



May 9, 2020

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Audit Committee / Board of Directors**

**Adani Enterprises Limited**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

Dear Sir,

**Subject: Disclosure/declaration by Promoter / Promoter Group of Adani Enterprises Limited under Regulation 30 and Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) for the financial year ended March 31, 2020**

- 1. Disclosure in terms of Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)*

The shareholding of Promoter / Promoter Group of Adani Enterprises Limited as on 31-03-2020 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of **Adani Enterprises Limited** (as on March 31, 2020), and such disclosures are attached herewith.

| Sr. No. | Details of Promoter / Promoter Group of <b>Adani Enterprises Limited</b>     | Details of shares held as on <b>31-03-2020</b> |                                                           |                                                                 |
|---------|------------------------------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------------|
|         |                                                                              | Number of shares                               | % w.r.t. Total share / voting capital wherever applicable | % w.r.t. Total diluted share/voting capital wherever applicable |
| 1.      | Gautam S Adani / Rajesh S Adani<br>(on behalf of S B Adani Family Trust)     | 62,11,97,910                                   | 56.48                                                     | 56.48                                                           |
| 2.      | Gautam S Adani / Priti G Adani<br>(on behalf of Gautam S Adani Family Trust) | 88,36,750                                      | 0.80                                                      | 0.80                                                            |
| 3.      | Adani Tradeline LLP                                                          | 9,94,91,719                                    | 9.05                                                      | 9.05                                                            |

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
Ahmedabad-380 009  
Gujarat, India

Tel +91 79 2656 5555  
Fax +91 79 2656 5500  
info@adani.com  
www.adani.com



|    |                                        |                     |              |              |
|----|----------------------------------------|---------------------|--------------|--------------|
| 4. | Shri Gautam S. Adani                   | 1                   | 0.00         | 0.00         |
| 5. | Shri Rajesh S. Adani                   | 1                   | 0.00         | 0.00         |
| 6. | Flourishing Trade and Investment Ltd.  | 36,88,000           | 0.34         | 0.34         |
| 7. | Worldwide Emerging Market Holding Ltd. | 3,02,49,700         | 2.75         | 2.75         |
| 8. | Universal Trade and Investments Ltd.   | 3,02,49,700         | 2.75         | 2.75         |
| 9. | Afro Asia Trade and Investments Ltd.   | 3,02,49,700         | 2.75         | 2.75         |
|    | <b>Total</b>                           | <b>82,39,63,481</b> | <b>74.92</b> | <b>74.92</b> |

*2. Declaration in terms of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)*

Based on the information received from other members of the promoter and promoter group of Adani Enterprises Limited, S.B. Adani Family Trust, one of the promoter group entity, does hereby confirm and declare on behalf of promoter and promoter group of Adani Enterprises Limited that the members of the promoter and promoter group of Adani Enterprises Limited have not created any encumbrance over the shares of Adani Enterprises Limited, directly or indirectly, during the financial year ended on March 31, 2020, other than those encumbrances for which disclosures have already been made during the financial year ended on March 31, 2020 under the relevant provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Kindly take the same on record.

Thanking You,  
For **S.B. Adani Family Trust**

**Authorised Signatory**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                           |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                                                                 |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited                                   |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Shri Gautam S. Adani / Smt. Priti G. Adani<br>(on behalf of Gautam S. Adani Family Trust) |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                                                    | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 88,36,750                                                                                 | 0.80                                                     | 0.80                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 88,36,750                                                                                 | 0.80                                                     | 0.80                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person              | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|----------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Shri Gautam S. Adani / Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | Yes                                                    |                            |

Signature of Authorized Signatory: For **Gautam S. Adani Family Trust****Authorised Signatory**

Place: Ahmedabad

Date: 09/05/2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                        |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                                                              |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited                                |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Shri Gautam S. Adani / Shri Rajesh S. Adani<br>(on behalf of S. B. Adani Family Trust) |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                                                 | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 62,11,97,910                                                                           | 56.48                                                    | 56.48                                             |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 62,11,97,910                                                                           | 56.48                                                    | 56.48                                             |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person           | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|-------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Shri Gautam S. Adani / Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust) | Yes                                                    |                            |

Signature of Authorized Signatory:

For **S. B. Adani Family Trust****Authorised Signatory**

Place: Ahmedabad

Date: 09/05/2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Adani Tradeline LLP                                     |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 9,94,91,719                                             | 9.05                                                     | 9.05                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 9,94,91,719                                             | 9.05                                                     | 9.05                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Adani Tradeline LLP                                                       | Yes                                                    |                            |

Signature of Authorized Signatory:

For **Adani Tradeline LLP****Authorised Signatory**

Place: Ahmedabad

Date: 09/05/2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Shri Gautam S. Adani                                    |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 1                                                       | 0.00                                                     | 0.00                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1                                                       | 0.00                                                     | 0.00                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Shri Gautam S. Adani                                                      | Yes                                                    |                            |

For and on behalf of Shri Gautam S. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 09/05/2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Shri Rajesh S. Adani                                    |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 1                                                       | 0.00                                                     | 0.00                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 1                                                       | 0.00                                                     | 0.00                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Shri Rajesh S. Adani                                                      | Yes                                                    |                            |

For and on behalf of Shri Rajesh S. Adani



Signature of Authorized Signatory:

Place: Ahmedabad

Date: 09/05/2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Flourishing Trade and Investment Ltd                    |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 36,88,000                                               | 0.34                                                     | 0.34                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 36,88,000                                               | 0.34                                                     | 0.34                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Flourishing Trade and Investment Ltd.                                     | Yes                                                    |                            |

Signature of Authorized Signatory:

For **Flourishing Trade and Investment Ltd****Authorised Signatory**

Place: Mauritius

Date: 08/05/2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Worldwide Emerging Market Holding Ltd.                  |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Worldwide Emerging Market Holding Ltd.                                    | Yes                                                    |                            |

Signature of Authorized Signatory: For **Worldwide Emerging Market Holding Ltd.****Authorised Signatory**Place: Mauritius  
Date: 08/05/2020**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Universal Trade and Investments Ltd.                    |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Universal Trade and Investments Ltd.                                      | Yes                                                    |                            |

Signature of Authorized Signatory: For **Universal Trade and Investments Ltd.****Authorised Signatory**

Place: Mauritius

Date: 08/05/2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Enterprises Limited                               |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Afro Asia Trade and Investments Ltd.                    |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                   | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3,02,49,700                                             | 2.75                                                     | 2.75                                              |

RA



**Part- B\*\*****Name of the Target Company: Adani Enterprises Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Afro Asia Trade and Investments Ltd.                                      | Yes                                                    |                            |

Signature of Authorized Signatory: For **Afro Asia Trade and Investments Ltd.****Authorised Signatory**

Place: Mauritius

Date: 08/05/2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.