

ADOR WELDING LIMITED

Regd. Office: 809, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai - 400021

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2011

Sr.No	Particulars	Quarter ended on		Half year ended on		Rs. in lacs
		30 th September		30 th September		Financial Year
		2011	2010	2011	2010	ended 31 st March
		(Unaudited)		(Unaudited)		2011
						(Audited)
1	Net Sales / Income from operations	7716.15	7478.99	15121.56	13266.90	29437.35
	Other Operating Income	52.60	43.16	63.21	80.53	110.72
	TOTAL	7768.75	7522.15	15184.77	13347.43	29548.07
2	Total Expenditure					
a.	(Increase) / Decrease in Stock in Trade and Work in Progress	(139.51)	321.05	(341.59)	(44.86)	(391.38)
b.	Consumption of Raw Material & Packing Material	4910.23	4029.82	9831.61	7693.10	17596.27
c.	Purchase of Traded Goods	28.22	52.61	37.28	83.83	397.17
d.	Employee Cost	773.34	710.90	1499.87	1374.67	2838.57
e.	Depreciation	305.27	310.39	600.81	602.77	1262.62
f.	Other Expenditure	1284.82	1057.43	2443.86	1997.36	4406.20
	TOTAL	7162.37	6482.20	14071.84	11706.87	26109.45
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	606.38	1039.95	1112.93	1640.56	3438.62
4	Other Income	80.96	84.16	120.21	113.18	193.32
5	Profit before Interest and Exceptional Items (3+4)	687.34	1124.11	1233.14	1753.74	3631.94
6	Interest & Finance Charges	21.03	13.83	35.00	25.92	55.35
7	Exceptional Items	-	-	-	-	-
8	Profit from Ordinary Activities before Tax (5-6+7)	666.31	1110.28	1198.14	1727.82	3576.59
9	Tax Expense					
a.	Provision for Current Tax (incl excess/(short) provision of taxes)	180.59	330.05	341.29	516.30	1036.10
b.	Deferred Tax Charge /(Credit)	3.55	(11.40)	(16.07)	(29.22)	(28.62)
10	Profit from Ordinary Activities after Tax (8-9)	482.17	791.63	872.92	1240.74	2569.11
11	Extraordinary items (net of tax expense)	-	-	-	-	-
12	Net Profit (10-11)	482.17	791.63	872.92	1240.74	2569.11
13	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85	1359.85	1359.85
14	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)					15005.48
15	Earnings Per Share (EPS)					
	Basic and diluted EPS (not annualised) (in Rs.)	3.55	5.82	6.42	9.12	18.89
16	Public share holding					
	- Number of Shares	5890260	5932289	5890260	5932289	5894179
	- Percentage of Shareholding	43.32%	43.62%	43.32%	43.62%	43.34%
17	Promoters and promoter group shareholding					
a)	Pledged /encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
	- Number of Shares	7708207	7666178	7708207	7666178	7704288
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	56.68%	56.38%	56.68%	56.38%	56.66%
Segmentwise Revenue, Results and Capital Employed						
1	Segment Revenue					
	Consumables	5997.63	5477.28	11951.87	9884.70	22284.59
	Equipments & Project Engineering	1718.52	2001.71	3169.69	3382.20	7152.76
	Net Sales / Income from Operations	7716.15	7478.99	15121.56	13266.90	29437.35
2	Segment Results					
	Consumables	784.40	957.38	1457.71	1649.06	3560.78
	Equipments & Project Engineering	98.29	370.14	173.68	492.00	896.70
	Total	882.69	1327.52	1631.39	2141.06	4457.48
	Less:					
	Interest & Finance Charges	21.03	13.83	35.00	25.92	55.35
	Other Unallocable expenses net off Unallocable Income	195.35	203.41	398.25	387.32	825.54
	Total Profit Before Tax	666.31	1110.28	1198.14	1727.82	3576.59
3	Capital Employed					
	Consumables	10065.11	8468.46	10065.11	8468.46	9350.15
	Equipments & Project Engineering	3836.55	4316.82	3836.55	4316.82	4439.04
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	3339.74	3203.10	3339.74	3203.10	2576.14
	Total Capital Employed	17241.40	15988.38	17241.40	15988.38	16365.33

