

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company	ADF FOODS LIMITED		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholders			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<u>Nil</u> As stated below		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w. r. t total share/ voting capital wherever applicable	% of the total diluted share/ voting capital of the TC (*)
As of March 31 of the year 2021, holding			
1. Mr. Bimal R. Thakkar			
a) Shares	22,78,924	11.38	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
2. Ms. Mahalaxmi R. Thakkar			
a) Shares	19,53,000	9.75	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
3. Bimal R. Thakkar (HUF)			
a) Shares	5,95,246	2.97	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-

4. Ms. Parul B. Thakkar			
a) Shares	4,10,827	2.05	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	6,75,000*	-	3.07*
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
5. Mr. Bhavesh R. Thakkar			
a) Shares	Nil	-	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
6. Bhavesh R. Thakkar (HUF)			
a) Shares	Nil	-	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
7. Ms. Priyanka B. Thakkar			
a) Shares	Nil	-	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
8. Mr. Krish B. Thakkar			
a) Shares	3,51,000	1.75	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
9. Mr. Shivaan B. Thakkar			
a) Shares	41,501	0.21	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	5,37,400*	-	2.44*
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
10. Mr. Sumer B. Thakkar			
a) Shares	41,300	0.21	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	5,37,600*	-	2.44*
d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
11. H. J. Thakkar Property Investment Ltd.			
a) Shares	6,18,915	3.09	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-

d) Convertible securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in TC.	-	-	-
Consolidated holding (Shares)	62,90,713	31.41	Nil
Consolidated holding (Warrants)	17,50,000*	-	7.95*
Total share capital	Total share capital – 20,022,719 equity shares		Total diluted share capital – 21,972,719 equity shares

* Assuming conversion of all Convertible warrants outstanding as on March 31, 2021.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
2. As on March 31, 2021, warrant subscription amount equivalent to 25% of total subscription amount is paid.

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 5, 2021

CC to: Compliance Officer
ADF Foods Limited

Part-B**

Name of the Target Company: M/s. ADF Foods Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Bimal R. Thakkar	Yes	
Bimal R. Thakkar (HUF)	Yes	
Ms. Mahalaxmi R. Thakkar	Yes	
Mr. Bhavesh R. Thakkar	Yes	
Bhavesh R Thakkar (HUF)	Yes	
Mrs. Parul Bimal Thakkar	Yes	
Mrs. Priyanka Bhavesh Thakkar	Yes	
Mr. Krish Bhavesh Thakkar	Yes	
Mr. Shivaan Bimal Thakkar	Yes	
Mr. Sumer Bimal Thakkar	Yes	
M/s H J Thakkar Property Investment Limited	Yes	

Note

1. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On behalf of the Promoters of ADF Foods Limited



Bimal R. Thakkar
Promoter

Place: Mumbai
Date: April 5, 2021

CC to: Compliance Officer
ADF Foods Limited