

VENTURA POWER INVESTMENTS PVT. LTD.

**C/O. TRUSTLINK INTERNATIONAL LTD.,
SUITE 501, ST. JAMES COURT, ST. DENNIS STREET,
PORT LOUIS, MAURITIUS**

September 13, 2012

To,

The Company Secretary

BSE Ltd.

Mumbai

National Stock Exchange of India Ltd. Adani Power Ltd.

Mumbai

Ahmedabad

Dear Sir,

Subject: **Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format in compliance with regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For **Ventura Power Investments Pvt. Ltd.**



Director / Authorised Signatories

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				ADANI POWER LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				VENTURA POWER INVESTMENTS PVT. LTD.			
Date of reporting				15-09-2012			
Names of the stock exchanges where the shares of the target company are listed				BSE Ltd. National Stock Exchange of India Ltd.			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*)Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Ventura Power Investments Pvt. Ltd.	7,08,78,997	3.25	creation	12 th Sept. 2012	Nil	Nil	Pledge in favour of IDBI Trusteeship Services Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance

For Ventura Power Investments Pvt. Ltd.



Director / Authorised Signatory

Place: Dubai

Date: 13-09-2012