ARVIND PORT AND INFRA LIMITED

(Formerly known as Arvind and Company Shipping Agencies Limited)
Reg. Off: 701-702, 5th Floor, City Point, Nr. Town Hall,
Jamnagar, Kalavad, Gujarat, India – 361001.
Ph. No.: +91 288 255 1901/2/3
Email: cs.compliance@arvindportinfra.com
Website: www.arvindportinfra.com
CIN: L61200GJ1987PLC009944

Date: November 02, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir/Madam,

Sub: Statement of Deviation/Variation in utilization of funds raised through Preferential Issue for the half year ended on September 30, 2026

Ref: Arvind Port and Infra Limited (SYMBOL/ISIN: ARVINDPORT/ INE0P4T01013)

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through preferential issue upon conversion of fully convertible warrants for the half year ended on September 30, 2026.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on November 02, 2026.

Kindly take the same on your record and oblige us.

Thanking you.

Yours faithfully,
For, Arvind Port and Infra Limited

ARVIND KANTILAL SHAH
Digitally signed by ARVIND KANTILAL SHAH
Date: 2026.11.02 20:15:41 +05'30'

Arvindbhai Kantilal Shah
Chairman cum Managing Director
DIN: 00094647

Encl: A/a-

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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE OF EQUITY SHARES UPON CONVERSION OF FULLY CONVERTIBLE WARRANTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(Rs.in Crores)

Name of Listed Entity	Arvind Port and Infra Limited
Mode of Fund Raising	Allotment of 733000 equity shares having face value of Re. 10/- each at an issue price of Rs. 69/- each (including a premium of Rs. 59/- each), consequent upon the conversion of 733000 warrants into Equity shares.
Date of Raising Funds	March 15, 2025
Amount Raised (in Rs. Crores)	3.79
Report filed for the half year	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if Applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Original Object	**Modified Object If any**	**Original Allocation (Rs.in Crores)**	**Modified allocation if any**	**Fund utilized (Rs.in Crores)**	**Unutilized Amount (Rs.in Crores)**	**Amount of deviation and variation for the quarter according to applicable object**	**Remark, if any**
The proceeds of the Preferential Issue were utilized for repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of Subsidiary/associate/j	NA	3.7932	NA	3.7857	0.0075	NA	-

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oint venture and other general corporate purposes of the Company.							

Deviation or variation could mean:

(a) Deviation in the objects or purpose for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record and oblige us.

For, Arvind Port and Infra Limited

ARVIND KANTILAL SHAH
Digitally signed by ARVIND KANTILAL SHAH
Date: 2026.11.02 20:15:59 +05'30'

Arvindbhai Kantilal Shah
Chairman cum Managing Director
DIN: 00094647

Date: November 02, 2026

CERTIFICATE

We M/s. Raichura & Co., on the basis of documents and information provided by **Arvind Port and Infra Limited** having **CIN: L61200GJ1987PLC009944** and having its registered office at 701 to 702, fifth floor, city point, nr. Town hall, Jamnagar, Jamnagar, Gujarat, India, 361001, hereby certify the object wise utilization of issue proceeds for the purpose of submission to National Stock Exchange of India Limited.

Company had provided separate bank account statement for the purpose of verification.

Based on the documents provided as above and according to information and explanation given to us we hereby that actual utilization of issue proceeds of Conversion of Convertible Warrants into equity shares on Preferential Basis is as Under:

Sr. No.	Objects as disclosed in the Offer Document	Amount Disclosed in Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of borrowings of the Company, meeting future funding requirements, Purchase of barges, working capital, acquisition of subsidiary/associate/joint venture and other general corporate purposes	3,79,32,750	3,78,57,500	75,250	-

This certificate is issued solely at the request of the company for the purpose of submission on National Stock Exchange of India Limited. This certificate may not be useful for any other purpose. M/s. Raichura & Co. shall not be liable to the company or any other concerned for any claims, Liabilities or expenses related to this assignment except to the extent of fees relating to the assignment.

For, Raichura & Co
Chartered Accountants
FRN: 126105W

ANAND KESHAVLAL RAICHURA
Digitally signed by ANAND KESHAVLAL RAICHURA
Date: 2026.11.02 17:24:13 +05'30'

Raichura & Co. FRN: 126105W Chartered Accountants

Anand Raichura
Partner
Membership No. 115486
Date: 02.11.2026
UDIN: 26115486NAUEIN8122