



Ref. No. GIL/CFD/SEC/18/029/SE

13th July 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Dear Sirs,

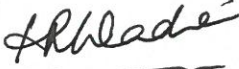
Sub: Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are attaching three Forms in respect of the captioned subject for your information and records.

Thank you,

Yours faithfully,

For GRASIM INDUSTRIES LIMITED


Hutokshi Wadia
President & Company Secretary

Encl: as above

Cc: Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
EUROPE

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street, 14th Floor
New York, NY 10013

Citi Bank N.A.
Custodial Services, FIFC, 11th Floor, C-54 & 55,
G Block Bandra Kurla Complex Bandra (East),
Mumbai 400 051



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

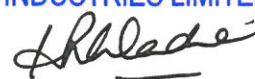
1.	Name of the Target Company (TC)		Aditya Birla Fashion & Retail Limited			
2.	Name of the acquirer(s)		Grasim Industries Limited			
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited; and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares		6,99,82,370 equity shares of Rs.10 each fully paid up of Aditya Birla Fashion & Retail Limited held by Aditya Birla Nuvo Limited (ABNL) have vested in Grasim Industries Limited (Grasim) consequent to the merger of ABNL through the Composite Scheme of Arrangement between ABNL and Grasim and Aditya Birla Financial Services Limited (now known as Aditya Birla Capital Limited (ABCL) (Composite Scheme)			
5.	Relevant regulation under which the acquirer is exempted from making open offer		Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations – date of filing with the stock exchange		Not Applicable			
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	Not Applicable			
	b.	Date of acquisition				
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC				
	e.	Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)				
		Grasim Industries Limited	17398243	2.26	87380613	11.34
	b.	Each Seller / Transferor				
		Aditya Birla Nuvo Limited	69982370	9.08	0	0.00

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

FOR GRASIM INDUSTRIES LIMITED



**HUTOKSHI WADIA
COMPANY SECRETARY**

