8th April, 2022

To

BSE Limited	The National Stock Exchange of India Limited
P J Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (E), Mumbai – 400 051
Scrip Code: 539254	**Scrip Code: ADANITRANS**

Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

In furtherance to the intimation dated 5th April, 2022, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('**Board**') of the Company, at its meeting held today i.e. 8th April, 2022, approved:

1) the issuance of 15,682,600 (Fifteen Million Six Hundred Eighty Two Thousand Six Hundred) equity shares of face value of Rs. 10/- each of the Company to IHC Capital Holding LLC incorporated under the laws of Abu Dhabi, UAE or to a subsidiary or an affiliated special purpose vehicle of IHC Capital Holding LLC on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**"), as amended and other applicable laws, at a price of Rs. 2,454.95/- (Indian Rupees Two Thousand Four Hundred Fifty Four and Ninety Five Paisa Only) per Equity Share aggregating to Rs. 38,500,000,000, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. IHC Capital Holding LLC has issued an

Adani Transmission Ltd
Adani Corporate House
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investment commitment letter to the Company and the investment will be subject to customary closing conditions; and

2) convening an Extra-ordinary General Meeting of the Company on Tuesday, May 03, 2022 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

The details, as required to be disclosed under Regulation 30 ready with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 11.00 am and concluded at 11.20 am.

The above is for information and dissemination.

Thanking you,

Yours faithfully,
For Adani Transmission Limited



Jaladhi Shukla
Company Secretary

Encl – as above.

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Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	15,682,600 (Fifteen Million Six Hundred Eighty Two Thousand Six Hundred)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the Investors	IHC Capital Holding LLC directly or through a subsidiary or an affiliated special purpose vehicle.
b)	Post allotment of securities - outcome of the subscription	The Equity Shares are proposed to be allotted to IHC Capital Holding LLC directly or through a subsidiary or an affiliated special purpose vehicle. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:

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Sr. No.	Particulars	Details
		<table><tr><th>Pre-Preferential Issue</th><th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th></tr><tr><td>Nil</td><td>15,682,600 Equity Shares constituting 1.41% of the share capital</td></tr></table>
c)	issue price	Rs. 2454.95/- (Indian Rupees Two Thousand Four Hundred Fifty Four and Ninety Five Paisa Only) per Share
d)	number of investors	One investor
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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