



Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

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Date: 08/09/2026

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Sub.:— Intimation pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - **Order passed by Registrar of Companies, Ahmedabad.**

Ref: Security Symbol: AUSL

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and/or SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/25 dated February 25, 2025 (the “SEBI Circular”) this is to inform you that the Company has received the Order from Registrar of Companies, Ahmedabad, directing to pay amount specified in the Order IDs PO/ADJ/09-2026/AD/02865, PO/ADJ/09-2026/AD/02866 and PO/ADJ/09-2026/AD/02867.

In respect of the captioned matters, I, the undersigned, state and declare that the information and details provided in **Form A** annexed to this letter, in compliance with Regulation 30(13) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is true, correct and complete to the best of my/ (our) knowledge and belief.

Further, details as required under the applicable provisions of Regulation 30, read with schedule III, Part- A, Para- A, sub-para 20 are given as **Form B** annexed to this letter.

This is for your information and records.

Thanking You.
Yours faithfully,

For ADITYA ULTRA STEEL LIMITED

Sunny Sunil Singhi
Managing Director
DIN: 07210706





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Form A of Order PO/ADJ/09-2026/AD/02865

DISCLOSURE BY ADITYA ULTRA STEEL LIMITED REGARDING RECEIPT OF COMMUNICATION FROM REGULATORY, STATUTORY, ENFORCEMENT OR JUDICIAL AUTHORITY UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

[Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial authority]

Sr. No.	Particulars	Details
1.	Name of the listed company	Aditya Ultra Steel Limited
2.	Type of communication received	Order
3.	Date of receipt of communication	07/09/2026
4.	Authority from whom communication received	Registrar of Companies, Ahmedabad
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Brief summary & reasons: The Company filed a suo-moto application in Form GNL-1, bearing SRN F97115190, for adjudication of non-compliance with Section 134(3)(h) read with Rule 8 of the Companies (Accounts) Rules, 2014 and Section 134(3)(g) of the Companies Act, 2013, attracting penal provisions under Section 134(8) of the Act. Registrar of Companies, Ahmedabad passed order directing Company and Officers to pay amount specified in the order ID PO/ADJ/09-2026/AD/02865.
6.	Period for which communication would be applicable, if stated	Board's Report for FY 2020-21, dated 28 October 2021
7.	Expected financial implications on the listed company, if any	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Sale and purchase transactions with Yohaam Enterprises, which were required to be disclosed in the Board's Report under Section 134(3)(h) read with Rule 8 of the Companies (Accounts) Rules, 2014, not disclosed in the Board's Report dated 28 October 2021.
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	i. Pay Rs. 3,00,000/- to Company and Rs. 50,000 /- to the other two Officer. ii. The Respondent Company and Officer are directed to pay the penalty, so applicable within 90 days of receipt of the order.



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10.	Action(s) taken by listed company with respect to the communication	The Company will file the appeal before Regional Director, RD Ahmedabad against the order within schedule time.
11.	Any other relevant information	No Applicable



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Form B Order PO/ADJ/09-2026/AD/02865

DETAILS AS REQUIRED UNDER THE APPLICABLE PROVISIONS OF REGULATION 30, READ WITH SCHEDULE III, PART- A, PARA- A, SUB-PARA 20:

Sr. No.	Particulars	Details
1.	Name of the authority	Registrar of Companies, Ahmedabad
2.	Nature and details of the action(s) taken or order(s) passed	i. Pay Rs. 3,00,000/- to Company and Rs. 50,000 /- to the other two Officer. ii. The Respondent Company and Officer are directed to pay the penalty, so applicable within 90 days of receipt of the order.
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority;	07.09.2026
4.	Details of the violation(s)/contravention(s) committed or alleged to be committed	Sale and purchase transactions with Yohaam Enterprises, which were required to be disclosed in the Board's Report under Section 134(3)(h) read with Rule 8 of the Companies (Accounts) Rules, 2014, not disclosed in the Board's Report dated 28 October 2021.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.



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Form A of Order ID PO/ADJ/09-2026/AD/02866

DISCLOSURE BY ADITYA ULTRA STEEL LIMITED REGARDING RECEIPT OF COMMUNICATION FROM REGULATORY, STATUTORY, ENFORCEMENT OR JUDICIAL AUTHORITY UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

[Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial authority]

Sr. No.	Particulars	Details
1.	Name of the listed company	Aditya Ultra Steel Limited
2.	Type of communication received	Order
3.	Date of receipt of communication	07/09/2026
4.	Authority from whom communication received	Registrar of Companies, Ahmedabad
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Brief summary & reasons: The Company filed a suo-moto application in Form GNL-1, bearing SRN F97115190 for adjudication of certain omissions in its Board's Report for FY 2020-21, dated 28 October 2021. The alleged defaults are under Section 134(3)(g) and 134(3)(h) of the Companies Act, 2013 read with Rule 8 of the Companies (Accounts) Rules, 2014, attracting penal provisions under Section 134(8). Registrar of Companies, Ahmedabad passed order directing Company and Officers to pay amount specified in the order ID PO/ADJ/09-2026/AD/02866.
6.	Period for which communication would be applicable, if stated	Board's Report for FY 2020-21, dated 28 October 2021
7.	Expected financial implications on the listed company, if any	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.
8.	Details of any aberrations/non-compliances identified by the authority in the communication	The defaults relate to non-disclosure of (i) related party sale and purchase transactions with Yohaana Enterprises, (ii) rent paid to group company VMS Industries Limited, and (iii) a loan granted to VMS Industries Limited under the particulars of loans, guarantees and investments, were inadvertently not mentioned in the Board's Report dated 28 October 2021.



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9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	i. Pay Rs. 3,00,000/- to Company and Rs. 50,000 /- to the other two Officer. ii. The Respondent Company and Officer are directed to pay the penalty, so applicable within 90 days of receipt of the order.
10.	Action(s) taken by listed company with respect to the communication	The Company will file the appeal before Regional Director, RD Ahmedabad against the order within schedule time.
11.	Any other relevant information	No Applicable



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Form B Order ID PO/ADJ/09-2026/AD/02866

DETAILS AS REQUIRED UNDER THE APPLICABLE PROVISIONS OF REGULATION 30, READ WITH SCHEDULE III, PART- A, PARA- A, SUB-PARA 20:

Sr. No.	Particulars	Details
1.	Name of the authority	Registrar of Companies, Ahmedabad
2.	Nature and details of the action(s) taken or order(s) passed	i. Pay Rs. 3,00,000/- to Company and Rs. 50,000 /- to the other two Officer. ii. The Respondent Company and Officer are directed to pay the penalty, so applicable within 90 days of receipt of the order.
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority;	07.09.2026
4.	Details of the violation(s)/contravention(s) committed or alleged to be committed	The defaults relate to non-disclosure of (i) related party sale and purchase transactions with Yohaam Enterprises, (ii) rent paid to group company VMS Industries Limited, and (iii) a loan granted to VMS Industries Limited under the particulars of loans, guarantees and investments, were inadvertently not mentioned in the Board's Report dated 28 October 2021
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.



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Form A of Order PO/ADJ/09-2026/AD/02867

DISCLOSURE BY ADITYA ULTRA STEEL LIMITED REGARDING RECEIPT OF COMMUNICATION FROM REGULATORY, STATUTORY, ENFORCEMENT OR JUDICIAL AUTHORITY UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

[Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial authority]

Sr. No.	Particulars	Details
1.	Name of the listed company	Aditya Ultra Steel Limited
2.	Type of communication received	Order
3.	Date of receipt of communication	07/09/2026
4.	Authority from whom communication received	Registrar of Companies, Ahmedabad
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Brief summary & reasons: The Company filed a suo-moto application in Form GNL-1, bearing SRN F97115190 for certain omissions in its Board's Report for FY 2020-21 dated 28 October 2021. The defaults relate to non-disclosure of related party transactions with Yohaam Enterprises, rent paid to group company VMS Industries Limited, and loan granted to VMS Industries Limited Registrar of Companies, Ahmedabad passed order directing Company and Officers to pay amount specified in the order ID PO/ADJ/09-2026/AD/02867
6.	Period for which communication would be applicable, if stated	Board's Report for FY 2020-21, dated 28 October 2021
7.	Expected financial implications on the listed company, if any	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.
8.	Details of any aberrations/non-compliances identified by the authority in the communication	The defaults relate to non-disclosure of (i) related party sale and purchase transactions with Yohaam Enterprises, (ii) rent paid to group company VMS Industries Limited, and (iii) a loan granted to VMS Industries Limited under the particulars of loans, guarantees and investments, were inadvertently not mentioned in the Board's Report dated 28 October 2021.
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	i. Pay Rs. 3,00,000/- to Company and Rs. 50,000 /- to the other two Officer. ii. The Respondent Company and Officer are directed to pay the penalty, so applicable within 90 days of receipt of the order.



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10	Action(s) taken by listed company with respect to the communication	The Company will file the appeal before Regional Director, RD Ahmedabad against the order within schedule time.
11	Any other relevant information	No Applicable



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Form B Order PO/ADJ/09-2026/AD/02867

DETAILS AS REQUIRED UNDER THE APPLICABLE PROVISIONS OF REGULATION 30, READ WITH SCHEDULE III, PART- A, PARA- A, SUB-PARA 20:

Sr. No.	Particulars	Details
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8.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority;	07.09.2026
9.	Details of the violation(s)/contravention(s) committed or alleged to be committed	The defaults relate to non-disclosure of (i) related party sale and purchase transactions with Yohaam Enterprises, (ii) rent paid to group company VMS Industries Limited, and (iii) a loan granted to VMS Industries Limited under the particulars of loans, guarantees and investments, were inadvertently not mentioned in the Board's Report dated 28 October 2021.
10.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible.	As on date there is no financial implication on the company as the company will contest the order before Regional Director, RD Ahmedabad in due course.