



Energy Solutions

March 12, 2026

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 539254

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Scrip Code: ADANIENSOL

Dear Sir,

Sub: Intimation regarding Issuance and Redemption of Senior Secured Notes.

This is to inform that Adani Transmission Step One Limited ("ATSOL"), a wholly owned subsidiary of Adani Energy Solutions Limited ("AESL"), has outstanding U.S.\$500,000,000 Senior Secured Notes due July 2026 ("Existing Notes").

ATSOL Global IFSC Limited, a wholly owned subsidiary of ATSOL incorporated in GIFT City, has executed a Note Purchase Agreement for the issuance of U.S.\$500,000,000 Senior Secured Notes due 2041 (the "Proposed Notes") to fully refinance ATSOL's Existing notes.

The Proposed Notes have been assigned Investment Grade ratings of BBB-/Stable by Fitch Ratings and Baa3/Stable by Moody's Ratings.

Further, ATSOL has issued a notice of redemption to the holders of the Existing Notes.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Energy Solutions Limited**

Jaladhi Shukla
Company Secretary

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