



ADHUNIK METALIKS LIMITED

Corporate Office : "LANSDOWNE TOWERS", 2/1A, SARAT BOSE ROAD, KOLKATA - 700 020
PH. : 033-3051 7100 ★ FAX : 91-33-2289 0285 ★ Website : www.adhunikgroup.com
E-mail: info@adhunikgroup.com

AML/SE/322

Date: April 2, 2019

The Manager, Department of Corporate Services (DCS-Listing) BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 532727	The Manager, Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: ADHUNIK
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Dear Sirs,

Ref No: - Company Code: BSE - 532727, NSE - ADHUNIK

Sub: Outcome of the Monitoring Committee Meeting held on Tuesday, April 2, 2019

In terms of Regulation 30 read with Part A of Schedule III and other applicable Regulation of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, and in relation to our letter No. AML/SE/321 dated March 28, 2019, this is to inform that the meeting of the Monitoring Committee of the Company has been held on Tuesday, April 2, 2019 at 3.30 p.m., the time scheduled for meeting, at the Corporate Office of the Company situated at Lansdowne Towers, 2/1A, Sarat Bose Road, Kolkata 700020, which concluded at 7:15 p.m. wherein the following business matters were inter-alia transacted:

1. Approved issue of 2,00,00,000 equity shares of Rs. 10/- each on preferential basis at par amounting to Rs.20,00,00,000/- (Rupees Twenty Crore Only) to LHG Metal Two Private Limited in terms of the resolution plan approved by the NCLT, Kolkata Bench on July 17, 2018; and
2. Approved issue of 2,00,00,000 8.70% Compulsory Convertible Debentures (CCDs) of Rs.10/- each on preferential basis at par amounting to Rs.20,00,00,000/- (Rupees Twenty Crore Only) to LHG Metal Two Private Limited in terms of the resolution plan approved by the NCLT, Kolkata Bench on July 17, 2018.

Please take the same on your record and display on your website.

Thanking you,

Yours faithfully,
For Adhunik Metaliks Limited,

Namdev Apange
Company Secretary & Compliance Officer
ACS No.: A23603