



**Aditya Ultra Steel Limited**

CIN [27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement  
with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786 2008



CML - 3847982



**Date:** 13/04/2026

To,  
The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

**SUB.: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE  
QUARTER ENDED ON 31<sup>st</sup> March 2026**

**Ref: Security Symbol: AUSL**

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report issued by the Company Secretary in Practice for the aforesaid quarter in respect of issued / paid-up capital/ De-mat of the equity share of the Company etc.

This is for your information and records.

Thanking You.  
Yours faithfully,

**For ADITYA ULTRA STEEL LIMITED**



**Sunny Sunil Singhi**  
Managing Director  
DIN: 07210706



***CAMEO CORPORATE SERVICES LIMITED***

Ref: CAM/AUS/REG 74(5)/2026.

01.04.2026

The Company Secretary  
ADITYA ULTRA STEEL LIMITED  
SURVEY NO-48,  
WANKARNER BOUDRY  
BHALGAM, NATIONAL HIGHWAY 8-A  
WANKANER, RAJKOT,  
GUJARAT – 363621.

Dear Sir / Mam,

**Subject: Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31.03.2026.**

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We hereby confirm that during the quarter ended 31st March, 2026 we have not received any demat requests for processing, as no shares of the Company are in physical mode.

Thanking you

Yours faithfully  
For **Cameo Corporate Services Limited**



Joint Manager (Shares)

'Subramanian Building', No.1, Club House Road, Chennai-600 002.

Phone: 28460390 (5 lines), 40020700, E-mail: investor@cameoindia.com Website: www.cameoindia.com

CIN: U67120TN1998PLC041613.