



Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com



Date: 18/11/2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub.:— Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - **Order passed by National Company Law Tribunal, Ahmedabad.**

Ref: Security Symbol: AUSL

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and/or SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025 (the “SEBI Circular”) this is to inform you that the Company has received the Order from National Company Law Tribunal, Ahmedabad directing to pay amount specified in the order to petitioners of petition vide petition number CP No.19/NCLT/AHM/2022.

In respect of the captioned matter, I, the undersigned, state and declare that the information and details provided in **Form A** annexed to this letter, in compliance with Regulation 30(13) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is true, correct and complete to the best of my/ (our) knowledge and belief.

Further, details as required under the applicable provisions of Regulation 30, read with schedule III, Part- A, Para- A, sub-para 20 are given as **Form B** annexed to this letter.

This is for your information and records.

Thanking You.
Yours faithfully,

For ADITYA ULTRA STEEL LIMITED



Sunny Sunil Singhi
Managing Director
DIN: 07210706



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Form A

DISCLOSURE BY ADITYA ULTRA STEEL LIMITED REGARDING RECEIPT OF COMMUNICATION FROM REGULATORY, STATUTORY, ENFORCEMENT OR JUDICIAL AUTHORITY UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

[Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial authority]

Sr. No.	Particulars	Details
1.	Name of the listed company	Aditya Ultra Steel Limited
2.	Type of communication received	Order
3.	Date of receipt of communication	18/11/2025
4.	Authority from whom communication received	National Company Law Tribunal, Ahmedabad (Division Bench / Court-1)
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	<p>Brief summary & reasons: Petitioners Mr. Muljibhai Karamshibhai Patel and Mr. Sandipkumar Karamshibhai Patel had filed the petition before the National Company Law Tribunal, Ahmedabad bench under Section 73(4) or 76(2) of the Companies Act, 2013 against the company on 01.07.2022 regarding the repayment of unsecured loan given by petitioners to the company along with the interest.</p> <p>National Company Law Tribunal, Ahmedabad bench passed order directing company to pay amount specified in the order to petitioners of petition vide petition number CP No.19/NCLT/AHM/2022.</p>
6.	Period for which communication would be applicable, if stated	F.Y. 2014-15 and 2015-16
7.	Expected financial implications on the listed company, if any	As on date there is no financial implication on the company as the company will contest the order before National Company Law Appellate Tribunal in due course.
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Non repayment of unsecured loan considered as Deposit under Section 2(31) of the Companies Act, 2013 read with Rule 2(1)(c)(viii) of the Companies (Acceptance of Deposits) Rule, 2014.
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	<p>i. Repay Rs. 1,02,06,431/- to Petitioners No. 1 and Rs. 80,94,635/- to the Petitioners No. 2 (1,02,06,431 + 80,94,635 = Rs. 1,83,01,066/-);</p> <p>ii. Pay interest at 12.00% per annum (contractual</p>



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		rate, simple interest) from 01.07.2022 (date of petition) till actual repayment; and iii. The Respondent Company is directed to repay the full outstanding amount (principal + accrued interest) within 45 days from the date of this order, failing which further interest at 18.00% p.a. shall apply from the date of default.
10.	Action(s) taken by listed company with respect to the communication	The Company will file the appeal before National Company Law Appellate Tribunal against the order within schedule time.
11.	Any other relevant information	No Applicable



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IS 1786 2008



CML - 3847982



Form B

DETAILS AS REQUIRED UNDER THE APPLICABLE PROVISIONS OF REGULATION 30, READ WITH SCHEDULE III, PART- A, PARA- A, SUB-PARA 20:

Sr. No.	Particulars	Details
1.	Name of the authority	National Company Law Tribunal, Ahmedabad (Division Bench / Court-1)
2.	Nature and details of the action(s) taken or order(s) passed	<p>Order directing to i. Repay Rs. 1,02,06,431/- to Petitioners No. 1 and Rs. 80,94,635/- to the Petitioners No. 2 (1,02,06,431 + 80,94,635 = Rs. 1,83,01,066/-);</p> <p>ii. Pay interest at 12.00% per annum (contractual rate, simple interest) from 01.07.2022 (date of petition) till actual repayment; and</p> <p>iii. The Respondent Company is directed to repay the full outstanding amount (principal + accrued interest) within 45 days from the date of this order, failing which further interest at 18.00% p.a. shall apply from the date of default.</p>
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority;	18/11/2025
4.	Details of the violation(s)/contravention(s) committed or alleged to be committed	Non repayment of unsecured loan considered as Deposit under Section 2(31) of the Companies Act, 2013 read with Rule 2(1)(c)(viii) of the Companies (Acceptance of Deposits) Rule, 2014.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	As on date there is no financial implication on the company as the company will contest the order before National Company Law Appellate Tribunal in due course.