Annexure

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ADF Foods Limited
2.	Name of the acquirer(s)	Mahalaxmi Ramesh Thakkar jointly with Bimal Ramesh Thakkar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mahalaxmi Ramesh Thakkar
	b. Proposed date of acquisition	June 30, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,51,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	2.75%
	e. Price at which shares are proposed to be acquired	Nil
	f. Rationale, if any, for the proposed transfer	Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 948.59/- (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We declare that the acquisition price would not be higher by more than 25% of the price computed in Point 6 above.

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		i. Yes, It is hereby declared that the transferor and transferee has complied (during 3 years prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. Attached as Annexure I			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Yes, all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	Annexure II		Annexure III	
	b	Seller (s)	Annexure IV		Annexure V	

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: June 23, 2021
Place: Mumbai

M. R. Thakkar

Mahalaxmi Ramesh Thakkar jointly with Bimal Ramesh Thakkar - Acquirer

Annexure I

Details of Annual Disclosures and Continual Disclosures filed under Regulation 30(3) and 29(1) respectively of SEBI SAST Regulations, 2011:

Sr. No.	Year	Regulation	Date of filing with BSE	Date of filing with NSE
1.	2018-19	29(2)	22.05.2018	22.05.2018
2.	2018-19	30(3)	05.04.2019	05.04.2019
3.	2019-20	29(2)	03.06.2019	03.06.2019
4.	2019-20	29(1)	25.02.2020	25.02.2020
5.	2019-20	29(2)	25.02.2020	25.02.2020
6.	2019-20	30(3)	13.04.2020	13.04.2020
7.	2019-20	31(4)	18.04.2020	13.04.2020
8.	2020-21	30(3)	06.04.2021	06.04.2021
9.	2020-21	31(4)	06.04.2021	06.04.2021

Annexure II

Sr. No.	Before the proposed transaction	Acquirer(s) and PACs (Other than Seller)	
	Name of the Promoter	No. of shares/Voting rights	% w.r.t total share capital of TC
1	Bimal R. Thakkar	22,78,924	11.38
2	Mahalaxmi Ramesh Thakkar	19,53,000	9.75
3	Bimal Thakkar - HUF	5,95,246	2.97
4	Parul Bimal Thakkar	4,10,827	2.05
5	Krish Bhavesh Thakkar	3,51,000	1.75
6	Shivaan Bimal Thakkar	41,501	0.21
7	Sumer Bimal Thakkar	41,300	0.21
8	Bhavesh Ramesh Thakkar	Nil	Nil
9	Priyanka Bhavesh Thakkar	Nil	Nil
10	Bhavesh Ramesh Thakkar HUF	Nil	Nil
11	H J Thakkar Property Investment Ltd.	6,18,915	3.09
	Total	62,90,713	31.41

Annexure III

Sr. No.	After the proposed transaction	Acquirer(s) and PACs (Other than Seller)	
	Name of the Promoter	No. of shares/Voting rights	% w.r.t total share capital of TC
1	Bimal R. Thakkar	22,78,924	11.38
2	Mahalaxmi Ramesh Thakkar	14,02,000	7.00
3	Bimal Thakkar - HUF	5,95,246	2.97
4	Parul Bimal Thakkar	4,10,827	2.05

5	Krish Bhavesh Thakkar	3,51,000	1.75
6	Shivaan Bimal Thakkar	41,501	0.21
7	Sumer Bimal Thakkar	41,300	0.21
8	Bhavesh Ramesh Thakkar	Nil	Nil
9	Priyanka Bhavesh Thakkar	Nil	Nil
10	Bhavesh Ramesh Thakkar HUF	Nil	Nil
11	H J Thakkar Property Investments Ltd	6,18,915	3.09
12	Mahalaxmi Ramesh Thakkar jointly with Bimal Ramesh Thakkar	5,51,000	2.75
	Total	62,90,713	31.41

Annexure IV

Sr. No.	Before the proposed transaction	Seller	
	Name of the Promoter	No. of shares/Voting rights	% w.r.t total share capital of TC
1	Mahalaxmi Ramesh Thakkar	19,53,000	9.75
	Total	19,53,000	9.75

Annexure V

Sr. No	After the proposed transaction	Seller	
	Name of the Promoter	No. of shares/Voting rights	% w.r.t total share capital of TC
1	Mahalaxmi Ramesh Thakkar	14,02,000	7.00
	Total	14,02,000	7.00

*****

Date: 22nd May,2018

DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza,
Bandra-Kurla Complex,
Bandra(E),Mumbai-400 051
Scrip Code/Symbol :ADFFOODS

Dear Sir,

Sub.: Disclosure Regulation 29(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('said Regulations')

Pursuant to the Regulation 29 (2) of the said Regulations I hereby disclose that I have sold 9,98,000 equity shares of FV Rs. 10/- each (4,25,000 Equity Shares held in the name of Bhavesh R. Thakkar & 5,73,000 Equity Shares held in the name of Bhavesh R. Thakkar- HUF) of ADF Foods Ltd. held by me representing 4.71 % of the paid up share capital of the Company .

Further this disclosure is made pursuant to Regulation 29(3) of the said Regulations.

Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully

Bhavesh Ramesh Thakkar

Digitally signed by Bhavesh Ramesh Thakkar
DN: c=IN, o=Personal, postalCode=400025, st=Maharashtra, 2.5.4.20=a7c90761ad1e4dd512381ee23ec425a357a7f4bee3fa9cfe5726dae40fc47c93, serialNumber=824dfe1991c1277971d27d0900ec3bea0dfe943061879cca8a9a4cb68e765e9e, cn=Bhavesh Ramesh Thakkar
Date: 2018.05.22 18:10:51 +05'30'

Bhavesh R. Thakkar
Seller

Enclosure: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s ADF Foods Limited		
2. Name(s) of the ~~acquirer~~/seller and Persons Acting in Concert (PAC) with the acquirer	Bhavesh R. Thakkar Bhavesh R. Thakkar-HUF		
3. Whether the ~~acquirer~~/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the ~~acquisition~~ / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights:			
Bhavesh R. Thakkar	11,76,450	5.55	-
Bhavesh R. Thakkar-HUF	5,73,000	2.70	-
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/other)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**17,49,450**	**8.25**	-
Details of ~~acquisition~~/sale:			
a) Shares carrying voting rights ~~acquired~~/sold:			
Bhavesh R. Thakkar	4,25,000	2.00	-
Bhavesh R. Thakkar-HUF	5,73,000	2.70	-
b) VRs acquired /sold otherwise than by shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**9,98,000**	**4.71**	**-**
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights: Bhavesh R. Thakkr	7,51,450	3.54	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	**7,51,450**	**3.54**	-
6. Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	18th May, 2018 (Sale of 5,24,060 equity shares) 21st May, 2018 (Sale of 4,73,940 equity shares)		
8. Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	2,12,01,461 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	2,12,01,461 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition.	-		

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Bhavesh Ramesh Thakkar

Digitally signed by Bhavesh Ramesh Thakkar
DN: c=IN, o=Personal, postalCode=400025, st=Maharashtra, 2.5.4.20=a7c90761ad1e4dd512381ee23ec425a357a7f4bee3fa9cfe372d6ee4d6c47e33, serialNumber=624dfe1991c1277971d27d0900ec3beafdfe9430618 78ccd4fe4c9d8e765e9e, cn=Bhavesh Ramesh Thakkar
Date: 2018.05.22 18:38:37 +05'30'

Signature of ~~Acquirer~~ / seller
Place: Mumbai
Date: 22nd May, 2018

BIMAL R. THAKKAR
C/o.: ADF Foods Limited
Marathon Innova, B2, G01,
Ground Floor, G. K. Road,
Lower Parel, Mumbai - 13.

April 5, 2019

DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir,

Sub.: Disclosure under Regulations 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

We are enclosing herewith the information required to be submitted with the Exchange under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on 31st March, 2019.

Kindly acknowledge the receipt of the same.

Yours faithfully

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Encl: A/a

CC to: The Compliance Officer
ADF Foods Ltd

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company	**ADF FOODS LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3. Particulars of the shareholders			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**Nil** **As stated below**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w. r. t total share/ voting capital wherever applicable**	**% of the total diluted share/ voting capital of the TC (*)**
As of March 31 of the year 2019, holding			
1. Mr. Ashok H. Thakkar			
a) Shares	**11,354**	**0.06**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	**1,958,022**	**9.78**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
3. Mr. Bimal R. Thakkar			
a) Shares	**2,278,924**	**11.38**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-

4. Bimal R. Thakkar (HUF)			
a) Shares	**5,95246**	**2.97**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	**7,51,450**	**3.75**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	**Nil**	-	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Mr. Mishal A. Thakkar			
a) Shares	**21,098**	**0.11**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Ms. Parul B. Thakkar			
a) Shares	**321,257**	**1.60**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Ms. Priyanka B. Thakkar			
a) Shares	**3,01,000**	**1.50**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
10. H. J. Thakkar Property Investment Ltd			
a) Shares	**238,399**	**1.19**	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-

Consolidated holding (Shares)	**64,76,750**	**32.35**	**Nil**
Consolidated holding (Warrants)	**Nil**		
Total share capital	**Total share capital – 20,022,719 equity shares**		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 5, 2019

CC to: Compliance Officer
ADF Foods Limited

From: Bimal [mailto:bimal@adf-foods.com]
Sent: 03 June 2019 12:10
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: 'Shalaka ovalekar' <co_secretary@adf-foods.com>
Subject: Disclosure under Regulations 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

June 3, 2019

DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir,

Sub.: Disclosure under Regulations 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

We are enclosing herewith the information required to be submitted with the Exchange under Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For H J Thakkar Property Investment Limited

Bimal R. Thakkar
Director

Encl: A/a

CC to: The Compliance Officer

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	M/s. ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	H J Thakkar Property Investment Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,54,315	1.27	--
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) **Total (a+b+c+d)**	2,54,315	1.27	--
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	3,61,000	1·80	--
b) VRs acquired/ sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
d) Shares encumbered/ invoked/ released by	--	--	--

H J THAKKAR PROPERTY INVESTMENT LIMITED

the acquirer e) **Total (a+b+C+/-d)**	3,61,000	1.80	--
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. e) **Total (a+b+c+d)**	615,315 -- -- -- 6,15,315	3.07 -- -- -- 3.07	-- -- -- -- --
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/05/2019		
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale	20022719 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	20022719 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition.	–		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **H J Thakkar Property Investment Limited**

Bimal Thakkar, Director
Place: Mumbai
Date: 03/06/2019

H J THAKKAR PROPERTY INVESTMENT LIMITED

From: Priyanka Thakkar
Sent: Tuesday, February 25, 2020 4:54 PM
To: takeover@nse.co.in <takeover@nse.co.in>; corp.relations@bseindia.com <corp.relations@bseindia.com>
Cc: Shalaka Ovalekar <co_secretary@adf-foods.com>
Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

To,
The BSE Limited/ National Stock Exchange of India Limited,

Please find attached the Disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to the *inter-se* acquisition of 5,01,000 equity shares (2.50% of the Paid-up Share Capital of the Company) by Mr. Krish B. Thakkar.

Kindly take the same on records.

Best regards,

Priyanka Thakkar
Legal Guardian of Krish B. Thakkar

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	ADF Foods Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Krish Bhavesh Thakkar (Acquirer) Bhavesh Ramesh Thakkar (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the acquisition / disposal	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition underconsideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/other)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition:			
a) Shares carrying voting rights acquired (Krish Bhavesh Thakkar)	5,01,000	2.50	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) **e) Total (a+b+C+/-d)**	- 5,01,000	- 2.50	- -
<u>After the acquisition/sale, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights (Krish Bhavesh Thakkar) b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) **Total (a+b+c+d)**	5,01,000 - - - 5,01,000	2.50 - - - 2.50	- - - - -
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	*Inter-se* transfer of shares by way of gift.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 27, 2019		
9. Equity share capital / total voting capital of the TC before the said acquisition	2,00,22,719 Equity Shares of Rs. 10 each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition	2,00,22,719 Equity Shares of Rs. 10 each.		
11. Total diluted share/voting capital of the TC after the said acquisition	-		

Part - B(***) Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Krish Bhavesh Thakkar (Acquirer)	Yes
Bhavesh Ramesh Thakkar (PAC)	Yes

Priyanka. Thakkar

Priyanka Bhavesh Thakkar - Legal Guardian of Krish Bhavesh Thakkar
(Acquirer / Authorized Signatory)
Place: Mumbai
Date: 20th February, 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

---------- Forwarded message ---------
From: **BHAVESH THAKKAR** <bhaveshrthakkar@gmail.com>
Date: Tue, Feb 25, 2020 at 3:06 PM
Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.
To: <takeover@nse.co.in>, <corp.relations@bseindia.com>
Cc: Shalaka Ovalekar <co_secretary@adf-foods.com>

To,
The BSE Limited/ National Stock Exchange of India Limited,

Please find attached the Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pertaining to the *inter-se* transfer of 5,01,000 equity shares (2.50% of the Paid-up Share Capital of the Company) by Mr. Bhavesh R. Thakkar to Mr. Krish B. Thakkar.

Kindly take the same on records.

Best regards,

Bhavesh R. Thakkar

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ADF Foods Limited		
2. Name(s) of the ~~acquirer~~/seller and Persons Acting in Concert (PAC) with the ~~acquirer~~/seller	Bhavesh R. Thakkar (Seller)		
3. Whether the ~~acquirer~~/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Ltd		
5. Details of the ~~acquisition~~/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/ sale underconsideration, holding of:			
a) Shares carrying voting rights: Bhavesh R. Thakkar	7,51,450	3.75	-
b) Share in the nature of encumbrance (pledge/lien/ non-disposal undertaking/other)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**7,51,450**	**3.75**	-
Details of ~~acquisition~~/sale:			
a) Shares carrying voting rights ~~acquired~~/sold: Bhavesh R. Thakkar	5,01,000	2.50	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

category) acquired/sold d) Shares encumbered/ invoked/ released by the acquirer **e) Total (a+b+c+/-d)**	 - **5,01,000**	 - 2.50	 - -
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights: Bhavesh R. Thakkar b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding ineachcategory) after acquisition. e) Total (a+b+c+d)	 2,50,450 - - - **2,50,450**	 1.25 - - - **1.25**	 - - - - -
6. Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	*Inter-se* transfer of shares by way of Gift.		
7. Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	December 27, 2019		
8. Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	2,00,22,719 equity shares of Rs. 10/- each.		
9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	2,00,22,719 equity shares of Rs. 10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition.	-		

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Bhavesh R. Thakkar
(~~Acquirer~~ / Seller)
Place: Mumbai
Date: 20th February, 2020

From: Bimal Thakkar <bimaltravel@adf-foods.com>
Sent: Monday, April 13, 2020 4:39 PM
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: SHALAKA OVALEKAR
Subject: Disclosure under Regulations 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Attachments: Untitled attachment 00247.htm; Reg 30 Discl - SAST - 31.03.2020.pdf

-

DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir(s),

Please find attached the disclosure required to be submitted under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2020.

Kindly acknowledge the receipt.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Confidentiality Notice: The information contained in this e-mail may be confidential and legally privileged. It is intended only for use of the individual named. The recipient is required to maintain strict confidentiality of the information and is allowed to share the same further only on 'need to know basis' for legitimate purpose with responsibility to pass confidentiality obligation to such person(s) /entity(ies) with whom the information is being shared. If you have received this email by error, please notify the sender immediately and destroy the same along with its attachments and delete from your system.

Confidentiality Notice: The information contained in this e-mail may be confidential and legally privileged. It

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company	**ADF FOODS LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3. Particulars of the shareholders			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**Nil** **As stated below**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w. r. t total share/ voting capital wherever applicable**	**% of the total diluted share/ voting capital of the TC (*)**
As of March 31 of the year 2020, holding			
1. Mr. Bimal R. Thakkar			
a) Shares	**2,278,924**	**11.38**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	**1,958,022**	**9.78**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
3. Bimal R. Thakkar (HUF)			
a) Shares	**5,95,246**	**2.97**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**

4. Ms. Parul B. Thakkar			
a) Shares	**4,10,827 #**	**2.05**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
5. Mr. Bhavesh R. Thakkar			
a) Shares	**2,50,450**	**1.25**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
6. Bhavesh R. Thakkar (HUF)			
a) Shares	**Nil**	**-**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
7. Ms. Priyanka B. Thakkar			
a) Shares	**3,01,000**	**1.50**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
8. Mr. Krish B. Thakkar			
a) Shares	**5,01,000**	**2.50**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
9. Mr. Shivaan B. Thakkar			
a) Shares	**41,501 #**	**0.21**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
10. Mr. Sumer B. Thakkar			
a) Shares	**41,300 #**	**0.21**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
11. H. J. Thakkar Property Investment Ltd.			
a) Shares	**6,18,915**	**3.09**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**

d) Convertible securities e) Any other instrument that would entitle the holder to receive shares in TC.	- -	- -	- -
Consolidated holding (Shares) **Consolidated holding (Warrants)** **Total share capital**	**69,97,185** **Nil** **Total share capital – 20,022,719 equity shares**	**34.94**	**Nil**

As certain purchases were made on 30th and 31st March, 2020, the holding stated herein differs from Benpos of depositories as on 31.03.2020 on account of T+2 settlement period. However, all trades got settled subsequently.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

On behalf of the Promoters of ADF Foods Limited

Sd/-
Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 13, 2020

CC to: Compliance Officer
ADF Foods Limited

Part-B**

Name of the Target Company: M/s. ADF Foods Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Mr. Bimal R. Thakkar	Yes
Bimal R. Thakkar (HUF)	Yes
Ms. Mahalaxmi R. Thakkar	Yes
Mr. Bhavesh R. Thakkar	Yes
Bhavesh R Thakkar (HUF)	Yes
Mrs. Parul Bimal Thakkar	Yes
Mrs. Priyanka Bhavesh Thakkar	Yes
Mr. Krish Bhavesh Thakkar	Yes
Mr. Shivaan Bimal Thakkar	Yes
Mr. Sumer Bimal Thakkar	Yes
M/s H J Thakkar Property Investment Limited	Yes

Note

1. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On behalf of the Promoters of ADF Foods Limited

Sd/-
Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 13, 2020

CC to: Compliance Officer
ADF Foods Limited

From: Bimal Thakkar <bimaltravel@adf-foods.com>
Sent: Saturday, April 18, 2020 11:40 AM
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: SHALAKA OVALEKAR
Subject: Disclosure under Regulations 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir,

Sub.: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

Further to my trail e-mail dated April 13, 2020, please note that the entire promoters shareholding was free from encumbrance during the financial year ended March 31, 2020.

Please take the same on record.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

CC to: The Compliance Officer
ADF Foods Ltd

From: Bimal Thakkar [mailto:bimaltravel@adf-foods.com]
Sent: Monday, April 13, 2020 4:39 PM
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: SHALAKA OVALEKAR
Subject: Disclosure under Regulations 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir(s),

Please find attached the disclosure required to be submitted under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2020.

Kindly acknowledge the receipt.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

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From: Bimal Thakkar <bimaltravel@adf-foods.com>
Sent: 06 April 2021 10:58
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: Shalaka Ovalekar
Subject: Disclosure under Regulations 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Attachments: Untitled attachment 00033.htm; Reg 30 Discl - SAST - 31.03.2021.pdf

DCS-CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ADFFOODS

Dear Sir(s),

Please find attached the disclosure required to be submitted under Regulation 30(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as on March 31, 2021.

Kindly acknowledge the receipt.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company	**ADF FOODS LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**1. BSE Limited** **2. National Stock Exchange of India Limited**		
3. Particulars of the shareholders			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**Nil** **As stated below**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w. r. t total share/ voting capital wherever applicable**	**% of the total diluted share/ voting capital of the TC (*)**
As of March 31 of the year 2021, holding			
1. Mr. Bimal R. Thakkar			
a) Shares	**22,78,924**	**11.38**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	**19,53,000**	**9.75**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
3. Bimal R. Thakkar (HUF)			
a) Shares	**5,95,246**	**2.97**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**

4. Ms. Parul B. Thakkar			
a) Shares	**4,10,827**	**2.05**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**6,75,000***	**-**	**3.07***
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
5. Mr. Bhavesh R. Thakkar			
a) Shares	**Nil**	**-**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
6. Bhavesh R. Thakkar (HUF)			
a) Shares	**Nil**	**-**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
7. Ms. Priyanka B. Thakkar			
a) Shares	**Nil**	**-**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
8. Mr. Krish B. Thakkar			
a) Shares	**3,51,000**	**1.75**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
9. Mr. Shivaan B. Thakkar			
a) Shares	**41,501**	**0.21**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**5,37,400***	**-**	**2.44***
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
10. Mr. Sumer B. Thakkar			
a) Shares	**41,300**	**0.21**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**5,37,600***	**-**	**2.44***
d) Convertible securities	**-**	**-**	**-**
e) Any other instrument that would entitle the holder to receive shares in TC.	**-**	**-**	**-**
11. H. J. Thakkar Property Investment Ltd.			
a) Shares	**6,18,915**	**3.09**	**-**
b) Voting Rights (otherwise than by shares)	**-**	**-**	**-**
c) Warrants	**-**	**-**	**-**

d) Convertible securities e) Any other instrument that would entitle the holder to receive shares in TC.	- -	- -	- -
Consolidated holding (Shares) **Consolidated holding (Warrants)** **Total share capital**	**62,90,713** **17,50,000*** **Total share capital – 20,022,719 equity shares**	**31.41** **-**	**Nil** **7.95*** **Total diluted share capital – 21,972,719 equity shares**

* Assuming conversion of all Convertible warrants outstanding as on March 31, 2021.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

2. As on March 31, 2021, warrant subscription amount equivalent to 25% of total subscription amount is paid.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 5, 2021

CC to: Compliance Officer
ADF Foods Limited

Part-B**

Name of the Target Company: M/s. ADF Foods Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
Mr. Bimal R. Thakkar	Yes
Bimal R. Thakkar (HUF)	Yes
Ms. Mahalaxmi R. Thakkar	Yes
Mr. Bhavesh R. Thakkar	Yes
Bhavesh R Thakkar (HUF)	Yes
Mrs. Parul Bimal Thakkar	Yes
Mrs. Priyanka Bhavesh Thakkar	Yes
Mr. Krish Bhavesh Thakkar	Yes
Mr. Shivaan Bimal Thakkar	Yes
Mr. Sumer Bimal Thakkar	Yes
M/s H J Thakkar Property Investment Limited	Yes

Note

1. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 5, 2021

CC to: Compliance Officer
ADF Foods Limited

From: Bimal Thakkar <bimaltravel@adf-foods.com>
Sent: 06 April 2021 10:56
To: corp.relations@bseindia.com; takeover@nse.co.in
Cc: Shalaka Ovalekar
Subject: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 519183

DCS-CRD
National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol:
ADFFOODS

Dear Sir,

Sub.: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Target Company: ADF Foods Limited
Scrip Code: ADF FOODS

Please note that the entire Promoters shareholding was free from encumbrance during the financial year ended March 31, 2021.

Please take the same on record.

On behalf of the Promoters of ADF Foods Limited

Bimal R. Thakkar
Promoter

CC to: The Compliance Officer
ADF Foods Ltd

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