To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai — 400051

November 06, 2026

Company Code: **ADISOFT**
ISIN: **INE20PL01012**

Sub: Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015. Please find enclosed herewith the "Investor Presentation" for H1 FY 2027of the Company. The presentation has been uploaded on the company's website www.adisoft.co.in.

You are requested to kindly take the same on your records.

Thanking you,
Yours faithfully,

For Adisoft Technologies Limited

AJAY CHANDRASHEKHAR PRABHU
Digitally signed by AJAY CHANDRASHEKHAR PRABHU
Date: 2026.11.06 12:36:34 +05'30'

Ajay Chandrashekhar Prabhu
Chairman & Managing Director
DIN: 06473412
Encl. As above

Adisoft Technologies Limited
Registered & Corporate Office: Prathamesh Complex & Trading, Plot No. PAP-BG-102, 103, 104 & 105, 1st and 2nd Floor, MIDC Chinchwad Industrial Area, Bhosari I.E., Pune, Maharashtra, India 411026
CIN: L31108PN2013PLC146157 **URL:** www.adisoft.co.in
Email: sales@adisoft.co.in ; ajay.prabhu@adisoft.co.in **Contact No.:** +918208781102 , +919890621607



adisoft technologies
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Adisoft Technologies Limited

H1FY27 Investor Presentation

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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Engineering Intelligent Manufacturing Solutions

Incorporated in Pune in 2013, **Adisoft Technologies Limited** is an industrial digital automation company with 13+ years of experience, offering automated assembly lines, robotic work cells, material handling systems, special purpose machines (SPMs) and Industry 4.0 solutions. The company integrates shop-floor equipment and processes with the IT layer to reduce human intervention, supported by in-house design, development, assembly and testing capabilities. It serves automotive, automotive OEM, packaging & printing, pharmaceutical and other industrial sectors.

The Company got listed on NSE Emerge in April, 2026

Core Values

- Customer Centric
- Ethical Business practices
- Global standards
- Focus on Design Engineering & Success by Design

Vision

We would be digital transformation experts, providing cutting-edge automation solutions to all businesses worldwide. We must form worldwide strategic alliances with all stakeholders, including clients, vendors, technology partners, and investors. Adisoft Technologies Limited. must delight our clients by delivering perfection via the adoption of global quality standards and methods and an efficient delivery ecosystem.



Mission

Adisoft Technologies Limited. is on a mission to provide cost-effective, next-generation digital transformation and cutting-edge automation solutions to all global organizations in the shortest possible development time.

Company at a Glance

13+
Years of Expertise

950+
Customers Served

1,000+
Installations

ISO 9001:2015
Certified

200+ Employees

Facilities: 12,000 sq.ft. Assembly unit, MIDC Bhosari Pune ; **new 70,000 sq. ft.** plant under construction

Reach: Presence across **10+ states** in India; exports to **Bangladesh** and **Bahrain**

Core Offering: Turnkey automation including assembly lines, robotics, Special Purpose Machines (SPMs), vision systems & IoT

Differentiator: Integration of IT/ERP with the shop floor through full-stack Industry 4.0 solutions

₹169.33 Cr
▲ +26.7%
Total Income FY26
Consolidated

₹32.84 Cr
▲ +42.4%
EBITDA FY26
Margin **19.4%**

₹22.80 Cr
▲ +42.9%
Net Profit FY26
Margin **13.5%**

31.52%
ROE FY26

34.72%
ROCE FY26

From Industrial Automation to Industry 4.0 Solutions

2013

Incorporated in Pune as an industrial automation engineering company

2018

Scaled across automotive shops — weld, assembly, paint & engine lines

2021

Tripartite JV with AIOI Systems Co. (Japan) — 24% stake in AIOI Systems India

2023

Crossed Revenue of ₹75 crores

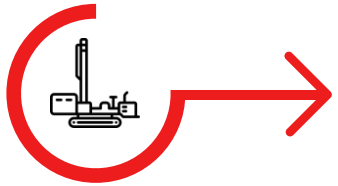
2025

First export deliveries (Bangladesh, Bahrain); Converted to Public Limited Company

2026

Listed on NSE Emerge; New Pune Facility Under Construction; ISO 9001:2015 Certified

What Adisoft Does — From Shop Floor to IT Layer



Shop-floor Equipment

PLCs, robots, sensors, machines, conveyors integrated on the line



Control & Connectivity

SCADA, GOT, IoT interfaces enable real-time monitoring & traceability



IT / MES layer

Seamless link to ERP & Manufacturing Execution Systems



Outcome

Higher productivity, quality & uptime; fewer defects and recalls

Automation Solutions

~71% (*Revenue Contribution FY26*)

End-to-end, project-based turnkey systems: design, build, install, commission and lifecycle support (AMC, retrofitting, upgrades).

Trading of Automation Products

~29% *(Revenue Contribution FY26)*

Supply of industrial automation products (PLC, HMI, servo, drives) and digital-picking system components that complement project work.

Product & Solution Portfolio

Automated Assembly Lines
Custom lines for high-volume manufacturing

Material Handling & Smart Conveyors
Intelligent movement and line balancing

Robotic & Cobot Work Cells
Pick-and-place, sealing, welding cells

Special Purpose Machines (SPMs)
Built to client-specific requirements

Vision-Based Inspection (AI)
Robot/cobot AI inspection & validation

Tracking & Traceability
Assembly / weld / paint traceability

Poka-Yoke, Torque & Quality Control
Error-proofing and torque tracking

IoT / Digitisation & Utility Monitoring
Centralised cockpit, MES connectivity

Core Automation Solutions

Material Handling & Smart Conveyors



Smart Conveyors



Tracking Systems

Pika Pika Systems





Poka Yoke System Racks

Cordless Limit Wrench Wireless Transmitter And Receiver-based System





Vision Based Systems





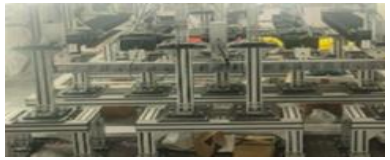
Production Control Systems







Rocker Arm and Cap Cam Inspection



PVC Coating Machine



CNG Plate Counting Machine



Tyre & RIM Inspection Machine

Digital & Smart Factory Solutions

adisoft technologies
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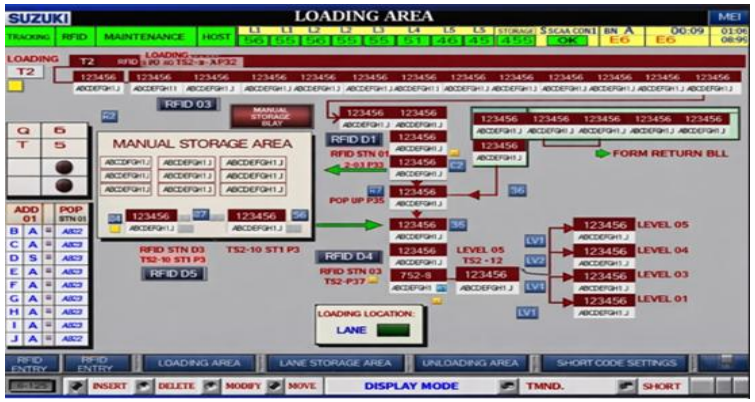
Quality Control System – Parameter Checking



Jig Fixture



Tracking System



Traceability System



Smart Conveyors



Utility Monitoring & Controlling



Industry Presence & Growth Opportunities

End-Market Presence

- Automotives
- Automation Industries
- Packaging & Printing
- Municipal Corporation
- Pharma

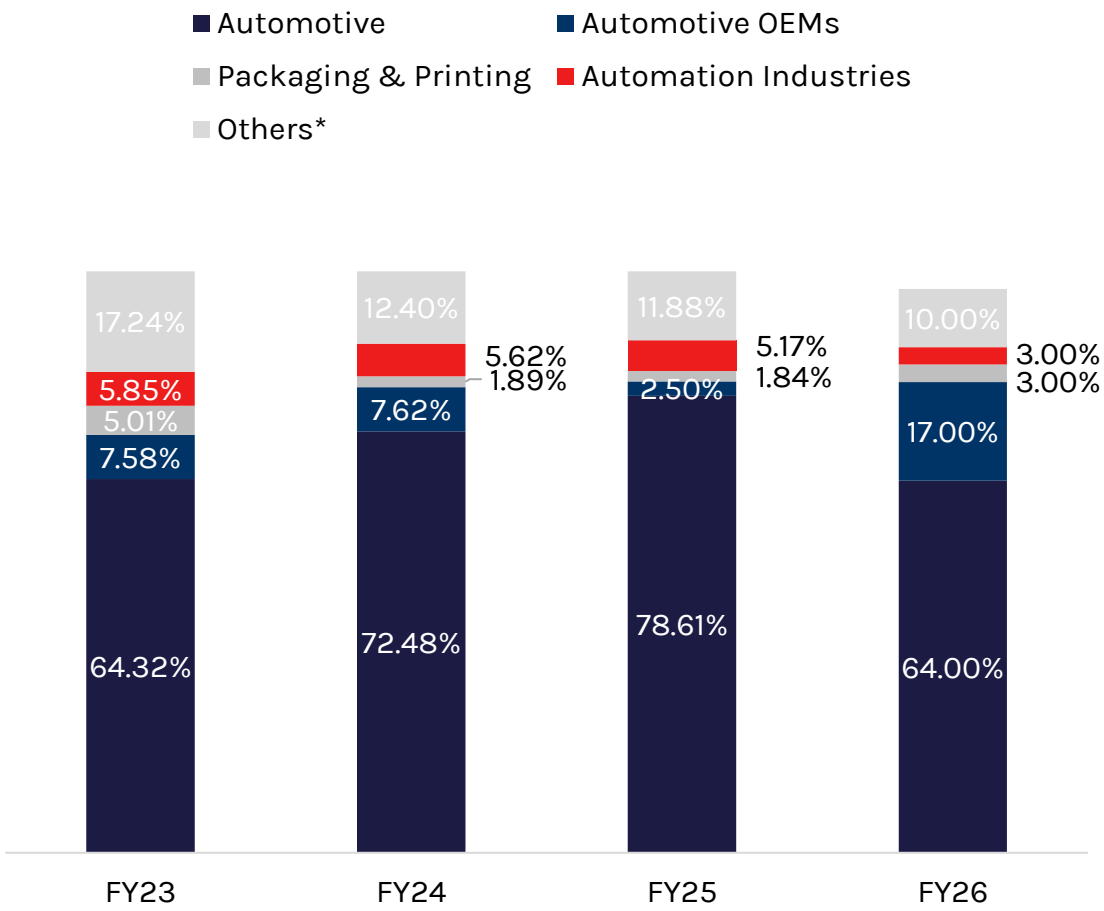
Emerging Growth Segments

- Pharma Manufacturing & Packaging Systems
- White Goods and Consumer Durables
- Warehouse Automation and Intelligent Material Handling Systems
- Water Treatment Plants (WTP, STP, RO) and Process Automation Solutions

Deep In Automotive — Diversifying Beyond

Automotive & OEMs anchor the business with mission-critical, repeat automation. The same engineering is now being deployed into higher-growth non-automotive verticals.

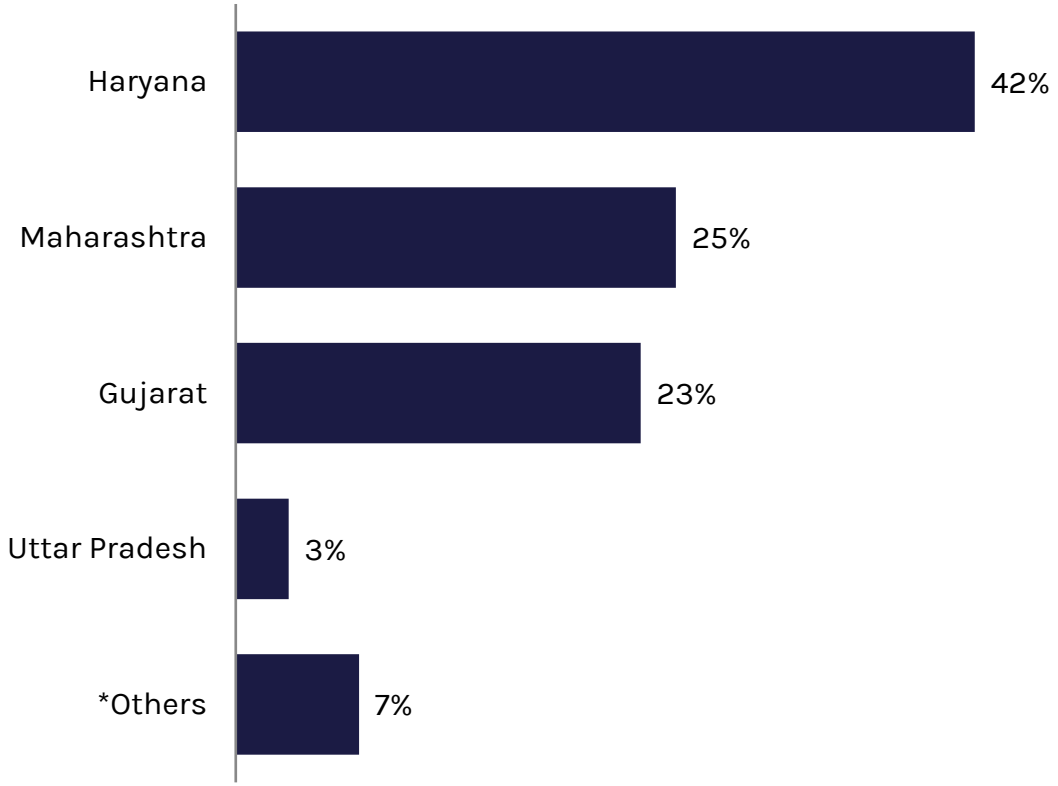
Industry Wise Revenue Bifurcation



**Other Industries includes Utility, Steel, Textile, Consultancy, Smart City and Urban Mobility , Pharmaceuticals, Agriculture etc.*

Geographic Footprint & Expansion

State Wise Revenue Bifurcation



Operations across **10+ states** demonstrate the Company's ability to execute projects at scale, while revenue from established industrial hubs provides a solid foundation for future geographic expansion.

Pan-India Delivery Footprint

Project deliveries across Maharashtra, Haryana, Karnataka, Gujarat, Goa and Uttar Pradesh, anchored by automotive clusters in the north and west. Adisoft intends to expand to additional states with the new facility.

Going Global

- Exports delivered to Bangladesh and Bahrain (FY25 / H2 FY26)
- Exploring more export opportunities

Capacity Step-Up: New Pune Facility



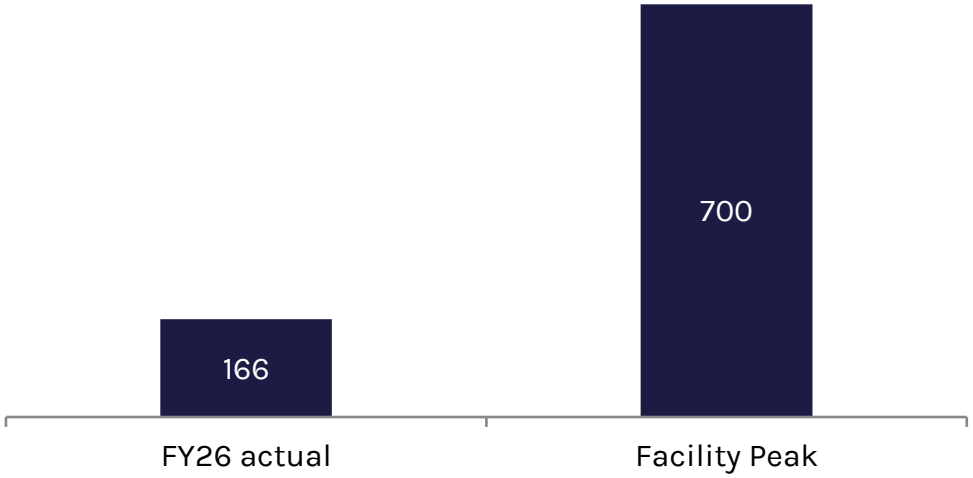
30,000 sq ft
Land Parcel,
Bhosari (Pune)

70,000 sq ft
Built-up
Integrated Facility

₹37.8 Cr
Capex Funded
From IPO Proceeds

Operational from December 2026 *(Expected)*
Fully integrated (design + software + assembly) by March 2027 — enables larger, more complex, multi-segment orders.

Revenue Runway (₹ Cr, Indicative)



"Peak" reflects 650–700 Cr potential over ~5 years

Funded & De-risked

Capex met from IPO proceeds; current operations at peak utilisation due to space and manpower constraints — the new plant unlocks the next growth phase. Management targets debt-free status by the end of FY27.

Growth Engines & Revenue Visibility

Order Book & Pipeline

Order book of ~₹96 Cr (as of July 2026), with an active pipeline of ~₹56 Cr and ~₹40 Cr already converted into the order book.

Repeat & Higher-value Orders

Redeployable solutions and larger repeat orders lift margins.

New Products & Verticals

Vision, robotics, traceability and poka-yoke seeing strongest demand; new sectors broaden the funnel

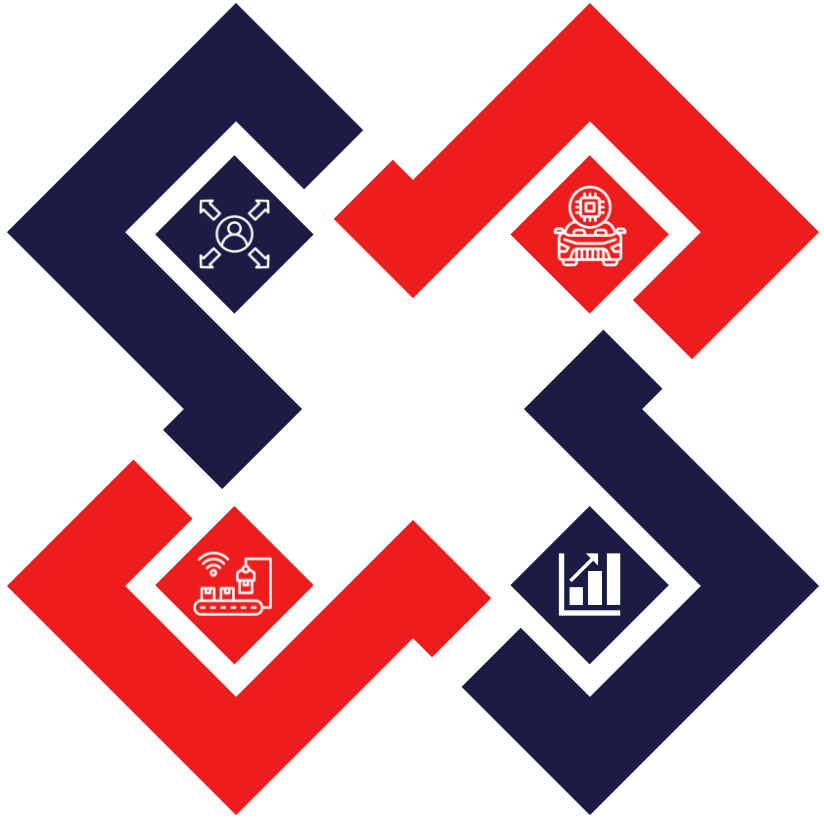
Management Ambition
(Forward-looking)

~25%	>30%	13–14%	~5 yrs
Revenue growth target, FY27	Growth potential, FY28	PAT margin, sustainable	To optimally utilise new plant

Growth Drivers Supporting the Next Phase of Expansion

Capacity Expansion

New 70,000 sq ft Pune facility (₹37.8 Cr) — production from H2 FY27, peak potential ₹650–700 Cr



Diversify Beyond Automotive

Scale pharma, white goods, warehouse / e-commerce and water-treatment automation

Expand Smart Factory Solutions

Focus on vision systems, traceability, poka-yoke and Industry 4.0 solutions to enhance profitability.

Expand International Presence

Targeting international opportunities to scale

Differentiated Capabilities Driving Competitive Advantage

In-house Design & Engineering

49-member D&D team; E-PLAN, SolidWorks, AutoCAD; full design lifecycle

Integrated Assembly & Testing

Single-roof MIDC Bhosari facility — quality control and faster delivery

IT–shop-floor Integration

Niche capability spanning all manufacturing shops

Loyal, Diversified Customers

Trusted by market leaders in their respective segments for 10+ years; presence across 10+ states.

Experienced Promoters

28 years of automation leadership; deep OEM relationships

Channel Partnerships & JV

Leading Channel partner for Mitsubishi Electric India and the AIOI Systems (Japan) joint venture

Built to Win

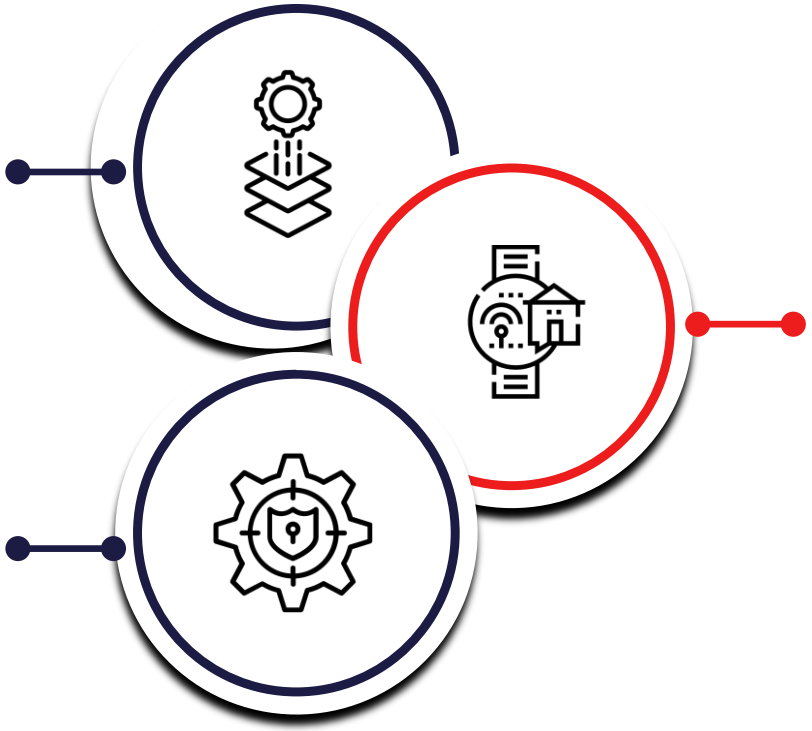
Adisoft's differentiation lies in the smart-factory domain — integrating IT and ERP systems with shop-floor machines. Its niche solutions span every shop and are mission-critical and trusted.

IT to Shop floor integration

Most peers serve a single shop (press, weld, paint or assembly). Adisoft's solutions apply across all of them — wider addressable scope per customer.

Trust in mission-critical systems

These systems control entire shops — errors mean recalls and warranty loss. Customers stay with proven, trustworthy integrators.



Proprietary, in-house IP

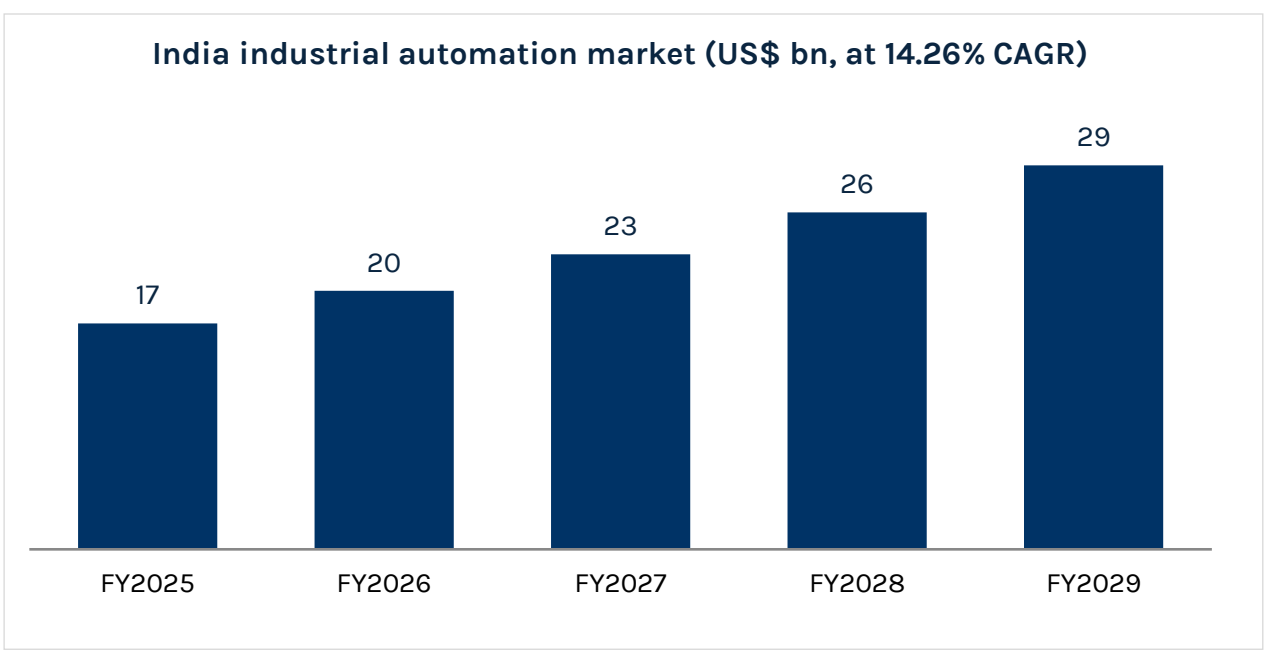
Complete design and software built in-house; reusable, redeployable solution library that improves margins with every repeat order.

India Industrial Automation — A Structural Growth Market

14.26%
Projected CAGR
India automation, to FY2029

US $29.4 Bn
Market by FY2029
India Industrial Automation

~1.7x
Market Expansion
FY25 → FY29



Trajectory shown applies the stated CAGR

Source: investindia.gov.in, innovateindia.mygov.in

What's driving demand

- Manufacturers investing in smart factories, robotics and process automation for productivity and quality
- Industry 4.0, IIoT and machine connectivity becoming mainstream on the shop floor
- Government push: Make in India, PLI schemes and a National Strategy on Robotics targeting an India robotics hub by 2030
- Localisation and industrial-infrastructure build-out accelerating automation adoption

Robotics Adoption — Early Innings, Long Runway

6th
India's rank globally
Annual robot installations

9,120
Robots installed (2024)
+7% YoY — record (IFR)

~5–7
Robots / 10,000 workers
Far below global average

How Industry Trends Map To Adisoft's Capabilities

INDUSTRY TREND
Automotive leads robot adoption (~45% of installs)

Adisoft: Deep automotive franchise — assembly, weld, paint & traceability

INDUSTRY TREND
Low robot density = huge automation headroom

Adisoft: Full-stack integrator positioned for first-time adopters

INDUSTRY TREND
Robot Installations at Record High

Adisoft: Well positioned to capitalize on India's accelerating automation investments.

INDUSTRY TREND
India's Automation Headroom Remains Significant

Adisoft: Expanded engineering and manufacturing capabilities to capitalize on long-term automation opportunities.

Indusstry Data Source: ifr

Case Study: Production Monitoring & Smart Factory Operations

Real-Time Production Monitoring with Automated Andon System

Client
Major Two & Four-Wheeler
Automotive Manufacturers

Challenge
The customer required real-time visibility into production performance to quickly identify equipment malfunctions, material shortages and process interruptions across the assembly line.

Adisoft's Solution
Implemented an **Automated Andon System** that continuously monitors production, compares planned versus actual output and instantly generates visual and audible alerts whenever abnormalities occur, enabling operators to take immediate corrective action.

Business Impact
- Real-time production monitoring
- Faster response to production issues
- Improved production visibility
- Enhanced overall line efficiency





Material Handling Machines/ Smart Conveyors



Smart Conveyors



Tracking Systems

Case Study: Automated Compliance & Production Traceability

Automated CNG Compliance Plate Printing

Client
Well Known Automotive Client

Challenge
Manual compliance plate marking increased the possibility of data-marking errors and limited production traceability.

Adisoft's Solution
Developed an **Automated CNG Compliance Plate Printing Machine** that automatically identifies the vehicle, prints the required compliance data and verifies the information using a vision-based camera before releasing the plate for vehicle installation.

Business Impact
- Error-free compliance plate marking
- Improved production traceability
- Faster production cycle time
- Automated verification before installation



Case Study: AI-Driven Quality Inspection

AI-Enabled Vision Inspection System

Client
Automotive Manufacturer

Challenge
The customer required accurate inspection of critical components while reducing manual inspection and improving quality assurance.

Adisoft's Solution
Designed an **AI-enabled Vision Inspection System** integrating industrial cameras, advanced image processing algorithms and collaborative robots to inspect components, validate dimensions, detect defects and automatically classify inspection results with complete digital traceability.

Business Impact
- Automated quality inspection
- Improved defect detection
- Complete digital traceability
- Supports continuous quality improvement



Case Study: Digital Traceability Across the Production Line

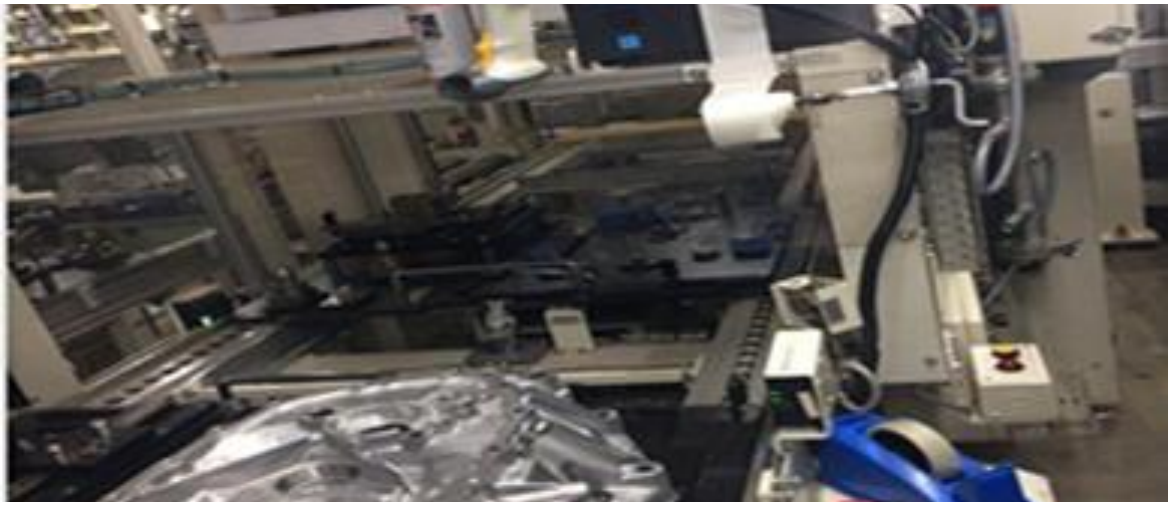
RFID-Based Digital Traceability

Client
Automotive Engine & Transmission Manufacturer

Challenge
The customer required complete digital traceability and accurate model verification throughout the manufacturing process while eliminating manual data entry.

Adisoft's Solution
Implemented an **RFID-Based Traceability System** where RFID tags containing model-specific production data are automatically read and verified at every workstation, ensuring each process corresponds to the correct model throughout the assembly line.

Business Impact
- Complete component traceability
- Eliminated manual data entry
- Improved process reliability
- Accurate model verification across the assembly line





Traceability System

The Vision Behind Adisoft



Ajay C. Prabhu

Chairman & Managing Director

First-Generation Entrepreneur | Automation Strategist | Industry 4.0 Leader

- **Founded Adisoft Technologies** with the vision of enabling smarter manufacturing through innovative industrial automation solutions, laying the foundation for a technology-driven engineering enterprise.
- **Holding a Bachelor of Engineering (Electronics)** and backed by over **28 years of industry experience**, he has guided the Company from a niche automation engineering business to a trusted provider of integrated automation and Industry 4.0 solutions for leading manufacturers.
- **Passionate about engineering excellence and customer-centric innovation**, he has cultivated a culture focused on delivering reliable, mission-critical automation solutions that address complex manufacturing challenges.
- His strategic leadership has strengthened Adisoft's technology capabilities through global collaborations while driving innovation across robotics, machine vision, digital manufacturing and smart factory solutions.
- He continues to lead the Company's long-term vision with a focus on technology leadership, operational excellence and creating sustainable value for customers and stakeholders.

Board of Directors & Executive Management

Board of Directors



Ajay C. Prabhu
Chairman & Managing Director
28+ Years of Experience



Preeti A. Prabhu
Promotor | Whole-Time Director
12+ Years of Experience



Shashikant Magdum
Non-Executive Director
38+ Years of Experience

Key Managerial Personnel



Mayura Darvekar
Chief Financial Officer
14+ Years of Experience



Vaibhav Salunke
Company Secretary & Compliance Officer
3+ Years of Experience

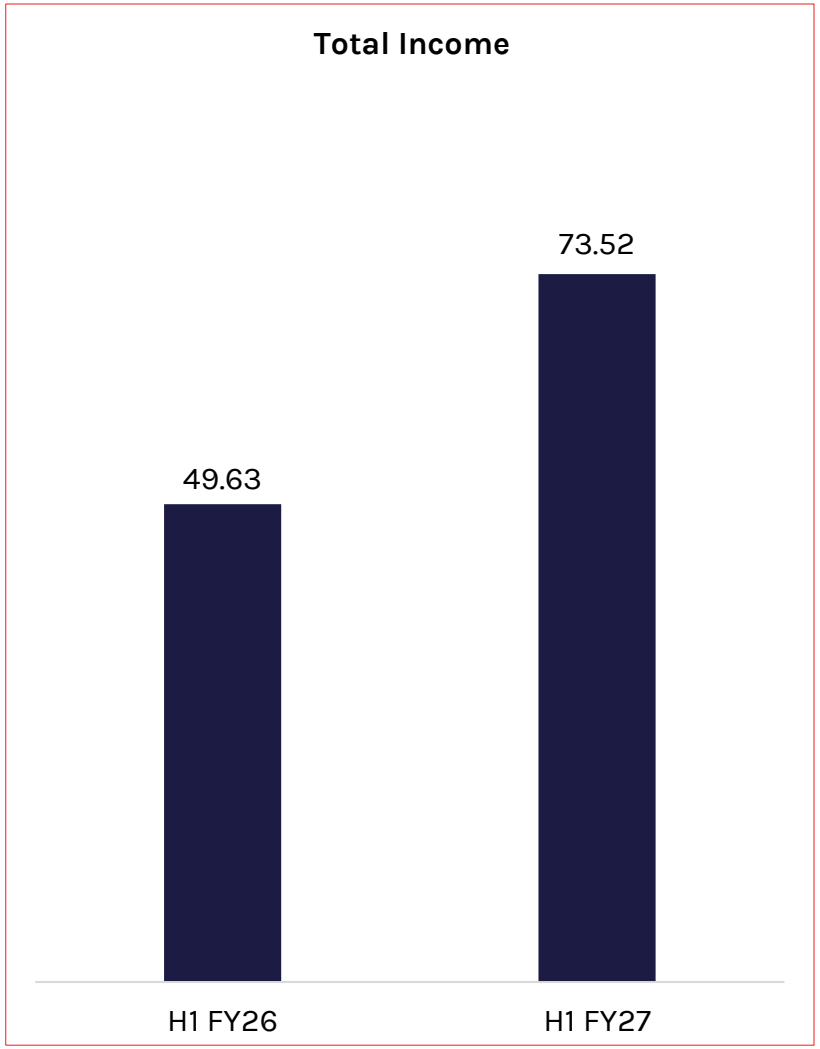


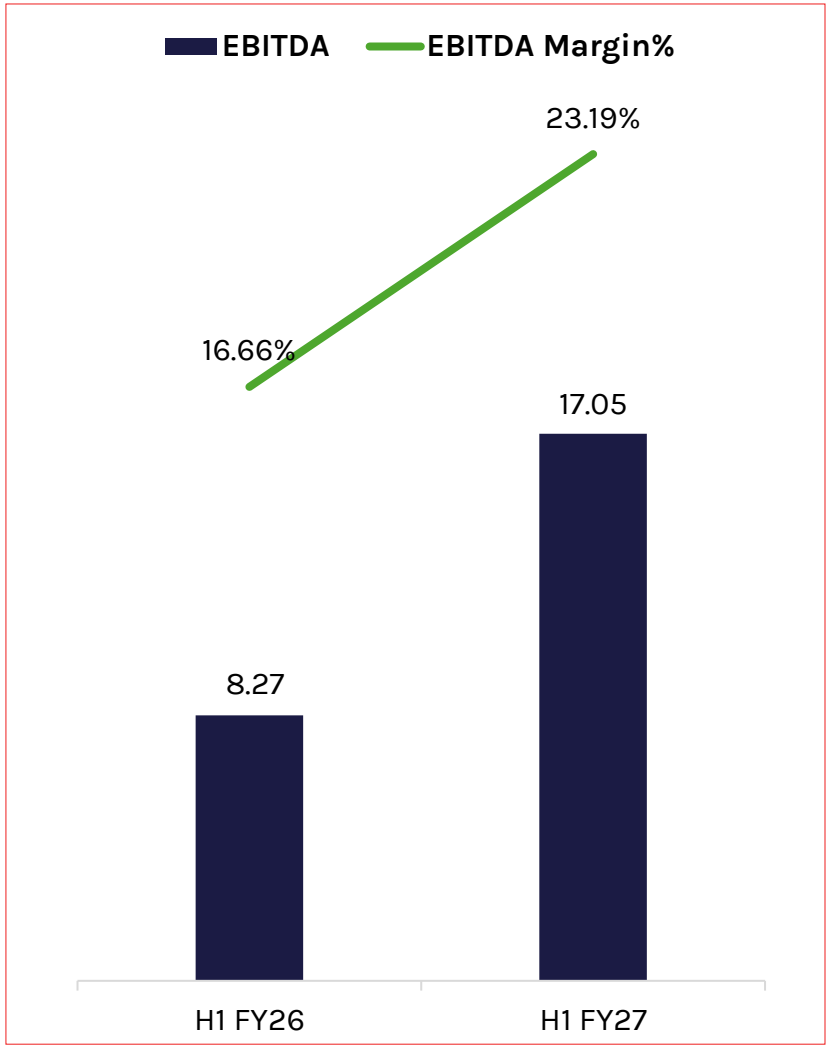
Ajit Salvi
Senior Manager
15+ Years of Experience

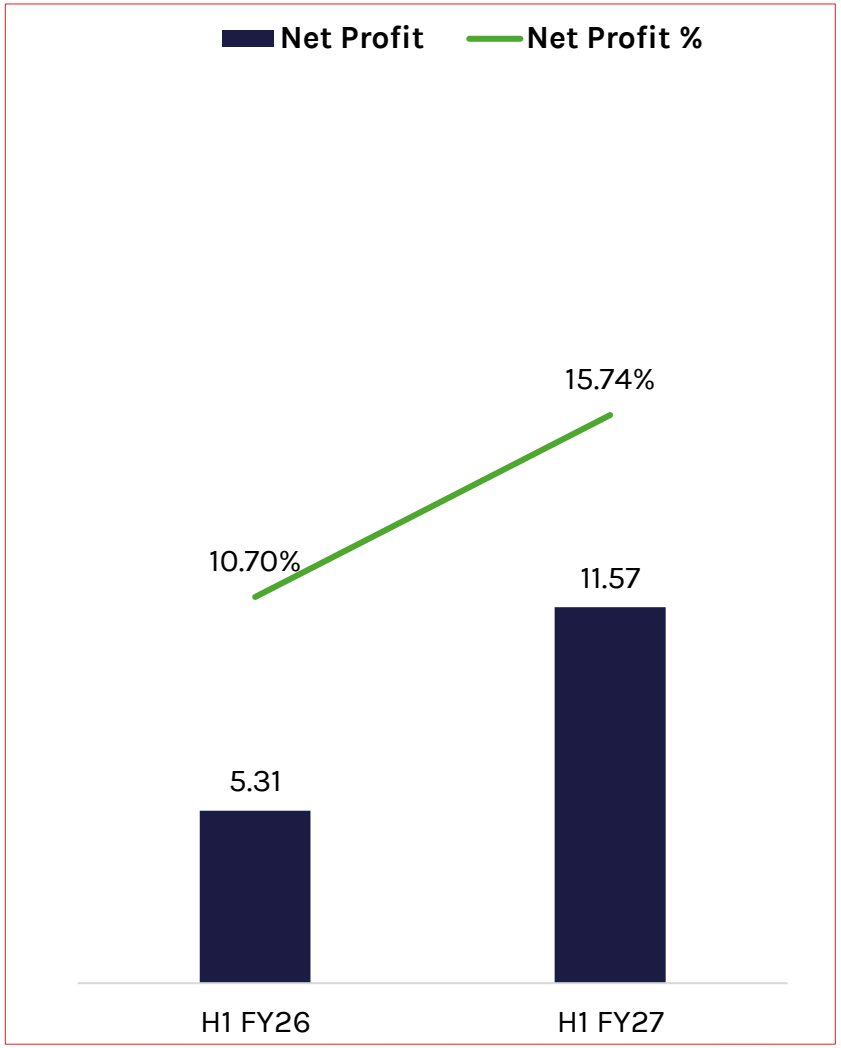
H1 FY27 Standalone Key Performance Highlights

A Stronger First Half – 118% Growth in Net Profit, 106% Growth in EBITDA

(In ₹ Crore & Margins In %)







H1 FY27 Standalone Profit & Loss Statement

(In ₹ Crore & Margins In %)

Particulars	H1 FY27	H1 FY26	YoY
Net Sales	72.27	48.96	
Other Income	1.25	0.67	
Total Income	**73.52**	**49.63**	**48.14%**
Expense			
Raw Material	40.79	31.57	
Employee Benefit Expenses	7.50	4.95	
Other Expenses	8.18	4.84	
Total Expenditure	56.47	41.36	
EBIDTA	**17.05**	**8.27**	**106.17%**
EBIDTA(%)	**23.19%**	**16.66%**	**653 Bps**
Interest	0.64	0.85	
Depreciation	0.18	0.11	
PBT	16.23	7.31	122.02%
TAX Expense (Including Deferred Tax)	4.66	2.00	
Net Profit	**11.57**	**5.31**	**117.89%**
Other Comprehensive Income	0.00	0.00	
Total Comprehensive Income	11.57	5.31	117.89%
NPM(%)	**15.74%**	**10.70%**	**504 Bps**

Management Perspective | H1 FY27

"H1 FY27 has been a landmark half for Adisoft, and I am delighted to report that we have more than doubled our profitability. Total Income grew 48% year-on-year, EBITDA surged 106% and Net Profit soared 118%. Equally encouraging is the quality of this growth – EBITDA margin expanded by 653 bps and PAT margin by 504 bps, driven by a richer mix of high-value smart-factory solutions, our reusable in-house design and software IP, and strong operating leverage. What makes this performance even more meaningful is that it has come in the first half, which has traditionally been our seasonally lighter period. The half was also marked by important milestones, including our listing on NSE Emerge, ISO 9001:2015 certification, five national awards from Mitsubishi Electric India and two national recognitions at Vigyan Bhavan.

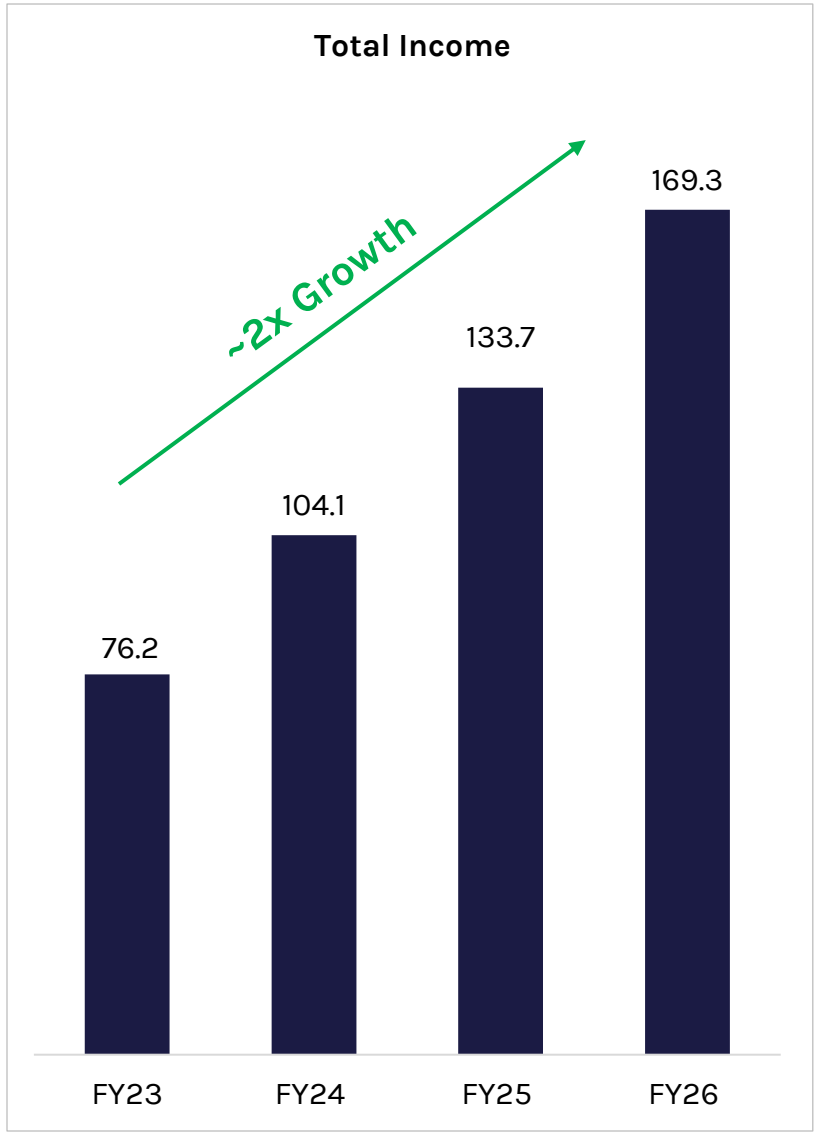
Our business momentum remains robust. A healthy order book and a strong pipeline of enquiries give us good visibility for a seasonally stronger second half. Our new integrated facility at Bhosari is progressing well and is expected to be partially operational from the end of Q3 FY27. Designed to support 4–5x our current revenue base, it will unlock larger, more complex, multi-segment orders. Alongside, we are scaling into high-growth non-automotive verticals such as pharmaceuticals, packaging, warehousing & logistics and white goods, deepening our capabilities in robotics, machine vision, Industrial IoT and traceability, and expanding our international footprint. For FY27, we are targeting around 25% revenue growth, a sustainable PAT margin of 13–14% and a debt-free balance sheet by year-end, and we are well on track to deliver on this ambition.

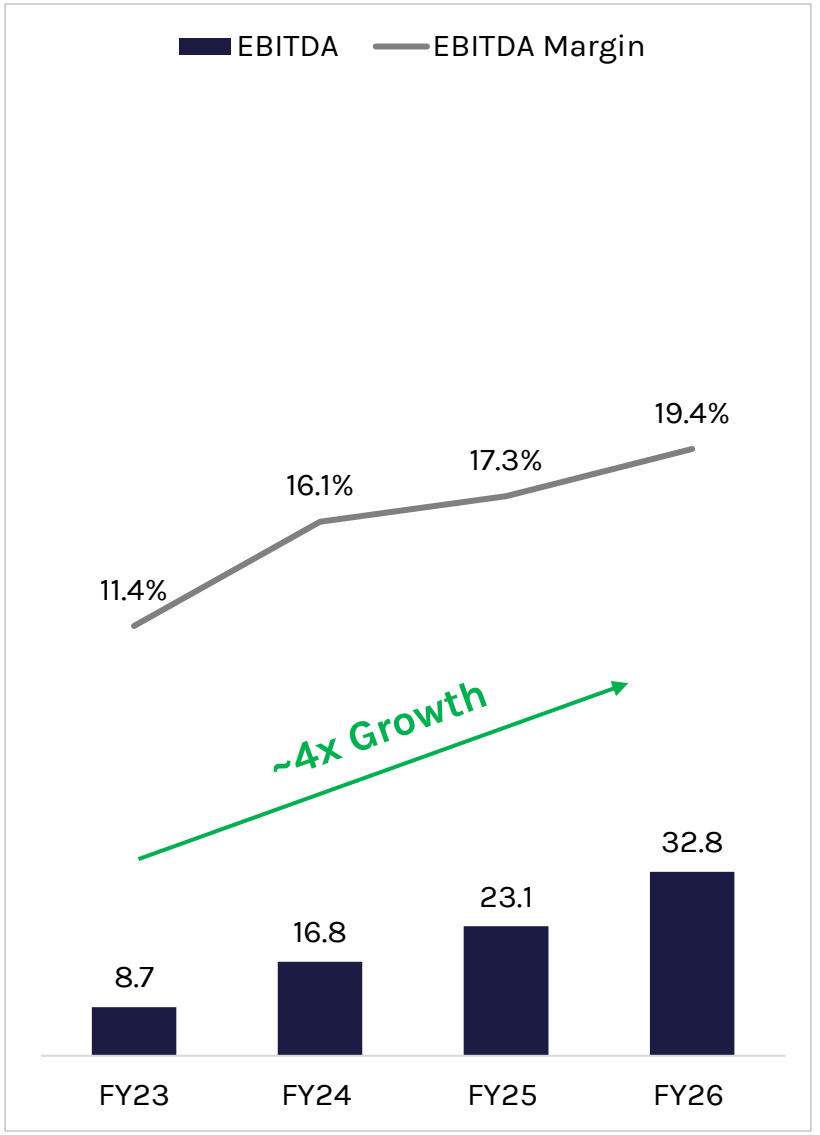
The industry tailwinds are highly favourable. India's industrial automation market is poised for strong, sustained growth over the coming years, while robot installations in India are at a record high and robot density remains well below global averages – pointing to a long runway for adoption. The push for smart factories, Industry 4.0, Make in India and PLI-led manufacturing is accelerating this shift. As a full-stack integrator that connects the shop floor to the IT layer, Adisoft is uniquely positioned to capture this opportunity. We enter the second half with confidence and optimism, and remain committed to delivering sustainable, profitable growth and long-term value for all our stakeholders."

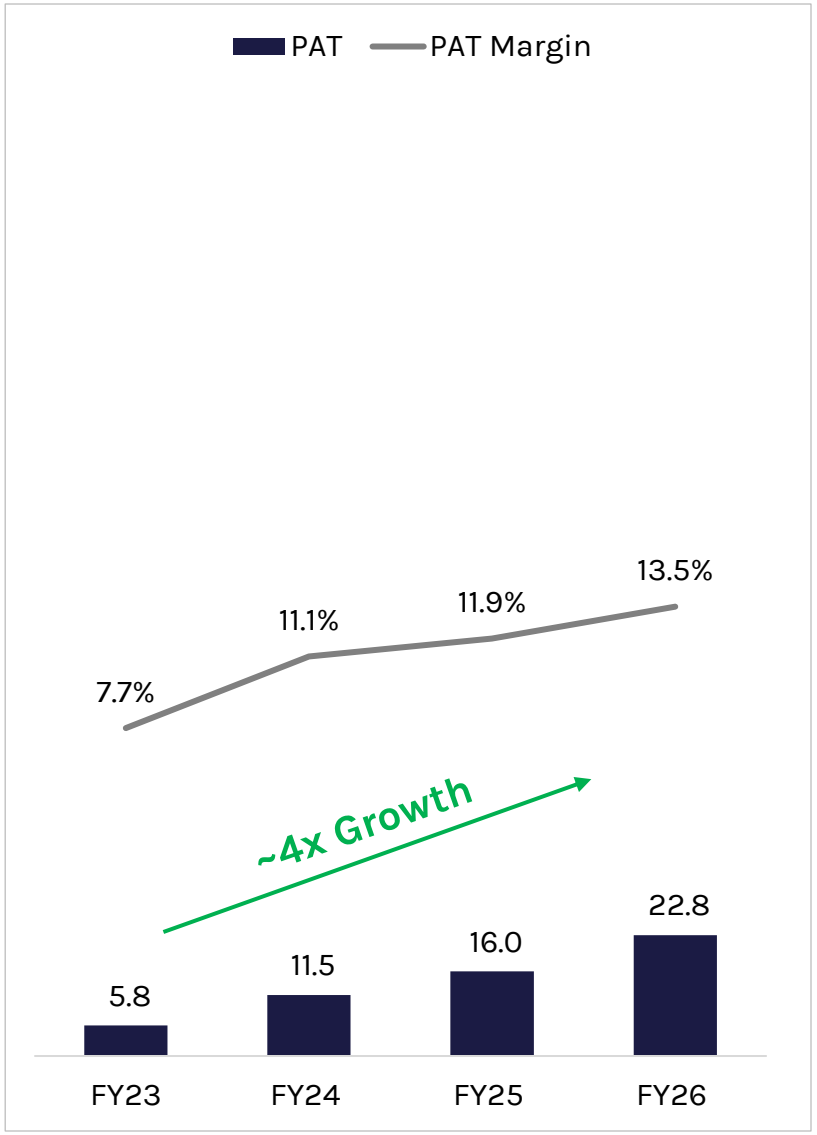
- Mr. Ajay Chandrashekhar Prabhu
Chairman & Managing Director

Multi-Year Financial Performance - Consolidated

(In ₹ Crore & Margins In %)







Balance Sheet & Capital Structure



₹72.3 Cr
Net Worth FY26
vs ₹49.4 Cr

0.30x
Debt / Equity
from 0.58x FY25

₹29.4 Cr
Cash & bank
FY26

18.2x
Interest cover
FY26

Strengthened balance sheet post-IPO. IPO proceeds (₹74.1 Cr) fund the new facility, debt repayment and working capital; D/E nearly halved and management targets a debt-free position within ~2 years.

Profit & Loss Statement and Cash Flow Statement

(In ₹ Crore & Margins In %)

Particulars	FY26	FY25	FY24	FY23
Revenues	166.4	130.3	103.3	75.5
Other Income	2.9	3.4	0.9	0.6
Total Income	**169.3**	**133.7**	**104.1**	**76.2**
Raw Material Expenses	111.4	90.6	71.5	54.3
Employee costs	12.8	9.8	6.9	5.5
Other expenses	12.3	10.2	8.9	7.7
Total Expenditure	136.5	110.6	87.4	67.5
EBITDA	**32.8**	**23.1**	**16.8**	**8.7**
EBITDA Margin (%)	**19.4%**	**17.3%**	**16.1%**	**11.4%**
Finance Costs	1.8	1.4	0.9	0.7
Depreciation	0.2	0.2	0.1	0.1
PBT	30.8	21.5	15.7	7.9
Exceptional item	0.0	0.0	0.0	0.0
PBT after exceptional item	30.8	21.5	15.7	7.9
Tax	8.0	5.5	4.2	2.0
Net Profit	**22.8**	**16.0**	**11.5**	**5.8**
PAT Margin (%)	13.5%	11.9%	11.1%	7.7%

Particulars				
Cash from Operation	17.3	-0.8	-6.4	3.0
Cash from Investments	-3.0	0.9	0.0	-1.4
Cash from Financing	-8.7	9.1	7.1	1.1
Net Cash Flow	**5.7**	**9.2**	**0.7**	**2.7**

Balance Sheet

(In ₹ Crore & Margins In %)

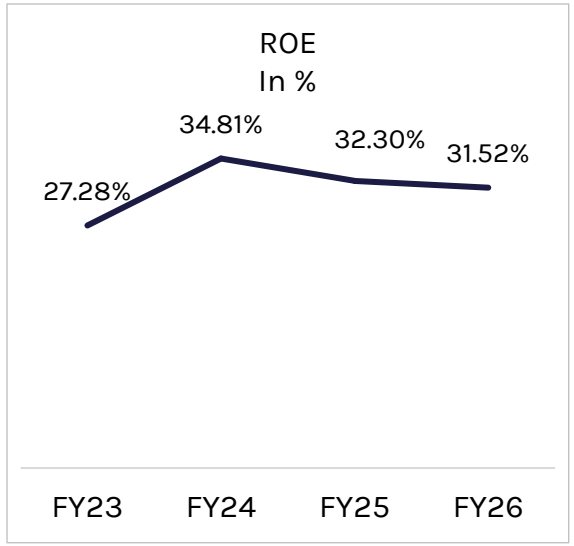
Equities & Liabilities	FY26	FY25	FY24	FY23
Equity	12.0	0.0	0.0	0.0
Reserves	60.3	49.4	33.1	21.4
Non Controlling Interests				
Net Worth	**72.3**	**49.4**	**33.1**	**21.4**
Non Current Liabilities				
Non Current Borrowings	0.0	5.7	3.4	4.2
Lease Liabilities	0.0	0.0	0.0	0.0
Deferred Tax Liability	0.0	0.0	0.0	0.0
Long Term Provision	1.2	0.6	0.4	0.3
Total Non Current Liabilities	**1.2**	**6.3**	**3.8**	**4.5**
Current Liabilities				
Current Borrowings	21.6	22.7	14.8	5.9
Lease Liabilities	0.0	0.0	0.0	0.0
Trade Payables	44.3	27.2	27.8	15.4
Current Tax Liabilities (Net)	0.0	0.0	0.0	0.0
Short Term Provisions	8.7	6.3	1.5	0.8
Other Current Liabilities	5.7	5.0	2.3	1.6
Total Current Liabilities	**80.3**	**61.2**	**46.3**	**23.8**
Total Liabilities	**153.9**	**116.9**	**83.3**	**49.7**

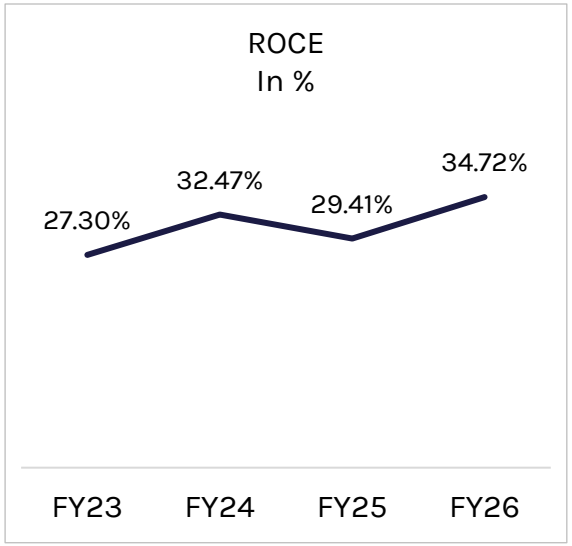
Assets	FY26	FY25	FY24	FY23
Non Current Assets				
Fixed assets	13.0	10.4	10.4	10.3
Non Current Investments	1.7	1.5	1.4	1.1
Other Non Current Financial Assets	0.0	0.0	0.0	0.0
Deferred Tax Assets (Net)	0.5	0.3	0.1	0.2
Other Non Current Assets	0.6	0.6	4.6	9.9
Total Non Current Assets	**15.7**	**12.8**	**16.5**	**21.5**
Current Assets				
Inventories	16.7	16.5	13.9	9.2
Trade receivables	82.5	56.1	40.5	13.7
Cash & Bank Balance	29.4	23.8	10.4	3.9
Other Current Financial Assets	8.2	6.3	0.9	0.9
Current Tax Assets (Net)	0.0	0.0	0.0	0.0
Other Current Assets	1.5	1.3	1.1	0.5
Total Current Assets	**138.2**	**104.1**	**66.8**	**28.2**
Total Assets	**153.9**	**116.9**	**83.3**	**49.7**

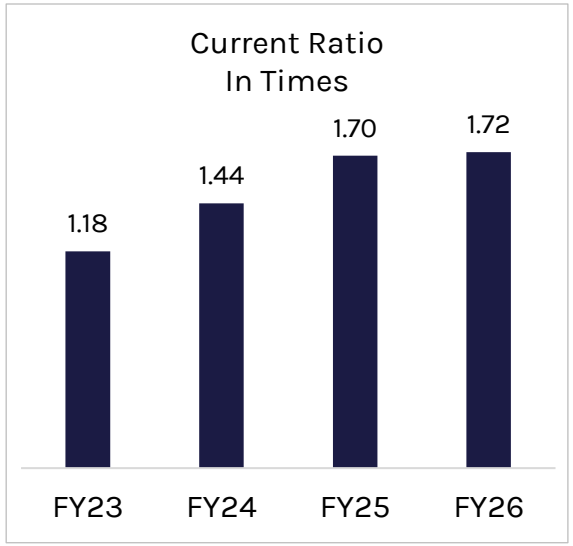
Notes

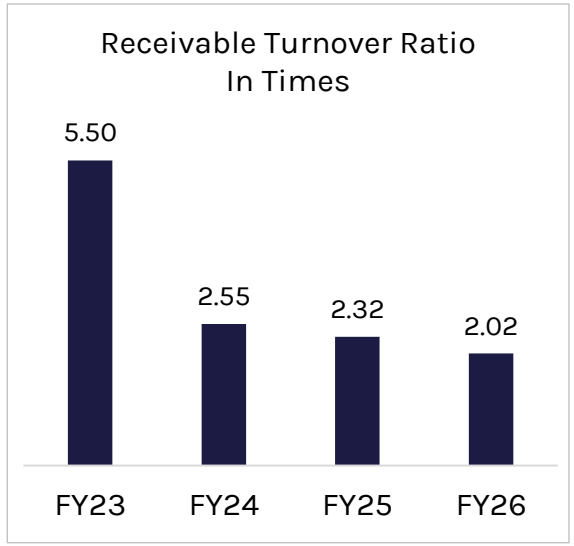
Historically, ATL's business is heavy in second half of any financial year the general mix between first half and second half being 30-35% and 65-70%. Hence, Trade receivables always appear high on balance sheet date of any year. However, 90% of the receivables are usually received in 45 days of billing.

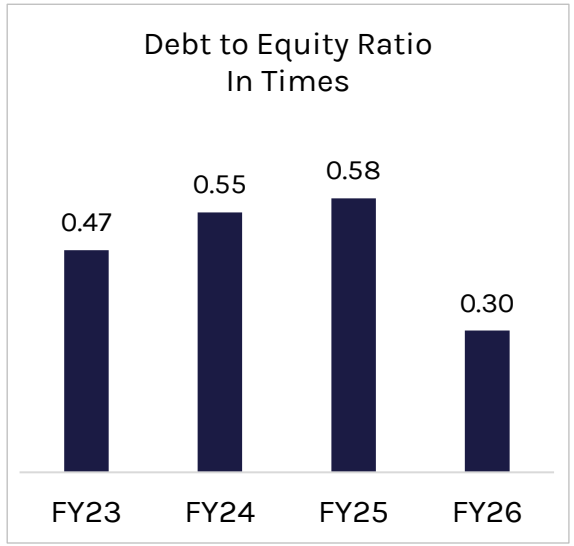
Key Financial Ratios - Consolidated

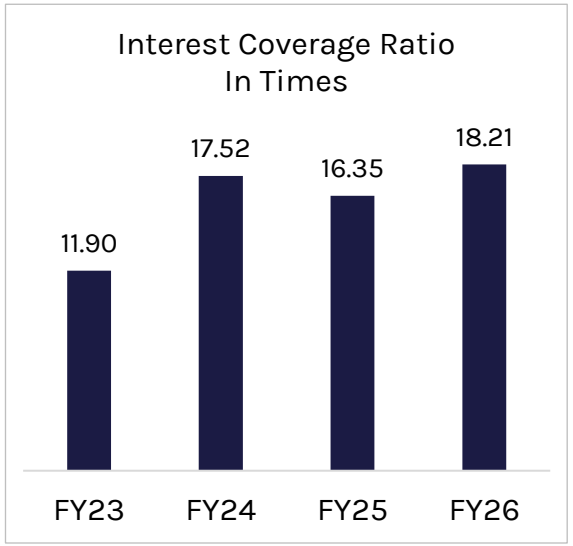


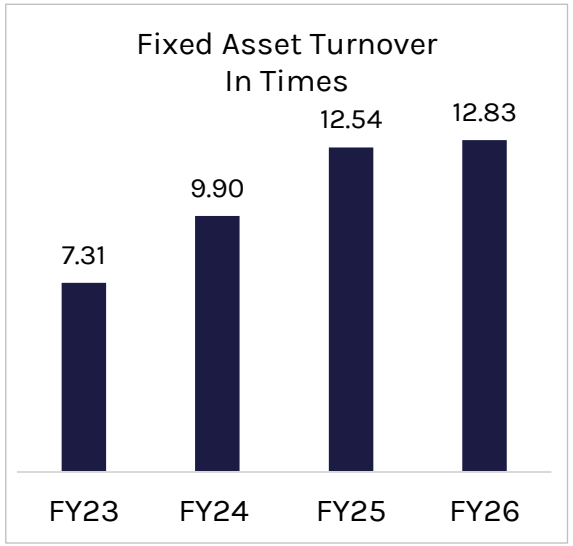


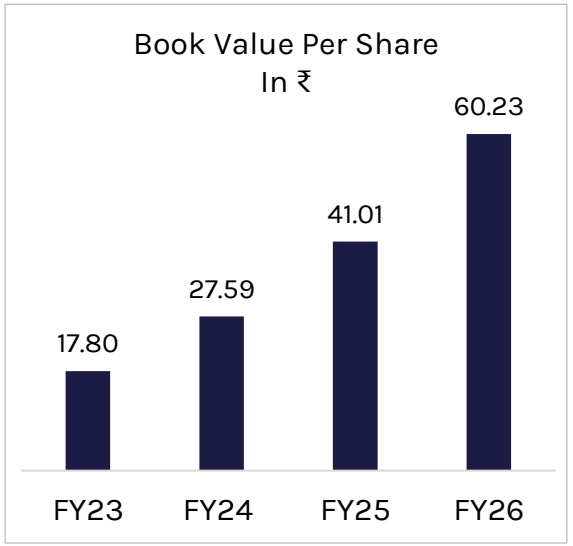












Investment Rationale

Differentiated Integrator

Niche IT–shop-floor integration across all manufacturing shops

Structural Tailwinds

India automation ~14% CAGR; low robot density; policy support

Profitable, Compounding Growth

~30% revenue CAGR with expanding EBITDA & PAT margins

Strong, Clean Balance Sheet

D/E 0.30x, 18x interest cover, debt-free ambition, no litigation

Capacity-led Runway

New plant unlocks ₹650–700 Cr revenue potential over ~5 years

Aligned, Experienced Promoters

73.6% promoter holding; 28 years of automation leadership expertise

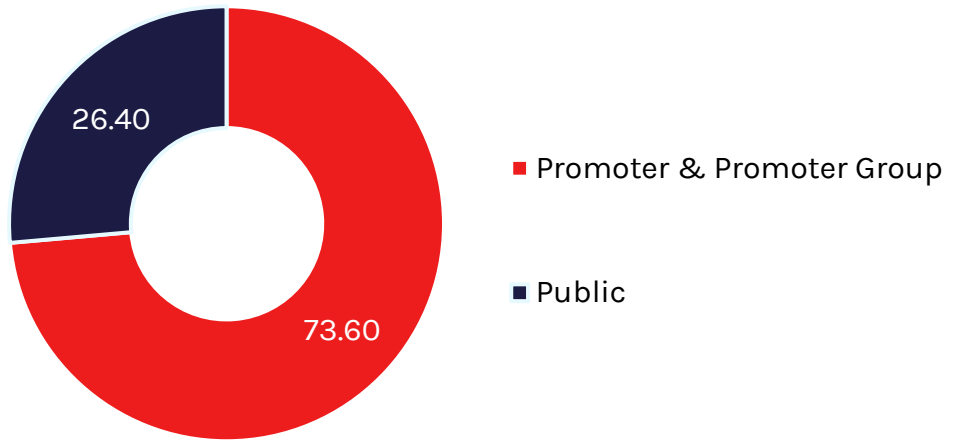
Stock Data

As on 05-11-2026

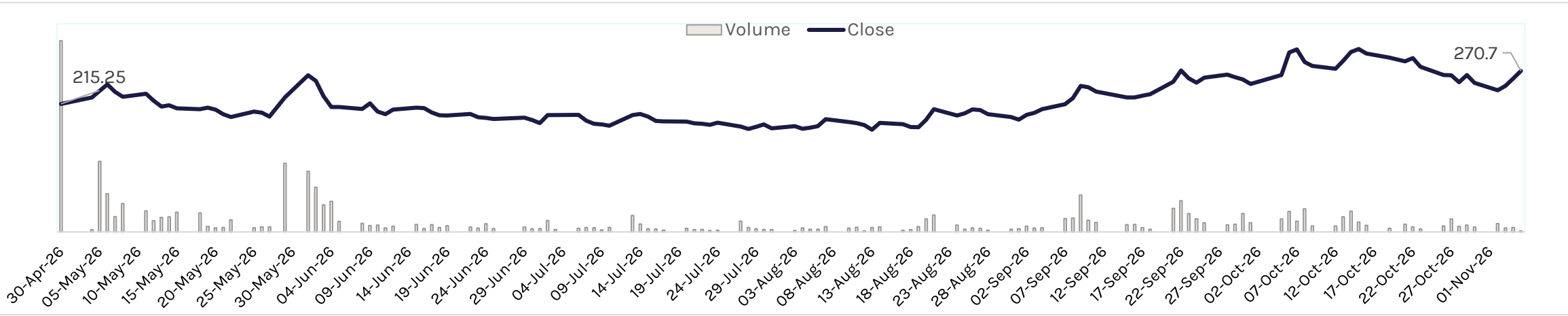
NSE – ADISOFT - INE20PL01012	
Share Price (₹)	270.70
Market Capitalization (₹ Cr)	441.73
No. of Shares Outstanding	1,63,18,113
Face Value (₹)	10.00
52 Week High-Low (₹)	322.65/170.00

As on 30-09-2026

Shareholding Pattern



Share Performance From April 30, 2026 Till November 05, 2026



Thank You

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