



Power

June 19, 2025

To,

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Scrip Code: 533096

Scrip Code: ADANIPOWER

Dear Sir / Madam,

Sub.: Regulation 30 (Disclosure of events or information) – Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Resolution Plan for Vidarbha Industries Power Limited ("VIPL").

In continuation to our letter dated February 24, 2025, this is to inform that Hon'ble National Company Law Tribunal, Bench at Mumbai (the "**NCLT**") has placed on its website on June 19, 2025 at around 3:00 p.m., its order dated June 18, 2025, approving the Resolution Plan submitted by Adani Power Limited for acquisition of VIPL, a company undergoing Corporate Insolvency Resolution Process ("**CIRP**") under the Insolvency and Bankruptcy Code.

The detailed disclosure with respect to the aforesaid acquisition as per Regulation 30 (6) read with Para A (1) of Part A of Schedule III of the Listing Regulations and the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is attached herewith as '**Annexure – I**'.

The aforesaid information is also made available on the Company's website at www.adanipower.com.

Kindly take our above-referred disclosure on your record.

Thanking You.

Yours faithfully,
For Adani Power Limited

Deepak S Pandya
Company Secretary

Enclosed: As above.

Adani Power Limited
"Adani Corporate House"
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad-382421, Gujarat India
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ANNEXURE - I

DETAILS REQUIRED UNDER THE LISTING REGULATIONS READ WITH SEBI MASTER CIRCULAR SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024

SR. NO.	PARTICULARS	DETAILS
(a)	Name of the target entity, details in brief such as size, turnover etc.	Vidarbha Industries Power Limited (" VIPL "). For other details, please refer the details given at Sr. No. (j) of this table.
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
(c)	Industry to which the entity being acquired belongs.	Generation of Power.
(d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The object of the VIPL, being generation of power, is on the same line with the main line of business of the Company. Successful acquisition and implementation of the resolution plan for acquisition of VIPL will advance APL's position as India's leading private sector power producer, with a combined operating power generation capacity of 18,150 MW.
(e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Received order of National Company Law Tribunal for approving resolution plan submitted by Adani Power Limited.
(f)	Indicative time period for completion of the acquisition.	The acquisition is to be completed within 30 days from the date of NCLT's approval order, i.e. by July 17, 2025.
(g)	Consideration - whether cash consideration or share swap or any other form and details of the same.	In Cash

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(h)	Cost of acquisition or the price at which the shares are acquired.	Upfront payment of Rs. 4000 Crore.									
(i)	Percentage of shareholding / control acquired and / or number of shares acquired.	100% shareholding will be acquired.									
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>VIPL is an unlisted public company incorporated on 27 December 2005. The registered office of the company is in Mumbai, Maharashtra. It has a domestic coal-based power plant with a capacity of 600 MW (2X300 MW) at the Butibori Industrial Area in Nagpur, Maharashtra.</p> <p>Details of last three years' turnover:</p> <table border="1" data-bbox="836 831 1455 978"> <thead> <tr> <th data-bbox="836 831 1134 869">Year</th> <th data-bbox="1134 831 1455 869">Turnover (Rs. in Cr.)</th> </tr> </thead> <tbody> <tr> <td data-bbox="836 869 1134 907">2021-22</td> <td data-bbox="1134 869 1455 907">4.89</td> </tr> <tr> <td data-bbox="836 907 1134 945">2022-23</td> <td data-bbox="1134 907 1455 945">8.74</td> </tr> <tr> <td data-bbox="836 945 1134 978">2023-24</td> <td data-bbox="1134 945 1455 978">8.73</td> </tr> </tbody> </table>		Year	Turnover (Rs. in Cr.)	2021-22	4.89	2022-23	8.74	2023-24	8.73
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