



Power

December 4, 2024

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 533096

**National Stock Exchange of India
Limited**

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPOWER

Dear Sir(s) / Madam,

Sub.: Further update upon the Scheme of Amalgamation becoming effective

Ref.: Our intimation dated November 7, 2024

We refer to our letter dated November 7, 2024, providing an update about the sanctioning of the Scheme of Amalgamation of Stratatech Mineral Resources Private Limited ("**SMRPL**"), a wholly owned subsidiary of Adani Enterprises Limited, with Mahan Energen Limited ("**MEL**"), a subsidiary of Adani Power Limited, by the Hon'ble National Company Law Tribunal, Bench at Ahmedabad ("**NCLT**"), *vide* its order dated November 7, 2024 (the "**Scheme**").

Further to our aforesaid letter, we wish to inform and update you that all the conditions to make the Scheme effective, as specified under the Scheme, have been fulfilled. Accordingly, the Scheme has become effective today, i.e., December 4, 2024 ("**Effective Date**") and consequently, SMRPL stands amalgamated with MEL and dissolved without being wound up. In accordance with the Scheme, the Appointed Date of the Scheme is April 1, 2024.

Kindly take the above on record.

Thanking you.

Yours faithfully,
For **Adani Power Limited**

Deepak S Pandya
Company Secretary
Mem. No.: F5002

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