

23rd May, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051.

Scrip Code: ADANITRANS

Dear Sir,

Re: Intimation under Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation of our letter dated 18th May, 2017 with respect to meeting of the Board of Directors of the Company scheduled to be held on Saturday, 27th May, 2017, we wish to inform you that Board of Directors at the meeting *inter-alia* will also consider to recommend the following;

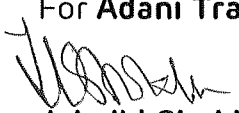
1. to raise funds by issue of Equity Shares / Convertible Bonds through Qualified Institutional Placement [QIP] / GDR / ADR / FCCBs / FCEBs / Convertible Securities.
2. to issue Secured / Unsecured Redeemable Non-Convertible Debentures on private placement basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby also inform that the Company will hold Post Results Conference Call with investors on Saturday, 27th May, 2017 to discuss the financial performance of the Company.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,
For **Adani Transmission Limited**


Jaladhi Shukla
Company Secretary

