



ADHUNIK METALIKS LIMITED

Corporate Office : "LANSDOWNE TOWERS", 2/1A, SARAT BOSE ROAD, KOLKATA - 700 020
PH. : 033-3051 7100 ★ FAX : 91-33-2289 0285 ★ Website : www.adhunikgroup.com
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Date: February 29, 2020

The Manager, Department of Corporate Services (DCS-Listing) BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 532727	The Manager, Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: ADHUNIK
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Dear Sirs,

Ref No: Company Code: BSE – 532727, NSE – ADHUNIK

Subject: Allotment of Equity Shares in terms of approved Resolution Plan of Adhunik Metaliks Limited
("Company")

We refer the intimation given to the Stock Exchanges given on February 21, 2020 regarding outcome of meeting of Monitoring Committee of Adhunik Metaliks Limited held on February 21, 2020 wherein it was informed that the Monitoring Committee has approved issue and allotment of 1,55,00,000 equity shares of Rs. 10/- each on private placement basis at par amounting to Rs.15,50,00,000/- (Rupees Fifteen Crores Fifty Lakhs Only) to LHG Metal Two Private Limited in terms of the Resolution Plan approved by the NCLT, Kolkata Bench on July 17, 2018, subject to receipt of equivalent amount of CIRP Cost in the separate Bank account to be opened.

In this regard we wish to intimate you that on February 27, 2020, the Company has received Rs.15,50,00,000/- (Rupees Fifteen Crores Fifty Lakhs Only) in a separate bank account and hence, on February 27, 2020 said 1,55,00,000 equity shares of Rs. 10/- each is allotted to LHG Metal Two Private Limited.

Kindly take note of the same. In case of any clarification, please feel free to connect with the undersigned.

For **Adhunik Metaliks Limited**,

Yours faithfully

Sumit Binani
Resolution Professional