



10th August, 2015

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir,

Sub: Submission of Media Release

Kindly find enclosed herewith Media Release pertaining to Unaudited Financial Results for the quarter ended 30th June, 2015.

Kindly take the same on record.

Thanking You.

Yours faithfully,

For Adani Power Limited

Deepak Pandya
Company Secretary

Encl: a.a.



Media Release

Adani Power Consolidated EBIDTA Rs 1633 crore in Q1FY16

Editor's Synopsis

- Consolidated Total Income for Q1FY16 increased by 13% to Rs 5,914 crore Vs Rs 5,225 crore in Q1FY15
- Consolidated EBIDTA for Q1FY16 at Rs 1,633 crore Vs Rs 1,691 crore in Q1FY15
- Depreciation charged during Q1FY16 is Rs 557 crores and is not comparable as the company had given the impact of Schedule-II of the Companies Act, 2013 in Q4FY15
- The Company sold 15.87 billion units in Q1FY16 Vs 13.43 billion units in Q1FY15
- Udupi Power Corporation Limited (UPCL) has become wholly owned subsidiary of Adani Power Limited during the quarter
- UPCL contributed Rs 225 crores to EBIDTA during the quarter and results were consolidated from 21st April, 2015

Ahmedabad, August 10, 2015: Adani Power Ltd, a part of Adani Group, today announced the financial results for the first quarter ended June 30, 2015.

Consolidated total income for the quarter increased by 13% to Rs 5,914 crore compared to Rs 5,225 crore in the corresponding period in previous year. Revenue during the quarter increased due to improved PLF and additional revenue of Rs 569 crores contributed by UPCL. The consolidated EBIDTA remained at Rs 1,633 crore in Q1FY16 as compared to Rs 1,691 crore in Q1FY15 due to higher compensatory tariff recognized and impact of demerger of Transmission business in the previous quarter. The consolidated net loss remained at Rs 418 crore.

Commenting on the quarterly results of the Company Mr. Gautam Adani, Chairman, Adani Power said, "The Power sector continues to remain focal point of the government for overall economic growth of the country. With the completion of acquisition of Udupi Power Corporation Limited the group establishes its strategic presence in southern India and continues to maintain its leadership position as India's largest private sector power producer."



Mr. Vneet Jaain, Chief Executive Officer, Adani Power, said, "Our overall result reflects improved power generation from the total installed capacity of 10480 MW and includes contribution from Udupi Power Corporation Limited acquired during the quarter. UPCL acquisition has been EBITDA accretive from day one and we expect better contribution from UPCL in the ensuing quarters. The recent impetus given by the government for increased domestic coal production will improve the financial performance in the ensuing quarters."

About The Adani Group

The Adani Group is one of India's leading business houses with revenue of over \$10 billion.

Founded in 1988, Adani has grown to become a global integrated infrastructure player with businesses in key industry verticals - resources, logistics and energy. The integrated model is well adapted to the infrastructure challenges of the emerging economies.

The Group has also made significant inroads in the agri-infrastructure business by setting up grain storage silos and cold storage facilities, catering to storage of apples from Himachal Pradesh. We are a market leader in edible oil business with our Fortune brand of oil leading the pack.

We live in the same communities where we operate and take our responsibility towards the society very seriously. Through Adani Foundation, we ensure development and progress is sustainable and inclusive; not just for the people living in these areas, but the environment on the whole. At Adani, we believe in delivering benefits that transcend our immediate stakeholders.



Resources means obtaining Coal from mines and trading; in future it will also include oil and gas production.

Adani is developing and operating mines in India, Indonesia and Australia as well as importing and trading coal from many other countries. Currently, we are the largest coal importers in India. We also have extensive interests in oil and gas exploration. Our extractive capacity has increased three folds to 5 MMT in 2015 and we aim to extract 200 MMT per annum by 2020, thereby making Adani one of the largest mining groups in the world.



Logistics denotes a large network of Ports, Special Economic Zone (SEZ) and Multi-Modal Logistics - Railways and Ships.

Adani owns and operates seven ports and terminals – Mundra, Dahej, Kandla and Hazira in Gujarat, Dhamra in Orissa, Mormugao in Goa and Visakhapatnam in Andhra Pradesh, India. Mundra Port, which is the largest port in India, benefits from deep draft, first-class infrastructure and SEZ status. It crossed the 144 MMT mark of cargo handling in FY15. Adani is also developing terminal at Ennore in Tamil Nadu, India.



Energy involves Power generation & transmission and Gas distribution.

Adani is the largest private thermal power producer in India with an installed capacity of 10,480 MW. Our four power projects are spread out across the states of Gujarat, Maharashtra, Karnataka and Rajasthan.

We also provide a range of reliable and environment friendly energy solutions, in the form of CNG and PNG. In fact, the above-mentioned installed capacity also includes a 40 MW solar plant at Bitta, Gujarat.

For further information on this release, please contact

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