

May 9, 2020

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Audit Committee / Board of Directors

Adani Gas Limited

"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Dear Sir,

Subject: **Disclosure under Regulation 30 and Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) for the financial year ended March 31, 2020 in respect of holding of equity shares of Adani Gas Limited**

Please find attached herewith Disclosure in terms of Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) and Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) from the following promoter / promoter group entities of Adani Gas Limited **[herein after "Adani Promoter / Promoter Group"]** in respect of their shareholding for the financial year ended March 31, 2020:

Sr. No.	Name of Adani Promoter / Promoter Group of Adani Gas Limited	Details of shares held as on 31-03-2020		
		Number of shares	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1.	Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	40,22,95,584	36.58	36.58
2.	Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	0.80
3.	Shri Gautam S. Adani	1	0.00	0.00
4.	Shri Rajesh S. Adani	1	0.00	0.00
5.	Rahi R. Adani	1,00,000	0.01	0.01
6.	Vanshi R. Adani	1,00,000	0.01	0.01
	Total	41,13,32,336	37.40	37.40

S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura
Ahmedabad-380 009
Gujarat, India

Tel +91 79 2656 5555

Fax +91 79 2656 5500

info@adani.com

www.adani.com

Please take note that **Adani Promoter / Promoter Group** held 41,13,32,336 shares (37.40%) of Adani Gas Limited, as at March 31, 2020, and **Total Holdings SAS, also a part of promoter /promoter group of Adani Gas Limited**, held 41,13,31,740 shares (37.40%) of Adani Gas Limited, as at March 31, 2020. Accordingly the aggregate holding of the entire promoter / promoter group of Adani Gas Limited, as on March 31, 2020, was 82,26,64,076 shares (74.80%).

Kindly take the same on record.

Thanking You,
For **S.B. Adani Family Trust**



Authorised Signatory



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Remove Watermark Now

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Gautam S. Adani / Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	88,36,750	0.80	0.80
Total	88,36,750	0.80	0.80



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Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
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3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Gautam S. Adani / Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	40,22,95,584	36.58	36.58
Total	40,22,95,584	36.58	36.58



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Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
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4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1	0.00	0.00
Total	1	0.00	0.00



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
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3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shri Rajesh S. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1	0.00	0.00
Total	1	0.00	0.00



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Rahi R. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1,00,000	0.01	0.01
Total	1,00,000	0.01	0.01



Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Gas Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Vanshi R. Adani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year 2020, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants,~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	1,00,000	0.01	0.01
Total	1,00,000	0.01	0.01



May 9, 2020

From:

- | | |
|---|---|
| (i) Gautam S Adani / Rajesh S Adani
(on behalf S B Adani Family Trust) | (ii) Gautam S Adani / Priti G Adani (on
behalf of Gautam S Adani Family Trust) |
| (iii) Shri Gautam S. Adani | (iv) Shri Rajesh S. Adani |
| (v) Rahi R. Adani | (vi) Vanshi R. Adani |

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Audit Committee / Board of Directors

Adani Enterprises Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust), Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust), Shri Gautam S. Adani, Shri Rajesh S. Adani, Rahi R. Adani and Vanshi R. Adani **[herein after "Adani Promoter / Promoter Group"]** do hereby confirm and declare that we have not created any encumbrance over the shares of Adani Gas Limited, directly or indirectly, during the financial year ended on March 31, 2020, other than those encumbrances for which disclosures have already been made during the financial year ended on March 31, 2020 under the relevant provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Kindly take the same on record.

For and on behalf of **Adani Promoter / Promoter Group**



Authorised Signatory

Place: Ahmedabad