

Worldwide Emerging Market Holding Ltd

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Phone: 230 404 0200 Fax: 230 404 0201

August 19, 2021

To,
BSE Limited
(Scrip code: 532921)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**National Stock Exchange of India
Limited**
(Symbol: ADANIPTS)
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

**Adani Ports and Special Economic Zone
Ltd.**

Adani Corporate House, Shantigram,
Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Dear Madam/ Sir,

Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding acquisition of equity shares of Adani Ports and Special Economic Zone Ltd. ("APSEZL") through inter-se transfer of shares.

In compliance with the disclosure requirements set out under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**Takeover Regulations**"), please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 107,750 (0.01%) equity shares having face value of Rs. 2/- each of APSEZL by Worldwide Emerging Market Holding Ltd from Infinite Trade and Investment Ltd., by way of inter-se transfer of shares amongst 'qualifying persons', pursuant to exemption under Regulation 10(1)(a)(iii) of the Takeover Regulations.

Request you to kindly take the same on record and oblige.

Yours Faithfully,

For **Worldwide Emerging Market Holding Ltd.**



Director

Encl: Disclosure in the prescribed format



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("TC")	
2.	Name of the acquirer(s)	Worldwide Emerging Market Holding Ltd. ("Worldwide / Acquirer")	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 107,750 (0.01%)* of equity shares of TC by the Acquirer from Infinite Trade and Investment Ltd. ("Seller"), by way of inter-se transfer of shares amongst 'qualifying persons', as per mutual agreement, as part of the internal restructuring.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes Yes July 19, 2021	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller Infinite Trade and Investment Ltd.	Yes	Yes
	b. Date of acquisition Any time after 4 working days from the date of intimation under Regulation 10(5) i.e. on or after July 27, 2021. The transfer was undertaken on August 17, 2021	Yes	Yes.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above 1,07,750 equity shares of TC	Yes	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC 0.01%* of the share capital of TC	Yes	Yes
	e. Price at which shares are proposed to be acquired / actually acquired The shares of the TC have been acquired at a price not exceeding	Yes	Yes



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	the limit provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations. The shares have been actually acquired by the Acquirer at a price of INR 688.00 per equity share.				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC#	No. of shares held	% w.r.t total share capital of TC#
A	Each Acquirer / Transferee(*) Worldwide Emerging Market Holding Ltd.	8,59,85,048	4.21%	8,60,92,798	4.22%
	PACs with Acquirer – Other members of Promoter and Promoter Group of the TC (excluding the Seller)				
	Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust)	79,93,53,935	39.15%	79,93,53,935	39.15%
	Shri Rajesh S. Adani/ Smt. Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00%	30,000	0.00%
	Adani Properties Pvt. Ltd.	16,85,000	0.08%	16,85,000	0.08%
	Adani Tradeline LLP	13,81,93,549	6.77%	13,81,93,549	6.77%
	Afro Asia Trade and Investments Ltd.	8,99,45,212	4.41%	8,99,45,212	4.41%
	Emerging Market Investment DMCC	8,41,79,195	4.12%	8,41,79,195	4.12%
	Flourishing Trade and Investment Ltd	10,38,47,944	5.09%	10,38,47,944	5.09%
	Gautambhai Shantilal Adani	1	0.00%	1	0.00%
	Rajeshbhai Shantilal Adani	1	0.00%	1	0.00%
	TOTAL	130,32,19,885	63.83%	130,33,27,635	63.83%
B	Each Seller / Transferor Infinite Trade and Investment Ltd	1,07,750	0.01%#	0	0.00%
	TOTAL	107,750	0.01%#	0	0.00%
	GRAND TOTAL (A + B)	130,33,27,635	63.83%	130,33,27,635	63.83%

* All figures in decimals have been rounded off to the second decimal, and all percentage figures have been rounded off to two decimal places.

For Worldwide Emerging Market Holding Ltd.

Director

Date: August 19, 2021

Place: Mauritius

Notes

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

