



Ref No. : AEL/SEC/2013/SE/-10 -

28th March, 2013

To,
The Secretary,
The BSE Ltd., Mumbai.

The Secretary,
The National Stock Exchange of India
Ltd., Mumbai.

Adani Power Ltd.,
Shikhar, Nr. Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad - 380009

Dear Sir,

Ref : Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition Shares and Takeovers) Regulations, 2011
Sub : Disclosure by the Promoter(s) for pledge of shares of Adani Power Limited

Pursuant to the disclosure required to be made under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure for pledge of shares of Adani Power Limited.

Please take the same on record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For **Adani Enterprises Ltd.**

Parthiv Parikh
Company Secretary

Encl: As above.

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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company				Adani Power Limited ("the Company")			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				Adani Enterprises Limited. ("the Promoter")			
Date of reporting				28 th March, 2013			
Names of the stock exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited.			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding#		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
Adani Enterprises Limited	130,82,98,893	54.67	Creation	25.03.2013	118,69,39,669	49.59	Pledge of Shares in favour of IDBI Bank Limited

Note:

1. Out of 1,531,440,000 (63.99%) shares held in the Company, 22,31,41,107 shares were encumbered before event i.e. 25.03.2013. Thus, the shares mentioned under "Pre- event holding" are unencumbered shares before the event. Number of shares mentioned under Post – event holding, are unencumbered after giving effect of the event of creation of 12,13,59,224 shares pledged by the promoter. Post event, total 34,45,00,331 shares held by the promoter are encumbered.

Encumbered Shares are excluded.

Signature of the Authorized Signatory

For Adani Enterprises Limited

Company Secretary



PLACE:AHMEDABAD

DATE:28.03.2013