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Date: 31st May, 2019

To

BSE Limited	The National Stock Exchange of India Limited
P J Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (E), Mumbai – 400 051
Scrip Code: 541450	**Scrip Code: ADANIGREEN**

Dear Sir,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated 15th May, 2019, we are pleased to inform you that the respective board of directors of, Adani Green Energy (UP) Limited ("**AGEUPL**"), Parampujya Solar Energy Private Limited ("**PSEPL**") and Prayatna Developers Private Limited ("**PDPL**" and collectively with AGEUPL and PSEPL the "**Issuers**"), being wholly owned subsidiaries of Adani Green Energy Limited (the "**Company**"), have approved the issuance of USD-denominated Rule 144A / Reg S 5.5-years senior secured green bonds (the "**Notes**") aggregating to US $ 500,000,000 (the "**Issue**"). Further, the pricing, tenure and other terms of the Notes have also been approved.

The required details in relation to above mentioned issuance are as follows –

Particulars	**Terms**
Type of Instrument	US Dollars-denominated senior secured notes

Adani Green Energy Limited
Adani House
Nr Mithakhali Six Roads
Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: U40106GJ2015PLC082007

Tel +91 79 2555 5555
Fax +91 79 2555 5500
investor.agel@adani.com
www.adanigreenenergy.com

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Particulars	Terms
Rating	S&P – BB+ EXP. Fitch Ratings – BB+ EXP.
Use of Proceeds	The Issuers intend to use all of the proceeds to repay their respective external commercial borrowing loans, and the balance of the net proceeds for capital expenditure, other project related liabilities or for on-lending to other subsidiaries of the Company, in accordance with guidelines prescribed by the Reserve Bank of India.
Listing	The Notes will be listed on the Singapore Exchange Securities Trading Limited (SGX- ST) and India International Exchange (IFSC) Limited
Size of the Issue	US$ 500,000,000 pursuant to Rule 144A / Regulation S of the U.S. Securities Act, 1933, as amended.
Tenure of the instrument – date of allotment and date of maturity	Settlement Date – 10th June, 2019 Maturity date – 10th December, 2024
Coupon offered, schedule of payment of coupon interest and principal	The Notes will bear interest from (and including) 10th June, 2019 to (but excluding) 10th December, 2024 at the rate of 6.25 per cent. per annum, payable semi-annually in arrear on 10th June and 10th December in each year. The first payment will be made on 10th December, 2019 in the amount of U.S.$ 15,625,000 (representing six months' and one day's interest on the total principal amount of U.S.$ 500,000,000)
Charge or security, if any, created over the assets	Security to be created post the Settlement Date, substantially over all of the Issuers' assets, contractual documents, and creating 100% pledge of shares of the Issuers by the Company.

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Particulars	Terms
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	Failure to pay an amount due and owing under these conditions mentioned in the offer document or any other primary debt document relating to the Notes in the manner required under such documents, unless the failure to pay is caused by administrative or technical error and the payment is made within three Business Days of its due date, will trigger an event of default.

Further, we would also like to inform you that the Issuers have also executed, inter alia, the Subscription Agreement with the managers appointed with respect to the Issue.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking You

Yours Faithfully,
For, Adani Green Energy Limited

Pragnesh Darji
Company Secretary

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