



**Aditya Ultra Steel Limited**

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement  
with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

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IS 1786:2000



CAVIL - 2047992



**Date:** 24<sup>th</sup> March, 2026

To,  
The Manager,  
Listing Compliance Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

**Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Ref: Security Symbol: AUSL**

Dear Sir/Madam,

We have received intimation from Mr. Sunny Sunil Singhi, Promoter of Aditya Ultra Steel Limited ("Target Company") pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of 6,82,024 equity shares comprising 2.75% of the paid-up share capital of the Target Company by from Ms. Varuna Jain, being another Promoter of the Target Company. The said transaction has been executed through an off-market inter-se transfer.

In this regard we are submitting herewith the disclosure received from Mr. Sunny Sunil Singhi pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations.

You are requested to please take note of same.

Thanking You,

Faithfully Yours,

**For ADITYA ULTRA STEEL LIMITED**

**VIKAS BABUSINGH PANWAR**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. NO.: A46293**

**ENCL: As stated above**

**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Aditya Ultra Steel Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sunny Sunil Singhi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	61,48,800	24.76%	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>61,48,800</b>	<b>24.76%</b>	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	6,82,024	2.75%	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

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category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	6,82,024	2.75%	-
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	68,30,824	27.51%	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	68,30,824	27.51%	-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Inter-se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 <sup>th</sup> March, 2026, Tuesday		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 24,83,55,680/- (Rupees Twenty-four crore eighty-three lakh fifty-five thousand six hundred eighty only) (2,48,35,568 Equity Shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 24,83,55,680/- (Rupees Twenty-four crore eighty-three lakh fifty-five thousand six hundred eighty only) (2,48,35,568 Equity Shares of Rs. 10 each)		
Total <del>diluted share</del> /voting capital of the TC after the said acquisition	There are no diluted shares being acquired. The total voting capital of the target company after acquisition is as under: Rs. 24,83,55,680/- (Rupees Twenty-four crore eighty-three lakh fifty-five thousand six hundred eighty only) (2,48,35,568 Equity Shares of Rs. 10 each)		

Signature of the acquirer / Authorised Signatory:

Place: Ahmedabad

Date: 24<sup>th</sup> March, 2026