

Date: February 29, 2020

The Manager, Department of Corporate Services (DCS-Listing) BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 532727	The Manager, Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: ADHUNIK
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Dear Sir/Madam,

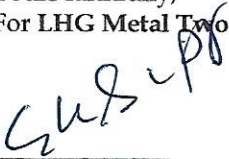
Ref: Disclosure under regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred as "SEBI SAST") we wish to inform you that we, LHG Metal Two Private Limited, have been allotted 1,55,00,000 equity shares of Adhunik Metaliks Limited on February 27, 2020 pursuant to Resolution Plan approved under the Insolvency and Bankruptcy Code, 2016. In this connection please find enclosed the disclosure as per Regulation 10(6) of the SEBI SAST.

Request you to kindly take the same on record and oblige.

Thanking you.

Yours faithfully,
For LHG Metal Two Private Limited,


Sanjeev Gupta
Director



Encl.: As above

LHG METAL TWO PRIVATE LIMITED

CIN: U74999OR2018PTC029314

Email Id- cs@centralservicescompany.net, Ph: 9922949938

Regd off: HIG-I/46 BDA Colony, Kapil Prasad, Bhubaneswar, Khordha, Orissa – 751002

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	ADHUNIK METALIKS LIMITED	
2	Name of the acquirer(s)	LHG METAL TWO PRIVATE LIMITED	
3	Name of the stock exchange where shares of the TC are listed	1.BSE Limited 2.National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	In view of the Resolution Plan approved by the National Company Law Tribunal, 1,55,00,000 equity shares of Rs. 10/- each of the TC has been allotted to Acquirer on Preferential/Private Placement basis on February 27, 2020.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(da)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.
8		Pre-Transaction	Post-Transaction

LHG METAL TWO PRIVATE LIMITED

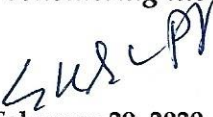
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Shareholding details		No. of Shares held	% w.r.t total share capital of TC	No. of Shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*)	NIL	N.A.	1,55,00,000	20.28*
b.	Each Seller/ Transferor	NIL	N.A.	N.A.	N.A.

**After considering the reduction of capital held by existing Promoters.*

Sign: 

Date: February 29, 2020

Place: Mumbai



Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.