutions. Simplified...

Date: November 04, 2026

To, **BSE LIMITED** **Phiroze Jeejeebhoy Towers** **Dalal Street, Mumbai – 400001** **Tel:022-22721233/34** **Fax: 022-22722131/2037/2061/41** **Email: corp.relations@bseindia.com** **corp.compliance@bseindia.com** **Scrip Code: 532172**	**To,** **The National Stock Exchange Limited,** **Exchange Plaza, Bandra Kurla Complex,** **Bandra (East), Mumbai: 400051** **Tel: 022-26598235/36/452** **Fax: 022-26598237/38** **Email: cmlist@nse.co.in** **Scrip Code: ADROITINFO**

Sub: Outcome of board meeting under regulation 30 and 33 (3) of SEBI (Listing Obligations and Disclosure requirements) regulations, 2015

Pursuant to Regulations 30 and 33(3) read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Wednesday, November 04, 2026, inter alia, considered and approved the following:

The Board of Directors considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:

a. Unaudited Standalone Financial Results for the quarter and half-year ended September 30, 2026.
b. Unaudited Consolidated Financial Results for the quarter and half-year ended September 30, 2026.
c. Limited Review Reports on the aforesaid Standalone and Consolidated Financial Results issued by the Statutory Auditors of the Company.

The above information is also being made available on the Company's website at www.adroitinfotech.com

The meeting commenced at 04:00 P.M. and concluded at 06: 30 P.M

This is for the information and records of the Exchange.

***for* Adroit Infotech Limited**

ADROIT INFOTECH LIMITED Hyderabad

Piyush Prajapati
Company Secretary &Compliance Officer

Adroit Infotech Limited (Scrip Code: BSE-532172 , NSE- ADROITINFO)

Registered office: Plot No. 7A, Road No. 12, MLA Colony, Banjara Hills, Hyderabad - 500 034

CIN: L72300TG1990PLC011129

Tel: +91-40-23552284/85, www.adroitinfotech.com, e-mail : cs@adroitinfotech.com

PART I Statement of Unaudited Consolidated Financial Results for the Quarter/Half year ended 30 September2026

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	1,525.80	1,500.99	1,143.71	3,026.79	2,126.40	4,865.82
2	Other income	89.23	73.02	66.75	162.25	131.06	320.71
	Total Income (1+2)	**1,615.03**	**1,574.01**	**1,210.46**	**3,189.04**	**2,257.46**	**5,186.53**
3	**EXPENSES**						
a	Cost of License sales	-	-	-			-
b	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-			-
a	Employee benefits expense	1,290.96	1,308.68	956.79	2,599.64	1,569.60	4,033.29
b	Finance costs	55.60	47.16	41.04	102.75	77.21	166.17
c	Depreciation and amortization expense	68.01	54.78	47.23	122.79	93.61	216.29
d	Other expenses	111.78	81.77	61.11	193.55	296.85	299.82
	Total expenses (3)	**1,526.34**	**1,492.39**	**1,106.16**	**3,018.73**	**2,037.27**	**4,715.57**
4	**Profit/(loss) before exceptional items and tax (1+2 -3)**	**88.69**	**81.62**	**104.30**	**170.31**	**220.19**	**470.96**
5	Exceptional items	-	-	-	-		-
6	**Profit/ (loss) before exceptions items and tax(4-5)**	**88.69**	**81.62**	**104.30**	**170.31**	**220.19**	**470.96**
7	Tax expense						
	(1) Current tax	11.14	10.84	29.15	21.97	60.02	132.51
	(2) Deferred tax	9.27	7.94	(1.67)	17.22	(0.86)	8.59
8	**Profit (Loss) for the period from continuing operations (6-7)**	**68.28**	**62.84**	**76.81**	**131.12**	**161.04**	**329.87**
9	Extra ordinary Items (net of tax)	-	-	-	-	-	-
10	**Profit/(loss) for the period (8+9)**	**68.28**	**62.84**	**76.81**	**131.12**	**161.04**	**329.87**
11	**Other comprehensive income (net of tax)**	-	-	-	-	-	**50.00**
	Items will be not reclassified subsequently to Profit or Loss						
	Actuarial loss/(gain) on defined benefit obligation	-	-	-	-	-	50.00
	Items will be reclassified subsequently to Profit or Loss						
	Exchanges differences on translation of foregin operations						-
12	**Total Comprehensive Income for the period (10+11)**	**68.28**	**62.84**	**76.81**	**131.12**	**161.04**	**279.87**
13	**Paid-up equity share capital (Face Value of Rs.10/-each) Refer Note. 5**	**5,462.85**	**5,462.85**	**5,417.72**	**5,462.85**	**5,417.72**	**5,417.72**
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	**0.12**	**0.12**	**0.14**	**0.24**	**0.30**	**0.52**
	b) Diluted (in Rs.)	**0.12**	**0.12**	**0.14**	**0.24**	**0.30**	**0.52**
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	**0.12**	**0.12**	**0.16**	**0.24**	**0.30**	**0.52**
	b) Diluted (in Rs.)	**0.12**	**0.12**	**0.16**	**0.24**	**0.30**	**0.52**

Notes:

1 The Unaudited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").

2 The above unaudited financial results for the Quarter / Half year ended 30 September 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 04 November 2026., The statutory auditors have carried out review of these Financial Results and have issued an unmodified report on these results.

3 The above consolidated financial results have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The consolidated financial results include the results of Adroit Infotech Limited ('the Holding Company') and the following subsidiaries: (a) Verso Altima India Private Limited -- 100% subsidiary (India); (b) Adroit Infotech LLC FZ -- 100% subsidiary (UAE, Dubai Free Zone); (d) Verso Altima India Pte. Ltd. -- subsidiary (Singapore). The Holding Company's USA Branch operations are included in the standalone financial statements of the Holding Company and are accordingly reflected in these consolidated results.

4 **Segment Reporting - Sole business segment**

Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments,the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided.

ADROIT INFOTECH LIMITED Hyderabad

5 The Company has entered into a non-binding Letter of Intent dated 16 October 2026 with Mario Gerenčir for the proposed acquisition of a 60% equity stake in Verso Altima d.o.o., Croatia. The proposed transaction is subject to completion of legal, financial, tax, operational and regulatory due diligence, execution of definitive transaction documents, receipt of approvals and satisfaction of customary closing conditions. As of the reporting date, the transaction has not been completed and no control has been obtained by the Company. Accordingly, no business combination accounting has been recognized in the condensed financial statements for the quarter ended 30 September 2026. The Company will evaluate the accounting implications under Ind AS 103 upon completion of the transaction.

6 The above is an extract of detailed format of the Financial Results for the quarter / half year ended 30 September 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

7 **Note on Reclassification / Regrouping of Comparative Figures**

During the current period, the Company has reviewed the presentation of certain items in the Statement of Profit and Loss to improve the relevance, consistency and comparability of financial information. Accordingly, certain comparative figures have been regrouped/reclassified as follows:

(a) Reclassification of Subcontracting Charges

Certain expenses previously classified as Professional Charges under Other Expenses have been reclassified and presented under Employee Benefits Expense, as management believes such costs are more appropriately reflected as employee-related costs.

The impact of the above reclassification is as follows:

Standalone Financial Statements

Employee Benefits Expense has increased by ₹23.26 lakhs for the quarter ended 30 June 2026, ₹40.07 lakhs for the quarter ended 30 September 2025, ₹77.47 lakhs for the half year ended 30 September 2025 and ₹201.54 lakhs for the year ended 31 March 2026, with a corresponding decrease in Other Expenses.

Consolidated Financial Statements

Employee Benefits Expense has increased by ₹444.24 lakhs for the quarter ended 30 June 2026, ₹371.19 lakhs for the quarter ended 30 September 2025, ₹370.27 lakhs for the half year ended 30 September 2025 and ₹1,345.02 lakhs for the year ended 31 March 2026, with a corresponding decrease in Other Expenses.

(b) Gross Presentation of Interest Income and Finance Costs

The Company has also revised the presentation of interest income in the standalone financial statements. Interest income, which was previously netted off against finance costs, is now presented separately under Other Income with corresponding presentation of finance costs on a gross basis.

The impact of the above reclassification in the Standalone Financial Statements is as follows:

Other Income has increased by ₹15.28 lakhs for the quarter ended 30 June 2026, ₹24.34 lakhs for the quarter ended 30 September 2025, ₹24.24 lakhs for the half year ended 30 September 2025 and ₹50.99 lakhs for the year ended 31 March 2026, with a corresponding increase in Finance Costs.

There is no impact on the Consolidated Financial Statements as the underlying interest income pertains to inter-company transactions which are eliminated upon consolidation.

The above regrouping/reclassification is carried out solely for better presentation and comparability of financial information and does not have any impact on Revenue from Operations, Total Comprehensive Income, Profit Before Tax, Profit After Tax, Earnings Per Share, Total Assets, Total Liabilities or Total Equity for any of the periods presented.

The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

8 **Employee Stock Option Plan (ESOP)**

4,977,870 equity shares were allotted pursuant to the exercise of options granted under the Company's Employee Stock Option Plans ("ESOP Schemes"). The Company is in the process of obtaining an independent valuation and determining the share-based payment expense in accordance with the applicable accounting requirements.

Pending completion of the valuation exercise, the Company has not recognized any share-based payment expense in these financial results. Based on management's preliminary assessment, the potential accounting impact is not expected to be material to the financial position, results of operations, or cash flows of the Company for the current reporting period.

Upon completion of the valuation, the Company will evaluate the accounting impact and, if considered material, recognize and disclose the same in the appropriate reporting period. Management does not expect the outcome of the valuation exercise to have a material impact on these financial results.

For Adroit Infotech Limited

Sudhakiran Reddy Sunkernenl
Manging Director
DIN: 01436242

ADROIT INFOTECH LIMITED Hyderabad

Date : 4-Nov-2026
Place : Hyderabad

Consolidated Unaudited Statement of Assets and Liabilities for the Half year ended 30 September '2026

(Rupees in Lakhs unless Otherwise stated)

	Particulars	Consolidated	
		30-Sep-26	31-Mar-26
		Audited	Audited
	ASSETS		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment	287.15	169.37
	(b) Right of Use of Assets (RoU)	583.81	73.84
	(c) Goodwill on consolidation	1,180.34	1,180.34
	(d) Other Intangible assets	1,012.13	991.98
	(e) Intangible assets under development	676.27	543.77
	(f) Capital work - in - Progess	5.19	-
	(g) Financial Assets		
	(i) Investments	2,161.98	2,146.34
	(h) Deferred tax assets (Net)	-	42.14
	(i) Income Tax Assets (Net)	382.16	264.92
	(j) Other Non-Current Assets		
	Total Non-current assets	**6,289.03**	**5,412.71**
(2)	**Current assets**		
	(a) Financial Assets		
	(*i*) Trade receivables	1,768.81	1,824.54
	(*ii*) Cash and cash equivalents	6.22	6.27
	(*iii*) Bank balances other than (ii) above	4,051.23	3,960.09
	(*iv*) Loans & Advances	625.21	264.02
	(b) Current Tax Assets (Net)	1.59	1.13
	(c) Other Current Assets	34.71	19.80
	Total Current assets	**6,487.77**	**6,075.86**
	Total Assets	**12,776.80**	**11,488.57**
	EQUITY AND LIABILITIES		
	Equity		
	(*a*) Equity Share capital	5,462.85	5,417.72
	(*b*) Other Equity	2,534.53	2,230.68
	Total Equity	**7,997.39**	**7,648.40**
	Share Warrants Pending Allotment	-	**107.06**
	LIABILITIES		
(1)	**Non-current liabilities**		
	(*a*) Financial Liabilities		
	(*i*) Borrowings	404.93	337.33
	(*ii*) Lease Liabilities	515.37	33.25
	(*b*) Provisions	171.80	129.66
	(*c*) Deferred tax liabilities (Net)	68.55	73.01
	(*d*) Other Non-Current Liabilities	60.13	60.13
	Total Non-current liabilities	**1,220.78**	**633.38**
(2)	**Current liabilities**		
	(*a*) Financial Liabilities		-
	(*i*) Borrowings	2,884.17	2,227.71
	(*ii*) Lease Liabilities	72.21	47.16
	(*iii*) Trade Payables	264.85	414.93
	(b) Provisions	16.57	44.57
	(c) Current Tax Liabilities (Net)	132.52	132.51
	(d) Other Current Liabilities	188.32	232.85
	Total Current liabilities	**3,558.63**	**3,099.72**
	Total Equity and Liabilities	**12,776.80**	**11,488.57**

For Adroit Infotech Limited

Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

ADROIT INFOTECH LIMITED ★Hyderabad★

Date : 4-Nov-2026
Place : Hyderabad

Consolidated Statement of Cash flow for the Period ended 30 September 2026			
		(Rupees in Lakhs unless Otherwise stated)	
	PARTICULARS	30-Sep-26 Audited	31-Mar-26 Audited
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net profit before tax and extra-ordinary items	170.31	470.96
	Adjustments For :		
	Depreciation and amortisation expense	122.79	216.29
	Interest Income	(216.78)	(265.29)
	Foreign Exchange Gain/Loss	(18.22)	(20.65)
	Profit on Sale of Intangible Assets	-	-
	Profit on Sale of Tangible Assets	(18.03)	-
	Finance costs(net)	102.75	166.17
	Operating Profit Before working Capital Charges	**142.82**	**567.49**
	Adjustments For :		
	Changes in Short Term Borrowing	656.47	771.68
	Changes in Trade payables	(123.59)	179.99
	Changes in Other Current Liabilities	(44.53)	74.06
	Changes in Non-Current Liabilities		60.78
	Changes in Long Term Provision	42.14	40.33
	Changes in Short Term Provision	(28.01)	0.21
	Changes in Trade receivables	73.96	(490.57)
	Changes in Other Non-Current Assets		-
	Changes in Short Term Loans and advances	(361.19)	(127.91)
	Changes in Other Current Assets	(15.36)	(3.85)
	Cash (Used In)/Generated from operations	**342.70**	**1,072.21**
	Interest Paid	(102.75)	(166.17)
	Direct Taxes	(79.54)	(185.81)
	Net Cash (Used In)/Generated from operating Activities	**160.41**	**720.22**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Payments for property, Plant & Equipment, Intangible Assets and Intangible Assets Under Development.	(419.38)	(44.67)
	Proceeds/Sales of Intangible Assets Under Development		(350.17)
	Proceeds from Sale of Tangible Assets	39.00	-
	Proceeds/(Purchase) of Investments	(15.64)	-
	Adjustment on account of Goodwill	-	-
	Interest Received	216.78	265.29
	Investment in Commerical land	-	(628.48)
	Investment made in Fixed Deposits	-	-
	Net Cash Used In Investing Activities	**(179.24)**	**(758.03)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Issue of share capital (net of Share Issue Expenses)	45.13	(0.27)
	Share Application Money Pending Allotment	-	-
	Receipt of securities premium	-	-
	Changes in Long Term Borrowing	67.60	295.06
	Repayment of lease liabilities	(2.80)	(43.45)
	Net cash inflow from financing activities	**109.93**	**251.34**
	Net Increase / (decrease) in Cash + Cash equivalents	**91.10**	**213.53**
	Opening Balance	3,966.36	3,752.82
	Effects of exchange rate changes on cash and cash equivalents	-	-
	Cash and cash equivalents as on Balance Sheet	**4,057.45**	**3,966.36**

For Adroit Infotech Limited

ADROIT INFOTECH LIMITED Hyderabad

Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date: 4-Nov-2026
Place: Hyderabad

CA INDIA **RAO & SHYAM**
CHARTERED ACCOUNATNTS

#5-9-13, D. No. 110, Taramandal Complex,
Saifabad, Hyderabad - 500004, Telangana, India.
Tel: +91-6300463397; Email: hyd@randsca.com

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Adroit Infotech Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results ("the Statement") of Adroit Infotech Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") (refer Annexure 1 for the list of entities included in the Statement) for the quarter ended 30 September 2026 and the year to date results for the period from 1 April 2026 to 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

RAO & SHYAM ★ Hyderabad ★ CHARTERED ACCOUNTANTS

4. The Statement includes the results of the entities listed in Annexure 1 to this report, comprising the Holding Company, its USA Branch, and its subsidiaries in India, the United Arab Emirates and Singapore.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAO & SHYAM
Chartered Accountants
Firm Registration No: 006186S



Kandarp Kumar Dudhoria
Partner
Membership No.: 228416
UDIN: 26228416ZFJZMR4335
Place: Hyderabad
Date: 4 November 2026

Annexure 1

List of entities included in the Statement

Sr. No.	Name of the entity	Relationship
1	Adroit Infotech Limited, India	Holding Company
2	Adroit Infotech Inc., USA (Branch of the Holding Company)	Branch
3	Verso Altima India Private Limited, India	Subsidiary
4	Adroit Infotech LLC FZ, UAE	Subsidiary
5	Verso Altima India Pte. Ltd., Singapore	Subsidiary



Adroit Infotech Limited (Scrip Code: BSE-532172 , NSE- ADROITINFO)

Registered office: Plot No. 7A, Road No. 12, MLA Colony, Banjara Hills, Hyderabad - 500 034

CIN: L72300TG1990PLC011129

Tel: +91-40-23552284/85, www.adroitinfotech.com, e-mail : cs@adroitinfotech.com

PART I Statement of Unaudited Standalone Financial Results for the Quarter/Half year ended 30 September 2026

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	92.57	63.51	103.11	156.08	259.85	517.93
2	Other income	100.55	78.27	88.58	178.83	152.89	416.92
	Total Income (1+2)	**193.12**	**141.79**	**191.69**	**334.91**	**412.74**	**934.85**
3	**EXPENSES**						
a	Cost of License sales	-	-	-			-
b	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-			-
a	Employee benefits expense	80.65	69.99	85.65	150.65	164.67	384.49
b	Finance costs	48.02	44.16	37.73	92.19	72.90	152.15
c	Depreciation and amortization expense	19.43	22.72	27.86	42.14	56.51	113.22
d	Other expenses	26.68	19.63	23.73	46.31	36.30	322.43
	Total expenses (3)	**174.78**	**156.51**	**174.98**	**331.29**	**330.38**	**972.28**
4	**Profit/(loss) before exceptional items and tax (1+2 - 3)**	**18.34**	**(14.72)**	**16.72**	**3.62**	**82.36**	**(37.43)**
5	Exceptional items	-	-	-	-		-
6	**Profit/ (loss) before exceptions items and tax(4-5)**	**18.34**	**(14.72)**	**16.72**	**3.62**	**82.36**	**(37.43)**
7	Tax expense						-
	(1) Current tax	0.37	-	4.62	0.37	20.89	0.65
	(2) Deferred tax	(5.75)	0.92	-	(4.83)	1.24	35.79
8	**Profit (Loss) for the period from continuing operations (6-7)**	**23.72**	**(15.64)**	**12.09**	**8.08**	**60.23**	**(73.86)**
9	Extra ordinary Items (net of tax)	-	-	-			-
10	**Profit/(loss) for the period (8+9)**	**23.72**	**(15.64)**	**12.09**	**8.08**	**60.23**	**(73.86)**
11	**Other comprehensive income (net of tax)**	-	-	-	-	-	**3.63**
	Items will be not reclassified subsequently to Profit or Loss						
	Actuarial loss/(gain) on defined benefit obligation	-	-	-	-	-	3.63
	Items will be reclassified subsequently to Profit or Loss						
	Exchanges differences on translation of foregin operations	-	-	-			-
12	**Total Comprehensive Income for the period (10+11)**	**23.72**	**(15.64)**	**12.09**	**8.08**	**60.23**	**(77.49)**
13	**Paid-up equity share capital (Face Value of Rs.10/-each)** *Refer Note. 4*	**5,462.85**	**5,462.85**	**5,417.72**	**5,462.85**	**5,417.72**	**5,417.72**
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	**0.04**	**(0.03)**	**0.02**	**0.01**	**0.11**	**(0.14)**
	b) Diluted (in Rs.)	**0.04**	**(0.03)**	**0.02**	**0.01**	**0.11**	**(0.14)**
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
	a) Basic (in Rs.)	**0.04**	**(0.03)**	**0.02**	**0.01**	**0.11**	**(0.14)**
	b) Diluted (in Rs.)	**0.04**	**(0.03)**	**0.02**	**0.01**	**0.11**	**(0.14)**

Notes:

1 The Unaudited Standalone Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").

2 The above unaudited financial results for the Quarter/Half year ended 30 September 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 04 November 2026. The statutory auditors have carried out review of these Financial Results and have issued an unmodified report on these results.

3 **Segment Reporting - Sole business segment**

Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments,the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided

4 The Company has entered into a non-binding Letter of Intent dated 16 October 2026 with Mario Gerenčir for the proposed acquisition of a 60% equity stake in Verso Altima d.o.o., Croatia. The proposed transaction is subject to completion of legal, financial, tax, operational and regulatory due diligence, execution of definitive transaction documents, receipt of approvals and satisfaction of customary closing conditions. As of the reporting date, the transaction has not been completed and no control has been obtained by the Company. Accordingly, no business combination accounting has been recognized in the condensed financial statements for the quarter ended 30 September 2026. The Company will evaluate the accounting implications under Ind AS 103 upon completion of the transaction.

5 The above is an extract of detailed format of the Financial Results for the quarter / half year ended 30 September 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.



6 **Note on Reclassification / Regrouping of Comparative Figures**

During the current period, the Company has reviewed the presentation of certain items in the Statement of Profit and Loss to improve the relevance, consistency and comparability of financial information. Accordingly, certain comparative figures have been regrouped/reclassified as follows:

(a) Reclassification of Subcontracting Charges

Certain expenses previously classified as Professional Charges under Other Expenses have been reclassified and presented under Employee Benefits Expense, as management believes such costs are more appropriately reflected as employee-related costs.

The impact of the above reclassification is as follows:

Standalone Financial Statements

Employee Benefits Expense has increased by ₹23.26 lakhs for the quarter ended 30 June 2026, ₹40.07 lakhs for the quarter ended 30 September 2025, ₹77.47 lakhs for the half year ended 30 September 2025 and ₹201.54 lakhs for the year ended 31 March 2026, with a corresponding decrease in Other Expenses.

(b) Gross Presentation of Interest Income and Finance Costs

The Company has also revised the presentation of interest income in the standalone financial statements. Interest income, which was previously netted off against finance costs, is now presented separately under Other Income with corresponding presentation of finance costs on a gross basis.

The impact of the above reclassification in the Standalone Financial Statements is as follows:

Other Income has increased by ₹15.28 lakhs for the quarter ended 30 June 2026, ₹24.34 lakhs for the quarter ended 30 September 2025, ₹24.24 lakhs for the half year ended 30 September 2025 and ₹50.99 lakhs for the year ended 31 March 2026, with a corresponding increase in Finance Costs.

The above regrouping/reclassification is carried out solely for better presentation and comparability of financial information and does not have any impact on Revenue from Operations, Total Comprehensive Income, Profit Before Tax, Profit After Tax, Earnings Per Share, Total Assets, Total Liabilities or Total Equity for any of the periods presented.

The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

7 **Employee Stock Option Plan (ESOP)**

4,977,870 equity shares were allotted pursuant to the exercise of options granted under the Company's Employee Stock Option Plans ("ESOP Schemes"). The Company is in the process of obtaining an independent valuation and determining the share-based payment expense in accordance with the applicable accounting requirements.

Pending completion of the valuation exercise, the Company has not recognized any share-based payment expense in these financial results. Based on management's preliminary assessment, the potential accounting impact is not expected to be material to the financial position, results of operations, or cash flows of the Company for the current reporting period.

Upon completion of the valuation, the Company will evaluate the accounting impact and, if considered material, recognize and disclose the same in the appropriate reporting period. Management does not expect the outcome of the valuation exercise to have a material impact on these financial results.

For Adroit Infotech Limited

Sudhakiran Reddy Sunkerneni
Manging Director
DIN: 01436242

ADROIT INFOTECH LIMITED Hyderabad

Date : 4-Nov-2026
Place : Hyderabad

Standalone Unaudited Statement of Assets and Liabilities for the Half year ended 30 September '2026

(Rupees in Lakhs unless Otherwise stated)

	Particulars		Standalone	
			30-Sep-26	31-Mar-26
			UnAudited	Audited
	ASSETS			
(1)	**Non-current assets**			
	(a) Property, Plant and Equipment		91.64	108.74
	(b) Other Intangible assets		409.07	566.62
	(c) Intangible assets under development		543.77	543.77
	(d) Capital work - in - Progess		5.19	-
	(e) Financial Assets			
	(i) Investments		3,406.15	3,388.68
	(f) Deferred tax assets (Net)		-	0.21
	(g) Income Tax Assets (Net)		54.28	65.86
	(h) Other non-current Assets		-	-
		Total Non-current assets	**4,510.10**	**4,673.88**
(2)	**Current assets**			
	(a) Financial Assets			
	(*i*)	Trade receivables	684.17	729.30
	(*ii*)	Cash and cash equivalents	4.50	4.53
	(*iii*)	Bank balances other than (ii) above	4,044.05	3,944.19
	(*iv*)	Loans & Advances	1,330.00	634.59
	(b) Current Tax Assets (Net)		1.56	1.12
	(c) Other Current Assets		5.72	2.00
		Total Current assets	**6,069.99**	**5,315.73**
		Total Assets	**10,580.08**	**9,989.60**
	EQUITY AND LIABILITIES			
	Equity			
	(*a*) Equity Share capital		5,462.85	5,417.72
	(*b*) Other Equity		1,670.64	1,563.68
		Total Equity	**7,133.50**	**6,981.40**
	Share Warrants Pending Allotment		**-**	**107.06**
	LIABILITIES			
(1)	**Non-Current Liabilities**			
	(*a*) Financial Liabilities			
	(*i*)	Borrowings	297.21	318.05
	(*b*) Provisions		15.12	10.71
	(*c*) Deferred tax liabilities (Net)		67.78	72.82
	(*d*) Other Non-Current Liabilities		60.13	60.13
		Total Non-current liabilities	**440.25**	**461.72**
(2)	**Current liabilities**			
	(*a*) Financial Liabilities			
	(*i*)	Borrowings	2,845.08	2,248.35
	(*ii*)	Trade Payables	98.95	109.57
	(b) Provisions		16.57	14.69
	(c) Income Tax Liabilities (Net)		0.65	0.65
	(d) Other Current Liabilities		45.09	66.16
		Total Current liabilities	**3,006.34**	**2,439.42**
		Total Equity and Liabilities	**10,580.08**	**9,989.60**

For Adroit Infotech Limited

Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date : 4-Nov-2026
Place : Hyderabad

ADROIT INFOTECH LIMITED Hyderabad

Standalone Statement of Cash flow for the Period ended 30 September 2026			
			(Rupees in Lakhs unless Otherwise stated)
	PARTICULARS	30-Sep-26 Audited	31-Mar-26 Audited
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net profit before tax and extra-ordinary items	3.62	(37.43)
	Adjustments For :		
	Depreciation and amortisation expense	42.14	113.22
	Interest Income	-216.78	(259.15)
	Other Income	-	(104.80)
	Profit on Sale of Intangible Assets	-19.88	(72.21)
	Finance costs(net)	92.19	101.15
	Operating Profit Before working Capital Charges	**-98.70**	**(259.22)**
	Adjustments For :		
	Changes in Short Term Borrowing	596.72	806.87
	Changes in Trade payables	(9.88)	57.85
	Changes in Current Tax Liabilities		-
	Changes in Other Current Liabilities	(21.07)	7.34
	Changes in Non-Current Liabilities		60.13
	Changes in Long Term Provision	4.41	6.82
	Changes in Short Term Provision	1.88	(10.35)
	Changes in Trade receivables	168.58	1.43
	Changes in Other Non-Current Assets	-	(0.21)
	Changes in Short Term Loans and advances	(695.41)	(390.74)
	Changes in Current Tax Assets	(0.44)	
	Changes in Other Current Assets	(3.72)	4.62
	Cash Generated from operations	**(57.63)**	**284.55**
	Interest Paid	(92.19)	(101.15)
	Direct Taxes	2.30	45.03
	Cash (Used In)/before Extra-ordinary Items	**-147.52**	**228.44**
	Net Cash Generated from operating Activities	**(147.52)**	**228.44**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Payments for property, Plant & Equipment, Intangible Assets ,Intangible Assets Under Development and Capital work -in-Porgress	(30.23)	(2.94)
	Proceeds/Sales of Intangible Assets Under Development	53.97	-
	Proceeds/purchase on or Investments	(17.47)	(578.62)
	Interest Income	216.78	259.15
	Sale/ (Purchase) of Investment made in Long Term Fixed Deposits		-
	Net Cash Used In Investing Activities	**223.05**	**(322.41)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Issue of share capital (net of Share Issue Expenses)	45.13	-
	Share Application Money	-	-
	Changes in Long Term Borrowing	-20.84	302.13
	Repayment of lease liabilities	-	-
	Net cash inflow from financing activities	**24.29**	**302.13**
	Net Increase / (decrease) in Cash + Cash equivalents	**99.83**	**208.16**
	Opening Balance	3,948.72	3,740.56
	Effects of exchange rate changes on cash and cash equivalents	-	-
	Cash and cash equivalents as on Balance Sheet	**4,048.54**	**3,948.72**

For Adroit Infotech Limited

Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date: 4-Nov-2026
Place: Hyderabad

RAO & SHYAM
CHARTERED ACCOUNATNTS

#5-9-13, D. No. 110, Taramandal Complex,
Saifabad, Hyderabad - 500004, Telangana, India.
Tel: +91-6300463397; Email: hyd@randsca.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Adroit Infotech Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results ("the Statement") of Adroit Infotech Limited ("the Company") for the quarter ended 30 September 2026 and the year to date results for the period from 1 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"). The Statement includes the results of the Company's USA Branch.

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required

RAO & SHYAM ★ Hyderabad ★ CHARTERED ACCOUNTANTS

to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAO & SHYAM**
Chartered Accountants
Firm Registration No: 006186S



Kandarp Kumar Dudhoria
Partner
Membership No.: 228416
UDIN: 26228416TJNVOA3805
Place: Hyderabad
Date: 4 November 2026