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Ref No: APSEZL/SECT/2021-22/22

May 4, 2021

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPORTS

Sub: Annual Disclosure as Large Corporate pursuant to SEBI Circular dated November 26, 2018.

Dear Sir,

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P2018/144 dated November 26, 2018, we enclose herewith Annexure B1 of the aforesaid SEBI Circular containing Annual Disclosure as Large Corporate.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
Khodiyar, Ahmedabad - 382421
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adaniports.com

Registered Office: Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421, Gujarat, India

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Annexure B1

Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: **Adani Ports and Special Economic Zone Limited**
2. CIN: **L63090GJ1998PLC034182**
3. Report filed for FY: **2020-21**
4. Details of the borrowings (all figures in Rs crore):

The is to inform that Company is in compliance with the requirements of SEBI circular dated November 26, 2018 applicable to Large Corporate Borrowers –

Sr. No.	Particulars	Rs. in crore
i.	Incremental borrowing done in FY*	500
ii.	Mandatory borrowing to be done through issuance of debt securities	125
iii.	Actual borrowings done through debt securities in FY	3000
iv.	Shortfall in the mandatory borrowing through debt securities, if any	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

*Amount of Incremental Borrowing is excluding Non-Convertible Debentures, External Commercial Borrowings and Inter Corporate Loans from subsidiaries availed during the year.

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary

Deepak Maheshwari
Chief Financial Officer

Date: 04/05/2021

Adani Ports and Special Economic Zone Ltd
Adani Corporate House, Shantigram,
Nr. Vaishno Devi Circle, S. G. Highway,
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