



March 19, 2026

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

**Subject: Conversion of ₹ 0.75 partly paid-up equity shares into ₹ 1.00 fully paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the payment in respect of the Second and Final Call ("Second and Final Call Money"), to the extent applicable**

Dear Sirs/Madam(s),

This is in relation to the Rights Issue and further to our letters dated February 9, 2026 and February 17, 2026 regarding the Second and Final Call on the partly paid-up equity shares of the Company.

In this regard, upon receipt of the Second and Final call Money on the Rights Equity Shares, to the extent applicable, the Rights Issue Committee of the Board of Directors at its meeting held on March 19, 2026, has approved the conversion of 13,74,74,268 partly paid-up equity shares of face value ₹ 1.00 each, which were 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) into fully paid-up equity shares of face value ₹ 1.00 each bearing ISIN INE423A01024.

The aforementioned conversion of 13,74,74,268 partly paid-up Rights Equity Shares of face value ₹ 1 each, which were 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) into 13,74,74,268 fully paid-up equity shares of face value ₹ 1.00 each is being undertaken only with respect to Call Monies received in relation to the Second and Final Call Money through the ASBA facility.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No. FCS-3064**

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"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
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