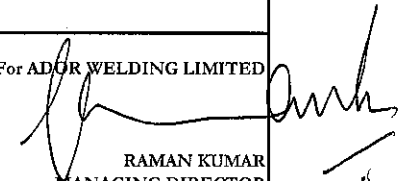




ADOR WELDING LIMITED

Regd. Office: 809, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai - 400021

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011

Sr.No	Particulars	Quarter ended on		Rs. in lacs
		30 th June		Financial Year
		2011	2010	ended 31 st March
		(Unaudited)		2011
				(Audited)
1	Net Sales / Income from operations	7405.41	5787.91	29437.35
	Other Operating Income	10.61	37.37	110.72
	TOTAL	7416.02	5825.28	29548.07
2	Total Expenditure			
a.	(Increase) / Decrease in Stock in Trade and Work in Progress	(202.08)	(365.91)	(391.38)
b.	Consumption of Raw Material & Packing Material	4921.38	3663.28	17596.27
c.	Purchase of Traded Goods	9.06	31.22	397.17
d.	Employee Cost	726.53	663.77	2838.57
e.	Depreciation	295.54	292.38	1262.62
f.	Other Expenditure	1159.04	939.93	4406.20
	TOTAL	6909.47	5224.67	26109.45
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	506.55	600.61	3438.62
4	Other Income	39.25	29.02	193.32
5	Profit before Interest and Exceptional Items (3+4)	545.80	629.63	3631.94
6	Interest & Finance Charges	13.97	12.09	55.35
7	Exceptional Items	-	-	-
8	Profit from Ordinary Activities before Tax (5-6+7)	531.83	617.54	3576.59
9	Tax Expense			
a.	Provision for Current Tax (incl excess/(short) provision of taxes)	160.70	186.25	1036.10
b.	Deferred Tax Charge /(Credit)	(19.62)	(17.82)	(28.62)
10	Profit from Ordinary Activities after Tax (8-9)	390.75	449.11	2569.11
11	Extraordinary items (net of tax expense)	-	-	-
12	Net Profit (10-11)	390.75	449.11	2569.11
13	Paid-up equity share capital (Face Value of Rs. 10/- each)	1359.85	1359.85	1359.85
14	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)	-	-	15005.46
15	Earnings Per Share (EPS)			
	Basic and diluted EPS (not annualised) (in Rs.)	2.87	3.30	18.89
16	Public share holding			
	- Number of Shares	5892112	5936889	5894179
	- Percentage of Shareholding	43.33%	43.66%	43.34%
17	Promoters and promoter group shareholding			
a)	Pledged /encumbered			
	- Number of Shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
a)	Non-encumbered			
	- Number of Shares	7706355	7661578	7704288
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	56.67%	56.34%	56.66%
Segmentwise Revenue, Results and Capital Employed				
1	Segment Revenue			
	Consumables	5954.24	4407.42	22284.59
	Equipments & Project Engineering	1451.17	1380.49	7152.76
	Net Sales / Income from Operations	7405.41	5787.91	29437.35
2	Segment Results			
	Consumables	673.31	691.68	3560.78
	Equipments & Project Engineering	75.39	121.86	896.70
	Total	748.70	813.54	4457.48
	Less:			
	Interest & Finance Charges	13.97	12.09	55.35
	Other Unallocable expenses net off Unallocable Income	202.90	183.91	825.54
	Total Profit Before Tax	531.83	617.54	3576.59
3	Capital Employed			
	Consumables	9193.76	8671.42	9350.15
	Equipments & Project Engineering	4246.66	4370.79	4439.04
	Unallocable Corporate Assets net of Unallocable Corporate Liabilities	3315.66	2154.54	2576.14
	Total Capital Employed	16756.08	15196.75	16365.33
Notes:				
1.	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 22nd July, 2011.			
2.	The Statutory Auditors have carried out a limited review of the above financial results.			
3.	Information on Investor Complaints for the Quarter - (Nos.) Opening Balance - 0, New - 2, Disposals - 2, Closing Balance - 0.			
4.	Previous Period figures have been regrouped wherever necessary.			
Mumbai July 22, 2011		For ADOR WELDING LIMITED  RAMAN KUMAR MANAGING DIRECTOR		