

Date: 18 January, 2021

To:

**1. National Stock Exchange of India Limited**

(Symbol: ADANIGREEN)  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051

**2. BSE Limited**

(Scrip code: 541450)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400001

**3. Adani Green Energy Limited**

Adani Corporate House,  
Shantigram, Near Vaishno Devi Circle,  
S.G. Highway, Khodiyar,  
Ahmedabad - 382421  
CIN: L40106GJ2015PLC082007  
Attn: Compliance Officer

Subject: Disclosure under Regulation 29(1) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance of the disclosure requirements under Regulation 29(1) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format in relation to the acquisition of the entire issued share capital of Universal Trade and Investments Ltd. (“**Universal**”) by TOTAL Renewables SAS (an entity of the TOTAL Group) from Dome Trade and Investment Ltd. on January 15, 2021.

As on the date of this disclosure, Universal owns 256,559,285 equity shares (having the face value of Rs. 10 each) of Adani Green Energy Limited (“**Target Company**”) representing 16.4% of the equity share capital of the Target Company, on a fully-diluted basis.

*[Signature page to follow]*

Yours sincerely,

For **TOTAL Renewables SAS**



Name: Julien Pouget

Designation: President, Total Renewables SAS

Place: France

Date: 18 January 2021

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                   |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                                         | Adani Green Energy Limited (“ <b>Target Company</b> ”)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                   |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                                                           | TOTAL Renewables SAS (“ <b>Acquirer</b> ”)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                   |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                 | <p>The Acquirer is not a promoter of the Target Company and does not belong to the promoter group of the Target Company.</p> <p>The Acquirer has acquired the entire issued share capital of Universal Trade and Investment Ltd. (“<b>Universal</b>”) from Dome Trade and Investment Ltd. (“<b>Dome</b>”) on January 15, 2021. As on the date of this disclosure, Universal is disclosed as part of the “promoter group” of the Target Company. Pursuant to the aforesaid disposal of entire issued share capital of Universal by Dome to the Acquirer, Universal has become a part of the TOTAL Group, and has ceased to be a part of the promoter group of the Target Company.</p> |                                                                   |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                      | <p>National Stock Exchange of India Limited</p> <p>BSE Limited</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                   |                                                                   |
| <i>Details of the acquisition as follows</i>                                                                                                                                                                                                                                                            | <i>Number</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <i>% w.r.t. total share/voting capital wherever applicable(*)</i> | <i>% w.r.t. total diluted share/voting capital of the TC (**)</i> |
| <p><b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b></p> <p>(a) Shares carrying voting rights</p> <p>(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <p>(c) Voting rights (VR) otherwise than by equity shares</p> | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                                                               | NIL                                                               |

|                                                                                                                                                                                                        |                    |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------------|--------------|
| (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                              |                    |              |              |
| (e) Total (a+b+c)                                                                                                                                                                                      |                    |              |              |
| <b>Details of acquisition:</b>                                                                                                                                                                         |                    |              |              |
| (a) Shares carrying voting rights acquired                                                                                                                                                             |                    |              |              |
| <del>(b) VRs acquired otherwise than by equity shares</del>                                                                                                                                            |                    |              |              |
| <del>(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</del>          |                    |              |              |
| <del>(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>                                                                                                    |                    |              |              |
|                                                                                                                                                                                                        | 256,559,285        | 16.4%        | 16.4%        |
| (e) Total (a+b+c+/-d)                                                                                                                                                                                  | <b>256,559,285</b> | <b>16.4%</b> | <b>16.4%</b> |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                                  |                    |              |              |
| (a) Shares carrying voting rights                                                                                                                                                                      |                    |              |              |
| <del>(b) VRs otherwise than by equity shares</del>                                                                                                                                                     |                    |              |              |
| <del>(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del> |                    |              |              |
|                                                                                                                                                                                                        | 256,559,285        | 16.4%        | 16.4%        |

|                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                |              |              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| <del>(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>                                                                                                        |                                                                                                                                                                                                                                                                                                                                                |              |              |
| (e) Total (a+b+c+d)                                                                                                                                                                                        | <b>256,559,285</b>                                                                                                                                                                                                                                                                                                                             | <b>16.4%</b> | <b>16.4%</b> |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / <i>inter se</i> transfer /encumbrance, etc.)                                                                | The Acquirer has acquired the entire issued share capital of Universal from Dome on January 15, 2021. As on the date of this disclosure, Universal owns 256,559,285 equity shares (having the face value of Rs. 10 each) of the Target Company representing 16.4% of the equity share capital of the Target Company, on a fully-diluted basis. |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                                    | Not applicable.                                                                                                                                                                                                                                                                                                                                |              |              |
| <del>Date of acquisition of/ date of receipt of intimation of allotment of shares /—VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del> | January 15, 2021, being the date on which the Acquirer acquired the entire issued share capital of Universal from Dome.                                                                                                                                                                                                                        |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                          | 1,564,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each)                                                                                                                                                                                                                                                                    |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                            | 1,564,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each)                                                                                                                                                                                                                                                                    |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                    | 1,564,01,42,800 (1,56,40,14,280 equity shares of face value of Rs. 10 each)                                                                                                                                                                                                                                                                    |              |              |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours sincerely,

For **TOTAL Renewables SAS**



Name: Julien Pouget

Designation: President, Total Renewables SAS

Place: France

Date: 18 January 2021

**Part-B\*\*\***

**Name of the Target Company: Adani Green Energy Limited**

| <i>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</i> | <i>Whether the acquirer belongs to Promoter/ Promoter group</i> | <i>PAN of the acquirer and/ or PACs</i> |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------------|
| TOTAL Renewables SAS                                                                 | No                                                              | NA                                      |

**Note:**

(\*\*\*) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Yours sincerely,

For **TOTAL Renewables SAS**



Name: Julien Pouget

Designation: President, Total Renewables SAS

Place: France

Date: 18 January 2021