



ADOR WELDING LIMITED

Regd. Office: 809, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai - 400021

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

Part I		FOR THE YEAR ENDED MARCH 31, 2012			Rs. in lacs	
Sr.No	Particulars	Quarter ended on			Financial Year ended 31st March	
		31.03.2012	31.12.2011 (Unaudited)	31.03.2011	2012 (Audited)	2011
1	Income from operations					
	a. Net Sales / Income from operations (net of excise duty)	11097.41	7787.41	9119.26	33941.07	29363.51
	b. Other Operating Income	29.33	34.06	35.97	149.56	156.78
	Total Income from operations (net)	11126.74	7821.47	9155.23	34090.63	29520.29
2	Expenses					
	a. Cost of Materials consumed	7425.56	4755.98	5643.41	22013.15	17596.27
	b. Purchases of Stock-in-trade	67.04	18.09	240.85	122.41	397.17
	c. Changes in inventories of finished goods,work-in-progress and stock-in-trade	(346.11)	383.05	(214.31)	(304.65)	(391.38)
	d. Employee benefits expense	988.85	765.02	787.43	3253.74	2838.57
	e. Depreciation and amortisation expense	328.56	314.84	347.29	1244.54	1263.27
	f. Other Expenditure	1519.22	1247.61	1351.69	5212.86	4410.55
	Total Expenses	9983.12	7484.59	8156.36	31542.05	26114.45
3	Profit from Operations before Other Income, Finance costs and Exceptional Items (1-2)	1143.62	336.88	998.87	2548.58	3405.84
4	Other Income	102.44	86.37	57.13	351.37	221.10
5	Profit before Finance costs and Exceptional Items (3+4)	1246.06	423.25	1056.00	2899.95	3626.94
6	Finance costs	31.30	21.59	14.75	87.89	55.35
7	Exceptional Items	-	-	-	-	-
8	Profit from Ordinary Activities before Tax (5-6+7)	1214.76	401.66	1041.25	2812.06	3571.59
9	Tax Expense					
	a. Provision for Current Tax(incl excess/(short) provision of taxes)	281.00	112.00	272.64	731.79	1031.10
	b. Deferred Tax Charge /(Credit)	15.63	(8.40)	6.52	(8.84)	(28.62)
10	Profit from Ordinary Activities after Tax (8-9)	918.13	298.06	762.09	2089.11	2569.11
11	Extraordinary items (net of tax expense)	-	-	-	-	-
12	Net Profit (10-11)	918.13	298.06	762.09	2089.11	2569.11
13	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85	1359.85	1359.85
14	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)	-	-	-	16149.47	15005.48
15	Earnings Per Share (EPS)					
	Basic and diluted EPS (not annualised) (in Rs.)	6.75	2.19	5.60	15.36	18.89
Part II						
A	PARTICULARS OF SHAREHOLDING					
1	Public share holding					
	- Number of Shares	5890260	5890260	5894179	5890260	5894179
	- Percentage of Shareholding	43.32%	43.32%	43.34%	43.32%	43.34%
2	Promoters and promoter group shareholding					
	a) Pledged /encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	7708207	7708207	7704288	7708207	7704288
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	56.68%	56.68%	56.66%	56.68%	56.66%
	Particulars	3 months ended 31/03/2012				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	8				
	Disposed of during the quarter	8				
	Remaining unsolved at the end of the quarter	0				
		Rs. in lacs				
Sr.No	Particulars	Quarter ended on			Financial Year ended 31st March	
		31.03.2012	31.12.2011 (Unaudited)	31.03.2011	2012 (Audited)	2011
Segmentwise Revenue, Results and Capital Employed						
1	Segment Revenue					
	Consumables	8073.27	6236.30	7266.48	26281.15	22344.80
	Equipments & Project Engineering	3053.47	1585.17	1888.75	7809.48	7175.49
	Net Sales / Income from Operations	11126.74	7821.47	9155.23	34090.63	29520.29
2	Segment Results					
	Consumables	872.19	502.40	1136.03	2832.30	3560.78
	Equipments & Project Engineering	598.66	131.03	203.10	903.37	896.70
	Total	1470.85	633.43	1339.13	3735.67	4457.48
	Less:					
	Interest & Finance Charges	31.30	21.59	14.75	87.89	55.35
	Other Unallocable expenses net off Unallocable Income	224.79	210.18	283.13	835.72	830.54
	Total Profit Before Tax	1214.76	401.66	1041.25	2812.06	3571.59
3	Capital Employed					
	Consumables	10307.78	9585.84	9350.15	10307.78	9350.15
	Equipments & Project Engineering	3869.13	3986.78	4439.04	3869.13	4439.04
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	3332.41	3966.84	2576.14	3332.41	2576.14
	Total Capital Employed	17509.32	17539.46	16365.33	17509.32	16365.33