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Date: 4th October, 2019

To

BSE Limited	The National Stock Exchange of India Limited
P J Towers,	"Exchange Plaza",
Dalal Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (E), Mumbai – 400 051
Scrip Code: 541450	**Scrip Code: ADANIGREEN**

Dear Sir,

Sub: Issuance of US $ 362.50 Million Green Bonds by Subsidiaries - Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated 24th September, 2019, we are pleased to inform you that the respective board of directors of, Adani Renewable Energy (RJ) Limited ("ARERJL"), Wardha Solar (Maharashtra) Private Limited ("WSMPL") and Kodangal Solar Parks Private Limited ("KSPPL" and collectively with ARERJL and WSMPL the "**Issuers**"), being wholly owned subsidiaries of Adani Green Energy Limited (the "**Company**"), directly or indirectly, have approved the issuance of USD-denominated Rule 144A / Reg S 20-years senior secured green bonds (the "**Notes**") aggregating to US $ 362,500,000 (the "**Issue**"). Further, the pricing, tenure and other terms of the Notes have also been approved.

The required details in relation to above mentioned issuance are as follows –

Adani Green Energy Limited
Adani House
Nr Mithakhali Six Roads
Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: U40106GJ2015PLC082007

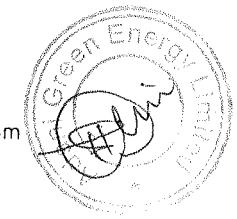
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Particulars	Terms
Type of Instrument	US Dollars-denominated senior secured notes
Rating	Moody's: Baa3 EXP. Fitch Ratings: BBB- EXP. (underlying credit "BBB") S&P: BBB- EXP.
Use of Proceeds	The Issuers intend to use all of the proceeds to repay their respective Foreign Currency Loans, Rupee Borrowing and the balance of the net proceeds for capital expenditure, other project related liabilities or for general corporate purposes, in accordance with guidelines prescribed by the Reserve Bank of India
Listing	The Notes will be listed on the Singapore Exchange Securities Trading Limited (SGX- ST)
Size of the Issue	US$ 362,500,000 pursuant to Rule 144A / Regulation S of the U.S. Securities Act, 1933, as amended.
Tenure of the instrument – date of allotment and date of maturity	Settlement Date – 15th October, 2019 Maturity date – 15th October, 2039
Coupon offered, schedule of payment of coupon interest and principal	The Notes will bear interest from (and including) 15th October, 2019 to (but excluding) 15th October, 2039 at the rate of 4.625 per cent per annum, payable semi-annually in arrear on 15th April and 15th October in each year. The first payment will be made on 15th April, 2020 in the amount of U.S.$ 8,382,812.50 (representing six months' and one day's interest on the total principal amount of U.S.$ 362,500,000)
Charge or security, if any, created over the assets	Security to be created post the Settlement Date, substantially over all of the Issuers' assets, contractual documents, and creating 100% pledge of shares of the Issuers by the Company.

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Further, KPMG has provided an independent assurance on the Issuers' green bond framework. S&P Global Ratings has also conducted a green evaluation in relation to the Notes and has issued an overall score of E1/90.

We would also like to inform you that the Issuers have also executed, inter alia, the Subscription Agreement with the managers appointed with respect to the Issue.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking You

Yours Faithfully,
For, Adani Green Energy Limited

Pragnesh Darji
Company Secretary

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Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India