

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                                               |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | ADF Foods Limited                                             |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Bimal Ramesh Thakkar (Acquirer)                               |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes                                                           |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | 1. National Stock Exchange of India Limited<br>2. BSE Limited |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                                        | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>                                                                        |                                                               |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 3,98,23,565                                                   | 36.25                                                      | -                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | -                                                             | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                                             | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                                             | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                       | 3,98,23,565                                                   | 36.25                                                      | -                                                          |
| <b><u>Details of acquisition:</u></b>                                                                                                                                    |                                                               |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | 29,76,230                                                     | 2.71                                                       | -                                                          |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | -                                                             | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each           | -                                                             | -                                                          | -                                                          |

|                                                                                                                                                                                                 |                                                      |       |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|-------|---|
| category) acquired                                                                                                                                                                              | -                                                    | -     | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | -                                                    | -     | - |
| e) Total (a+b+c+/-d)                                                                                                                                                                            | 29,76,230                                            | 2.71  | - |
| <b><u>After the acquisition, holding of acquirer along with PACs of:</u></b>                                                                                                                    |                                                      |       |   |
| a) Shares carrying voting rights                                                                                                                                                                | 3,98,23,565                                          | 36.25 | - |
| b) VRs otherwise than by equity shares                                                                                                                                                          | -                                                    | -     | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | -                                                    | -     | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | -                                                    | -     | - |
| e) Total (a+b+c+d)                                                                                                                                                                              | 3,98,23,565                                          | 36.25 | - |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Inter-se transfer between promoter of Target Company |       |   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | Not Applicable                                       |       |   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 26 <sup>th</sup> August, 2024                        |       |   |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 10,98,36,595 equity shares of Rs. 2/- each           |       |   |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 10,98,36,595 equity shares of Rs. 2/- each           |       |   |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | -                                                    |       |   |

**Part-B: Name of the Target Company: ADF Foods Limited**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Bimal Ramesh Thakkar (Acquirer)                                               | Yes                                                      |                                  |
| Mahalaxmi Ramesh Thakkar                                                      | Yes                                                      |                                  |
| Bimal R. Thakkar HUF (Seller)                                                 | Yes                                                      |                                  |
| Krish Bhavesh Thakkar                                                         | Yes                                                      |                                  |
| Parul Bimal Thakkar                                                           | Yes                                                      |                                  |
| Shivaan Bimal Thakkar                                                         | Yes                                                      |                                  |
| Sumer Bimal Thakkar                                                           | Yes                                                      |                                  |
| Priyanka Bhavesh Thakkar                                                      | Yes                                                      |                                  |
| Bhavesh Ramesh Thakkar                                                        | Yes                                                      |                                  |
| Bhavesh Ramesh Thakkar HUF                                                    | Yes                                                      |                                  |
| H J Thakkar Property Investment LLP                                           | Yes                                                      |                                  |



**Bimal Ramesh Thakkar - Acquirer**

Place: Mumbai

Date: 28<sup>th</sup> August, 2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.