

adani

Transmission

7th November, 2019

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Singapore Exchange Limited

2 Shenton Way, #19-00,
SGX Centre 1,
Singapore 068804
sgxnet.services@sgx.com

Dear Sir,

Re: Submission of Un-audited Financial Results (Standalone and Consolidated) for the Quarter and half year ended 30th September, 2019 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our outcome of Board Meeting dated 7th November, 2019, please find enclosed herewith the disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you

Yours faithfully,

For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary

Encl.: a/a



Adani Transmission Ltd
Adani House
Shantigram, Near Vaishnodevi Circle,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

7th November, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

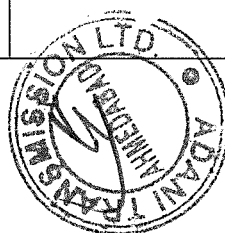
Scrip Code: 539254

Dear Sir,

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under Regulation 52(4) & (5) of the Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	IND AA+ (No change in the credit rating)
b)	Asset cover available, in case of non convertible debt securities	The listed Non-Convertible Debentures of the Company aggregating to Rs.2,315 Crores as on 30 th September, 2019 are secured by way of first ranking pari passu charge on various assets and the security cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	1.91
d)	previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	As per attached Annexure-A



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e)	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Not Applicable
f)	Debt service coverage ratio	1.39
g)	Interest service coverage ratio	2.44
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
j)	Net worth	Rs.9,269.40 Crore
k)	Net profit after tax	Rs.443.85 Crore
l)	Earnings per share	Rs.2.20/-

This letter is submitted as required under Regulations 52(4) & (5) of the Listing Regulations.

Kindly take the same on your record.

Yours faithfully,

For Adani Transmission Limited.



Jaladhi Shukla
Company Secretary



For Information, since the Debt is listed with BSE

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

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Annexure-A

Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not:-

Sr. No.	Particulars	Previous Due Dates from 1 st April, 2019 to 30 th September, 2019	
		Principal	Interest
1.	INE931S07074	12 th April, 2019	12 th April, 2019
2.	INE931S07025	16 th April, 2019	16 th April, 2019
3.	INE931S07033	--	16 th April, 2019
4.	INE931S07041	--	16 th April, 2019
5.	INE931S07066	--	13 th May, 2019
6.	INE931S07082	30 th May, 2019	30 th May, 2019
7.	INE931S07124	3 rd June, 2019	3 rd June, 2019
8.	INE931S07132	--	3 rd June, 2019
9.	INE931S07090	25 th June, 2019	25 th June, 2019
10.	INE931S07157	--	1 st July, 2019
Interest and Redemption have been paid on due date.			



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Ref. ITSL/OPR/2019-20

7th November, 2019

Adani Transmission Ltd.
9B-Shikhar, Nr Mithakhali Circle,
Navrangpura,
Ahmedabad 380 009, Gujarat, India

Kind Attn: Mr Pritesh Shah

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Debenture issued by Adani Transmission Ltd.

Dear Sir,

We are acting as Debenture Trustee for the Non-Convertible Debentures issued by Adani Transmission Ltd. (The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the Half year ended 30th September, 2019.

Thanking you.

For IDBI Trusteeship Services Limited



AUTHORISED SIGNATORY

Encl: As above.