

30th January, 2013

Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 ('the Regulation')

In accordance with Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992 and the Model Code of Conduct adopted by the Company, we wish to inform you that the Company has received disclosures under Regulation 13(4) & (4A) of the said regulation and as per which there has been a change in holding of the Director/his dependants/ Promoters consequent to conversion of warrants allotted on preferential basis, which in aggregate as on date has exceeded Rs. 5,00,000/- in value or 25,000 shares or 1% of the total holding from last disclosure made under Clause 13(2) or 13(4) (4A) or 13(6) of the Regulations. Copies of the declarations received are enclosed herewith, summary of which is given below:

Name	Designation	No of Shares allotted	Aggregate Value of Shares (Rs.)	Holdings as on date	Change in holdings
Bimal Thakkar	Managing Director	3,60,000	2,34,00,000	12,71,074	1.27%
Mahalaxmi Thakkar	Promoter	3,60,000	2,34,00,000	9,12,522	1.41%
Mishal Thakkar	Promoter	7,20,000	4,68,00,000	18,21,098	2.83%
Priyanka Thakkar	Promoter	3,60,000	2,34,00,000	5,25,932	1.57%

Request you to take note of the above and acknowledge receipt.

For ADF Foods Ltd.


Shalaka Ovalekar
Company Secretary

Encl.: A/a.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer.	Date of receipt of allotment / advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value
Mr. Bimal R. Thakkar (Pan. No. AAAPT9315R) (Managing Director) Add: 14, Basant Apartment, 101, Cuffe Parade, Colaba, Mumbai-400 005	911,074 Equity Shares (4.51% of the increased paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	1,271,074 Equity Shares (5.78% of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

*Disclosure of changes in holding of the shares of the Company to be disclosed within 2 (two) Working Days of the change to Compliance Officer at Corporate Office Address.

I hereby declare that the above given information is true and that I have read and understood the Code and have and agree to abide by the same.

* 25th January; 26th January & 27th January, 2013 were Non-Working Days.

Date: 28/01/2013
Place: Mumbai


Signature of the Director/Officer/Promoter

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights /preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exha nge on which the trade was execu- ted	Buy qty	Buy value	Sell qty	Sell value
Mrs. Mahalaxmi R. Thakkar (Pan. No. AACPT3458K) (Spouse of Mr. Ramesh Thakkar, Chairman) Add: 1101, Veena Towers, Opp. Colaba Post-Office, Colaba, Mumbai-400 005	552,522 Equity Shares (2.74 % of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	912,522 Equity Shares (4.15 % of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

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Date: 28/01/2013
Place: Mumbai

M.R. Thakkar

Signature of the Director/Officer/ Promoter

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/right s/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value
Mr. Mishal A. Thakkar (Pan. No. AABPT2788H) (Manager Operations) Add:1201, Veena Towers, Opp. Colaba Post-Office, Colaba, Mumbai-400 005	11,01,098 Equity Shares (5.45% of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	1,821,098 Equity Shares (8.28% of the increased paid-up capital)	N.A	N.A	720,000 Equity Shares	46,800,000/- (Rupees Four Crore Sixty Eight Lakhs only)	N.A	N.A

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Date: 28/01/2013
Place: Mumbai



Signature of the Director/Officer/Promoter

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value
Mrs. Priyanka B. Thakkar (Pan. No. AAVPM5355R) (Spouse of Mr. Bhavesh Thakkar, Director) Add: 1101, Veenaa Towers, Opp. Colaba Post-Office, Colaba, Mumbai-400 005	1,65,932 Equity Shares (0.82 % of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	525,932 Equity Shares (2.39 % of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

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Date: 28/01/2013
Place: Mumbai


Signature of the Director/ Officer/ Promoter

BIMAL THAKKAR
14, Basant Apts, 101,
Cuffe Parade, Colaba,
Mumbai- 400005

28th January, 2013

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 13(4) & (4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and amendments till date ('the Regulation')

In accordance with Regulation 13(4) & (4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 with amendments till date and the Model Code of Conduct adopted by the Company, I wish to inform you that I have been allotted 3,60,000 equity shares of ADF Foods Limited consequent to conversion of warrants allotted to me on preferential basis, which has resulted into a change in my holdings by 3,60,000 shares.

Disclosures in Form D are enclosed herewith, summary of which is given below:

Target Company	: ADF Foods Limited
Designation	: Managing Director
No. of shares purchased	: 3,60,000 Equity Shares
Aggregate value of shares	: Rs. 2,34,00,000/-
Holdings as on date	: 12,71,074 Equity Shares
Change in % holdings	: 1.27%

Request you to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours Faithfully



Bimal Thakkar

CC: The Compliance Officer
ADF Foods Ltd.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer.	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value
Mr. Bimal R. Thakkar (Pan. No. AAAPT9315R) (Managing Director) Add: 14, Basant Apartment, 101, Cuffe Parade, Colaba, Mumbai-400 005	911,074 Equity Shares (4.51% of the increased paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	1,271,074 Equity Shares (5.78% of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

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Date: 28/01/2013
Place: Mumbai

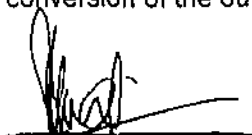

Signature of the Director/Officer/Promoter

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bimal R Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	911,074	4.51	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	911,074	4.51	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,60,000	1.27	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,60,000	1.27	Nil
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	12,71,074	5.78	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	12,71,074	5.78	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd January, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,02,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Bimal R Thakkar
Acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 28th January, 2013

* 25th January, 26th January and 27th January, 2013 were Non- working days.

MAHALAXMI R. THAKKAR

1101, Veena Tower,
Opp. Colaba post office,
Colaba, Mumbai- 400 005

28th January, 2013

Listing Department

National Stock Exchange of India Ltd.

Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 13(4) & (4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and amendments till date ('the Regulation')

In accordance with Regulation 13(4) & (4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 with amendments till date and the Model Code of Conduct adopted by the Company, I wish to inform you that I have been allotted 3,60,000 equity shares of ADF Foods Limited consequent to conversion of warrants allotted to me on preferential basis, which has resulted into a change in our holdings by 3,60,000 shares.

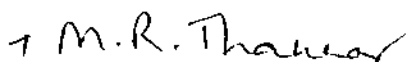
Disclosures in Form D are enclosed herewith, summary of which is given below:

Target Company	: ADF Foods Limited
Designation	: Promoter
No. of shares purchased	: 3,60,000 Equity Shares
Aggregate value of shares	: Rs. 2,34,00,000/-
Holdings as on date	: 9,12,522 Equity Shares
Change in % holdings	: 1.41%

Request you to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours Faithfully



Mahalaxmi Thakkar

**CC: The Compliance Officer
ADF Foods Ltd.**

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer.	Date of receipt of allotment/ advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights /preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exha nge on which the trade was execu- ted	Buy qty	Buy value	Sell qty	Sell value
Mrs. Mahalaxmi R. Thakkar (Pan. No. AACPT3458K) (Spouse of Mr. Ramesh Thakkar, Chairman) Add: 1101, Veena Towers, Opp. Colaba Post-Office, Colaba, Mumbai-400 005	552,522 Equity Shares (2.74 % of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	912,522 Equity Shares (4.15 % of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

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I hereby declare that the above given information is true and that I have read and understood the Code and have and agree to abide by the same.

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Date: 28/01/2013
Place: Mumbai

M.R. Thakkar

Signature of the Director/ Officer/ Promoter

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mahalaxmi R Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	552,522	2.74	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	552,522	2.74	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,60,000	1.41	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,60,000	1.41	Nil
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	912,522	4.15	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	912,522	1.41	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd January, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,02,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

M. R. Thakkar

Mahalaxmi R Thakkar

Acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 28th January, 2013

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MISHAL A. THAKKAR
1201, Veena Tower,
Opp Colaba Post office,
Colaba, Mumbai- 400 005

28th January, 2013

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
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Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 13(4) & (4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and amendments till date ('the Regulation')

In accordance with Regulation 13(4) & (4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 with amendments till date and the Model Code of Conduct adopted by the Company, I wish to inform you that I have been allotted 7,20,000 equity shares of ADF Foods Limited consequent to conversion of warrants allotted to me on preferential basis, which has resulted into a change in my holdings by 7,20,000 shares.

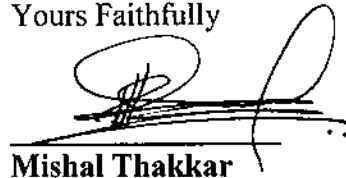
Disclosures in Form D are enclosed herewith, summary of which is given below:

Target Company	: ADF Foods Limited
Designation	: Promoter
No. of shares purchased	: 7,20,000 Equity Shares
Aggregate value of shares	: Rs. 4,68,00,000/-
Holdings as on date	: 18,21,098 Equity Shares
Change in % holdings	: 2.83%

Request you to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours Faithfully



Mishal Thakkar

CC: The Compliance Officer
ADF Foods Ltd.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

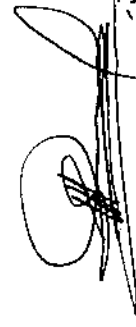
Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/right s/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchan ge on which the trade was execu- ted	Buy qty	Buy value	Sell qty	Sell value
Mr. Mishal A. Thakkar (Pan. No. AABPT2788H) (Manager Operations) Add:1201, Veena Towers, Opp. Colaba Post- Office, Colaba, Mumbai-400 005	11,01,098 Equity Shares (5.45% of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	1,821,098 Equity Shares (8.28% of the increased paid-up capital)	N.A	N.A	720,000 Equity Shares	46,800,000/- (Rupees Four Crore Sixty Eight Lakhs only)	N.A	N.A

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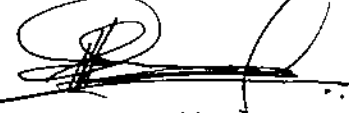
Signature of the Director/ Officer/ Promoter

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mishal A. Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	11,01,098	5.45	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	11,01,098	5.45	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	7,20,000	2.83	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	7,20,000	2.83	Nil
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	18,21,098	8.28	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	18,21,098	8.28	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd January, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,02,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mishal A Thakkar

Acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 28th January, 2013

* 25th January, 26th January and 27th January, 2013 were Non- working days.

PRIYANKA B THAKKAR

1101, Veena Tower,
Opp. Colaba post office,
Colaba, Mumbai- 400005

28th January, 2013

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 13(4) & (4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and amendments till date ('the Regulation')

In accordance with Regulation 13(4) & (4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 with amendments till date and the Model Code of Conduct adopted by the Company, I wish to inform you that I have been allotted 3,60,000 equity shares of ADF Foods Limited consequent to conversion of warrants allotted to me on preferential basis, which has resulted into a change in our holdings by 3,60,000 shares.

Disclosures in Form D are enclosed herewith, summary of which is given below:

Target Company	: ADF Foods Limited
Designation	: Promoter
No. of shares purchased	: 3,60,000 Equity Shares
Aggregate value of shares	: Rs. 2,34,00,000/-
Holdings as on date	: 5,25,932 Equity Shares
Change in % holdings	: 1.57%

Request you to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours Faithfully


Priyanka Thakkar

CC: The Compliance Officer
ADF Foods Ltd.

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

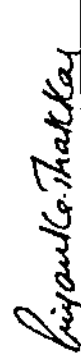
Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights /preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy qty	Buy value	Sell qty	Sell value
Mrs. Priyanka B. Thakkar (Pan. No. AAVPM5355R) (Spouse of Mr. Bhavesh Thakkar, Director) Add: 1101, Veen a Towers, Opp. Colaba Post-Office, Colaba, Mumbai-400 005	1,65,932 Equity Shares (0.82 % of the paid-up capital)	23/01/2013	*28/01/2013	Preferential Offer	525,932 Equity Shares (2.39 % of the increased paid-up capital)	N.A	N.A	3,60,000 Equity Shares	23,400,000/- (Rupees Two Crore Thirty Four Lakhs only)	N.A	N.A

*Disclosure of changes in holding of the shares of the Company to be disclosed within 2 (two) Working Days of the change to Compliance Officer at Corporate Office Address.

I hereby declare that the above given information is true and that I have read and understood the Code and have and agree to abide by the same.

* 25th January, 26th January & 27th January, 2013 were Non-Working Days.

Date: 28/01/2013
Place: Mumbai


Signature of the Director/ Officer/ Promoter

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ms. Priyanka B Thakkar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,65,932	0.82	Nil
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	1,65,932	0.82	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,60,000	1.57	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,60,000	1.57	Nil
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	525,932	2.39	Nil
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	5,25,932	2.39	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 rd January, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	2,02,00,000 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,20,00,000 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Priyanka B Thakkar

Priyanka B Thakkar

Acquirer / ~~seller~~ / Authorised Signatory

Place: Mumbai

Date: 28th January, 2013

* 25th January, 26th January and 27th January, 2013 were Non- working days.