



Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement
with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786 2008



CML - 3847982



Date: 20/01/2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub.: Declaration for Non-applicability of filing of Corporate Governance Report for the Quarter ended on 31st December, 2024.

Ref: Security Symbol: AUSL

Dear Sir/Madam,

This is with respect to the captioned subject, we would like to inform that the company list its equity shares on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from September 16, 2024.

A SME listed company is exempted under Regulation 15(2)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 hence we hereby declare that the company is not required to submit Corporate Governance Report from its listing date including for the quarter ended on 31st December, 2024. A copy of PCS certificate for the same attached herewith for your reference and record.

This is for your information and records.

Thanking You.
Yours faithfully,

For ADITYA ULTRA STEEL LIMITED



Sunny Sunil Singhi
Managing Director
DIN: 07210706



UMESH VED & ASSOCIATES
Company Secretaries

304, Shoppers Plaza-V, Opp. Municipal Market, C. G. Road, Navrangpura, Ahmedabad - 380 009.
Telefax : (O) +91 79 26464153, 48904153 • Moblie +91 98250 35998
E mail : info@umeshvedcs.com, umesh@umeshvedcs.com • Website : www.umeshvedcs.com

Date: 18th January, 2025

To,
The Board of Directors,
ADITYA ULTRA STEEL LIMITED
Survey No-48, Wankarner Boudry, Bhalgam,
National Highway 8-A, Wankaner, Rajkot,
Wankaner, Gujarat, India, 363621

Subject: Certificate for Non-Applicability of Corporate Governance Provisions

Dear Sir/Madam,

I, Umesh Ved, Practicing Company Secretary and proprietor of Umesh Ved & Associates hereby certify that, in accordance with the Regulation 15(2)(b) of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions of Chapter IV (Regulations 17 to 27) related to corporate governance are **not applicable** to the company as the company falls under the classification of a Small and Medium Enterprise (SME) listed entity.

Thanking you.

Yours faithfully,

For, Umesh Ved & Associates,

Umesh Ved

Umesh Ved
Proprietor
Practicing Company Secretary
Membership No.: 4411
C.P. No.: 2924
UDIN: F004411F003725986
Peer Review No. 766/2020

