

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Adani Power Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. It is Security Trustee holding the pledge as security for the loans sanctioned by various Banks to the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicabl	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	294020104	12.28%	12.28%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	294020104	12.28%	12.28%
<u>Details of acquisition/disposal</u>			
a) Shares carrying voting rights acquired/disposal	223141107	9.32%	9.32%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	223141107	9.32%	9.32%

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	70878997	2.96%	2.96%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	70878997	2.96%	2.96%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	223141107 Equity Shares are repledged after completing process of lock in by Adani Enterprises Limited (the Pledgor)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.23932721100/- (consisting of 2393272110 equity shares of Rs. 10/ each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.23932721100/- (consisting of 2393272110 equity shares of Rs. 10/ each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.23932721100/- (consisting of 2393272110 equity shares of Rs. 10/ each)		

Note: 223141107 Equity Shares are repledged after completing the process of lock in by Adani Enterprises Limited (the Pledgor) .

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: May 27, 2013